



ASX/Media Release

Dated: 26 June 2017



ASX CODE
IRC, IRCO, IRCOA

SHARE PRICE
\$0.093

SHARES ON ISSUE
210.4M

OPTIONS (IRCO)
12.7M (\$0.075)

OPTIONS (IRCOA)
23.7M (\$0.17)

OPTIONS (UNLISTED)
5.0M (\$0.075)
1.75M (\$0.125)

MARKET CAP
~19.6M (undiluted)

BOARD

Peter Bilbe
Chairman

Peter Hunt
Non-Executive Director

Jon Price
Managing Director

Lorry Hughes
Executive Director

COMPANY SECRETARY

Bianca Taveira

INVESTOR/MEDIA ENQUIRIES

Jon Price
Lorry Hughes

KEY GOLD PROJECTS

Teal
Goongarrie Lady
Anthill
Peyes Farm
Windanya
Blister Dam
Kanowna North
Yarmony
Black Flag
Olympia

WEBSITE

www.intermin.com.au

LAST TRADING DAY OF OPTIONS EXPIRING ON 30 JUNE 2017

The Directors of Intermin Resources Limited (**ASX: IRC**) ("Intermin" or "the Company") remind holders of the Company's options with an expiry date of 30 June 2017, that the last trading day for these options on the Australian Securities Exchange will be Monday 26 June 2017.

An Option Expiry Notice was mailed to holders of these options on 1 June 2017.

You are reminded that the Options to subscribe for Shares in the capital of Intermin Resources Limited registered in your name expire on 30 June 2017. These Options are exercisable wholly or in part by the payment of 7.5 cents for each option exercised.

Payment has to be received in accordance with the instructions in the Option Expiry Notice by 5pm (AWST) on 30 June 2017.

Options not exercised by 5pm (AWST) on 30 June 2017 will lapse.

Should you require another option exercise form, please contact the Company's share registry, Computershare Investor Services Pty Ltd as follows:

Enquiries: (Computershare Perth) +61 8 9323 2020

or Intermin Company Secretary on +61 8 9386 9534.

About Intermin

Intermin is a gold exploration and mining company focussed on the Kalgoorlie and Menzies areas of Western Australia which are host to some of Australia's richest gold deposits. The Company is developing a mining pipeline of projects to generate cash and self-fund aggressive exploration, mine developments and further acquisitions. The Teal Stage 1 gold mine is currently in production.

Perth and Menzies-based Intermin is aiming to significantly grow its JORC-Compliant Mineral Resources, complete definitive feasibility studies on core projects and build a sustainable development pipeline.

Intermin is targeting the definition of significant high grade open cut and underground gold deposits, has acquired highly prospective tenure and will continue to actively pursue consolidation and value-adding joint venture opportunities for the benefit of all stakeholders.

Intermin Resources Limited – Summary of Gold Mineral Resources

Deposit (1g/t cut-off)	JORC Code	Measured			Indicated			Inferred			Total Resource		
		Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz
Menzies													
Pericles	2012				0.53	2.49	42,500				0.53	2.49	42,500
Yunnadga	2012							1.58	2.03	103,000	1.58	2.03	103,000
Bellenger	2012				0.24	2.63	19,900	0.07	2.49	5,910	0.31	2.59	25,810
Kalgoorlie													
Teal	2012	0.33	2.56	27,423	0.61	1.98	38,760	0.55	2.25	38,260	1.49	2.18	104,443
Peyes Farm	2012				0.15	1.74	8,300	0.36	1.72	19,980	0.51	1.73	28,280
Jacques Find	2012							0.26	3.22	26,680	0.26	3.22	26,680
Goongarrie	2012				0.20	3.30	21,321	0.07	1.64	3,707	0.27	2.86	25,028
TOTAL		0.33	2.56	27,423	1.73	2.36	130,781	2.89	2.13	197,537	4.95	2.24	355,741

Notes:

1. **Competent Persons Statement** - The information in this report that relates to Exploration results, Mineral Resources or Ore Reserves is based on information compiled by Messrs David O'Farrell, Simon Coxhell and Andrew Hawker. All are Members of the Australasian Institute of Mining and Metallurgy and are consultants to Intermin Resources Limited. The information was prepared and first disclosed under the JORC Code 2004 and has been updated to comply with the JORC Code 2012. Messrs O'Farrell, Coxhell and Hawker have sufficient experience that is relevant to the style of mineralisation, type of deposit under consideration and to the activity that they are undertaking to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration, Results, Mineral Resource and Ore Reserves'. Messrs O'Farrell, Coxhell and Hawker consent to the inclusion in this report of the matters based on their information in the form and context in which they appear.

2. **Forward Looking Statements** - No representation or warranty is made as to the accuracy, completeness or reliability of the information contained in this release. Any forward looking statements in this release are prepared on the basis of a number of assumptions which may prove to be incorrect and the current intention, plans, expectations and beliefs about future events are subject to risks, uncertainties and other factors, many of which are outside of Intermin Resources Limited's control. Important factors that could cause actual results to differ materially from the assumptions or expectations expressed or implied in this release include known and unknown risks. Because actual results could differ materially to the assumptions made and Intermin Resources Limited's current intention, plans, expectations and beliefs about the future, you are urged to view all forward looking statements contained in this release with caution. The release should not be relied upon as a recommendation or forecast by Intermin Resources Limited. Nothing in this release should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.

Visit us at www.intermin.com.au

For further information, please contact:

Jon Price
Managing Director
Tel: +61 8 9386 9534
jon.price@intermin.com.au

Lorry Hughes
Director – Business Development
Tel: +61 8 9386 9534
lorry.hughes@intermin.com.au

Michael Vaughan
Media Relations
Fivemark Partners
Tel: +61 (0) 422 602 720