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ROTOGRO
INTERNATIONAL LIMITED

REDEFINING THE FUTURE OF AGRICULTURE

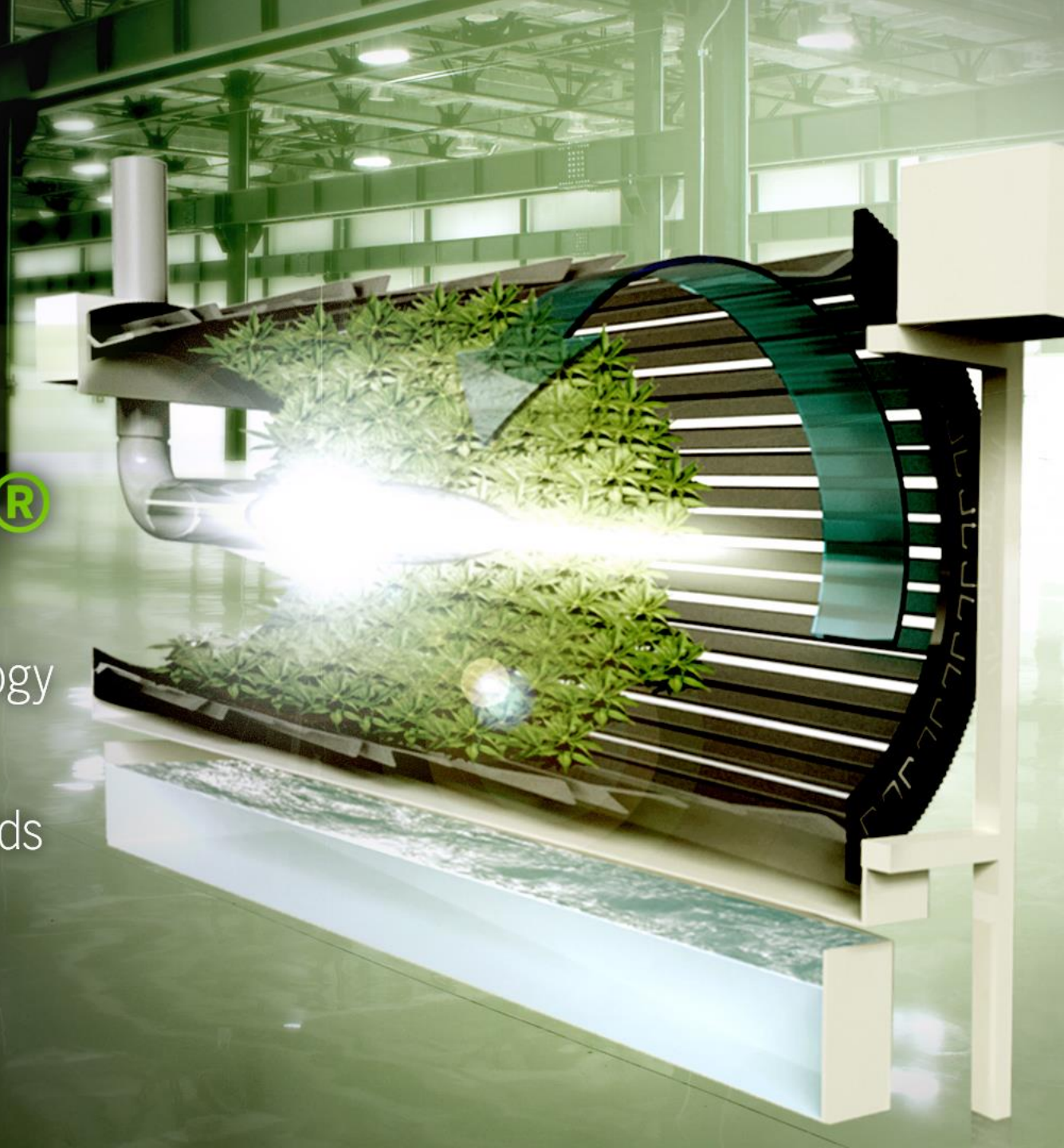
ASX:RGI

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INTRODUCING ROTOGRO®

Patented agricultural technology
and growing management
system producing greater yields
with lower operating costs.

