Plato Income Maximiser Limited
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ABN 63 616 746 215

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21 November 2018

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at **16 November 2018**:

NET TANGIBLE ASSETS (NTA) PER SHARE[1]

Pre-tax NTA[2]	$1.012
Post-tax NTA[3]	$1.038

The NTA values shown above are **after** this month's dividend of $0.005 per share payable on 30 November 2018. The ex-date of the dividend was 15 November 2018.

These figures are unaudited and approximate only.

[1] NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of $0.008 per share. The Franking Account Balance (not reflected in NTA) is $0.010 per share.

[2] **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

[3] **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok
Company Secretary