

ASX Company Announcement**ACTIVITY REPORT & APPENDIX 4C**

31 July 2017

In the June quarter the Company was focussed mainly on securing financing in order to secure a reinstatement of trading on the ASX and to resume its commercial activities around developing and marketing the OMT suite of products. The Company is very pleased to report that it successfully completed a \$1.4m capital raising during the quarter and resumed trading on 7 June 2017.

The Company is currently undertaking a business review in order to identify and prioritize opportunities and a technical review on the Omni-Loop platform and the other OMT suite of products. Pending the outcome of the review, it is anticipated that during the September quarter OMT will focus on business development with a view to securing potential new opportunities for its suite of products, including Omni-Loop. These activities will include, but are not confined to, OEM and licensing arrangements for the Omni suite of products.

**Glenn Vassallo****Chairman**

For personal use only

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

OMNI MARKET TIDE LIMITED

ABN

60 096 687 839

Quarter ended ("current quarter")

30 June 2017

Consolidated statement of cash flows	Current quarter \$A'000	Year to date Six months \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	79
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	-	-
(d) leased assets	-	-
(e) staff costs	(31)	(89)
(f) administration and corporate costs	(209)	(431)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other – GST Received	5	42
1.9 Net cash from / (used in) operating activities	(235)	(399)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-

For personal use only

Consolidated statement of cash flows		Current quarter \$A'000	Year to date Six months \$A'000
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	4	6
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	4	6

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	1,400	1,400
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	(84)	(84)
3.5	Proceeds from borrowings – convert. note	150	150
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – Proceeds from sale fixed assets	-	-
3.10	Net cash from / (used in) financing activities	1,466	1,466

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	26	188
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(235)	(399)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	4	6
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,466	1,466
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	1,261	1,261

For personal use only

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	1,261	26
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,261	26

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
31
NIL

Payment of Director fees to Non-Executive Directors for one month

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
NIL
NIL

8. Financing facilities available

Add notes as necessary for an understanding of the position

- 8.1 Loan facilities
- 8.2 Credit standby arrangements
- 8.3 Other (please specify)

	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1	NIL	NIL
8.2	NIL	NIL
8.3	NIL	NIL

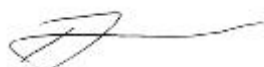
- 8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

9. Estimated cash outflows for next quarter		\$A'000
9.1	Research and development	-
9.2	Product manufacturing and operating costs	25
9.3	Advertising and marketing	20
9.4	Leased assets	-
9.5	Staff costs	25
9.6	Administration and corporate costs	65
9.7	Other – transaction costs	-
9.8	Total estimated cash outflows	135

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)		Acquisitions	Disposals
10.1	Name of entity	N/A	N/A
10.2	Place of incorporation or registration	N/A	N/A
10.3	Consideration for acquisition or disposal	N/A	N/A
10.4	Total net assets	N/A	N/A
10.5	Nature of business	N/A	N/A

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here: _____
Company Secretary

Date: 31 July 2017

Print name: Paul Frederiks

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

For personal use only