



MARKET RELEASE

30 May 2017

Immuron Limited

TRADING HALT

The securities of Immuron Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 1 June 2017 or when the announcement is released to the market.

Security Code: IMC

Dean Litis

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

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Tuesday 30th May 2017

Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4, North Tower Rialto,
525 Collins Street, Melbourne, VIC. 3000

Sent via email: Dean.Litis@asx.com.au

Dear Dean;

RE: Request for Trading Halt

In accordance with ASX Listing Rule 17.1, the Directors of Immuron Limited (the Company) requests an immediate trading halt in respect of its securities, ASX Codes, IMC, and IMCO.

In requesting the trading halt the Company provides the following information:

- The trading halt is necessary as the Company expects to make an announcement to the market in respect of a proposed US NASDAQ Initial Public Offer (IPO);
- Unless otherwise requested by the Company, the Company requests the trading halt to remain in place until the announcement is made to the market;
- The Company is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market about the trading halt.

For and on behalf of the Company,

Kind Regards;



Peter Vaughan
Company Secretary
Immuron Limited

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