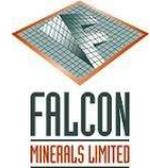


13 December 2016



**ASX Release**  
**(ASX:FCN)**  
**By e-lodgement**

### **Successful Completion of \$6.0 Million Capital Raising**

Falcon Minerals Limited ("Falcon" or "Company") is pleased to provide the following update regarding the completion of its 100% acquisition of Robo 3D and its pending reinstatement to the official list of the ASX.

The Company lodged its application for relisting with the ASX in November and has been working with the ASX to achieve this goal. We are now pleased to advise that the Company has received conditional listing approval from the ASX and we are working towards satisfying the conditions as soon as possible and within the previously disclosed timetable.

In addition, the Company is also pleased to provide the following update on key milestones that have recently been completed:

#### **\$6M Capital Raising Completed**

The Company has successfully raised AUD\$6 million (the maximum subscription) via a public offer of 60,000,000 Shares at a price of AUD\$0.10. The offer closed on 7 December 2016. The allotment and issue of Shares under the Public Offer will occur later this week.

Incoming Managing Director of Robo 3D Limited, Ryan Legudi, commented: *"We are extremely pleased with the strong support we have received from existing and new shareholders, reflecting the confidence in Robo 3D's offering and the opportunity ahead. We look forward to listing on the ASX and executing on the Company's strategy."*

#### **Consolidation**

The issued capital of the Company has been consolidated on a 1 for 7.143 basis. Holding statements to reflect these changes have been dispatched to shareholders.

#### **Change in Company Name**

The Company has changed its name from Falcon Minerals Limited to **Robo 3D Limited**. The registration of this name change has been recorded with ASIC. Upon reinstatement to the official list, which is subject to ASX approval, the ASX code for the Company will be **RBO**.

The Company is pleased to provide this update and will continue to provide updates as appropriate.

#### **ENDS**

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