

MARKET RELEASE

20 December 2016

WATERMARK GLOBAL LEADERS FUND LIMITED

ADMISSION TO OFFICIAL LIST

Watermark Global Leaders Fund Limited (Company) was admitted to the Official List of ASX Limited today, Tuesday 20 December 2016.

Official quotation of the following securities will commence at 11.00am AEDT on Wednesday 21 December 2016.

82,804,002 ordinary shares fully paid issued at \$1.10 per share

82,804,001 options exercisable at \$1.10 on or before 16 November 2018

Security Code: WGF

WGFO

Emma Staley

Manager, Listings Compliance (Sydney)