

Quarterly Activities Report – Q1 18

In the 1st quarter of F2018, County focused on assessing a number of new potential additional projects for the Company, as well as maximising the value of its existing assets. Expenditure on the proposed port project has been suspended. The surplus parcel of land in Wyoming is now being offered for sale.

Capital Structure

ASX Code	CCJ
Share Price (Close 26-10-17)	A\$0.01
Ordinary Shares	188.350m
Total Options	8.1m
ITM Options*	-
Fully-Diluted Market Cap.	A\$1.884m
Less: Cash	A\$0.257m
Add: Debt	-
Enterprise Value (EV)	A\$1.627m

*ITM options: in-the-money options

Board & Management

Chairman	Robert Cameron AO
Managing Director	Rod Ruston
Non-Executive Director	David Miller
Company Secretary	Terry Flitcroft

Corporate Details

Name: County International Limited
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 Sydney, NSW 2000, Australia
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For More Information

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Progress during the Quarter

North American Bulk Export Terminal

County International Limited (CCJ.ASX) ceased spending on this project while the Board considers the future of the Washington port project. The project is not viable without common carrier rights and rail access, key items that County has not been able to secure despite its best efforts.

Ongoing Business Opportunities

County retains its coal leases in Wyoming and did not expend any funds on these areas during the quarter.

County is offering for sale a surplus parcel of freehold land in Wyoming.

County is actively looking at and analysing additional projects, particularly in coal, where its management team has experience to enhance value. A number of new projects have been reviewed during the quarter.

It is encouraging that the economic climate for coal has improved substantially in line with improvements in thermal and coking coal prices.