AgTech

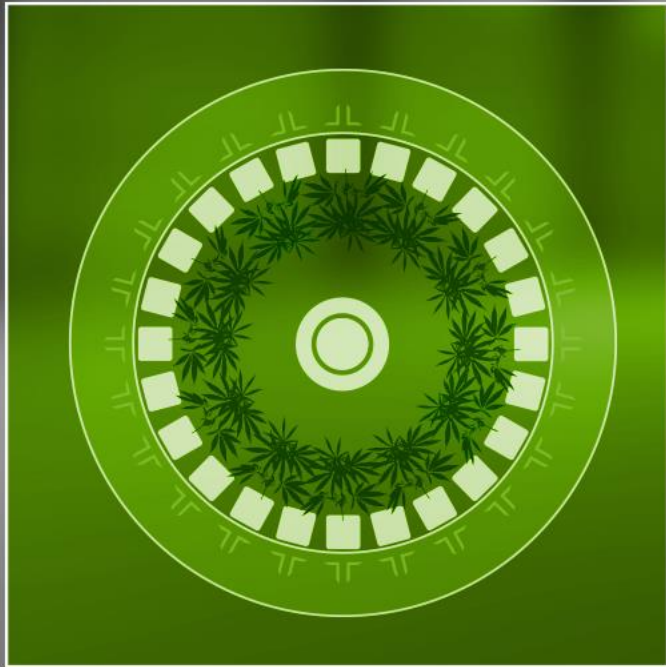


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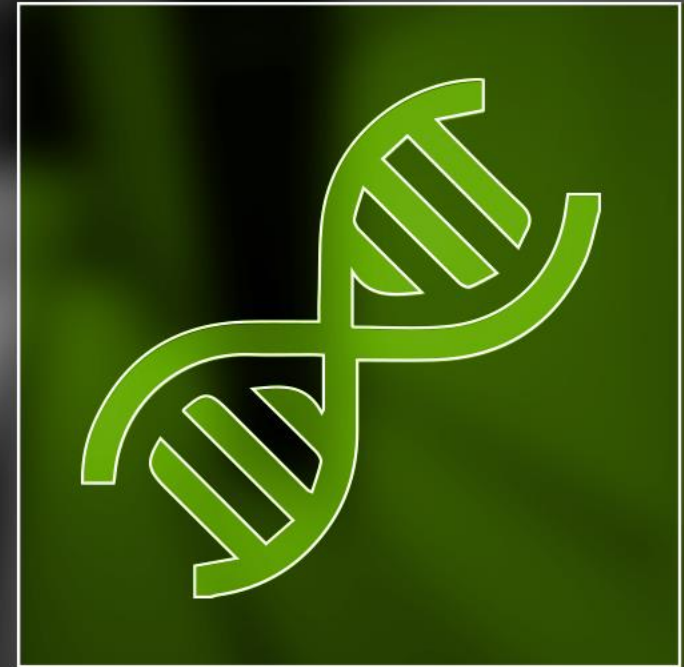
BUSINESS VERTICALS



1 | Patented Technology and SaaS



2 | Growing Management License Ownership



3 | Agricultural Services

PATENTED TECHNOLOGY & SAAS



| Business Vertical 1

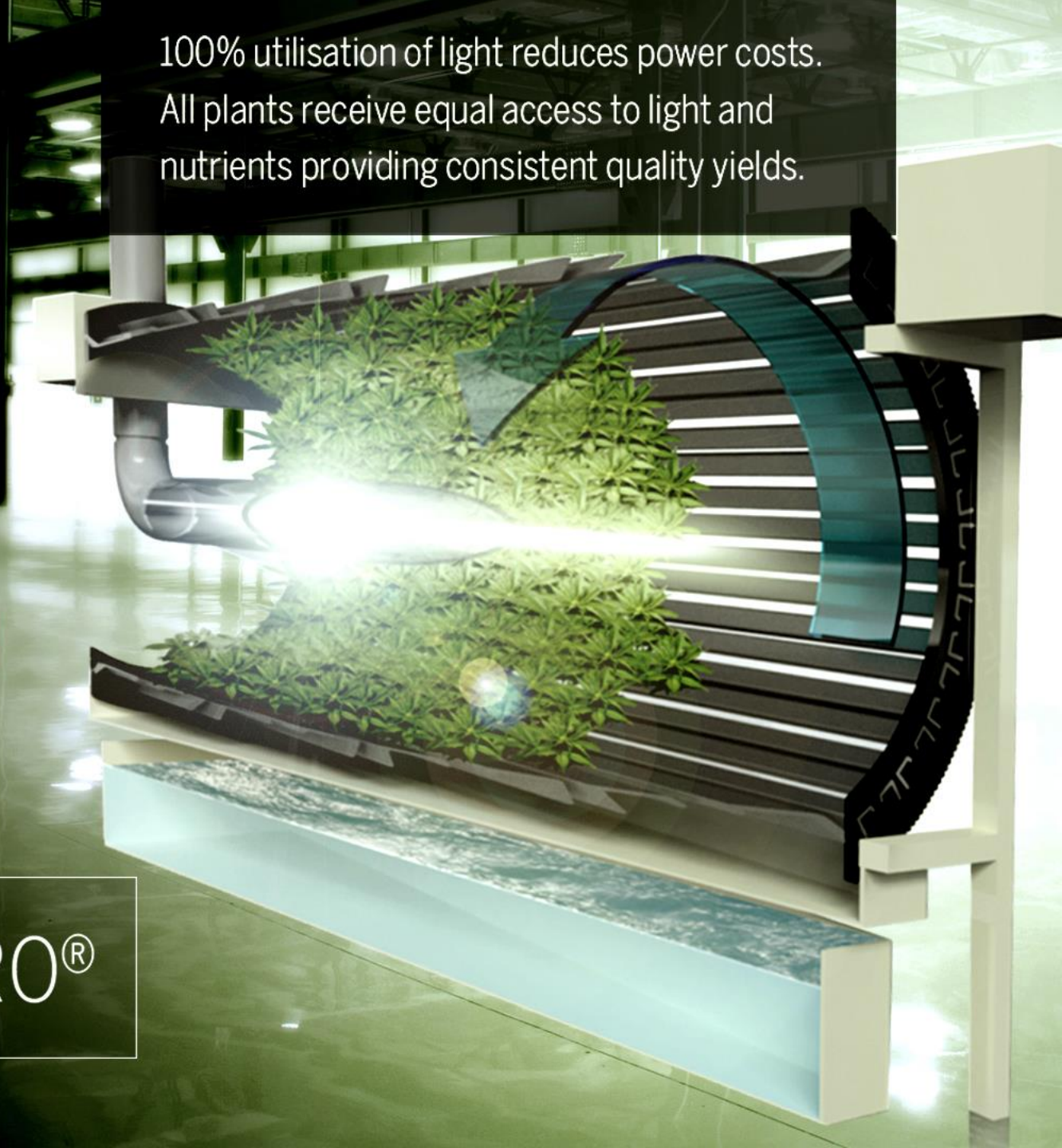
- Patented Rotational Hydroponic Garden System
- Facility Design & Setup
- Research and Development
- Automated Growing Management Software (iGrow®)

