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Sydney NSW 2000

22 December 2017

**TAKEOVER BID BY PT SURYA LANGGENG UTAMA FOR INDO MINES LIMITED**

On behalf of PT Surya Langgeng Utama (**Bidder**), a directly wholly owned subsidiary of PT Rajawali Corpora (**Rajawali**), and in accordance with section 647(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we **enclose** the Bidder's second supplementary bidder's statement dated 22 December 2017 (**Second Supplementary Bidder's Statement**) in relation to the Bidder's takeover offer to acquire all of the ordinary shares in Indo Mines Limited ACN 009 245 210 (**IDO**) which are not already owned by Rajawali through its associates (**Offer**).

The Second Supplementary Bidder's Statement incorporates a notice of variation extending the offer period under the Offer pursuant to section 650D(1) of the Corporations Act.

The Offer is now scheduled to close at 7:00 pm (AEDT) on 2 February 2018, unless the Offer is withdrawn or the offer period is extended further as permitted by the Corporations Act.

The Second Supplementary Bidder's Statement supplements and is to be read together with the Bidder's Statement dated 14 November 2017 and First Supplementary Bidder's Statement dated 7 December 2017.

The Bidder has today lodged a copy of the Second Supplementary Bidder's Statement with the Australian Securities and Investments Commission and served a copy on IDO.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'James Philips', is written over the signature line.

**JAMES PHILIPS**  
**Partner**  
**DLA PIPER AUSTRALIA**

Direct +61 2 9286 8178

James.Philips@dlapiper.com  
Enc.

DLA Piper Australia is part of DLA Piper, a global law firm, operating through various separate and distinct legal entities.

A list of offices and regulatory information can be found at

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

You should read this document in its entirety. If you are in any doubt as to how to deal with it, you should consult your legal, financial or other professional adviser as soon as possible. If you have any questions about the Offer or this document or about how to accept the Offer, please call 1300 145 325 (callers in Australia) or +61 3 9415 4110 (callers outside Australia).



# **SECOND SUPPLEMENTARY BIDDER'S STATEMENT**

**CASH OFFER**

**by**

**PT Surya Langgeng Utama**

**(a directly wholly owned subsidiary of**

**PT Rajawali Corpora)**

**to purchase ALL OF YOUR SHARES in**

**Indo Mines Limited ACN 009 245 210**

**for**

**\$0.02 cash per share**

## **FURTHER INFORMATION**

Please call 1300 145 325 (callers in Australia) or +61 3 9415 4110 (callers outside Australia) between 8.30am and 5.00pm Monday to Friday (AEDT) if you require assistance with accepting the Offer.

This document is a supplementary bidder's statement dated 22 December 2017 and is issued by PT Surya Langgeng Utama (**Bidder**), a directly wholly owned subsidiary of PT Rajawali Corpora (**Rajawali**), under section 643 of the *Corporations Act 2001* (Cth) (**Corporations Act**). It incorporates a notice under section 650D of the Corporations Act. This is the second supplementary bidder's statement issued by the Bidder in relation to its takeover offer for Indo Mines Limited ACN 009 245 210 (**IDO**) dated 14 November 2017 (**Offer**).

This supplementary bidder's statement (**Second Supplementary Bidder's Statement**) supplements and is to be read together with the Bidder's Statement dated 14 November 2017 and the First Supplementary Bidder's Statement dated 7 December 2017. This Second Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement and First Supplementary Bidder's Statement.

A copy of this Second Supplementary Bidder's Statement was lodged with ASIC and provided to ASX on 22 December 2017. Neither ASIC, ASX nor any of their respective officers takes any responsibility for the contents of this Second Supplementary Bidder's Statement or the merits of the Offer. This Second Supplementary Bidder's Statement has been approved by a resolution passed by the directors of the Bidder.

Words and phrases defined in this Second Supplementary Bidder's Statement have the same meaning as in the Bidder's Statement and First Supplementary Bidder's Statement unless the context requires otherwise.

