

3 July 2017

Listings Compliance
ASX Compliance Pty Ltd

Expiry of Options

The following unlisted options to acquire fully paid ordinary shares in Southern Gold Limited (ASX:SAU) expired on 30 June 2017;

| <u>No. of Options</u> | <u>Exercise Price</u> | <u>Expiry</u> |
|-----------------------|-----------------------|---------------|
| 1,138,889 | 32 cents | 30 June 2017 |
| 1,388,889 | 40 cents | 30 June 2017 |

Yours faithfully



Dan Hill
Company Secretary

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