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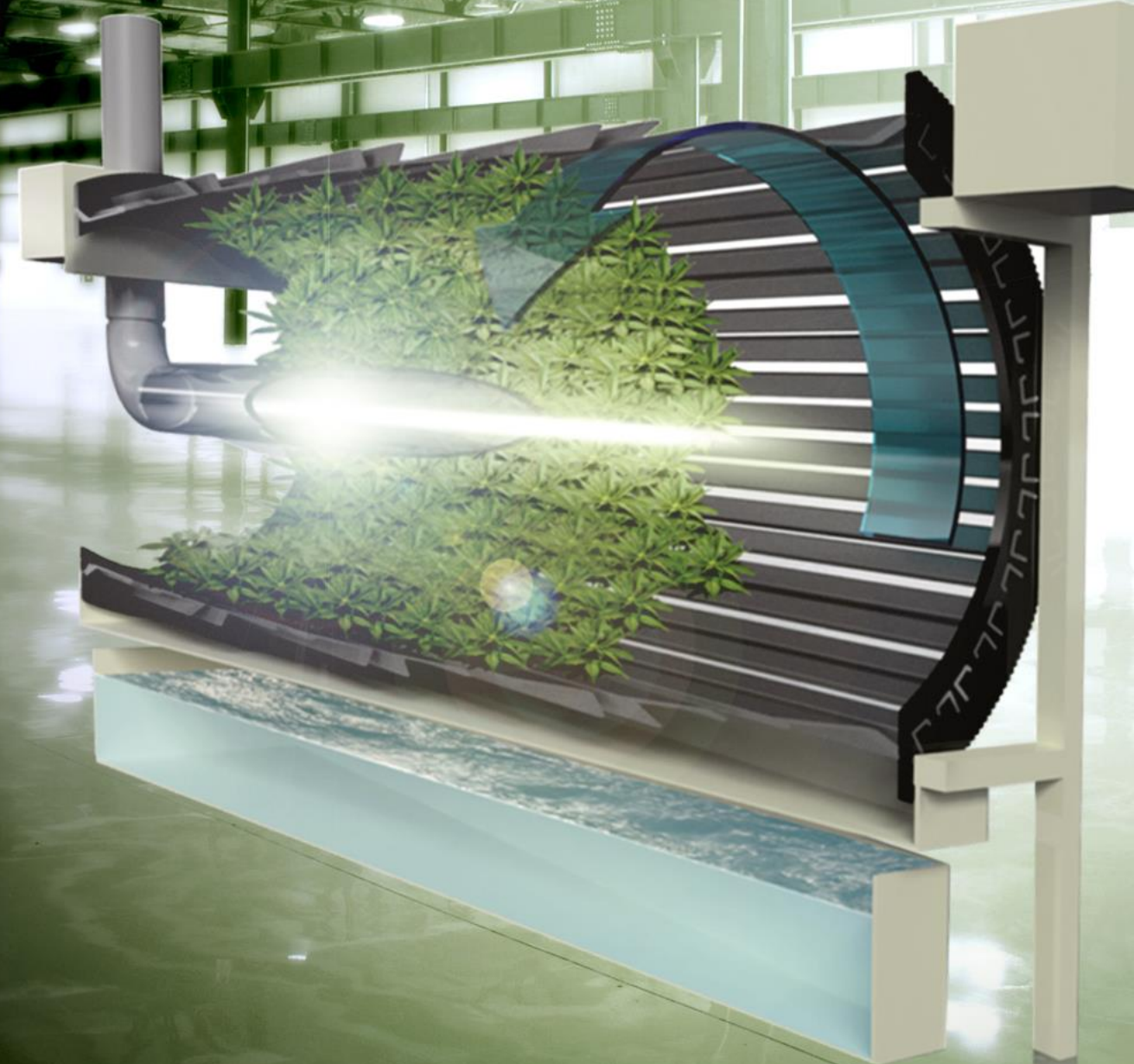


FLAT DECK VS. ROTOGRO®

100% utilisation of light reduces power costs.
All plants receive equal access to light and
nutrients providing consistent quality yields.



The combination of gravitropism and RotoGro's proprietary CO₂ delivery system increases yields by a further 30-35%



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RotoGro Footprint: 8' x 4' = 32 sqft
Flat Deck Comparison: 8' x 4' = 32 sqft

On a three stack system covering 32 sqft
RotoGro yields 12x more than Flat Decks



RotoGro achieves **21lbs**
in **60 Days** (triple stack)

12x



RotoGro achieves **14lbs**
in **60 Days** (double stack)