Dear IDO Shareholder

On 11 December 2017, the independent directors of IDO unanimously recommended in the Target's Statement that you accept the Offer in the absence of a superior proposal. The Independent Expert appointed by IDO also concluded that an offer of \$0.02 cash per IDO Share is both fair and reasonable in the absence of a superior offer.

On 15 December 2017, the Bidder declared the Offer free from all Conditions. Accordingly, the Offer is unconditional, and we strongly encourage you to accept the Offer as soon as possible to enable you to receive cash for your IDO Shares.

The Bidder is now extending the Offer until 2 February 2018, unless the Offer is withdrawn or the Offer Period is extended further as permitted by the Corporations Act. This provides you with additional time to consider the Offer, the Target's Statement and Independent Expert's Report before the end of the Offer Period.

To accept the Offer with respect to your IDO Shares, please follow the instructions set out in Section 2 of this Second Supplementary Bidder's Statement.

If you have any questions about the Offer, please call 1300 145 325 (callers in Australia) or +61 3 9415 4110 (callers outside Australia) between 8.30am and 5.00pm Monday to Friday (AEDT).

Yours faithfully



**Alam Ali Abbas**  
Managing Director – Investment



**Abed Nego**  
Chief Financial Officer

For and on behalf of PT Rajawali Corpora

## 1 EXTENSION OF THE OFFER PERIOD

The Bidder hereby gives notice in accordance with Section 650D of the Corporations Act that it varies the Offer by extending the period during which the Offer will remain open so that the Offer will now close at 7:00pm (AEDT) on 2 February 2018, unless the Offer is withdrawn or the Offer Period is extended further as permitted by the Corporations Act.

## 2 HOW TO ACCEPT THE OFFER

Full details (other than in relation to acceptance by email, details of which are contained in Section 2 of the First Supplementary Bidder's Statement dated 7 December 2017) are contained in Section 3.3 of the Bidder's Statement dated 14 November 2017.

### 2.1 CHESS Holdings

If your IDO Shares are in a CHESS Holding (Holder Identification Number is prefixed with 'X'), to accept you must either:

- **complete and sign** the enclosed Acceptance Form in accordance with the instructions on it and **return** it (using the enclosed pre-addressed envelope if you wish) together with all other documents required by those instructions on it, so that they are **received** at the address given on the Acceptance Form in sufficient time for your Controlling Participant (usually your Broker) to act on your instruction before the end of the Offer Period; or
- **instruct** your Controlling Participant to accept the Offer on your behalf, so as to be effective before the end of the Offer Period. However, if you are the Controlling Participant in respect of your IDO Shares, to accept the IDO Offer you must initiate acceptance of the Offer before the end of the Offer Period.

### 2.2 Issuer Sponsored Holding

If your IDO Shares are held in an Issuer Sponsored Holding (Securityholder Reference Number is prefixed with 'I'), or if at the time of your acceptance you are entitled to be (but are not yet) registered as the holder of your IDO Shares, to accept the Offer in respect of those IDO Shares, you must **complete and sign** the enclosed Acceptance Form in accordance with the instructions on it and **return** it (using the enclosed pre-addressed envelope if you wish) together with all documents required by the instructions on it, so that they are received at the address given on the Acceptance Form before the end of the Offer Period.

### 2.3 Participants

If you are a Participant (typically, a Broker), the above does not apply. To accept the Offer you must initiate acceptance in accordance with the ASX Settlement Operating Rules.

### 2.4 Emailed Acceptances

To accept by email:

- **complete and sign** the enclosed Acceptance Form in accordance with the instructions on it and email a scanned version of the Acceptance Form and all other documents required by the instructions on the Acceptance Form to [ido.cash.offer@computershare.com.au](mailto:ido.cash.offer@computershare.com.au) so that they are received before the end of the Offer Period; and
- **return** the original Acceptance Form (using the enclosed pre-addressed envelope if you wish) together with all other documents required by those instructions on it, to the postal address

given on the Acceptance Form as soon as practicable afterwards.

