



Register of ASX Listing Rule Waivers

1 to 15 May 2022

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as :

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

**For all product enquiries, please contact:
- Customer Service Centre on 131 279**

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Register of ASX Listing Rule Waivers

Rule Number	1.1 condition 2
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-001
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 1.1 condition 2 to the extent necessary to permit the Company's Articles of Association ('Articles') not to comply with the Listing Rules insofar as the Articles provide that the Company may do the following:</p> <p>1.1 issue non-voting shares;</p> <p>1.2 impose fees for the registration of transfer of securities;</p> <p>1.3 issue preference shares on terms inconsistent with the Listing Rules; and</p> <p>1.4 permit the board to determine the remuneration of the Company's directors and increase directors' fees in a manner inconsistent with Listing Rule 10.17,</p> <p>on the condition that the Company gives to ASX an undertaking (executed in the form of a deed) that it will not do any of these things while it remains listed on ASX and while they remain prohibited by the Listing Rules.</p>
Basis For Decision	<p>Underlying Policy An entity must have a constitution consistent with the Listing Rules.</p> <p>Present Application The Company was incorporated in a foreign jurisdiction and is listed on the TSX-V. The Company's Articles were developed prior to the Company contemplating listing on ASX, and do not strictly comply with the ASX Listing Rule requirements. To require compliance with the ASX Listing Rules would be onerous and costly. The waiver is granted on the condition that the Company provides an undertaking not to issue non-voting shares; impose fees for the registration of transfer of securities; issue preference shares on terms inconsistent with Listing Rule 6.3; or permit the board to determine the remuneration of the Company's directors and increase directors' fees in a manner inconsistent with Listing Rule 10.17.</p>

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Register of ASX Listing Rule Waivers

Rule Number	1.1 condition 6
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-002
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 1.1 condition 6 to the extent necessary to permit the Company to apply for quotation of only those fully paid common shares (to be settled on ASX in the form of CHESS Depository Interests ('CDIs')) issued into the Australian market, subject to the following conditions.</p> <p>1.1 The Company applies for quotation of new fully paid common shares issued into the Australian market on a monthly basis, and the Company provides an Appendix 4A which provides a monthly update of the net changes in the number of its common shares over which CDIs are issued.</p> <p>1.2 The Company releases details of this waiver as pre-quotation disclosure.</p>
Basis For Decision	<p>Underlying Policy An entity must apply for and be granted quotation of all securities in its main class (other than securities classified as restricted securities). This rule ensures transparency and certainty as to the number of securities available to be traded in the market and therefore maintains the integrity of the ASX market.</p> <p>Present Application The Company applying for admission to the official list of ASX is a company regulated by Canadian law and listed on the TSX-V. Securities of Canadian entities must settle on ASX in the form of CDIs. It is considered appropriate that a waiver be granted to allow only those common shares represented by CDIs to be quoted on ASX, as this represents the number of shares actually available to be traded and settled in the Australian market.</p>

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Register of ASX Listing Rule Waivers

Rule Number	1.1 condition 12
Date	6/05/2022
ASX Code	C79
Listed Company	CHRYCOS CORPORATION LIMITED
Waiver Number	WLC220070-001
Decision	Based solely on the information provided, ASX Limited ('ASX') grant Chrycos Corporation Limited (the 'Company') a waiver from listing rule 1.1 condition 12 to the extent necessary to permit the Company to have on issue 205,847 performance rights ('Performance Rights') to be issued to Dirk Treasure being the Company's CEO and Managing Director and to Brett Coventry being the Company's CFO and company secretary, with an exercise price of less than \$0.20 on condition that the material terms and conditions of the Performance Rights are clearly disclosed in the Company's initial public offering prospectus ('Prospectus').
Basis For Decision	<p>Underlying Policy If an entity seeking admission to the official list has options or performance rights on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports listing rule 2.1 condition 2 which requires the issue price or sale price of all securities for which an entity is seeking quotation (except options) upon admission to the official list to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application In the present case, the number of Performance Rights will represent approximately 0.21% of the ordinary shares on issue at the time of the Company's admission on a fully diluted basis. The Performance Rights are fixed in number and are being issued to the CEO and managing director of the Company and the CFO and company secretary of the Company for the purpose of remuneration and will only convert on satisfactory performance of the relevant milestones. Therefore the Performance Rights are unlikely to have any impact on the trading price of the Company's shares. It is considered that the existence of the Performance Rights will not undermine the 20 cent rule in the circumstances. The waiver is granted on the condition that the material terms and conditions of the Performance Rights are clearly disclosed in the Prospectus.</p>

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Register of ASX Listing Rule Waivers

Rule Number	1.1 condition 12
Date	12/05/2022
ASX Code	E2E
Listed Company	EON NRG LIMITED
Waiver Number	WLC220067-003
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Eon NRG Limited (the 'Company') in connection with its proposed recompliance with Chapters 1 and 2 of the Listing Rules and a proposed capital raising via a public offer at A\$0.02 per fully paid ordinary share to raise up to A\$4,500,000 on a post-consolidation basis (the 'Capital Raising') a waiver from listing rule 1.1 condition 11 to the extent necessary to permit the Company to issue 201,014,167 options exercisable at A\$0.03 with an expiry date of three years from the date of issue ('3 Cent Options') and 10,000 options exercisable at A\$0.04 with an expiry date of three years from the date of issue ('4 Cent Options') subject to the following conditions:</p> <p>1.1. the exercise price of the 3 Cent Options is A\$0.03 each and the 4 Cent Options is A\$0.04 each;</p> <p>1.2. the terms of this waiver are disclosed to the market and, along with the terms and conditions of the options, are clearly disclosed in the notice of meeting pursuant to which the Company will seek the approval required under listing rule 11.1.2 for the proposed recompliance with Chapters 1 and 2 of the Listing Rules and in the prospectus to be issued in respect of the Capital Raising; and</p> <p>1.3. the Company's shareholders approve the issue of the options in conjunction with the approval obtained under listing rule 11.1.2.</p>
Basis For Decision	<p>Underlying Policy</p> <p>If an entity seeking admission to the official list has options or performance rights on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports listing rule 2.1 condition 2 which requires the issue price or sale price of all securities for which an entity is seeking quotation (except options) upon admission to the official list to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application</p> <p>The Company intends to seek re-admission to the Official List by re-complying with Chapters 1 and 2 of the ASX Listing Rules. The proposed exercise price for the options is not less than A\$0.02 and the issue of the options will be specifically approved by shareholders in conjunction with the approval obtained under Listing Rule 11.1.2 in respect of the proposed acquisition. ASX is otherwise satisfied that the Company's proposed capital structure following the proposed acquisition will be suitable for a listed entity. On completion of the proposed acquisition, the options will represent, based on minimum subscription, 32.36% of the issued capital of the Company on an undiluted and post-consolidation basis. The options will convert into ordinary shares in the Company on a one-for-one basis. The existence of this number of unquoted options will not undermine the 20 cent rule in the circumstances.</p>

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Register of ASX Listing Rule Waivers

Rule Number	1.1 condition 12
Date	4/05/2022
ASX Code	KOB
Listed Company	KOBA RESOURCES LIMITED
Waiver Number	WLC220071-001
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Koba Resources Limited ('KOB') a waiver from Listing Rule 1.1 condition 12 to the extent necessary to permit KOB to have on issue 5,500,000 performance rights with an exercise price of less than \$0.20.
Basis For Decision	<p>Underlying Policy If an entity seeking admission to the official list has options on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports listing rule 2.1 condition 2 which requires the issue price or sale price of all the securities for which an entity is seeking quotation (except options) upon admission to the official list to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application KOB will have on issue performance rights with an exercise price less than 20 cents upon admission to the official list of ASX. The performance rights in aggregate represent approximately 8% of the undiluted total issued capital of KOB at the time of listing on minimum subscription and will be held by directors of KOB. The waiver is granted on the basis the number of performance rights on a post admission basis is not considered material and therefore their existence will not undermine the integrity of the 20 cent rule. A summary of the material terms and conditions of the performance rights is clearly disclosed in KOB's initial public offering prospectus.</p>

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Register of ASX Listing Rule Waivers