8x

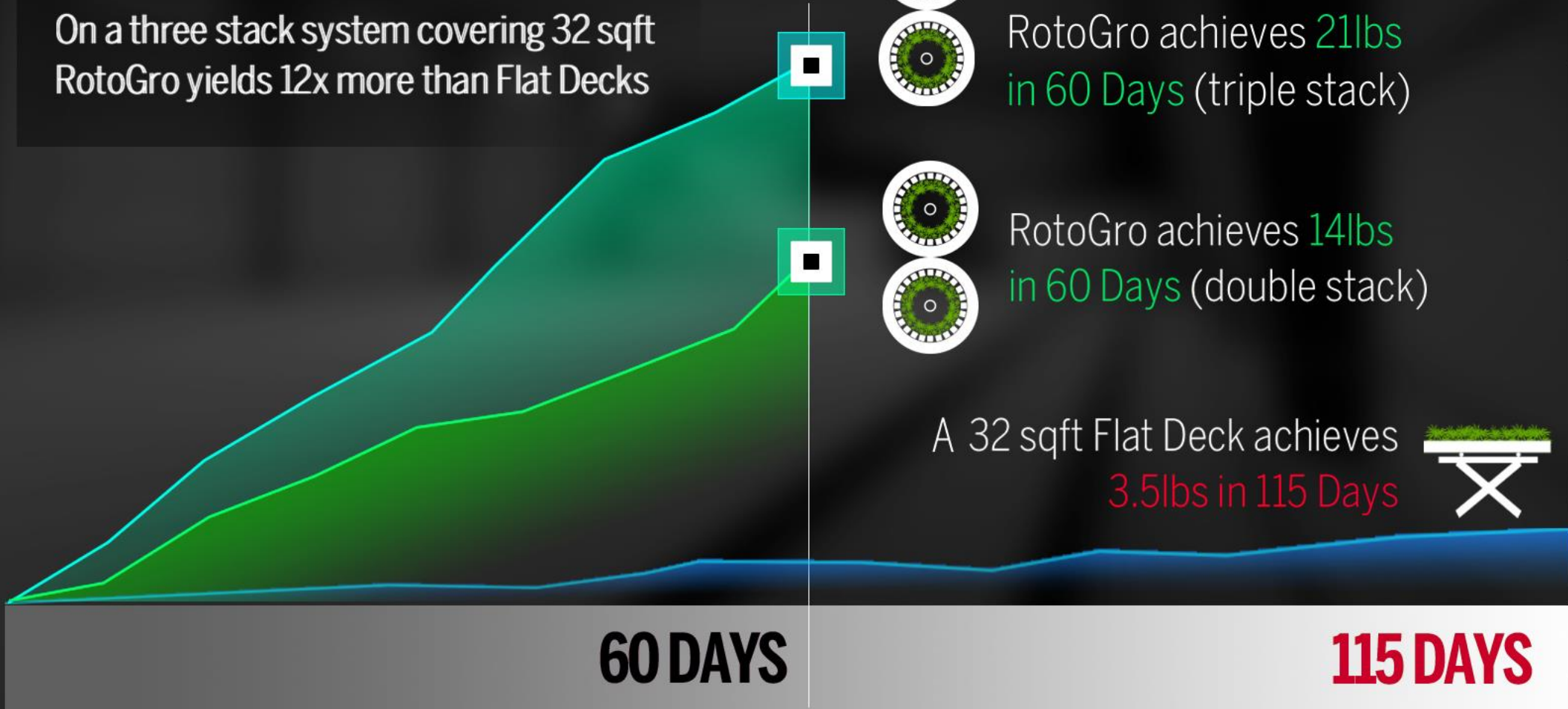
A 32 sqft Flat Deck achieves
3.5lbs in **115 Days**



1x

60 DAYS

115 DAYS

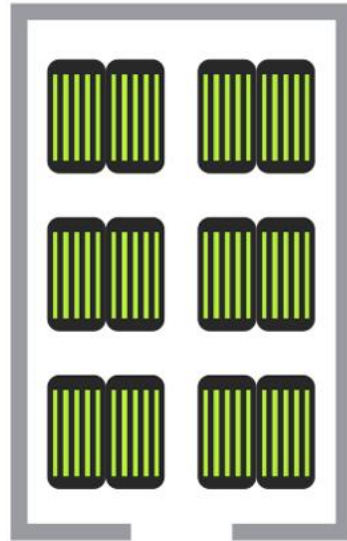


ANNUAL YIELD COMPARISON

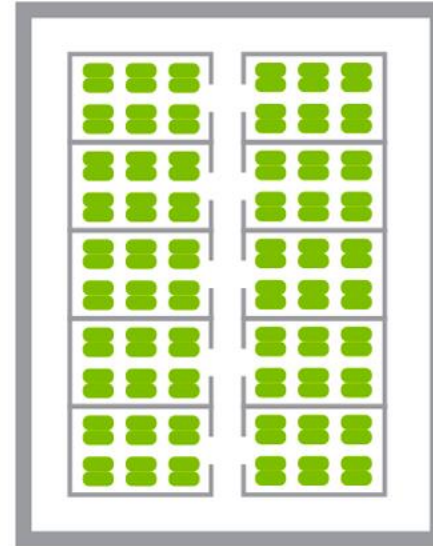
ROTOGRO®



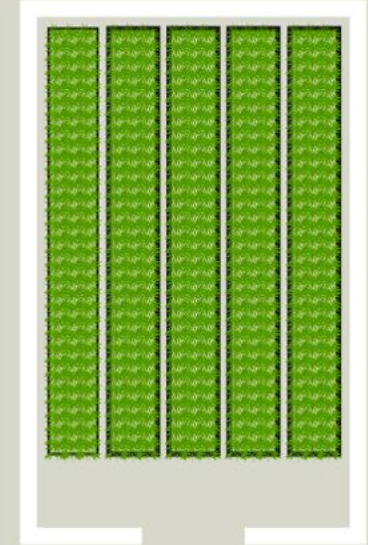
1 RotoGro® unit
= 7 lb in 60 days



1 room of 24 units
= 168 lb in 60 days



1 facility of 10 rooms
= 1,680 lb in 60 days



FLAT DECK

1 Room = 76 Lbs in 115 Days
10 rooms = 760 Lbs
Only 3 harvests per year
2,300 Lbs per year.

10,080 lb per year

based on 6 harvests a year for one facility of 10 rooms (240 Units).