If your Acceptance Form is returned by email it will be deemed to be valid if the email is received before the end of the Offer Period, but you will not be entitled to receive the consideration to which you are entitled until your original Acceptance Form, together with all other documents required by those instructions on it, are received at the postal address given on the Acceptance Form.

### **3 ADDITIONAL INFORMATION**

For further details on the Offer, please refer to the Bidder's Statement dated 14 November 2017 and the First Supplementary Bidder's Statement dated 7 December 2017.

If you have any questions in relation to the Offer or how to accept it, or if you have lost your Acceptance Form and require a replacement, please call 1300 145 325 (callers in Australia) or +61 3 9415 4110 (callers outside Australia) between 8.30am and 5.00pm Monday to Friday (AEDT).

### **4 APPROVAL OF SECOND SUPPLEMENTARY BIDDER'S STATEMENT**

This Second Supplementary Bidder's Statement has been approved by a resolution passed by the directors of PT Surya Langgeng Utama in accordance with section 645(2)(a)(i) of the Corporations Act.

**Dated:** 22 December 2017

**Signed** on behalf of PT Surya Langgeng Utama



**Rizki Indra Kusuma**  
Director



### By Mail:

Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne Victoria 3001  
Australia

Alternatively you can email this form to  
ido.cash.offer@computershare.com.au.

If you email your form, all the required documents must then be sent to the above postal address.

### For all enquiries:

#### Phone:



(within Australia) 1300 145 325

(outside Australia) +61 3 9415 4110

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MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

## Takeover Acceptance Form - Cash Offer

CHESS

### Your form must be received with sufficient time to allow processing prior to the end of the Offer Period.

This form and the Bidder's Statement are important documents that require your immediate attention. This form relates to an offer ("**Offer**") by PT Surya Langgeng Utama ("**Bidder**"), a directly wholly owned subsidiary of PT Rajawali Corpora, to acquire all of your fully paid ordinary shares in Indo Mines Limited ACN 009 245 210 ("**IDO**") the terms of which are set out in the Bidder's Statement from the Bidder dated 14 November 2017 as replaced or supplemented (the "**Bidders Statement**"). Capitalised terms used in this form have the same meaning as in the Bidder's Statement, unless otherwise defined.

If you are in doubt about how to deal with this Offer, please contact your financial or other professional advisor.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

### Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on the latest copy of the IDO register, as provided to the Bidder. The current address recorded by the Bidder is printed above and overleaf. If you have recently bought or sold IDO Shares, your holding may differ from that shown. If you have already sold all your IDO Shares, do not complete or return this form.

### Step 2: Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of your IDO Shares. You cannot accept the Offer for only some of your IDO Shares.

As your IDO Shares are in a CHESS holding, you may contact your Controlling Participant directly (normally your stockbroker) with instructions to accept the Offer. If you do this, your Controlling Participant will provide you with details as to what they require in order to accept the Offer on your behalf. If you want the Bidder to contact your Controlling Participant on your behalf, sign and return this form to the address above so that it is received in sufficient time to allow your instruction to be acted upon by the close of the Offer Period. This will authorise the Bidder and Computershare Investor Services Pty Limited ("**CIS**") to request your Controlling Participant to initiate acceptance of the Offer on your behalf.

By signing this form, you warrant to the Bidder (and authorise the Bidder to warrant on your behalf) that all of your IDO Shares are and will be fully paid and you have full legal and beneficial ownership of the IDO Shares to which this form relates and that the Bidder will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

You should allow sufficient time for your Controlling Participant or the Bidder to initiate the acceptance of the Bidder's Offer on your behalf. Neither the Bidder or CIS will be responsible for any delays incurred by the process of requesting your Controlling Participant to accept the Offer.

