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# Xped Limited



19 June 2017

Dear Sir/Madam

## Xped Limited ACN 122 203 196 – Bonus Option Offer - notice to option holder

The option register for Xped Limited (**Company**) indicates that you are the holder of options to acquire ordinary shares in the capital of the Company (**Options**).

In accordance with the terms of issue of the Options, notice is given that the Company intends to undertake a non-renounceable pro-rata offer of one bonus option to eligible shareholders on the basis of 1 bonus option for every 2 existing shares held, at an issue price of \$0.001 (**Bonus Options**), to raise approximately \$570,000 before costs (**Bonus Option Offer**). The Bonus Options will be exercisable at \$0.04 each and will expire on 18 January 2018. The Bonus Option Offer is underwritten by Leadenhall Australia Pty Ltd. As an option holder, you are permitted to participate in the Bonus Option Offer **only** in the event that you:

1. have **exercised your existing Options** prior to the record date selected by the Company for determining entitlements to participate in the Bonus Option Offer, being 7.00pm (AEST) on 22 June 2017 (**Record Date**); and
2. have a registered address in Australia or New Zealand.

The Bonus Option Offer is being made in accordance with section 713 of the *Corporations Act 2001* (Cth). Accordingly, the Company will prepare and send a Prospectus for the Bonus Option Offer to all eligible shareholders on 27 June 2017.

Yours faithfully

Athan Lekkas Executive  
Chairman & CEO  
Xped Limited

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