

## Appendix 3F

### Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
<b>KEYBRIDGE CAPITAL LIMITED</b>	<b>16 088 267 190</b>

We (the entity) give ASX the following information.

#### Description of buy-back

1	Type of buy-back	On-market share buy-back of Convertible Redeemable Promissory Notes (ASX: KBCPA) <sup>1</sup>
---	------------------	---

#### Details of all shares/units bought back

2	Number of shares/units bought back	24,885
3	Total consideration paid or payable for the shares/units	\$24,662.20
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$1.00 date: 26 October 2015 and 25 November 2015  lowest price: \$0.98 date: 18, 21 December 2015

<sup>1</sup> Refer [KBC ASX Appendix 3C – Announcement of Buy-Back dated 6 October 2015](#)

For personal use only

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Company Secretary)

Date: 21 December 2016

Print name: VICTOR HO

=====

For personal use only