

MOLOPO ENERGY LIMITED ABN 79 003 152 154

2 August 2017

ASX ANNOUNCEMENT (ASX: MPO)

HOLDING STATEMENT - VOLUNTARY SUSPENSION

Molopo Energy Limited, ACN 003 152 154 (Molopo), refers to its announcement on 27 July 2017, pursuant to which Molopo requested that the company's shares be placed into voluntary suspension.

In accordance with ASX Listing Rule 17.2, Molopo provides the following information in relation to the request:

Molopo continues to finalise its detailed announcement to shareholders on the technical and commercial components of the investment, as referred to in its announcement on 27 July 2017.

Molopo requests that the voluntary suspension remain in place until the earlier of release of an announcement regarding the investment or the commencement of trading on Monday 7 August 2017.

Molopo is not aware of any reason why an extension to the voluntary suspension should not be granted or any further information necessary to inform the market about the suspension of shares.

Yours sincerely,

Andrew Metcalfe Company Secretary

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