

**ASX ANNOUNCEMENT**

6 April 2017

**Update on Form 20-F Registration Statement for Proposed Nasdaq Dual Listing**

Integrated Media Technology Limited (the “Company”) filed on 4 November 2016 a non-public filing and subsequently was re-filed as a public filing on 24 February 2017, a registration statement with the U.S. Securities and Exchange Commission (“SEC”) to register its ordinary shares.

The Company has filed on 5 April 2016 with the SEC an amended registration statement on Form 20-F/A to disclose the 31 December 2016 audited consolidated financial accounts of the Company which were recently released on the ASX.

A copy of the Form 20-F/A can be found on the Investor Relations section of our website at [www.imtechltd.com/financial-reports.html](http://www.imtechltd.com/financial-reports.html). The Company continues to work with the SEC on its registration statement, which have not yet become effective.

Yours sincerely

*/S/ Dr. Herbert Ying Chiu Lee*

Dr. Herbert Ying Chiu Lee  
Director

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**About IMT**

Further information on IMT is available at [www.imtechltd.com](http://www.imtechltd.com)

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