AUSTRALIAN MASTERS YIELD FUND NO 5 LIMITED

14 December 2017

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The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

# Australian Masters Yield Fund No 5 Limited (ASX Code: AYZ) Net Tangible Asset Backing

As at 30 November 2017, the Australian Masters Yield Fund No 5 Limited (the Company) had an estimated, unaudited after-tax NTA per share of $60.06 (October 2017: $59.78).

Yours sincerely,

Hannah Chan
Company Secretary
Australian Masters Yield Fund No 5 Limited

*Source: Walsh & Company Asset Management Pty Limited – the historical performance of the Manager is not a guarantee of the future performance of the Portfolio or the Company

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