



MARKET RELEASE

6 December 2017

Matsa Resources Limited

TRADING HALT

The securities of Matsa Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 8 December 2017 or when the announcement is released to the market.

Security Code: MAT

Dawn James

Adviser, Listings Compliance (Perth)

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MATSA
RESOURCES
LIMITED
ABN 48 106 732 487

6 December 2017

Mr James Rowe
Listings Adviser
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear James,

Request for Trading Halt

Matsa Resources Limited ("the Company") hereby requests a trading halt in its securities with immediate effect in accordance with Listing Rule 17.1 pending an announcement regarding a capital raising.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Friday 8 December 2017, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted and is not aware of any other information that is necessary to inform the market about the trading halt.

For and on behalf of the Board

Andrew Chapman
Company Secretary