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Neometals On-Market Share Buy-Back Update

On 22 February 2017, Neometals Ltd (ASX: NMT) (“Neometals” or “Company”) announced an on-market buy-back of ordinary shares, under which the Company could acquire up to a maximum of 5% of the Company’s issued ordinary shares over 12 months (limited to \$5 million worth of shares bought back) (**Share Buy-Back**).

At the date of this announcement the Company has acquired 17,200,102 shares of the maximum of 28,150,043 shares that may be bought back, for a total consideration of \$4,818,247.40.

The Company advises that it will no longer limit the Share Buy-Back to \$5 million worth of shares bought back.

ENDS

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