Rule Number	1.1 condition 12
Date	3/05/2022
ASX Code	SNX
Listed Company	SIERRA NEVADA GOLD INC.
Waiver Number	WLC220072-001
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sierra Nevada Gold Inc. (the 'Company') a waiver from Listing Rule 1.1 Condition 12 to the extent necessary to permit the Company to have on issue up to 3,345,000 performance shares ('Performance Shares') under the Company's employee incentive plan, held by directors and executives of the Company with an exercise price of less than A\$0.20.
Basis For Decision	<p>Underlying Policy If an entity seeking admission to the official list has options or performance rights on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports Listing Rule 2.1 condition 2 which requires the issue price or sale price of all securities for which an entity is seeking quotation (except options) upon admission to the official list to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application In the present case, the number of Performance Shares will represent a maximum of 5.97% of the Company's undiluted ordinary shares on issue at the time of the Company's admission. The Performance Shares are unquoted and fixed in number and are therefore unlikely to have any impact on the trading price of the Company's shares. The Performance Shares will convert into common stock in the Company on a one-for-one basis. It is considered that the existence of the Performance Shares will not undermine the existence of the 20 cent rule in the circumstances. The waiver is granted on the condition that the material terms and conditions of the Performance Shares are clearly disclosed in the Company's prospectus.</p>

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Register of ASX Listing Rule Waivers

Rule Number	2.1 condition 2
Date	12/05/2022
ASX Code	E2E
Listed Company	EON NRG LIMITED
Waiver Number	WLC220067-004
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Eon NRG Limited (the 'Company') in connection with its proposed recompliance with Chapters 1 and 2 of the Listing Rules and a proposed capital raising via a public offer at A\$0.02 per fully paid ordinary share to raise up to A\$4,500,000 on a post-consolidation basis (the 'Capital Raising'), a waiver from listing rule 2.1 condition 2 to the extent necessary to permit the Company to issue ordinary shares at an issue price of AUD\$0.02 ('Capital Raising Shares'), subject to the following conditions:</p> <p>1.1. the issue price of the Capital Raising Shares is not less than A \$0.02 per share;</p> <p>1.2. the terms of this waiver are disclosed to the market and, along with the terms and conditions of the Capital Raising Shares, are clearly disclosed in the notice of meeting pursuant to which the Company will seek the approval required under Listing Rule 11.1.2 for the proposed acquisition and in the prospectus to be issued in respect of the Capital Raising;</p> <p>1.3. the Company's shareholders approve the issue price of the Capital Raising Shares in conjunction with the approval obtained under Listing Rule 11.1.2 in respect of the proposed acquisition; and</p> <p>1.4. the Company completes a consolidation of its capital structure in conjunction with the proposed recompliance with Chapters 1 and 2 of the Listing Rules such that its securities are consolidated at a ratio that will be sufficient, based on the lowest price at which the Company's securities traded over the 20 trading days preceding the date of the suspension of the Company's securities from official quotation, to achieve a market value for its securities of not less than the offer price.</p>
Basis For Decision	<p>Underlying Policy Listing rule 2.1 condition 2 requires that the issue or sale price of all securities that an entity, at the time of its application for admission to the official list, seeks to have quoted must be at least 20 cents. The requirement demonstrates that the entity can raise funds at a price, or that its securities have a minimum value, suitable for a listed entity.</p> <p>Present Application The Company intends to seek re-admission to the Official List by re-complying with Chapters 1 and 2 of the ASX Listing Rules. The Company's shares traded at a price below 2 cents in the 20 trading days prior to the suspension of its securities from quotation. The Company is therefore proposing to undertake a consolidation of its securities at a ratio sufficient, based on its lowest trading price over those 20 days, to achieve a market value for its securities of not less than the offer price. The proposed issue price of the Capital Raising Shares is A\$0.02. The Company will be seeking shareholder approval for the issue the Capital Raising Shares at not less than A\$0.02 and ASX is otherwise satisfied that the Company's proposed capital structure following the consolidation and Capital Raising is suitable for a listed entity. Accordingly, the Company's circumstances fall within the policy for granting the 2 cent waiver as set out in Guidance Note 12.</p>

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Register of ASX Listing Rule Waivers

Rule Number	2.4
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-003
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 2.4 to the extent necessary to permit the Company to apply for quotation only of those fully paid common shares issued into the Australian market (to be settled on ASX in the form of CDIs), subject to the following conditions.</p> <p>1.1 The Company applies for quotation of fully paid common shares and warrants issued into the Australian market on a monthly basis, and the Company provides an Appendix 4A which provides a monthly update of the net changes in the number of common shares over which CDIs are issued.</p> <p>1.2 The Company releases details of this waiver as pre-quotation disclosure.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 2.4 requires that an entity must be granted quotation of all securities in its main class. This ensures fungibility of the entity's securities. There is also transparency and certainty as to the number of securities available to be traded in the market and this maintains the integrity of the ASX market. Listing Rule 2.8 states that an entity must apply for quotation of securities to be quoted in a timely manner.</p> <p>Present Application The Company was incorporated under the laws of Canada, is regulated by Canadian law and is listed on the TSX-V. Its common shares are not eligible to be settled directly in the CHES system, so transactions in the Company's securities on ASX's market will be settled through the use of CDIs created over common shares. CDIs will not be created over all the Company's common shares. Shareholders who wish to continue to trade on the TSX-V will continue to hold common shares, and shareholders who wish to trade on the ASX market will hold CDIs. All common shares of the Company (other than restricted securities) will be quoted on at least one of the markets on which the Company is listed, and a holder will be able to trade its securities in at least one market. Shareholders can change their holding from common shares to CDIs, or vice versa, pursuant to the relevant provisions of the ASX Settlement Rules (a process known as transmutation), but CDIs will not exist over all the shares of the Company at any given time. The total number of shares on issue therefore will not be the same as the total number of securities immediately available to be traded on ASX's market. Granting quotation to the number of common shares over which CDIs have been created, rather than to the total number of common shares on issue, will give a more accurate representation of the number of securities that are immediately available to be traded on ASX. Participants in the market on ASX will be better informed about the free float and depth and liquidity of the market for the Company's securities on ASX if only common shares over which CDIs have actually been created are quoted.</p>

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Register of ASX Listing Rule Waivers

Rule Number	2.8
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-004
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 2.8 to the extent necessary to allow the Company not to apply for quotation of fully paid common shares or warrants in the Company transferred to the Australian subregister as a result of holders wishing to hold their securities in the form of CDIs, within 10 business days of issue of those CDIs, subject to the following conditions.</p> <p>1.1 The Company applies for quotation of common shares transferred to the Australian subregister on a monthly basis, and the Company provides an Appendix 4A which provides a monthly update of the net changes in the number of common shares over which CDIs are issued.</p> <p>1.2 The Company releases details of this waiver as pre-quotation disclosure.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 2.4 requires that an entity must be granted quotation of all securities in its main class. This ensures fungibility of the entity's securities. There is also transparency and certainty as to number of securities available to be traded in the market and maintains the integrity of the ASX market. Listing Rule 2.8 states that an entity must apply for quotation of securities to be quoted in a timely manner.</p> <p>Present Application The Company was incorporated under the laws of Canada, is regulated by Canadian law and is listed on the TSX-V. Its common shares are not eligible to be settled directly in the CHES system, so transactions in the Company's securities on ASX's market will be settled through the use of CDIs created over common shares. CDIs will not be created over all the Company's common shares. Shareholders who wish to continue to trade on the TSX-V will continue to hold common shares, and shareholders who wish to trade on the ASX market will hold CDIs. All common shares of the Company (other than restricted securities) will be quoted on at least one of the markets on which the Company is listed, and a holder will be able to trade its securities in at least one market. Shareholders can change their holding from common shares to CDIs, or vice versa, pursuant to the relevant provisions of the ASX Settlement Rules (a process known as transmutation), but CDIs will not exist over all the shares of the Company at any given time. The total number of shares on issue therefore will not be the same as the total number of securities immediately available to be traded on ASX's market. Granting quotation to the number of common shares over which CDIs have been created, rather than to the total number of common shares on issue, will give a more accurate representation of the number of</p>

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securities that are immediately available to be traded on ASX. Participants in the market on ASX will be better informed about the free float and depth and liquidity of the market for the Company's securities on ASX if only common shares over which CDIs have actually been created are quoted.