Return on the initial investment for a Cannabis facility is **paid back within the first 60 day grow cycle.**

GROWING MANAGEMENT & LICENSE OWNERSHIP



| Business Vertical 2

- License Ownership & Equity Participation
- Access to state-of-the-art Hydroponic & Growing Technology
- Operational Management
- Regulatory Compliance & Reporting

PROVIDING SOLUTIONS FROM CONCEPT TO HARVEST

1



Facility Design and
Setup

2



State of the Art
Growing
Management
Software iGrow®

3



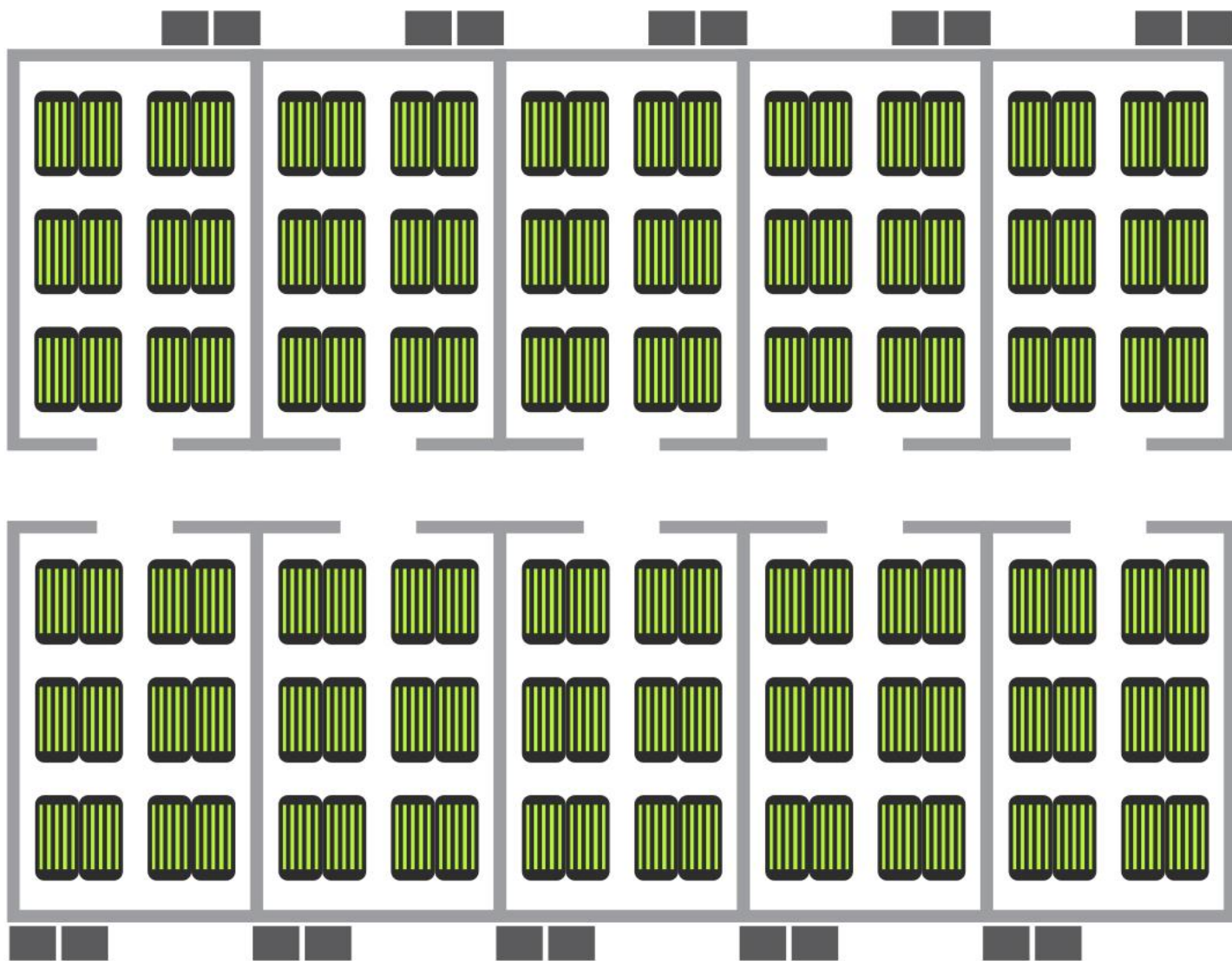
Equity Ownership &
Partnerships in
Lawful Cannabis and
Perishable food facilities.

