

News Release

For release: 21 June 2017

Redemption of ANZ Subordinated Notes (ANZHA)

Following an announcement on 21 April in respect of ANZ's \$1,509 million ANZ Subordinated Notes (ANZHA) (**Notes**), ANZ confirms all of the Notes were redeemed yesterday with holders paid the face value of \$100 per Note. Payment was made by either direct credit or cheque.

For any Note holder queries, please contact the ANZ information line on 1800 113 399 (Australia), 0800 174 007 (New Zealand) or +61 3 9415 4010 (international).

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