

20 December 2017

Sydney Airport Traffic Performance November 2017

Pax ¹ (‘000s)	Monthly performance			Year to date performance		
	Nov-17	Nov-16	Growth (%)	YTD-17	YTD-16	Growth (%)
Domestic	2,410	2,338	+3.1%	24,974	24,600	+1.5%
International ²	1,306	1,220	+7.1%	14,417	13,427	+7.4%
Total	3,717	3,558	+4.5%	39,391	38,027	+3.6%

Sydney Airport Managing Director and CEO Kerrie Mather said, “In 2017 to date, we have seen outstanding passenger growth at Sydney Airport, and November has been no exception. November international and total passenger growth were a very strong 7.1% and 4.5% respectively on the prior corresponding period (pcp). Domestic passengers also delivered a solid growth in November of 3.1%, compared with the pcp.

“The international result was driven by a strong 4.6% seat capacity increase and 1.7 percentage point increase in load factors. The domestic result also saw a strong performance from both seat capacity and load factors.

“Sydney’s top five foreign growth nationalities – Chinese, Indian, South Korean, American and German – all contributed strong growth, with a combined double-digit growth in visitation compared to November 2017.

“Sydney Airport is again on the way to record passenger numbers in 2017. This continued strong growth is fantastic for the NSW economy, tourism and the airport. We continue to invest in our terminals, roads and airfield to ensure we are providing our passengers and customers an enhanced airport experience.

“Sydney Airport is delighted to welcome the announcement of Hainan Airlines’ new Haikou-Sydney route commencing on 31 January twice weekly on a 292-seat A330-300 aircraft. The service will create

¹ Due to data availability, all international passenger numbers (including prior corresponding period comparisons) are based on Confirmed Airline Passenger (CAP) data. As per previous information releases, these figures may contain estimates with any adjustments to preliminary statistics included in the year to date results in future months.

² Includes Domestic-On-Carriage.

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an important direct link, for both tourists and businesspeople, between Sydney and the thriving capital of China's southern island, Hainan.

"On 15 November, we were delighted to be awarded the Australian Airports Association's prestigious Major Airport of the Year Award, in addition to the Airport Innovation and Excellence – Operations Award for our state-of-the-art Integrated Operations Centre. It's a huge honour for Sydney Airport to be recognised by our industry peers."

Key Points

- On 1 December, Sydney Airport welcomed China Airlines' new A350-900 double daily product from Taipei. The new product is expected to add approximately 200,000 seats annually and drive an estimated additional \$48 million in annual visitor expenditure for NSW.
- On 14 December, Sydney Airport welcomed the commencement of Qantas' new direct Sydney-Osaka service, marking a new route for the airport. The three-weekly service will operate on an Airbus A330 aircraft, adding 92,000 seats annually.

Top 10 Nationalities Travelling Through Sydney Airport

Rank	Nationality	Nov-17	YTD-17	Rank	Nationality	Nov-17	YTD-17
1	Australia	6.5%	5.6%	6	South Korea	9.1%	11.0%
2	China (including special administrative regions)	8.9%	17.9%	7	India	20.6%	15.8%
3	New Zealand	2.3%	2.3%	8	Japan	-13.7%	-7.9%
4	United States of America	12.4%	6.1%	9	Malaysia	-3.9%	3.5%
5	United Kingdom	4.5%	3.7%	10	Germany	6.3%	5.2%

Last 12 Months Traffic Data

('000s)													Total	Total	Growth
	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-16- Nov-17	Dec15- Nov16	%
Dom.	2,330	2,258	2,062	2,332	2,244	2,187	2,130	2,383	2,253	2,269	2,445	2,410	27,303	26,907	+1.5%
Int.	1,472	1,567	1,222	1,234	1,341	1,153	1,230	1,414	1,286	1,317	1,348	1,306	15,889	14,795	+7.4%
Total	3,801	3,825	3,284	3,566	3,585	3,340	3,360	3,797	3,539	3,587	3,793	3,717	43,192	41,701	+3.6%

All data is for arriving and departing passengers. All data is taken from management accounts, is provisional and subject to revision. All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures.

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