Notification of dividend / distribution

Announcement Summary

Entity name
QUALITAS REAL ESTATE INCOME FUND

Security on which the Distribution will be paid
QRI - ORDINARY UNITS FULLY PAID

Announcement Type
New announcement

Date of this announcement
Friday January 25, 2019

Distribution Amount
AUD 0.00241600

Ex Date
Wednesday January 30, 2019

Record Date
Thursday January 31, 2019

Payment Date
Friday February 8, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity
QUALITAS REAL ESTATE INCOME FUND

1.2 Registered Number Type
ARSN

Registration Number
627917971

1.3 ASX issuer code
QRI

1.4 The announcement is
New announcement

1.5 Date of this announcement
Friday January 25, 2019

1.6 ASX +Security Code
QRI

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ASX +Security Description
ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of one month

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)
Thursday January 31, 2019

2A.4 +Record Date
Thursday January 31, 2019

2A.5 Ex Date
Wednesday January 30, 2019

2A.6 Payment Date
Friday February 8, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
AUD 0.00241600

Estimated or Actual?
Estimated

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We do not have a securities plan for dividends/distributions on this security

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2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.00241600

3A.1a(i) Date that actual ordinary amount will be announced

Thursday February 7, 2019

Estimated or Actual?

Estimated

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00241600

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

This information shall be provided in the standard distribution statements on an annual basis post 30 June

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

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5.2 Additional information for inclusion in the Announcement Summary

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