4



Consistent long
term revenue in
high value crops

> REDEFINING THE FUTURE OF AGRICULTURE >



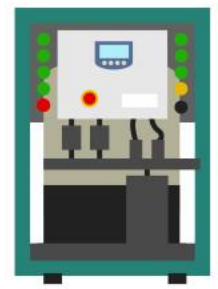
Facility Design & Setup



- Climate Control
- Humidity Management
- CO₂ Delivery



iGrow®
Automated
Growing
Management
Software



Proprietary Nutrient
Management
Fertigation System

ROTOGRO[®] SERVICE OFFERINGS



Facility Design and
Setup



State-of-the-art
Hydroponic and
Growing Technology



Nutrient and Fertiliser
Engineering



Regulatory
Compliance
Reporting



Environmental
Control



Research and
Development

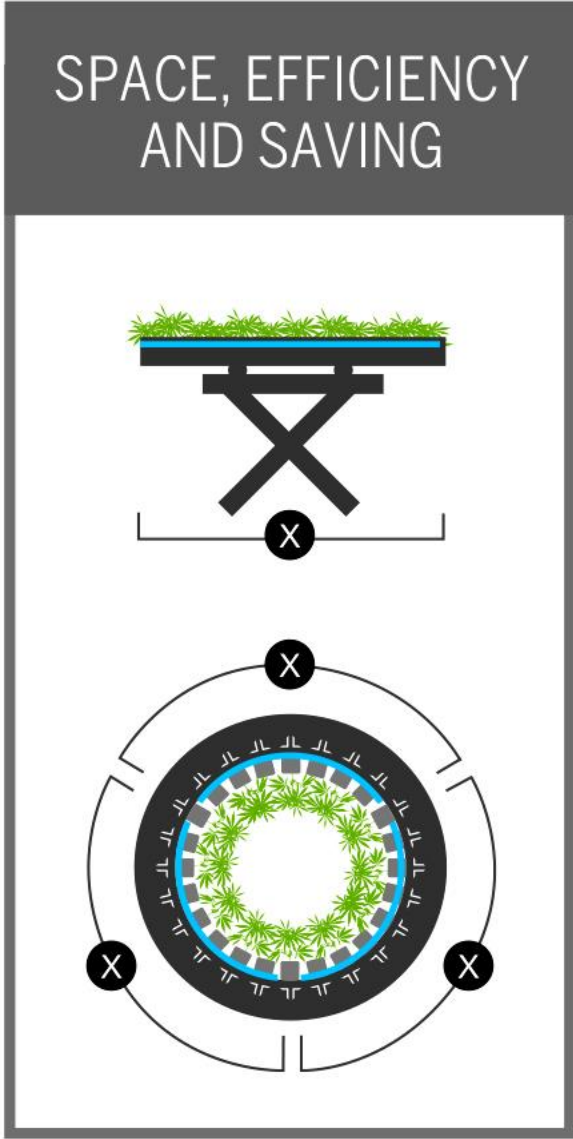


Operational
Management

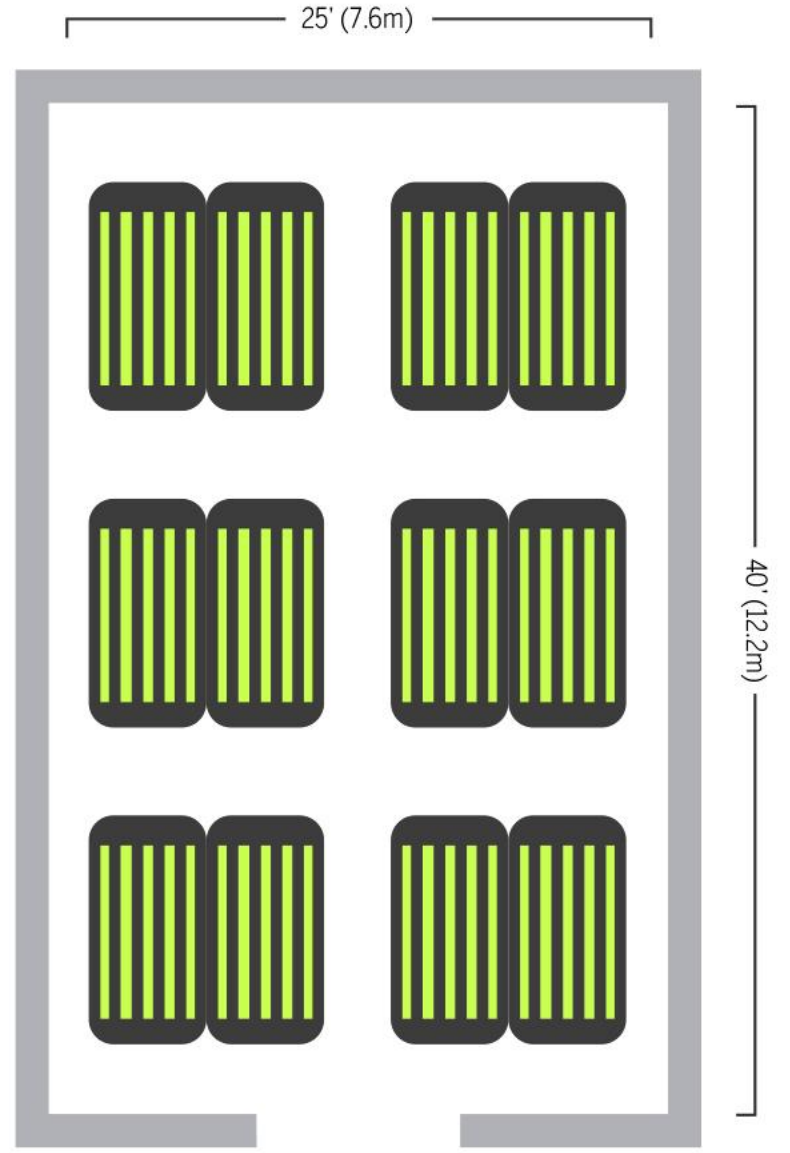


Staffing

FLAT DECK ROLLING TABLES 700 sqft (65m²) of Growing



24 DOUBLE STACK ROTOGRO UNITS 2,400 sqft (225m²) of Growing



YIELD ADVANTAGES

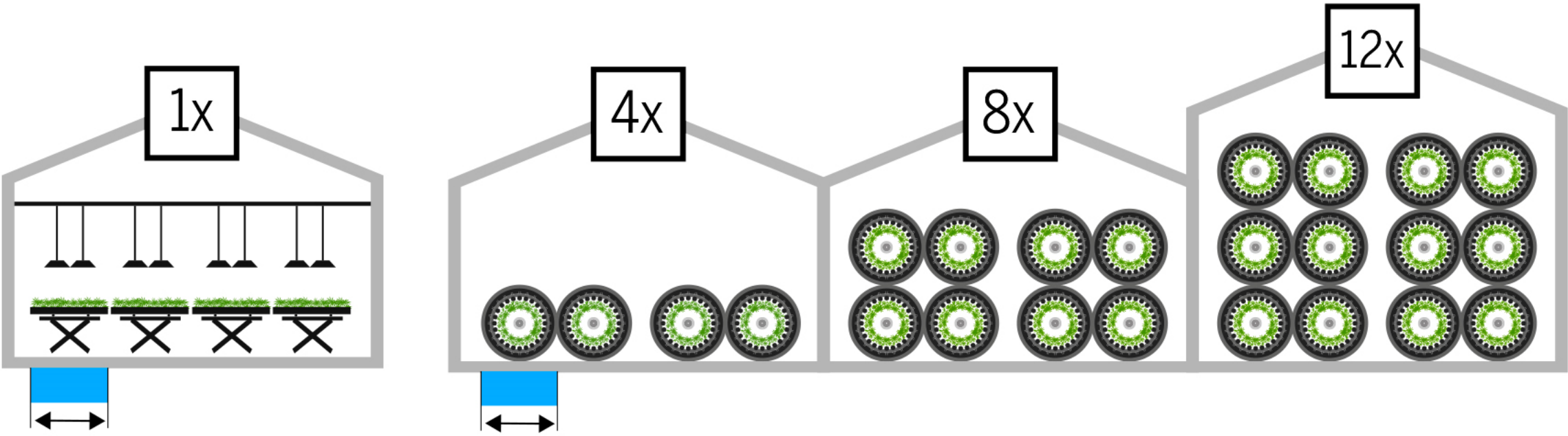
- **3X** THE GROW AREA
- **6X** FOR A 2 STACK
- **9X** FOR A 3 STACK

