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27 March 2017

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email:

REQUEST FOR VOLUNTARY SUSPENSION

Cougar Metals NL (the Company) requests a voluntary suspension of its securities, pursuant to ASX listing rule 17.2, pending the release of an announcement in relation to a capital raising.

The Company requests that the suspension continues until an announcement regarding the capital raising is released to the market which is expected to be made before the commencement of trading on Wednesday, 29 March 2017.

The Company is not aware of any reasons why the suspension should not be granted.

Yours sincerely
COUGAR METALS NL

Randal Swick
RANDAL SWICK
Executive Chairman