BetaShares
Exchange Traded Funds

7-Jul-20

Market Announcements Office
ASX Limited

ESTIMATED ANNUAL DISTRIBUTION COMPONENT INFORMATION

BetaShares Capital Ltd, the issuer of the following Fund quoted on the AQUA market of the ASX, announces the following estimated annual distribution component breakdown for the period 1 July 2019 to 30 June 2020 (this estimated breakdown will apply to any distribution declared during the financial year). A tax statement, providing you with final component information for tax purposes, will be issued separately on or about 20 July 2020.

BETASHARES GLOBAL QUALITY LEADERS ETF (ASX CODE: QLTY)

Estimated Distribution Breakdown

AUSTRALIAN INCOME	
Interest	0.0000%
Interest - non withholding tax	0.0000%
Excluded from NCMI	0.0000%
NCMI	0.0000%
Other Income	0.0000%
Dividends - Franked	0.0000%
Dividends - Unfranked	0.0000%
Clean building MIT income	0.0000%
Conduit Foreign Income	0.0000%

FOREIGN INCOME	
Foreign sourced income	26.7721%
Anti-roll-up income	0.0000%
CFC Income	0.0000%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	0.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%
Clean building MIT capital gain – discounted	0.0000%
Clean building MIT capital gain – other method	0.0000%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY	
Capital Gains - Discounted	18.7884%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	35.6511%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%

NON-ASSESSABLE AMOUNTS	
Tax Exempt amount	0.0000%
Tax Free Income	0.0000%
Other non-attributable amount	0.0000%
AMIT CGT gross up amount	18.7884%
Non-assessable non-exempt	0.0000%
Non-assessable capital gains	0.0000%

NET CASH DISTRIBUTION	100.0000%

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Estimated Non Cash Items	CENTS PER UNIT
Franking Credits	-
Trans-Tasman Credits	-
Foreign Income Tax Offset	2.215358
Foreign capital tax offset - NTAP discounted	-
Foreign capital tax offset - NTAP indexed	-
Foreign capital tax offset - NTAP other method	-
ESVCLP tax offset	-
Early stage investor tax offset	-

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at www.betashares.com.au.

Annual Tax Statements

BetaShares has taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Annual Tax Statements for 2019/2020 for BetaShares Funds will be available for download via the Link Market Services Investor Centre from 20 July 2020.

These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

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