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Register of ASX Listing Rule Waivers

Rule Number	4.2A
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-005
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 4.2A to the extent necessary to permit the Company not to lodge half yearly accounts, on the condition that the Company lodges with ASX the half-year financial statements and interim Management's Discussion and Analysis that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with its obligations under the relevant Canadian laws ('Canadian Reporting Requirements') at the same time that the Company lodges those documents with those Canadian securities regulatory authorities.
Basis For Decision	<p>Underlying Policy Listing Rules 4.2A and 4.2B require listed entities to lodge half year reports. The financial information required in the half year report is based on the Corporations Act 2001 (Cth) requirements for half yearly financial reports by Australian entities, and for foreign entities must include the equivalent financial reports required by the law of the place of incorporation. There is additional information required to be given in a prescribed format. The prescribed format is intended to facilitate the ready understanding of information and comparison of information provided by different entities. The due date for lodgement of half-year reports with ASX is 2 months after the end of the accounting period (or 75 days, for mining exploration entities).</p> <p>Present Application The Company is a Canadian entity listed on the TSX-V and is a venture issuer. Section 4.4(B) of National Instrument 51-102 provides that interim financial reports are to be filed on or before the earlier of 60 days after the end of the interim period or the date of filing in a foreign jurisdiction (although Canadian Reporting Requirements do not mandate an audit review for the 2nd quarter report, whereas s302 of the Corporations Act requires an audit review of the half yearly report). There would be duplication if the Company were required to lodge both Australian and Canadian form half yearly accounts. The Company satisfies criteria for relief outlined in Guidance Note 4.</p>

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Register of ASX Listing Rule Waivers

Rule Number	4.2B
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-006
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 4.2B to the extent necessary to permit the Company not to lodge half yearly accounts, on the condition that the Company lodges with ASX the half-year financial statements and interim Management's Discussion and Analysis that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with its obligations under the relevant Canadian laws ('Canadian Reporting Requirements') at the same time that the Company lodges those documents with those Canadian securities regulatory authorities.
Basis For Decision	<p>Underlying Policy Listing Rules 4.2A and 4.2B require listed entities to lodge half year reports. The financial information required in the half year report is based on the Corporations Act 2001 (Cth) requirements for half yearly financial reports by Australian entities, and for foreign entities must include the equivalent financial reports required by the law of the place of incorporation. There is additional information required to be given in a prescribed format. The prescribed format is intended to facilitate the ready understanding of information and comparison of information provided by different entities. The due date for lodgement of half-year reports with ASX is 2 months after the end of the accounting period (or 75 days, for mining exploration entities).</p> <p>Present Application The Company is a Canadian entity listed on the TSX-V and is a venture issuer. Section 4.4(B) of National Instrument 51-102 provides that interim financial reports are to be filed on or before the earlier of 60 days after the end of the interim period or the date of filing in a foreign jurisdiction (although Canadian Reporting Requirements do not mandate an audit review for the 2nd quarter report, whereas s302 of the Corporations Act requires an audit review of the half yearly report). There would be duplication if the Company were required to lodge both Australian and Canadian form half yearly accounts. The Company satisfies criteria for relief outlined in Guidance Note 4.</p>

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Register of ASX Listing Rule Waivers

Rule Number	4.10.9
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-007
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 4.10.9 to the extent necessary that the Company not be required to include in its annual report the names of the 20 largest holders of its quoted securities, the number of equity securities each holds, and the percentage of capital each holds.
Basis For Decision	<p>Underlying Policy Listing Rule 4.10.9 requires that an entity include in its annual report the names of the 20 largest holders of each class of quoted securities, the number of securities each holds and the percentage of capital each holds. It is considered this information is useful to investors.</p> <p>Present Application The Company was incorporated under the laws of Canada, is regulated by Canadian law and is listed on the TSX-V. In Canada, beneficial shareholders are generally classified as either objecting or non objecting beneficial owners. Disclosure will not provide useful information to investors where names of objecting beneficial owners are not able to be disclosed.</p>

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Register of ASX Listing Rule Waivers

Rule Number	5.3
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-008
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 5.3 to the extent necessary to permit the Company not to lodge quarterly activity and cash flow reports as required by the Listing Rules on the condition that the Company lodges with ASX the quarterly financial statements and interim Management's Discussion and Analysis that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with its obligations under the relevant Canadian laws, at the same time that the Company lodges those documents with those Canadian securities regulatory authorities.
Basis For Decision	<p>Underlying Policy Listing Rules 5.3 and 5.5 require a mining exploration entity to complete a report concerning each quarter of its financial year and give it to ASX. The information to be provided is prescribed and enhances the continuous disclosure regime by requiring disclosure of mining exploration activities and a summary of the expenditure incurred on those activities. The quarterly activities report and Appendix 5B must be provided within one month of the end of each quarter.</p> <p>Present Application As set out in Guidance Note 4, ASX may in very limited circumstances, recognise compliance by a foreign entity which has its primary listing on an overseas exchange with a particular obligation imposed by its home exchange as constituting, in principle, sufficient reason to justify the granting of a waiver from a comparable, but inconsistent, obligation under the ASX Listing Rules. Such a waiver has historically been granted sparingly and the onus is on the applicant to show good cause why it should be granted such a waiver. All applications for such a waiver are considered on their merits on a case by case basis. A non-exhaustive list of matters ASX will guided by in considering such an application are set out in paragraph 3.4 of Guidance Note 4. The Company was incorporated under the laws of Canada, regulated by Canadian law and is listed on the TSX-V. The majority of shareholders will hold their securities on the TSX-V. The Company's operations will be based in Canada. The Company is required to lodge quarterly reports under Canadian regulations. The Canadian quarterly reporting requirements give a longer time frame after the quarter end for lodgement. Canadian reports are required to be lodged within 60 days of the end of each quarter, which amounts to an extension of approximately 30 days. There would be duplication if the Company were required to lodge both Australian and Canadian form quarterly reports. The Company is considered to satisfy the criteria for relief outlined in Guidance Note 4 in relation to this particular obligation.</p>

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Register of ASX Listing Rule Waivers

Rule Number	5.5
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-009
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 5.5 to the extent necessary to permit the Company not to lodge quarterly activity and cash flow reports as required by the Listing Rules on the condition that the Company lodges with ASX the quarterly financial statements and interim Management's Discussion and Analysis that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with its obligations under the relevant Canadian laws at the same time that the Company lodges those documents with those Canadian securities regulatory authorities.
Basis For Decision	<p>Underlying Policy Listing Rules 5.3 and 5.5 require a mining exploration entity to complete a report concerning each quarter of its financial year and give it to ASX. The information to be provided is prescribed and enhances the continuous disclosure regime by requiring disclosure of mining exploration activities and a summary of the expenditure incurred on those activities. The quarterly activities report and Appendix 5B must be provided within one month of the end of each quarter.</p> <p>Present Application As set out in Guidance Note 4, ASX may in very limited circumstances, recognise compliance by a foreign entity which has its primary listing on an overseas exchange with a particular obligation imposed by its home exchange as constituting, in principle, sufficient reason to justify the granting of a waiver from a comparable, but inconsistent, obligation under the ASX Listing Rules. Such a waiver has historically been granted sparingly and the onus is on the applicant to show good cause why it should be granted such a waiver. All applications for such a waiver are considered on their merits on a case by case basis. A non-exhaustive list of matters ASX will guided by in considering such an application are set out in paragraph 3.4 of Guidance Note 4. The Company was incorporated under the laws of Canada, regulated by Canadian law and is listed on the TSX-V. The majority of shareholders will hold their securities on the TSX-V. The Company's operations will be based in Canada. The Company is required to lodge quarterly reports under Canadian regulations. The Canadian quarterly reporting requirements give a longer time frame after the quarter end for lodgement. Canadian reports are required to be lodged within 60 days of the end of each quarter, which amounts to an extension of approximately 30 days. There would be duplication if the Company were required to lodge both Australian and Canadian form quarterly reports. The Company is considered to satisfy the criteria for relief outlined in Guidance Note 4 in relation to this particular obligation.</p>

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Register of ASX Listing Rule Waivers

