

## **Appendix 1A**

### **ASX Listing Application**

An Appendix 1A is the form made available by ASX from time to time on ASX Online and described as an Appendix 1A.

By giving an Appendix 1A form to ASX applying for admission to the \*official list as an ASX Listing and for the quotation of \*securities, an entity agrees as follows:

1. We acknowledge that our admission to the \*official list and classification as an ASX Listing is in ASX's absolute discretion. ASX may admit us on any conditions it decides. \*Quotation of our \*securities is in ASX's absolute discretion. ASX may quote our \*securities on any conditions it decides. Our removal from the \*official list, the suspension or ending of \*quotation of our \*securities, or a change in the category of our admission, is in ASX's absolute discretion. Without limiting this absolute discretion, ASX is entitled immediately to suspend \*quotation of our \*securities or remove us from the \*official list if we break this agreement.
2. We warrant to ASX that:
  - The \*securities to be quoted will be validly issued and their issue will comply with all relevant laws and regulations and not be for an illegal purpose.
  - The \*securities will comply with Listing Rule 2.1 or 2.5 (as applicable).
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
  - At the time the \*securities are quoted by ASX and at all times thereafter, section 724 and section 1016E of the Corporations Act will not apply to any applications received by us in relation to any of the \*securities and no-one will have any right to return any of the \*securities under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act.
  - If we are a trust, at the time the \*securities are quoted by ASX and at all times thereafter, no person will have the right to return any of the \*securities under section 1019B of the Corporations Act.
  - All of the documents and information we have given, or will give, to ASX in connection with our admission to the \*official list and the \*quotation of the \*securities are, or will be, accurate, complete and not misleading.
  - There is no other reason why the \*securities should not be granted \*quotation.
3. We will give ASX the information and documents required by the Appendix 1A form, including the information and documents referred to in the *Information Form and Checklist (ASX Listing)* published on the ASX website. If any information or document is not available now, we will give it to ASX before \*quotation of our \*securities begins.
4. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of a warranty in this agreement.
5. We will comply with the listing rules that are in force from time to time, even if \*quotation of our \*securities is deferred, suspended or subject to a \*trading halt.
6. We agree that the listing rules are to be interpreted:
  - in accordance with their spirit, intention and purpose;

- by looking beyond form to substance; and
  - in a way that best promotes the principles on which the listing rules are based.
7. We acknowledge that ASX may:
- exercise, or decide not to exercise, any power or discretion conferred under the listing rules in its absolute discretion and on any conditions;
  - waive a listing rule (except one that specifies that ASX will not waive it), either on our application or of its own accord and on any conditions;
  - decide to take no action in response to a breach of a listing rule or a condition imposed under the listing rules and on any conditions; and
  - at any time vary or revoke a decision under the listing rules, either on our application or of its own accord.
8. A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, digitising, storing in a retrieval system, releasing to the market, transmitting to the public, publishing any part of the document, and permitting others to do so. This includes a document given to ASX in support of the listing application or in compliance with the listing rules.
9. In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
10. We acknowledge that this application also operates as an application to the \*approved CS facility for approval for the entity to act as an issuer under the operating rules of the \*approved CS facility and:
- In the case of an entity established in a jurisdiction whose laws have the effect that the entity's \*securities cannot be registered or transferred under the operating rules of the \*approved CS facility, to have \*CDIs issued over the entity's \*securities and to have those \*CDIs approved for participation in the \*approved CS facility.
  - In all other cases, for the approval of the entity's \*securities under those operating rules for participation in the \*approved CS facility.
11. Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's \*securities cannot be registered or transferred under the operating rules of the \*approved CS facility:
- The \*approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the \*securities for which \*quotation is sought.
  - We will satisfy the \*technical and performance requirements of the \*approved CS facility and meet any other requirements the \*approved CS facility imposes in connection with the participation of our \*securities in the \*approved CS facility.
  - When \*securities are issued we will enter them in the \*approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
12. In the case of an entity established in a jurisdiction whose laws have the effect that the entity's \*securities cannot be registered or transferred under the operating rules of the \*approved CS facility:
- We appoint CHES Depositary Nominees Pty Ltd (CDN) to act as the depositary nominee in respect of any \*CDIs issued over the \*securities for which \*quotation is sought and acknowledge the indemnity given by us to CDN as the depositary nominee, and accept the power of attorney given to us by CDN as the depositary nominee, under the operating rules of the \*approved CS facility.
  - The \*approved CS facility is irrevocably authorised to establish and administer a subregister in respect of \*CDIs over the \*securities for which \*quotation is sought.

- We will satisfy the \*technical and performance requirements of the \*approved CS facility and meet any other requirements the \*approved CS facility imposes in connection with the participation of our \*CDIs in the \*approved CS facility.
  - When \*CDIs are issued we will enter them in the \*approved CS facility's subregister holding of the applicant before the \*securities they are over are quoted, if the applicant instructs us on the application form to do so.
  - We will make sure that \*CDIs are issued over \*securities if the holder of quoted \*securities asks for \*CDIs.
13. We consent to ASX disclosing to any third party (including, without limitation, any credit worthiness checking organisation, regulatory authority, financial market operator or clearing and settlement facility) any information that has been provided to ASX by us or on our behalf in connection with this application, as ASX considers necessary or appropriate for the purposes of ASX's assessment of this application.
14. We consent to any third party (including, without limitation, any credit worthiness checking organisation, regulatory authority, financial market operator and/or clearing and settlement facility) disclosing to ASX any information relating to us or our employees, officers or agents, as ASX considers necessary or appropriate for the purposes of ASX's assessment of this application.

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