

ASX Announcement

2 September 2020



Mulga Rock Project Environmental Management Plans Approved

Vimy Resources Limited (ASX:VMY; Vimy) is pleased to announce that all seven of the Condition Environmental Management Plans (CEMP) required by Ministerial Statement 1046 (MS1046) have been approved.

Subsequent to MS1046 approval on 16 December 2016, and as part of the conditions, Vimy submitted the draft CEMPs in February 2018, and received all approvals in 2020 as detailed below. The approval of the CEMPs is the final stage and completes all the approvals associated with Part IV of the *Environmental Protection Act 1986*.

Condition Environmental Plan	Date Approved
Aboriginal Heritage Management Plan	3 January 2020
Terrestrial Fauna Monitoring and Management Plan	20 February 2020
Flora and Vegetation Monitoring and Management Plan	20 February 2020
Groundwater Monitoring and Management Plan	6 May 2020
Tailings Storage Facility Monitoring and Management Plan	28 August 2020
Soil (Output-based) Monitoring and Management Plan	1 September 2020
Soil (Management-based) Monitoring and Management Plan	1 September 2020

The CEMPs describe the environmental conditions which must be complied with over the life of the Project and which needed to be authorised prior to the commencement of ground-disturbing activities at Mulga Rock. Further secondary applications for a Works Approval for licenced premises, as well as the Mining Proposal and associated Mine Closure Plan, have already been developed. They are relatively straight-forward and are not expected to take longer than six months to be in place.

Mike Young, CEO of Vimy Resources said, "We are very pleased to have achieved approval for all CEMPs; a significant milestone for Vimy and the development of the Mulga Rock Project. Vimy would like to thank EPA Services at the Department of Water and Environmental Regulation for their expert work on these complex plans.

"The environmental guidelines governing the Mulga Rock Project are world-class and, in my opinion, WA is a leader in global environmental stewardship. As the uranium market continues to improve, we look forward to progressing the Mulga Rock Project to provide WA with further jobs, and the world with clean energy."

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Managing Director and CEO

Released for and on behalf of the Board of Vimy Resources Limited

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About Vimy Resources

Vimy Resources Limited (ASX: VMY; Vimy) is a Perth-based resource development company. Vimy's flagship project is the Mulga Rock Project, one of Australia's largest undeveloped uranium resources, which is located 240km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

Vimy also owns (79%) and operates the largest granted uranium exploration package in the world-class Alligator River uranium district, located in the Northern Territory. Vimy is exploring for large high-grade uranium unconformity deposits identical to those found in the Athabasca Basin in Canada.

Directors and Management

The Hon. Cheryl Edwardes AM Non-Executive Chairman

Mike Young CEO and Managing Director

David Cornell

Non-Executive Director

Dr Tony Chamberlain Non-Executive Director

Marcel Hilmer

Chief Financial Officer and Company Secretary

Julian Tapp

Chief Nuclear Officer

Scott Hyman

Vice President Sales and Marketing

Xavier Moreau

General Manager, Geology and Exploration



For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit asx.com.au and vimyresources.com.au respectively.

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