Rule Number	6.10.3
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-010
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 6.10.3 to the extent necessary to permit the Company to set the "specified time" to determine whether a shareholder is entitled to vote at a shareholders meeting in accordance with the requirements of the relevant Canadian legislation.
Basis For Decision	<p>Underlying Policy Listing Rule 6.10 prohibits an entity from removing or changing a security holder's right to vote in respect of particular securities, except in certain limited cases. This supports shareholder democracy by preventing listed entities from interfering arbitrarily with the voting rights of voting securities. One of the cases for which the rule makes an exception is where the person became the holder of the securities after the time determined under the Corporations Act 2001 (Cth) as the "specified time" for deciding who held securities for the purposes of the meeting. The exception recognises the primacy of the Corporations Act, which has made a specific provision in relation to this particular element of determining the constituency of voting security holders at a meeting.</p> <p>Present Application The Company is formed under Canadian law. That law, rather than the Corporations Act, provides the method of determining whether a shareholder is entitled to vote at a shareholders' meeting. A waiver from Listing Rule 6.10.3 is granted to permit the Company to comply with the law of its home jurisdiction on this subject.</p>

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Register of ASX Listing Rule Waivers

Rule Number	6.16
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-011
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 6.16 to the extent necessary to permit the Company to:</p> <p>1.1 have the stock option plan approved by the Company's security holders on 20 October 2021 ('Stock Option Plan') that does not comply with Listing Rule 6.16;</p> <p>1.2 have options on issue and shares issued pursuant to options issued under the Stock Option Plan that do not specifically comply with Listing Rule 6.16; and</p> <p>1.3 have warrants on issue that do not specifically comply with Listing Rule 6.16,</p> <p>on the following conditions:</p> <p>1.4 that the full terms of the Stock Option Plan are released to the market as pre-quotation disclosure;</p> <p>1.5 that the Company undertakes to obtain ASX approval for the implementation of any future employee or director option plans; and</p> <p>1.6 that the Company undertakes not to issue any further options and warrants under the Stock Option Plan which do not comply with Listing Rule 6.16.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 6.16 requires that option terms must permit the rights of option holder to be changed to comply with the Listing Rules applying to a reorganisation of capital. This rule enhances compliance with the substantive rules, such as Listing Rule 7.22, and ensures that options on issue can have their terms changed in compliance with the Listing Rules in force at the time of the reorganisation of capital (if the Listing Rules have been amended).</p> <p>Present Application The Company is regulated by Canadian law and listed on the TSX-V. The existing Stock Option Plan has been drafted in compliance with the requirements of the TSX-V. The waiver is limited to options and warrants that have already been issued under the existing Stock Option Plan and other options and warrants which are already on issue.</p>

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Register of ASX Listing Rule Waivers

Rule Number	6.19
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-012
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 6.19 to the extent necessary to permit the Company to:</p> <p>1.1 have the stock option plan approved by the Company's security holders on 20 October 2021 ('Stock Option Plan') that does not comply with Listing Rule 6.19;</p> <p>1.2 have options on issue and shares issued pursuant to options issued under the Stock Option Plan that do not specifically comply with Listing Rule 6.19; and</p> <p>1.3 have warrants on issue that do not specifically comply with Listing Rule 6.19,</p> <p>on the following conditions:</p> <p>1.4 that the full terms of the Stock Option Plan are released to the market as pre-quotation disclosure;</p> <p>1.5 that the Company undertakes to obtain ASX approval for the implementation of any future employee or director option plans; and</p> <p>1.6 that the Company undertakes not to issue any further options and warrants under the Stock Option Plan which do not comply with Listing Rule 6.19.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 6.19 requires that option terms set out the option holder's rights to participate in a new issue without exercising the option, or state that there are no such rights. This rule informs both holders of issued securities and holders of the options of the potential participation of option holders in new issues.</p> <p>Present Application The Company is regulated by Canadian law and listed on the TSX-V. The existing Stock Option Plan has been drafted in compliance with the requirements of the TSX-V. The waiver is limited to options and warrants that have already been issued under the existing Stock Option Plan and other options and warrants which are already on issue.</p>

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Rule Number	6.21
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-013
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 6.21 to the extent necessary to permit the Company to:</p> <p>1.1 have the stock option plan approved by the Company's security holders on 20 October 2021 ('Stock Option Plan') that does not comply with Listing Rule 6.21;</p> <p>1.2 have options on issue and shares issued pursuant to options issued under the Stock Option Plan that do not specifically comply with Listing Rule 6.21; and</p> <p>1.3 have warrants on issue that do not specifically comply with Listing Rule 6.21,</p> <p>on the following conditions:</p> <p>1.4 that the full terms of the Stock Option Plan are released to the market as pre-quotation disclosure;</p> <p>1.5 that the Company undertakes to obtain ASX approval for the implementation of any future employee or director option plans; and</p> <p>1.6 that the Company undertakes not to issue any further options and warrants under the Stock Option Plan which do not comply with Listing Rule 6.21.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 6.21 provides that options must not confer the right to a change in the exercise price or a change in the number of securities issued on exercise if it also permits a right to participate in new issues without exercising the option unless the right is permitted under Listing Rule 6.22. An option's terms must contain a statement of any rights the option holder has to a change in the exercise price of the option, or a change to the number of underlying securities over which the option can be exercised. This rule ensures that the balance between rights of holders of issued securities and holders of options is maintained.</p> <p>Present Application The Company is regulated by Canadian law and listed on the TSX-V. The existing Stock Option Plan has been drafted in compliance with the requirements of the TSX-V. The waiver is limited to options and warrants that have already been issued under the existing Stock Option Plan and other options and warrants which are already on issue.</p>



Register of ASX Listing Rule Waivers

Rule Number	6.22
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-014
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 6.22 to the extent necessary to permit the Company to:</p> <p>1.1 have the stock option plan approved by the Company's security holders on 20 October 2021 ('Stock Option Plan') that does not comply with Listing Rule 6.22;</p> <p>1.2 have options on issue and shares issued pursuant to options issued under the Stock Option Plan that do not specifically comply with Listing Rule 6.22; and</p> <p>1.3 have warrants on issue that do not specifically comply with Listing Rule 6.22,</p> <p>on the following conditions:</p> <p>1.4 that the full terms of the Stock Option Plan are released to the market as pre-quotation disclosure;</p> <p>1.5 that the Company undertakes to obtain ASX approval for the implementation of any future employee or director option plans; and</p> <p>1.6 that the Company undertakes not to issue any further options and warrants under the Stock Option Plan which do not comply with Listing Rule 6.22.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 6.22 provides that options which confer the right to a change in exercise price or a change in the number of securities issued on exercise must do so only in accordance with a formula in the Listing Rules. This rule maintains balance between the rights of holders of issued securities and the holders of options. There is certainty to rights of holders of issued securities and holders of options as to the terms of the options or how the terms may be varied.</p> <p>Present Application The Company was incorporated under the laws of Canada, is regulated by Canadian law and is listed on the TSX-V. The Company's Stock Option Plan has been drafted in compliance with the requirements of the TSX-V and the relevant Canadian legislation. The Stock Option Plan confers the right to a change in the exercise price and a change in the number of underlying securities issued on exercise, in accordance with TSX-V requirements, but is silent on right to participate in new issues without exercising the option. It is considered appropriate to grant a waiver provided it is limited to options and warrants that have already been issued under the existing Stock Option Plans.</p>

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Register of ASX Listing Rule Waivers

Rule Number	6.23.2
Date	10/05/2022
ASX Code	DGO
Listed Company	DGO GOLD LIMITED
Waiver Number	WLC220066-001
Decision	<p>1. Subject to Resolution 2, and based solely on the information provided, in connection with the off-market takeover offer by Gold Road Resources Limited (the 'Bidder') for all the issued shares in DGO Gold Limited ('DGO') (the 'Takeover'), ASX Limited grants DGO a waiver from Listing Rule 6.23.2 to the extent necessary to permit DGO to cancel for consideration and without shareholder approval the following options issued by DGO:</p> <p>1.1 3,271,082 unquoted options exercisable at \$2.50 expiring at 30 June 2022;</p> <p>1.2 505,000 unquoted options exercisable at \$4.50 expiring at 31 July 2022;</p> <p>1.3 150,000 unquoted options exercisable at \$5.37 expiring 13 July 2023;</p> <p>1.4 45,000 unquoted options exercisable at \$5.37 expiring 31 December 2023; and</p> <p>1.5 97,500 unquoted options exercisable at \$5.37 expiring at 31 March 2024.</p> <p>2. Resolution 1 is subject to the following conditions:</p> <p>2.1 The Takeover bid being declared unconditional; and</p> <p>2.2 The Bidder acquiring voting power in DGO of at least 50.1%.</p>
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Register of ASX Listing Rule Waivers

