



**METRO**

**MINING  
LIMITED**

ASX ANNOUNCEMENT

31 March 2017

## Metro Top 20 shareholders following the Completion of the Entitlement Offer

Below is Metro's updated shareholder details following the successful completion of Metro Mining Limited's (ASX: MMI) (Metro) one for two non-renounceable rights issue for ordinary Metro shares (New Shares) which raised approximately \$36.5 million (Entitlement Offer) and institutional placement, which completed on Tuesday, 28 February 2017, raising a further \$15.9 million.

Below is an updated distribution schedule of Metro's shareholders:

Spread of Holdings	Holders	Securities	% of Issued Capital
1 to 1000	561	210,811	.02
1001 to 5000	543	1,593,865	.16
5001 to 10000	318	2,477,030	.25
10001 to 100000	890	35,556,985	3.54
100001 and Over	402	964,183,485	96.03
<b>TOTAL ON REGISTER</b>	<b>2,714</b>	<b>1,004,022,176</b>	<b>100</b>



Below is an updated list of the names and percentages of Metro shares held by the 20 largest shareholders:

Number	Holder Name	Units	% of Issued Capital
1	GREENSTONE MANAGEMENT (DELAWARE) II LLC	199,311,908	19.85
2	BALANCED PROPERTY PTY LTD	107,991,272	10.76
3	ARGONAUT SECURITIES PTY LIMITED	60,309,852	6.01
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	37,224,224	3.71
5	NETWEALTH INVESTMENTS LIMITED	34,538,584	3.44
6	JOYDAY PTY LTD	32,621,040	3.25
7	BALANCED PROPERTY PTY LTD	32,402,909	3.23
8	MR GREGORY IAN WILLIMS	32,262,623	3.21
9	DADI (AUSTRALIA) ENGINEERING CO PTY LTD	28,918,678	2.88
10	DADI ENGINEERING DEVELOPMENT (GROUP) CO. LTD.	28,800,000	2.87
11	J P MORGAN NOMINEES AUSTRALIA LIMITED	21,559,951	2.15
12	CHINA XINFA GROUP CORPORATION LIMITED	20,327,883	2.02
13	DADI ENGINEERING DEVELOPMENT (GROUP) HONG KONG CO.LTD	18,450,000	1.84
14	BONDLINE LIMITED	16,050,223	1.60
15	MS QING XIA	15,120,211	1.51
16	EDALE CAPITAL PTY LTD	14,962,061	1.49
17	BNP PARIBAS NOMINEES PTY LTD	14,544,208	1.45
18	AIGLE ROYAL SUPERANNUATION PTY LTD	12,169,903	1.21
19	EQUITY & PERMANENT INVESTMENT CAPITAL LIMITED	11,550,000	1.15
20	REMOND HOLDINGS PTY LIMITED	8,092,612	0.81
		<b>747,208,142</b>	<b>74.42</b>

**Metro Mining Limited**

Scott Waddell  
**Company Secretary**