

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
KEYBRIDGE CAPITAL LIMITED (ASX: <a href="#">KBC</a> )	16 088 267 190

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buy-back <sup>1</sup>
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Listed Convertible Redeemable Promissory Notes <sup>2</sup> (ASX:KBCPA) ( <b>Notes</b> )
3	Voting rights (eg, one for one)	Not applicable
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	4,401,047
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Capital management
8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)	Nil

1 Pursuant to the terms of the Notes; refer KBC ASX announcement dated [6 October 2015: CRPN Terms Adjustment and On-Market Buy-Back](#)

2 Refer [Prospectus dated 17 June 2015](#); KBC [ASX Appendix 3B Application for Quotation dated 18 June 2015](#)

<sup>+</sup> See chapter 19 for defined terms.

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### On-market buy-back

- 9 Name of broker who will act on the company's behalf
- 10 Deleted 30/9/2001.
- 11 If the company/trust intends to buy back a maximum number of shares - that number  
Note: This requires a figure to be included, not a percentage.
- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

### Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- 15 Price to be offered for shares

### Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

<sup>+</sup> See chapter 19 for defined terms.

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**Equal access scheme**

19	Percentage of shares proposed to be bought back	Not applicable
20	Total number of shares proposed to be bought back if all offers are accepted	Not applicable
21	Price to be offered for shares	Not applicable
22	+Record date for participation in offer <small>Cross reference: Appendix 7A, clause 9.</small>	Not applicable

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: 18 January 2017  
(Company Secretary)

Print name: VICTOR HO

<sup>+</sup> See chapter 19 for defined terms.

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