Rule Number	6.23.3
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-015
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 6.23.3 to the extent necessary to permit the Company to:</p> <p>1.1 have the stock option plan approved by the Company's security holders on 20 October 2021 ('Stock Option Plan') that does not comply with Listing Rule 6.23.3;</p> <p>1.2 have options on issue and shares issued pursuant to options issued under the Stock Option Plan that do not specifically comply with Listing Rule 6.23.3; and</p> <p>1.3 have warrants on issue that do not specifically comply with Listing Rule 6.23.3,</p> <p>on the following conditions:</p> <p>1.4 that the full terms of the Stock Option Plan are released to the market as pre-quotation disclosure;</p> <p>1.5 that the Company undertakes to obtain ASX approval for the implementation of any future employee or director option plans; and</p> <p>1.6 that the Company undertakes not to issue any further options and warrants under the Stock Option Plan which do not comply with Listing Rule 6.23.3.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 6.23.3 sets out the rules for when option terms can be changed such that some terms cannot be changed even with the approval of shareholders which ensures to maintain the integrity of ASX.</p> <p>Present Application The Company was incorporated under the laws of Canada, is regulated by Canadian law and is listed on the TSX-V. The Company's Stock Option Plan has been drafted in compliance with the requirements of the TSX-V and the relevant Canadian legislation, and allows for changes to option terms that are prohibited under Listing Rule 6.23.3. It is considered that a waiver to permit changes to the terms of options and warrants already on issue under the existing Stock Option Plan will not undermine the overall appropriateness of the capital structure of the Company.</p>

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Register of ASX Listing Rule Waivers

Rule Number	6.23.4
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-016
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 6.23.4 to the extent necessary to permit the Company to:</p> <p>1.1 have the stock option plan approved by the Company's security holders on 20 October 2021 ('Stock Option Plan') that does not comply with Listing Rule 6.23.4; and</p> <p>1.2 have options on issue and shares issued pursuant to options issued under the Stock Option Plan that do not specifically comply with Listing Rule 6.23.4; and</p> <p>1.3 have warrants on issue that do not specifically comply with Listing Rule 6.23.4,</p> <p>on the following conditions:</p> <p>1.4 that the full terms of the Stock Option Plan are released to the market as pre-quotation disclosure;</p> <p>1.5 that the Company undertakes to obtain ASX approval for the implementation of any future employee or director option plans; and</p> <p>1.6 that the Company undertakes not to issue any further options and warrants under the Stock Option Plan which do not comply with Listing Rule 6.23.4.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 6.23.4 sets out the circumstances in which option terms can be changed. Some terms can be changed with the approval of holders of issued ordinary securities. This ensures that an appropriate balance is maintained between the rights of holders of issued ordinary securities and the holders of options.</p> <p>Present Application The Company was incorporated under the laws of Canada, is regulated by Canadian law and is listed on the TSX-V. The Company's Stock Option Plans have been drafted in compliance with the requirements of the TSX-V and the relevant Canadian legislation, and allows for changes to option terms to be made without shareholder approval. It is considered that a waiver to permit changes to the terms of options and warrants already on issue under the existing Stock Option Plan will not undermine the overall appropriateness of the capital structure of the Company.</p>

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Register of ASX Listing Rule Waivers

Rule Number	7.1
Date	2/05/2022
ASX Code	AUB
Listed Company	AUB GROUP LIMITED
Waiver Number	WLC220063-001
Decision	<p>1. Based solely on the information provided, ASX Limited grants AUB Group Limited (the 'Company') a waiver from Listing Rule 7.1 in connection with the Company conducting an accelerated non-renounceable pro rata entitlement offer of fully paid ordinary shares ('Shares') ('Entitlement Offer'), a placement of Shares to institutional investors ('Placement') and an issue of approximately GPB100M of Shares to the vendors (or related entities of the vendors) ('Acquisition Placement'), to the extent necessary to permit the Company to calculate the number of Shares which it may agree to issue under the Placement and Acquisition Placement without shareholder approval on the basis that variable "A" of the formula in Listing Rule 7.1 is deemed to include the number of Shares in the Company that may be issued under the underwritten component of the Entitlement Offer, subject to the following conditions:</p> <p>1.1 The Shares issued under the Placement and the Acquisition Placement are issued at the same time or after the issue of Shares under the underwritten component of the Entitlement Offer and are included in variable "C" in the formula in Listing Rule 7.1 until their issue has been ratified by shareholders under Listing Rule 7.4 or 12 months has passed since their issue; and</p> <p>1.2 In the event that the full number of Shares offered under the underwritten component of the Entitlement Offer is not issued, and the number of Shares represented by the Placement and the Acquisition Placement thereby exceeds 15% of the actual number of the Company's Shares following completion of the Entitlement Offer, the Company's 15% placement capacity under Listing Rule 7.1 following completion of the Entitlement Offer is to be reduced by that number of Shares issued under the Placement and Acquisition Placement that exceeded the Company's 15% capacity under Listing Rule 7.1 at the time of the Placement and the Acquisition Placement.</p>
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Rule Number	7.3.4
Date	2/05/2022
ASX Code	FZO
Listed Company	FAMILY ZONE CYBER SAFETY LIMITED
Waiver Number	WLC220068-001
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Family Zone Cyber Safety Limited (the 'Company') a waiver from Listing Rule 7.3.4 to the extent necessary to permit the Company to, in its notice of meeting ('Notice') seeking shareholder approval for the issue of up to 85,284,332 deferred consideration shares to be issued upon the achievement of various milestones pursuant to an agreement between the Company and the vendors of Qustodio LLC (the 'Vendors') in connection with the acquisition of the entire issued share capital of Qustodio LLC ('Proposed Acquisition') ('Deferred Consideration Shares'), up to 1,360,110 shares to be issued to W8 Ventures LLC, pursuant to an agreement to issue up to USD \$8.82million of convertible notes ('Convertible Notes') in connection with the Proposed Acquisition (the 'Agreement') in satisfaction of the interest payable under the terms of the Agreement ('Interest Shares') and up to 2,990,693 shares to Evolium Management S.I in connection with the Proposed Acquisition ('Evolium Shares'), not to state that such Deferred Consideration Shares, Interest Shares and Evolium Shares will be issued within three months of the date of the shareholder meeting, on the following conditions:</p> <p>1.1 The Deferred Consideration Shares are to be issued immediately upon satisfaction of each of the relevant milestones and in any event no later than 24 months from the date of completion of the agreement between the Company and the Vendors.</p> <p>1.2 The Interest Shares are to be issued immediately upon them becoming due and in any event no later than 24 months from the issue of the Convertible Notes by the Company to the Vendors.</p> <p>1.3 The Evolium Shares are to be issued immediately upon them becoming due, being either 8 months or 16 months from completion of the agreement between the Company and the Vendors.</p> <p>1.4 The milestones attached to the Deferred Consideration Shares and the terms attached to the Interest Shares and the Evolium Shares must not be varied.</p> <p>1.5 Adequate details regarding the dilutionary effect of the Deferred Consideration Shares, the Interest Shares and Evolium Shares on the Company's capital structure be included in the Notice.</p> <p>1.6 For any annual reporting period during which any of the Deferred Consideration Shares, the Interest Shares and Evolium Shares have been issued or any of them remain to be issued, the Company's annual report sets out the number of Deferred Consideration Shares, the Interest Shares and Evolium Shares issued in that annual reporting period, the number of Deferred Consideration Shares, the Interest Shares and Evolium Shares that remain to be issued and the basis on which the Deferred Consideration Shares the Interest Shares and Evolium Shares may be issued.</p> <p>1.7 In any half year or quarterly report for a period during which any of the Deferred Consideration Shares, the Interest Shares and Evolium Shares have been issued or remain to be issued, the Company must include a summary statement of the number of Deferred Consideration Shares, the Interest Shares and Evolium Shares issued during the reporting period, the number of Deferred Consideration Shares, the Interest Shares and Evolium Shares that remain to be issued and the basis on which the Deferred Consideration Shares, the Interest Shares and Evolium Shares may</p>

