

MARKET RELEASE

27 July 2017

Molopo Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Molopo Energy Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company.

Security Code:

MPO

Cheng Tang

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



MOLOPO ENERGY LIMITED

27 July 2017

ASX ANNOUNCEMENT (ASX: MPO)

REQUEST FOR VOLUNTARY SUSPENSION

1. Voluntary suspension request

Molopo Energy Limited, ACN 003 152 154 (Molopo), refers to its announcement on 25 July 2017, pursuant to which Molopo requested a trading halt pending the announcement of a strategic investment.

In accordance with ASX Listing Rule 17.2, Molopo provides the following information in relation to the request:

Molopo has completed the investment transaction and is currently finalising its technical announcement on the transaction.

Molopo requests that the voluntary suspension remain in place until the earlier of release of an announcement regarding the investment or the commencement of trading on Monday 31 July 2017.

Molopo is not aware of any reason why the voluntary suspension should not be granted or any further information necessary to inform the market about the suspension.

2. Intention by Aurora Funds Management to bid for shares in Molopo

Molopo refers to an announcement by one of its shareholders, Aurora Funds Management Limited, on 27 July 2017 whereby the Aurora Fortitude Absolute Return Fund (AFARF) announced its intended cash and/or scrip takeover bid for 100% of the ordinary shares in Molopo Energy Limited.

The Board of Molopo advise shareholders not to take any action in relation to the intended takeover bid by AFARF pending further announcements to be made by Molopo.

Yours sincerely,

Com/Ad

Andrew Metcalfe Company Secretary