Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

ACN/ARSN		k/Scheme Real Energy Corp Ltd							
710117 11 1011		ACN 139 792 420							
n									
1. Details of subs	stantial holder								
Name		Credit Suisse	Holdings (Australia) Lim	ited (on	behalf of Credit S	Suisse Group	AG and its affiliates)	
ACN/ARSN (if applicable)		008 496 713							
The holder becam	ne a substantial	l holder on		<u>30-Ju</u>	n-2017				
2. Details of votin									
The total number associate (2) had	of votes attach	ed to all the votin	ng shares in	n the company	y or votir ler beca	ng interests in the me a substantial	scheme that holder are as	t the substantial holder or an	
associate (2) Had	a relevant inte	1001 (0) 111 011 1110	date the st	355(4) (64)	0 5000	ino a capotantiai	moraor are a		
$\widehat{}$	Class of secur	rities (4)) Number of securitie		Persons' votes (5)		(5)	Voting power (6)	
	Common Stock		11,514,417			11,514,417		5.02%	
)) '			<u> </u>						
3. Details of relev	vant interests								
		et the cubetantial	holder or a	an accociate t	ad in the	e following voting	s securities o	n the date the substantial holde	
became a substar			riolder of a	an associate i	iad iii (iii	c lollowing voling	g Scounties o	Truto date the substantial holde	
Λ.									
	Holder of relev	vant interest		Nature of rel	evant in	nt interest (7)		Class and number of securities	
-	Credit Suisse Equities (Australi Limited (ACN 068 232 708)		ia) Voting rights and rig		tht to dispose 11,5		514,417 Common Stock		
			ia)	Voting rights	and righ	ht to dispose	11,514,	417 Common Stock	
			ia)	Voting rights	and rigl	ht to dispose	11,514,	417 Common Stock	
4 Details of pres	Limited (ACN	068 232 708)	ia) 	Voting rights	and righ	ht to dispose	11,514,	417 Common Stock	
4. Details of pres	Limited (ACN	068 232 708) I holders	,					417 Common Stock	
	Limited (ACN sent registered	068 232 708) I holders rs of the securitie	es referred	to in paragrap		ve are as follows	:		
	Limited (ACN	068 232 708) I holders rs of the securitie	es referred	to in paragrap		ve are as follows	to be	Class and number of	
	cent registered stered as holder Holder of relevance.	068 232 708) I holders rs of the securitie	Registere securities	to in paragrap	oh 3 abo	ve are as follows	to be older (8) quities		
	ent registered stered as holder Holder of relevance (Australia) Limited (ACN)	068 232 708) I holders rs of the securitie vant interest Equities	Registere securities	to in paragraped holder of the Nominees F	oh 3 abo	ve are as follows Person entitled registered as he Credit Suisse E	to be older (8) quities	Class and number of securities	
	ent registered stered as holder Holder of relevance (Australia) Limited (ACN)	068 232 708) I holders rs of the securitie vant interest Equities	Registere securities	to in paragraped holder of the Nominees F	oh 3 abo	ve are as follows Person entitled registered as he Credit Suisse E	to be older (8) quities	Class and number of securities	
The persons regis	tent registered stered as holder of relevant Credit Suisse (Australia) Lim 232 708)	one 232 708) I holders Is of the securities I holders I holder	Registere securities CS Fourtl Limited (A	to in paragraped holder of Shack Nominees FACN 069 126	hh 3 abo	Person entitled registered as ho Credit Suisse E (Australia) Limit	to be older (8) quities	Class and number of securities 11,514,417 Common Stock	
The persons regis	ent registered stered as holder of relevant Suisse (Australia) Lim 232 708)	one of the securities of the s	Registere securities CS Fourtl Limited (A	to in paragraped holder of Shack Nominees FACN 069 126	hh 3 abo	Person entitled registered as ho Credit Suisse E (Australia) Limit	to be older (8) quities	Class and number of securities	
The persons regis Consideration The consideration	tered as holder Holder of relevance Credit Suisse (Australia) Lim 232 708)	one 232 708) I holders I holder	Registere securities CS Fourt Limited (A	to in paragraped holder of the Nominees FACN 069 126 in paragraph	oh 3 abo 'ty 432) 3 above	ve are as follows Person entitled registered as he Credit Suisse E (Australia) Limit	to be older (8) quities	Class and number of securities 11,514,417 Common Stock	
The persons regis 5. Consideration The consideration	ent registered stered as holder of relevant Suisse (Australia) Lim 232 708)	one 232 708) I holders I holder	Registere securities CS Fourtl Limited (A	to in paragraped holder of the Nominees FACN 069 126 in paragraph	oh 3 abo 'ty 432) 3 above	Person entitled registered as ho Credit Suisse E (Australia) Limit	to be older (8) quities	Class and number of securities 11,514,417 Common Stock s prior to the day that the subst	
The persons regis 5. Consideration The consideration	tered as holder Holder of relevance Credit Suisse (Australia) Lim 232 708)	one 232 708) I holders I holder	Registere securities CS Fourt Limited (A	to in paragraped holder of the Nominees FACN 069 126 in paragraph	oh 3 aboo	ve are as follows Person entitled registered as he Credit Suisse E (Australia) Limit	to be older (8) quities ed	Class and number of securities 11,514,417 Common Stock	
The persons regis Consideration The consideration	tered as holder Holder of relevance Credit Suisse (Australia) Lim 232 708)	one 232 708) I holders I holder	Registere securities CS Fourt Limited (A	to in paragraped holder of the Nominees FACN 069 126 in paragraph	oh 3 abo 'ty 432) 3 above	ve are as follows Person entitled registered as he Credit Suisse E (Australia) Limit	to be older (8) quities	Class and number of securities 11,514,417 Common Stock s prior to the day that the subst	

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Jason Coop

Name	Address
See Annexure "B"	

Signature

print name

sign here

capacity Authorised Signatory

date 05-Jul-2017

Annexure "A"

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition Consideration (9)			Class and number of securities	
		Cash	Non-cash		
Credit Suisse Equities (Australia) Limited	15-May-2017	9,998.84 AUD		98,124 Common Stock	
Credit Suisse Equities (Australia) Limited	18-May-2017	4,655.00 AUD		-49,000 Common Stock	
Credit Suisse Equities (Australia) Limited	23-May-2017	4,234.49 AUD		-49,124 Common Stock	
Credit Suisse Equities (Australia) Limited	15-Jun-2017	896,000.00 AUD		11,200,000 Common Stock	
Credit Suisse Equities (Australia) Limited	30-Jun-2017	27,983.11 AUD		314,417 Common Stock	

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature

Credit Sdisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Jason Cdøper

capacity Authorised Signatory

date 05-Jul-2017

sign here

Annexure "B"

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

This is Annexure "B" referred to in the Form 603 "Notice of initial substantial holder"

Signature

Credit Syisse Holdings (Australia) Limited (ACN 008 496 713)

print name sign here

Jason domer capacity Authorised Signatory
date 05-Jul-2017