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	<p>Consideration Shares, the Interest Shares and Evolium Shares may be issued.</p> <p>1.8 The Notice contains the full terms and conditions of the agreements pursuant to which the Deferred Consideration Shares, the Interest Shares and Evolium Shares are to be issued as well as the conditions of this waiver.</p>
<p>Basis For Decision</p>	<p>Underlying Policy ASX Listing Rule 7.3.4 requires a notice of meeting with a resolution to approve the issue of equity securities to state that the securities will be issued within three months of the date of the shareholders' meeting. ASX Listing Rule 7.3.4 ensures that an issue of equity securities is made within a reasonably short time after the ordinary security holders approve the issue, so that there is less possibility that the circumstances of the entity may change by the time that the issue is made in such a way that they are different from those that the ordinary security holders may reasonably have had in contemplation at the time of giving their approval.</p> <p>Where a listed entity has entered into a commercial transaction which calls for the issue of securities as consideration at future times that necessarily will fall longer than three months after the date of a shareholders' meeting, ASX's policy is to permit entities to seek shareholder approval for the issue of all the securities that may be issued under that transaction over the various phases, provided that the milestones to be achieved which trigger the obligation to issue the securities are appropriate to the entity and the transaction in all the circumstances, and adequate information can be given to shareholders about the future issues of securities. This allows the entity and the counterparty to the agreement to have commercial certainty about the ability of the entity to issue securities as the counterparty performs its obligations, while maintaining the principle that shareholders must give their informed consent to future issues of securities.</p> <p>Present Application Subject to shareholder approval, the Company is proposing to issue the Deferred Consideration Shares, the Interest Shares and the Evolium Shares. The Deferred Consideration Shares are intended to be issued upon the achievement of certain milestone hurdles linked to the performance achievement of the business being acquired. The Evolium Shares form part of the consideration payment in relation to the Proposed Acquisition. In connection with the Proposed Acquisition, the Company is also issuing the Convertible Notes to two of the Vendors. In connection with the Agreement to issue the Convertible Notes, the interest is payable in shares, being the Interest Shares. Shareholders will know the maximum dilutionary effect at the time of voting on the resolution and there is a sufficient degree of certainty so that shareholders may give their informed consent to the issue of the Deferred Consideration Shares, the Evolium Shares and the Interest Shares. The terms of the Deferred Consideration Shares, the Evolium Shares and the Interest Shares all contain a maximum number of shares which may be issued. The time frame proposed for the issue of the Deferred Consideration Shares (being 24 months), the Interest Shares (being 24 months) and the Evolium Shares (being between 8 and 16 months) is in line with precedents granted in similar circumstances and is not considered excessive.</p>

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Rule Number	7.3.9
Date	12/05/2022
ASX Code	NZS
Listed Company	NEW ZEALAND COASTAL SEAFOODS LIMITED
Waiver Number	WLC220069-001
Decision	Based solely on the information provided, ASX Limited ('ASX') grants New Zealand Coastal Seafoods Limited (the 'Company') a waiver from Listing Rule 7.3.9 to the extent necessary to permit the Company to include a resolution in its Notice of General Meeting to approve the issue of a maximum of 160,000,000 fully-paid ordinary shares at an issue price of \$0.005 each to raise up to \$800,000 and up to 80,000,000 free attaching unlisted options exercisable at \$0.01 each, on or before the date that is 3 years from the date of issue of the option to eligible shareholders under the Company's Share Purchase Plan ('SPP') and not include a voting exclusion statement that excludes the votes of persons who may participate in the SPP, on the condition that the SPP is not underwritten, or if it is underwritten, the Company excludes any votes cast in favour of that resolution by any proposed underwriter or sub-underwriter of the SPP.
Basis For Decision	<p>Underlying Policy Listing Rule 7.3.9 requires a resolution for the purposes of Listing Rule 7.1 to have a voting exclusion statement excluding votes of security holders who may participate in the issue, as they may receive a benefit from the passing of the resolution that will not accrue to security holders that do not participate in the issue. The policy of excluding the votes of security holders who may participate in the issue is not applicable where the nature of the issue is such that all eligible security holders may participate on an equal basis. In such cases the exclusion of security holders entitled to participate would mean that no votes could be counted. With such issues there is also limited scope for an individual holder to gain a disproportionate advantage from the passing of the resolution.</p> <p>Present Application The Company is conducting what is colloquially known as a security purchase plan. On the basis of its structure the share offer and the separate attaching option offer do not fit the definition of security purchase plan pursuant to the ASX Listing Rules as they do not fall within the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547. Accordingly, the Company is proposing to seek, at a general meeting, shareholder approval for the purposes of Listing Rule 7.1 for the issue of the shares and the attaching options. As the issue of shares and options being undertaken is one in which all shareholders may participate on an equal basis, and for which there would be an exception from the requirement for shareholder approval in Listing Rule 7.2 but for the fact that the issue price of the shares is less than 80% of the average market price for securities in that class and the separate attaching option offer does not fit the definition of security purchase plan pursuant to the ASX Listing Rules, there is no need to exclude the votes of shareholders entitled to participate in the SPP.</p>

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Rule Number	9.1(b)
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-017
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Limited (the 'Company') a waiver from Listing Rule 9.1(b) to the extent necessary to permit the Company not to apply the restrictions in clauses 1, 2, 3, 4, 7, 8 and 9 of Appendix 9B to its securities.
Basis For Decision	<p>Underlying Policy Securities issued in certain circumstances, including in consideration for the acquisition of classified assets from related or unrelated vendors, or to seed capitalists who subscribe for securities at a discount to the initial public offering, are classified as restricted securities and are to be held in escrow for a certain period. (ASX may also deem securities issued in other circumstances to be restricted securities.) Under Listing Rule 9.1, an entity that issues securities classified as restricted securities must apply the restrictions required by Appendix 9B of the Listing Rules. Under Listing Rule 9.1(b) the entity and the person who holds the restricted securities (and, where appropriate, the persons who control the holder) must enter into a restriction agreement in the form of Appendix 9A of the Listing Rules. In certain circumstances, under listing rule 9.1(c), the entity may issue a restriction notice in the form of Appendix 9C. The restriction agreement forbids the holder (and the controller(s), where appropriate) from transferring or creating any other interests in restricted securities during the escrow period. Under Listing Rule 9.1, restricted securities must either be in certificated form and held in escrow by a bank or recognised trustee, or held in uncertificated form on the issuer sponsored sub-register subject to a holding lock administered by the entity's securities registry. These arrangements together prevent the holder (and where appropriate, the controller(s) of the holder) from being able to realise any financial benefit from their restricted securities during the escrow period. These arrangements protect the integrity of the market by ensuring that promoters, vendors and other categories of holders do not realise a value for their securities until a period of time has passed within which the value of classified assets sold to the listed entity can reasonably be expected to have become more apparent and to be reflected in the market price of the entity's securities.</p> <p>Present Application The Company is incorporated in Canada and has been listed on the TSX-V since 2011. The Company has conducted the same business during the period of its listing on TSX-V and its shares have traded continuously during this time. The Company has been subject to the continuous disclosure requirements of the TSX-V market. TSX-V also has an escrow regime in place. None of the Company's securities</p>

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has an escrow regime in place. None of the Company's securities remain subject to TSX-V -imposed escrow. There is considered to have been a reasonable degree of liquidity in the Company's shares on the TSX-V market. Where the disclosure and trading record of a company on another exchange is considered sufficient to demonstrate that the value of that company's securities has been discovered in the market, and there have been no recent issues of securities or changes of activities that interrupt that record, or issues to related parties or promoters in circumstances which would ordinary attract restrictions, it is not necessary to apply escrow to the existing securities of the company when it lists on ASX