+ **30-35% Yield Increase**
from Gravitropism and
Proprietary CO₂ Delivery

=

- **4X** THE GROW AREA
- **8X** FOR A 2 STACK
- **12X** FOR A 3 STACK
- ENERGY MANAGEMENT & LESS POWER

CO₂



AGRICULTURAL SERVICES



| Business Vertical 3

- Fertigation Delivery System
- Life Cycle Nutrient Management Planning
- Tissue Culture Innovation
- Organic Perishables and Nutraceuticals

PROPRIETY FERTIGATION SYSTEMS FOR ALL AGRICULTURAL APPLICATIONS

▶
RAWWATER

CARBON FILTERS

ANTI SCALANT

REVERSE OSMOSIS

STORAGE TANK

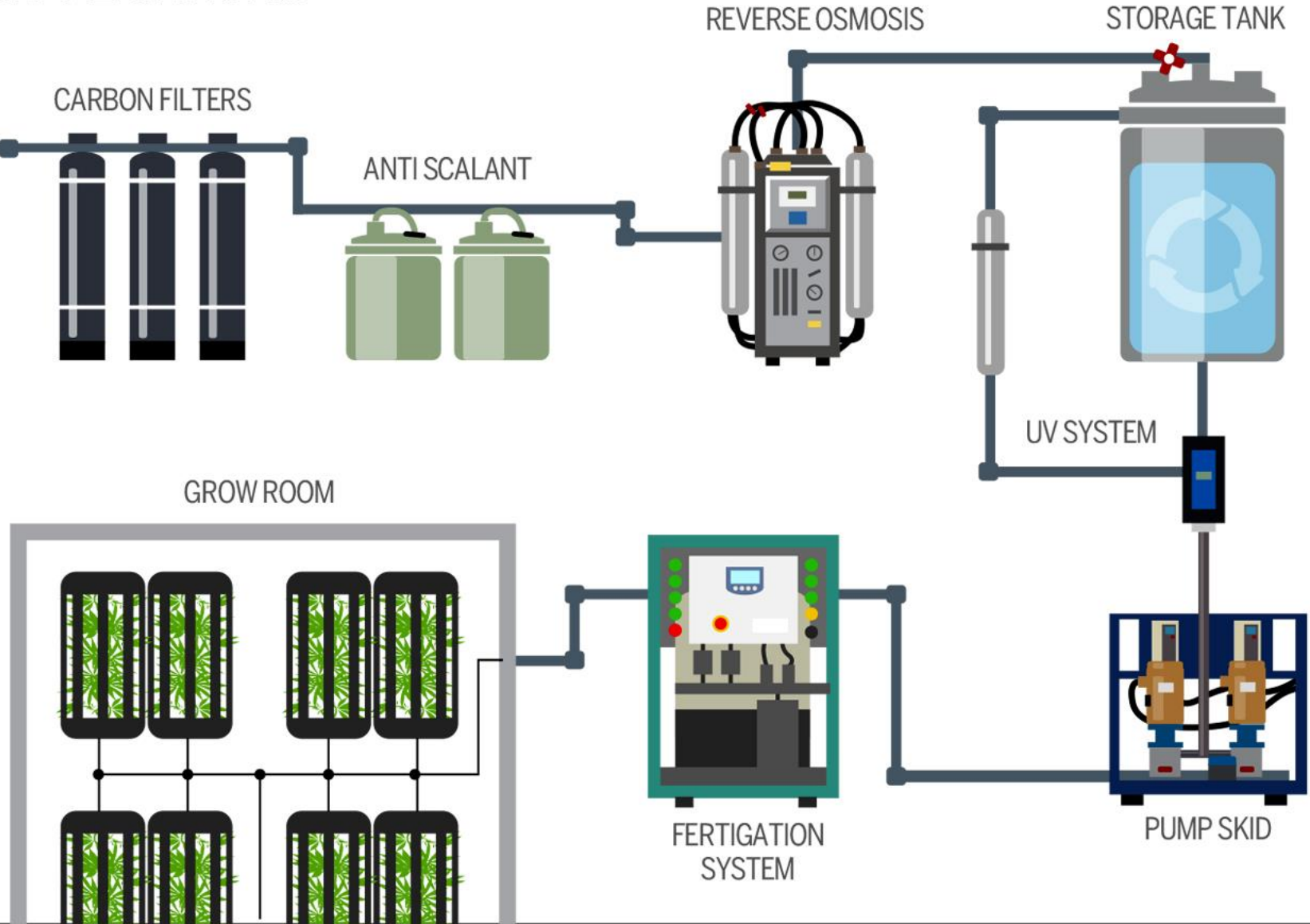
UV SYSTEM

GROW ROOM

FERTIGATION SYSTEM

PUMP SKID

- Precise & Efficient Nutrient Delivery to Crops
- Automation Provides Reliability & Consistency
- Minimising Waste Water Impact to Environment



