Notification of dividend / distribution

Announcement Summary

Entity name
PM CAPITAL GLOBAL OPPORTUNITIES FUND LIMITED

Security on which the Distribution will be paid
PGF - ORDINARY FULLY PAID

Announcement Type
New announcement

Date of this announcement
Thursday August 16, 2018

Distribution Amount
AUD 0.01800000

Ex Date
Wednesday September 5, 2018

Record Date
Thursday September 6, 2018

Payment Date
Thursday September 27, 2018

DRP election date
Friday September 7, 2018 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity
PM CAPITAL GLOBAL OPPORTUNITIES FUND LIMITED

1.2 Registered Number Type
ACN

Registration Number
166064875

1.3 ASX issuer code
PGF

1.4 The announcement is
New announcement

1.5 Date of this announcement
Thursday August 16, 2018

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1.6 ASX +Security Code

PGF

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday June 30, 2018

2A.4 +Record Date

Thursday September 6, 2018

2A.5 Ex Date

Wednesday September 5, 2018

2A.6 Payment Date

Thursday September 27, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.01800000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

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2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.01800000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.01800000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Friday September 7, 2018 17:00:00

4A.3 DRP discount rate

0.0000 %

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4A.4 Period of calculation of reinvestment price

Start Date	End Date
Monday September 10, 2018	Friday September 21, 2018

4A.5 DRP price calculation methodology

VWAP

4A.6 DRP Price (including any discount):
AUD

4A.7 DRP +securities +issue date
Thursday September 27, 2018

4A.8 Will DRP +securities be a new issue?
Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
Yes

4A.11a Conditions for DRP participation

The DRP is only open to Australian resident shareholders

4A.12 Link to a copy of the DRP plan rules
www.pmcapital.com.au/pgf/compliance

4A.13 Further information about the DRP

The payment of dividends to Australian resident shareholders will only be made by direct credit to their Australian domiciled bank account, as recorded by the Share Registry. Payment will be made by cheque to all other shareholders (unless they have also provided an Australian domiciled bank account).

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

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