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Rule Number	9.1(c)
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-018
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Limited (the 'Company') a waiver from Listing Rule 9.1(c) to the extent necessary to permit the Company not to apply the restrictions in clauses 1, 2, 3, 4, 7, 8 and 9 of Appendix 9B to its securities.
Basis For Decision	<p>Underlying Policy Securities issued in certain circumstances, including in consideration for the acquisition of classified assets from related or unrelated vendors, or to seed capitalists who subscribe for securities at a discount to the initial public offering, are classified as restricted securities and are to be held in escrow for a certain period. (ASX may also deem securities issued in other circumstances to be restricted securities.) Under Listing Rule 9.1, an entity that issues securities classified as restricted securities must apply the restrictions required by Appendix 9B of the Listing Rules. Under Listing Rule 9.1(b) the entity and the person who holds the restricted securities (and, where appropriate, the persons who control the holder) must enter into a restriction agreement in the form of Appendix 9A of the Listing Rules. In certain circumstances, under Listing Rule 9.1(c), the entity may issue a restriction notice in the form of Appendix 9C. The restriction agreement forbids the holder (and the controller(s), where appropriate) from transferring or creating any other interests in restricted securities during the escrow period. Under Listing Rule 9.1, restricted securities must either be in certificated form and held in escrow by a bank or recognised trustee, or held in uncertificated form on the issuer sponsored sub-register subject to a holding lock administered by the entity's securities registry. These arrangements together prevent the holder (and where appropriate, the controller(s) of the holder) from being able to realise any financial benefit from their restricted securities during the escrow period. These arrangements protect the integrity of the market by ensuring that promoters, vendors and other categories of holders do not realise a value for their securities until a period of time has passed within which the value of classified assets sold to the listed entity can reasonably be expected to have become more apparent and to be reflected in the market price of the entity's securities.</p> <p>Present Application The Company is incorporated in Canada and has been listed on the TSX-V since 2011. The Company has conducted the same business during the period of its listing on TSX-V and its shares have traded continuously during this time. The Company has been subject to the continuous disclosure requirements of the TSX-V market. TSX-V also has an escrow regime in place. None of the Company's securities remain subject to TSX-V -imposed escrow. There is considered to have been a reasonable degree of liquidity in the Company's shares on the TSX-V market. Where the disclosure and trading record of a company on another exchange is considered sufficient to demonstrate that the value of that company's securities has been discovered in the market, and there have been no recent issues of securities or changes of activities that interrupt that record, or issues to related parties or promoters in circumstances which would ordinary</p>

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attract restrictions, it is not necessary to apply escrow to the existing securities of the company when it lists on ASX

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Rule Number	10.11
Date	12/05/2022
ASX Code	NZS
Listed Company	NEW ZEALAND COASTAL SEAFOODS LIMITED
Waiver Number	WLC220069-002
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants New Zealand Coastal Seafoods Limited (the 'Company') a waiver from Listing Rule 10.11 to the extent necessary to permit the directors of the Company and their associates to participate in the Company's share purchase plan, the share purchase plan being a proposed issue of a maximum of 160,000,000 fully-paid ordinary shares at an issue price of \$0.005 each to raise up to \$800,000 and up to 80,000,000 free attaching unlisted options exercisable at \$0.01 each, on or before the date that is 3 years from the date of issue of the option ('SPP'), without shareholder approval on the following conditions:</p> <p>1.1 shareholders of the Company approve the SPP; and</p> <p>1.2 directors and their associates are offered shares and options under the SPP on the same terms as other shareholders.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 10.11 requires listed entities to obtain the prior approval of security holders for an issue of equity securities to related parties. This rule is directed at preventing related parties from obtaining securities on advantageous terms and increasing their holding proportionate to the holdings of other security holders, without the prior consent of the ordinary security holders. The rule protects ordinary security holders' interests by supplementing the related party provisions of the Corporations Act (and any related party provisions applying to foreign entities under relevant legislation). A number of exceptions from the requirement for prior security holder approval are permitted under Listing Rule 10.12, including where securities are issued under a securities purchase plan.</p> <p>Present Application Exception 4 of Listing Rule 10.12 exempts related party participation in security purchase plans from the requirement for prior ordinary security holder approval because it is a type of issue that offers participation to all existing security holders in a way that, while not pro rata, is made on equal terms and is considered to be fair. The Company is conducting what is colloquially known as a security purchase plan. On the basis of its structure the offer does not fit the definition of security purchase plan pursuant to the ASX Listing Rules as it does not fall within the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547. This is because the issue price of the shares is less than 80% of the average market price for securities in that class and the SPP includes an offer of free attaching options, therefore the offer does not fall within exception 4 of Listing Rule 10.12.</p> <p>The Company is proposing to seek, at a general meeting, shareholder approval for the purposes of Listing Rule 7.1 for the issue of the shares and options. As the issue of the shares and options being undertaken is one in which all shareholders may participate on an equal basis, including related parties and those to which fall within the definition of a Listing Rule 10.11 party, it is considered that the related party participation in this offer is consistent with the policy basis of Exception 4 of Listing Rule 10.12.</p>

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Rule Number	10.13.5
Date	13/05/2022
ASX Code	DLC
Listed Company	DELECTA LIMITED
Waiver Number	WLC220065-001
Decision	<p>Based solely on the information provided, ASX Limited ('ASX') grants Delecta Limited (the 'Company') in connection with the acquisition of 100% of the issued share capital in Nabberu Minerals Pty Ltd ('Acquisition') and capital raising via a public offer of \$0.02 per fully paid ordinary share ('Share') to raise \$4,000,000 ('Capital Raising'), a waiver from listing rule 10.13.5 to the extent necessary to permit the Company's notice of meeting seeking shareholder approval for, amongst other things, the participation in the Capital Raising by directors Malcolm Day and Bryan Hughes (or their nominees) of up to 2,500,000 Shares each and issue of 14,000,000 options total to directors (or their nominees) of the Company (together, the 'Related Party Securities') not to state that the Related Party Securities will be issued no later than 1 month after the date of the meeting, on the following conditions:</p> <p>1.1 the Related Party Securities are issued by no later than the date that the Capital Raising Shares are issued which must be no later than 3 months after the date of the shareholder meeting;</p> <p>1.2 the Related Party Securities are issued pursuant to the relevant terms and conditions set out in the notice of meeting pursuant to which the Company will seek the approval required under listing rule 11.1.2 for the Acquisition ('Notice');</p> <p>1.3 the circumstances of the Company, as determined by ASX, have not materially changed since the Company's shareholders approved the issue of the Related Party Securities; and</p> <p>1.4 the terms of the waiver are clearly disclosed in the Notice and in the prospectus to be issued in respect of the Capital Raising.</p>
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Rule Number	10.14
Date	6/05/2022
ASX Code	C79
Listed Company	CHRYCOS CORPORATION LIMITED
Waiver Number	WLC220070-002
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Chrycos Corporation Limited (the 'Company') a waiver from Listing Rule 10.14 to the extent necessary to permit the Company to issue a maximum of 2.5 million securities under the Company's Employee Equity Plan ('Plan') to directors (and their associates) within three years of the Company's admission to the official list of the ASX, consisting of 50% as options and 50% as performance rights, without shareholder approval on the following conditions:</p> <p>1.1 The initial public offering prospectus to be issued in connection with the proposed listing of the Company contains the information required by Listing Rule 10.15 in respect of the proposed issue of options and performance rights.</p> <p>1.2 In each case, the date by which the Company will issue the options and performance rights under the Plan must be no later than 3 years from the date of the Company's admission to the official list of ASX.</p> <p>1.3 Details of any options or performance rights issued to the directors (and their associates) under the Plan must be published in the Company's annual report relating to the period in which they were issued.</p> <p>1.4 Provision of the full terms and conditions, satisfactory to ASX, of the Plan pursuant to which the options and performance securities are proposed to be issued as a condition of admission and pre-quotation disclosure.</p>
Basis For Decision	<p>Underlying Policy</p> <p>Listed entities are required to obtain the prior approval of security holders for an issue of equity securities to related parties, even if pursuant to their participation in an employee incentive scheme. This rule is directed at preventing related parties from obtaining securities on advantageous terms and increasing their holding proportionate to the holdings of other security holders' interests by supplementing the related party provisions of the Corporations Act (and any related party provisions applying to foreign entities under relevant legislation).</p> <p>Present Application</p> <p>The Company has applied for admission to the official list of ASX. It intends to issue securities to directors (and their associates) under the terms of the Plan. Under Listing Rule 10.14, security holders may approve an issue of securities to a director pursuant to an employee incentive scheme for a period of up to 3 years. A waiver from Listing Rule 10.14 is granted on the basis that where a future issue of equity securities to a director under a scheme is disclosed in an initial listing document, persons who subscribe under the IPO with notice of the future issue of securities to the related party, may be taken effectively to have consented to the issue, and it is unnecessary to submit the issue to a security holders' meeting for approval. The disclosure of the details of the future issue must be adequate and consistent with the information that would be required under Listing Rule 10.15 in a notice of meeting. Accordingly, a waiver from Listing Rule 10.14 is granted provided the initial public offering prospectus contains adequate disclosure about the proposed issues of options to directors and the options are issued within three years of the Company's</p>

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admission to the official list, which is consistent with the requirements of Listing Rule 10.15.

