



# HILL END GOLD LIMITED

ACN 072 692 365

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20 Bridge Street  
Sydney NSW 2000

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## PLACEMENT MANDATE

### Security Code: HEG

Hill End Gold Limited ('the Company') is pleased to announce that it has appointed Cps Capital Pty Ltd as the Lead Manager to a Placement of \$3.5 million.

Key details of the Placement are as follows:

- raise up to \$3,500,000 by way of a placement of up to 35 million fully paid ordinary shares to sophisticated and professional investors at an issue price of 10.0 cents per share ("New Shares");
- for each two (2) New Shares, one (1) option exercisable at 20.0 cents each and expiring 30 July 2020 will be issued and application will be made to the ASX for listing ("Placement Options"); and
- the Placement will settle in two tranches:
  - the first tranche of 15,000,000 shares (\$1,500,000) will utilise the Company's issuance capacity pursuant to ASX Listing Rule 7.1; and
  - the second tranche of 20,000,000,000 shares (\$2,000,000) and all Placement Options will be issued subject to shareholder approval.

The proceeds of the Placement will be used for pre-feasibility studies at the Company's High Purity Alumina Project and working capital.

This announcement lifts the Trading Halt announced Tuesday, 7 November 2017.

Yours faithfully

Philip Bruce

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