Plato Income Maximiser Limited
Level 35, 60 Margaret Street
Sydney NSW 2000
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Email: invest@plato.com.au
ABN 63 616 746 215

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11 April 2018

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Plato Income Maximiser Limited (ASX: PL8) Net Tangible Asset backing

Please find below the Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at 31 March 2018:

NET TANGIBLE ASSETS (NTA) PER SHARE[1]

Pre-tax NTA[2]	$1.021
Post-tax NTA[3]	$1.045

[1] NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of $0.009 per share. The Franking Account Balance (not reflected in NTA) is $0.015 per share.

[2] **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

[3] **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Calvin Kwok
Company Secretary