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Rule Number	10.18
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-019
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 10.18 to the extent necessary to permit the Company upon a change of control to pay termination benefits to existing Company employees pursuant to the terms of the Company's existing employment contracts.
Basis For Decision	<p>Underlying Policy An entity must ensure that no officer will be entitled to termination benefits or any increase in them if a change occurs in the shareholding or control of the listed entity. This prevents the use of termination payments as a poison pill or golden parachute and supports the takeover regime in Corporations Act 2001 (Cth).</p> <p>Present Application The Company applying for admission to the official list of ASX is a Canadian incorporated entity and listed on the TSX-V. A waiver is granted so that the Company's existing employment contracts with its officers can continue on their terms in accordance with the usual market custom and laws of its home jurisdiction. This is considered to be a permissible departure from the principle of the rule to allow the Company to honour its contractual obligations to its officers, which are in accordance with the law and market practice in its home jurisdiction, and which were entered into before the Company contemplated listing on ASX.</p>

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Rule Number	14.2.1
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-020
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 14.2.1 to the extent necessary to permit the Company not to provide in its proxy form for holders of chess depository interests ('CDI') to vote against a resolution to elect a director or to appoint an auditor, on the following conditions.</p> <p>1.1 The Company complies with the relevant Canadian laws as to the content of proxy forms applicable to resolutions for the election of directors and the appointment of an auditor.</p> <p>1.2 The notice given by the Company to CDI holders under ASX Settlement Operating Rule 13.8.9 makes it clear that holders are only able to vote for the resolutions or abstain from voting, and the reasons why this is the case.</p> <p>1.3 The Company releases details of the waiver to the market as pre-quotations disclosure and the terms of the waiver are set out in the management proxy circular provided to all holders of CDIs.</p> <p>1.4 Without limiting ASX's right to vary or revoke its decision under Listing Rule 18.3, the waiver from Listing Rule 14.2.1 only applies for so long as the relevant Canadian laws prevent the Company from permitting shareholders to vote against a resolution to elect a director or appoint an auditor.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 14.2.1 requires notices of meeting to include a proxy form which must provide for the security holder to vote for or against each resolution. This ensures that all security holders can express their views on every resolution put to a security holders' meeting.</p> <p>Present Application The Company was incorporated in Canada and is regulated by Canadian law. The Company will be an issuer of CDIs. The law of the Company's home jurisdiction does not provide for the casting of votes against certain types of resolutions (election of directors, appointment of auditors). Canada has an alternative legislative scheme for security holders to contest the reappointment of directors and auditors. It is proposed to grant a waiver on the usual conditions to permit the Company to comply with laws of its place of incorporation on these matters for so long as the relevant Canadian laws prevent the Company from permitting shareholders to vote against a resolution to elect a director or appoint an auditor.</p>

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Rule Number	14.3
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-021
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 14.3 to the extent necessary to permit the Company to accept nominations for the election of directors in accordance with the shareholder proposal provisions of s188 and s189 of the Business Corporations Act (British Columbia), on the following conditions.</p> <p>1.1 The Company releases the terms of the waiver to the market as pre-quotations disclosure.</p> <p>1.2 The terms of the waiver are set out in the management proxy circular provided to all holders of CDIs.</p>
Basis For Decision	<p>Underlying Policy Under Listing Rule 14.3 an entity must accept nominations for election of directors up to 35 business days before the date of a general meeting at which directors may be elected unless the entity's constitution provides otherwise. This requirement gives a reasonable opportunity for candidates to be nominated and supports shareholder democracy.</p> <p>Present Application The Company was incorporated in Canada, is regulated by Canadian law and is listed on the TSX-V. Canadian laws mandate a different period for accepting nominations for directors which provides reasonable opportunity for nominations to be made. Sections 188 and 189 of the Business Corporations Act (British Columbia) provide that reasonable opportunity for nominations must be allowed. It is proposed to grant a waiver to accommodate compliance with Canadian laws on the condition that the Company releases the terms of the waiver to the market immediately, and the terms of the waiver are set out in the management proxy circular provided to all holders of CDIs.</p>

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Rule Number	14.7
Date	4/05/2022
ASX Code	OLY
Listed Company	OLYMPIO METALS LIMITED
Waiver Number	WLC220064-001
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants CropLogic Limited (to be renamed Olympio Metals Limited) (the 'Company') a waiver from Listing Rule 14.7 to the extent necessary to permit the Company to issue the following securities:</p> <p>1.1 590,000 fully paid ordinary shares ('Shares') and 668,667 options to Sean Delaney (or his nominee) as part consideration for the acquisition of 100% of the issued capital of Rocktivity Gold Pty Ltd ('Rocktivity');</p> <p>1.2 2,345,983 Shares to Atlas Capital Markets Limited (or its nominee/s) in consideration for the recapitalisation of the Company and converting all amounts owing under a deed of company arrangement loan;</p> <p>1.3 250,000 Shares to non-executive Chairman Simon Andrew (or his nominee) pursuant to the Company's public offer (the 'Offer');</p> <p>1.4 250,000 Shares to non-executive director Sean Delaney (or his nominee) under the Offer;</p> <p>1.5 250,000 Shares to non-executive director Aidan Platel (or his nominee) under the Offer;</p> <p>1.6 3,750,000 Shares to Adamo Investments Limited (or its nominee/s) under the Offer;</p> <p>1.7 500,000 options exercisable at \$0.25 and expiring 3 years from the date of issue to Simon Andrew (or his nominee);</p> <p>1.8 500,000 options exercisable at \$0.25 and expiring 3 years from the date of issue to Aidan Platel (or his nominee); and</p> <p>1.9 500,000 options exercisable at \$0.25 and expiring 3 years from the date of issue to Sean Delaney (or his nominee),</p> <p>1.10 7,500,000 Shares and 8,500,000 options to Rocktivity Mining Pty Ltd ('Rocktivity Mining') (or its nominee/s) as consideration for the acquisition of Rocktivity;</p> <p>1.11 5,000,000 Shares and 2,500,000 options to Northgate (or its nominee/s) in consideration for the option to acquire the Halls Creek tenements from Northgate;</p> <p>1.12 3,000,000 Shares to repay professional and sophisticated seed investors who have subscribed for convertible notes issued by Rocktivity as nominated by Rocktivity Mining;</p> <p>1.13 764,093 Shares to professional and sophisticated investors (or their nominees) who provided convertible debt seed funding to the Company;</p> <p>1.14 30,000,000 Shares pursuant to the Offer; and</p> <p>1.15 3,000,000 options to Grange Capital (or its nominees) for lead manager services performed in connection with the Offer, (together, the 'Securities'), later than the date on which the Company stipulated the Securities would be issued following the date of the general meeting at which the issue of the Securities were approved ('Meeting'), on the following conditions:</p> <p>1.16 the issue of the Securities occurs prior to the reinstatement of trading in the Company's securities following its re-compliance with Chapters 1 and 2 of the Listing Rules, and in event by no later than 24 May 2022;</p> <p>1.17 the Securities are issued on the same terms and conditions as approved by shareholders at the Meeting; and</p> <p>1.18 the Company releases the terms of this waiver to the market immediately.</p>

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Register of ASX Listing Rule Waivers

	immediately.
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Register of ASX Listing Rule Waivers

Rule Number	15.7
Date	2/05/2022
ASX Code	SRR
Listed Company	SARAMA RESOURCES LTD
Waiver Number	WLC220073-022
Decision	Based solely on the information provided, ASX Limited ('ASX') grants Sarama Resources Ltd (the 'Company') a waiver from Listing Rule 15.7 to the extent necessary to permit the Company to provide announcements simultaneously to both ASX and the TSX-V.
Basis For Decision	<p>Underlying Policy An entity must not release information that is for release to the market to any person until it has given the information to ASX and received an acknowledgement that ASX has released the information to the market. This ensures that all investors have equal access to the information.</p> <p>Present Application The Company was incorporated in Canada, is regulated by Canadian law and is listed on the TSX-V. Different time zones cause trading periods to vary between ASX and the TSX-V. The entity is required to release information to the market immediately on the TSX-V under the exchange's rules. The waiver is granted to permit information for release to the market to be released simultaneously to the TSX-V and ASX.</p>

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