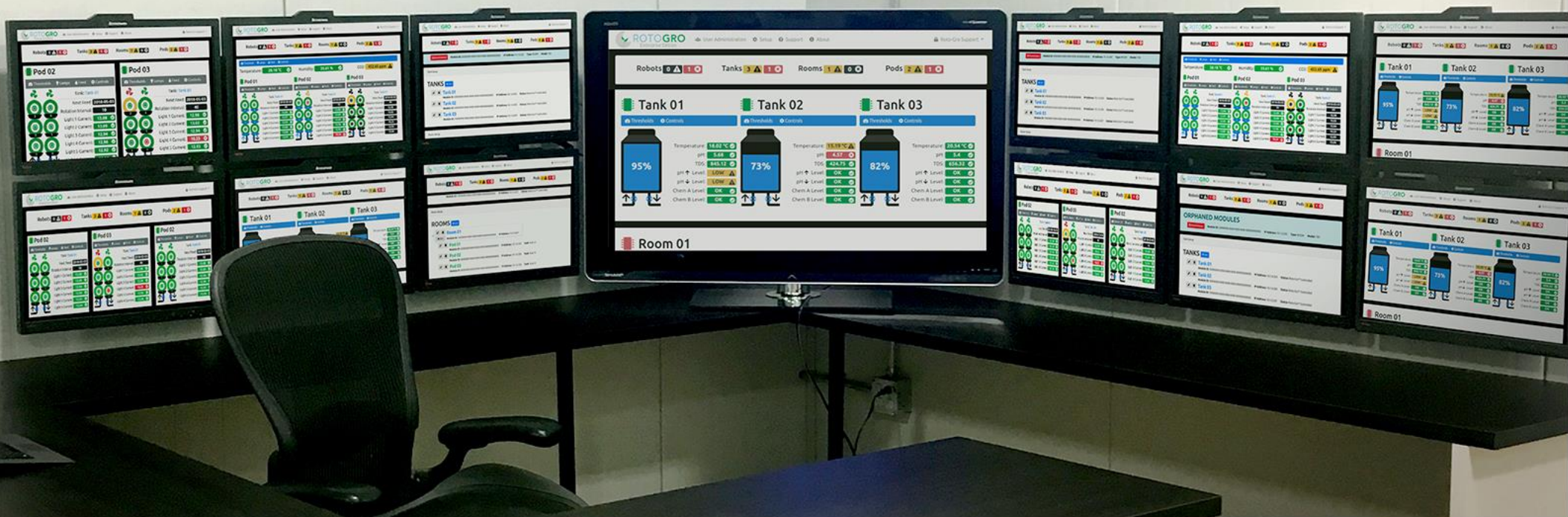
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ROTOGRO

INTERNATIONAL LIMITED

Propriety iGrow[®] Software

- Automated Management & Dashboard
- Removal of Human Error



CORPORATE OVERVIEW



| Management & Structure

- Board
- Management
- Capital Structure

Executive Directors



Michael Carli

MANAGING DIRECTOR

Mr. Carli has been a partner with the law firm Rigobon Carli (which he co-founded) since 1989. He has significant expertise in corporate governance, commercial finance and intellectual property.



Michael Slater

EXECUTIVE DIRECTOR

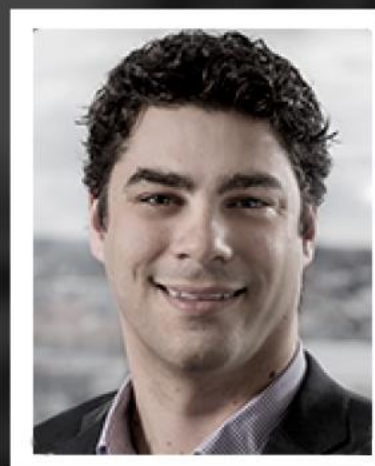
He is former President and major shareholder of a specialised manufacturing firm in Canada, Michael brings over 50 years of international manufacturing experience to Roto-Gro.

Non-Executive Directors



Julian Atkinson

Mr Atkinson is a corporate lawyer with 20 years' experience advising publicly listed companies in corporate law, mergers and acquisitions, governance and all forms of equity capital market transactions and has acted for Roto-Gro since its inception in 2015. Mr Atkinson has a network in the agriculture sector throughout Asia.



David Palumbo

Mr Palumbo has ten years of experience in accounting and financial reporting of ASX listed and unlisted companies, which includes five years as an external auditor.

MARKET COMPARISON

* Fully Diluted

COMPANY	ASX CODE	MC (\$m)	EV (\$m)	ANNUAL PRODUCTION
Aurora Cannabis Inc	TSE:ACB	\$ 4,600 m	-	10,000 - 15000 Kg
Canopy Growth Corp	TSE:WEED	\$ 7,310 m	-	30,000 - 35,000 Kg
Cann Group Ltd	ASX:CAN	\$ 479 m	*\$ 394m	Phase 1: Research
AusCann Group Holdings Ltd	ASX:AC8	\$ 418 m	*\$ 407m	400Kg
Elixinol Global Ltd	ASX:EXL	\$ 180 m	*\$ 162m	N/A
Botanix Pharmaceuticals Ltd	ASX:BOT	\$ 116 m	*\$ 101m	N/A
The Hydroponics Company Ltd	ASX:THC	\$ 115m	*\$ 102m	N/A
RotoGro International Limited	ASX:RGI	\$46m	*\$ 44.5m	N/A

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PRO-FORMA CAPITAL STRUCTURE

EXISTING SECURITIES	83,789,501
UNLISTED OPTIONS	3,200,000
TOTAL SECURITIES	86,986,501
PERFORMANCE RIGHTS RESTRICTED	30,000,000



ROTOGRO
INTERNATIONAL LIMITED

THANK YOU

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