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PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED
ACN 601 406 419

Perpetual

24 October 2017

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 23 October 2017 were:

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE [1]	
NTA before tax [2]	$1.134
NTA after tax	$1.114

Yours sincerely

Sylvie Dimarco
Company Secretary

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[1] All figures are unaudited and approximate.

[2] The before and after tax numbers relate to provisions for deferred tax on set-up costs and on unrealised gains and losses in the Company's investment portfolio.