### Step 3: Signing Instructions

**Individual:** Where the holding is in one name, the securityholder must sign.

**Joint holding:** Where the holding is in more than one name, all of the securityholders must sign.

**Power of Attorney:** Where signing as Power of Attorney ("**POA**"), you must attach an original certified copy of the POA to this form.

**Companies:** Where the holding is in the name of a company, this form must be signed in accordance with the Corporations Act, either as:

- a sole director and sole company secretary **OR** a sole director (if no company secretary exists), **OR**
- two directors, **OR**
- a director and company secretary.

**Overseas companies:** Where the holding is in the name of an overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

**Deceased estate:** All executors must sign and a certified copy of probate or letters of administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form** ➔






# Takeover Acceptance Form - Cash Offer

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I ND

STEP 1

## Registration Name & Offer Details

 For your security keep your SRN/  
HIN confidential.

XX

Registration Name:

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

Controlling Participant Identifier:

Offer Details:

Securityholding as at the 20 December 2017:

2000

By accepting the Offer for ALL of your IDO Shares, you are accepting the Offer for ALL the IDO Shares as recorded by the Bidder as being held by you at the date your acceptance is processed (even if different to the number stated above).

STEP 2

## Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of your IDO Shares. The consideration applicable is set out in the terms of the Bidder's Offer.

STEP 3

## Signature of Securityholder(s) *This section must be completed.*

I/We accept the Offer made by the Bidder for my/our IDO Shares and I/we agree to be bound by the terms and conditions of the Offer and transfer ALL of my/our IDO Shares as per the above instruction.

Individual or Securityholder 1

Sole Director and Sole Company Secretary/  
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary  
(cross out titles as applicable)

Contact  
Name

Contact  
Daytime  
Telephone

Date / /

## Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited ("CIS") for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by the Bidder. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the Bidder or to third parties upon direction by the Bidder where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

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**By Mail:**

Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne Victoria 3001  
Australia

Alternatively you can email this form to  
ido.cash.offer@computershare.com.au.  
If you email your form, all the required  
documents must then be sent to the above  
postal address.

**For all enquiries:****Phone:**

(within Australia) 1300 145 325  
(outside Australia) +61 3 9415 4110

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UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

## Takeover Acceptance Form - Cash Offer

**ISSUER****Your form must be received by the end of the Offer Period.**

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If you are in doubt about how to deal with this Offer, please contact your financial or other professional advisor.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

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**Step 2: Accept the Offer**

Only sign and return this form if you wish to accept the Offer for ALL of your IDO Shares. You cannot accept the Offer for only some of your IDO Shares.

By signing this form, you warrant to the Bidder (and authorise the Bidder to warrant on your behalf) that all of your IDO Shares are and will be fully paid and you have full legal and beneficial ownership of the IDO Shares to which this form relates and that the Bidder will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

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- a sole director and sole company secretary **OR** a sole director (if no company secretary exists), **OR**
- two directors, **OR**
- a director and company secretary.

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**Deceased estate:** All executors must sign and a certified copy of probate or letters of administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form** ➔






# Takeover Acceptance Form - Cash Offer

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I ND

STEP 1

## Registration Name & Offer Details

 For your security keep your SRN/  
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XX

Registration Name:

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

Offer Details:

Securityholding as at the 20 December 2017:

2000

By accepting the Offer for ALL of your IDO Shares, you are accepting the Offer for ALL the IDO Shares as recorded by the Bidder as being held by you at the date your acceptance is processed (even if different to the number stated above).

STEP 2

## Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of your IDO Shares. The consideration applicable is set out in the terms of the Bidder's Offer.

STEP 3

## Signature of Securityholder(s) *This section must be completed.*

I/We accept the Offer made by the Bidder for my/our IDO Shares and I/we agree to be bound by the terms and conditions of the Offer and transfer ALL of my/our IDO Shares as per the above instruction.

Individual or Securityholder 1

Sole Director and Sole Company Secretary/  
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary  
(cross out titles as applicable)

Contact  
Name

Contact  
Daytime  
Telephone

Date / /

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