

MARKET RELEASE

20 April 2017

Tawana Resources NL

TRADING HALT

The securities of Tawana Resources NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 26 2017 or when the announcement is released to the market.

Security Code: TAW

Dawn James Adviser, Listings Compliance (Perth)



ASX RELEASE: 20 April 2017

ASX : TAW

CORPORATE DIRECTORY

Non-Executive Chairman Robert Benussi

Managing Director Mark Calderwood

Executive Director, CFO & Co. Sec. Michael Naylor

CONTACT DETAILS

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Ms Hayley Pratt Company Advisor (Perth) ASX Limited Level 40 - Central Park 152-158 St Georges Tce PERTH WA 6000

Dear Ms Pratt

Tawana Resources NL - Request for Trading Halt

In accordance with listing rule 17.1, Tawana Resources NL (ASX:TAW) requests a trading halt to be placed on the Company's securities pending a material transaction involving an offtake agreement.

The Company requests the securities remain in pre-open until the earlier of the announcement to the market or the commencement of trade on Wednesday 26 April 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Michael Naylor Company Secretary

