

Fatfish Internet Group Ltd (ACN 004 080 460) Level 4, 91 William Street Melbourne VIC 3000 Australia

www.fatfish.co

30 May 2017

The Manager Company Announcements ASX Limited Level 4, 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam

Fatfish Internet Group Ltd (ASX:FFG) Extension of Closing Date of Rights Issue

Fatfish Internet Group Ltd (**Company**) advises that the Company will be extending the closing date for acceptance of applications for its renounceable pro-rata rights issue (**Rights Issue**) of one new ordinary share and one free attaching option for every existing ordinary share held by Eligible Shareholders (**New Securities**).

The closing date of the Rights Issue is now 5.00pm (AEST) on Tuesday, 13 June 2017.

The revised timetable for the remaining dates is set out below:

Item	Date
Closing date of the Rights Issue	5.00pm (Sydney time) on Tuesday 13 June 2017
Deferred settlement trading ends	Tuesday 20 June 2017
Allotment of New Securities pursuant to the Rights Issue	Tuesday 20 June 2017
New Securities allotted pursuant to the Rights Issue expected to commence trading on ASX on a normal T+2 basis	Wednesday 21 June 2017
Despatch of holding statements	Friday 23 June 2017
Last day by which Shortfall Securities (if any) may be issued	Wednesday 13 September 2017

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the ASX Listing Rules, to change any date



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including further extending the Closing Date of the Offer or withdrawing the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Securities.

Yours faithfully

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D H Low Director