

Register of ASX Listing Rule Waivers

16 to 31 August 2007

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as:

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

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Rule Number	1.1 condition 11
Date	27/08/2007
ASX Code	HXL
Listed Company	HEXIMA LIMITED
Waiver Number	WLC070328-001
Decision	The Company be granted a waiver from listing rule 1.1 condition 11 to the extent necessary to permit the Company to have on issue 154,737 options exercisable at 16 cents each on or before 31 December 2009.
Basis For Decision	<p>Underlying Policy Exercise price of options must be at least 20 cents - supports listing rule 2.1 condition 2 - demonstrates quality - supports ASX market.</p> <p>Present Application Options issued in October 2003 to the Chairman of the Company in lieu of cash remuneration - options represent less than 2% of fully diluted issued capital of the entity - existence of this number of options with an exercise price of 16 cents would not undermine integrity of 20 cent rule.</p>

Rule Number	2.1 condition 3
Date	24/08/2007
ASX Code	PUH
Listed Company	PUMA MASTERFUND H-1 SERIES A
Waiver Number	WLC070331-001
Decision	ASX grants the Issuer waivers from the following listing rules. Condition 3 of listing rule 2.1 to the extent necessary that the Issuer's securities need not satisfy CHES requirements on condition that ASX is satisfied with the settlement arrangements that exist in relation to the Notes to be quoted on ASX.
Basis For Decision	<p>Underlying Policy CHES requirements relating to an entity's securities must be satisfied, except in jurisdiction where entity's securities cannot be CHES approved - supports integrity of ASX market.</p> <p>Present Application Securities of entity to be settled outside of CHES - waiver granted on condition that ASX is satisfied with the settlement arrangements that exist in relation to the Notes to be quoted on ASX.</p>

Rule Number	3.10.5
Date	24/08/2007
ASX Code	PUH
Listed Company	PUMA MASTERFUND H-1 SERIES A
Waiver Number	WLC070331-002
Decision	ASX grants the Issuer waivers from the following listing rules. Listing rule 3.10.5 to the extent necessary to permit the Issuer, in respect of an issue of Notes that are not to be quoted on ASX, to tell ASX but need not lodge an Appendix 3B.
Basis For Decision	<p>Underlying Policy Entity must tell ASX of issue of securities - if issue is not a bonus issue or pro rata issue entity must give ASX an Appendix 3B - entity must tell ASX if any securities are restricted securities or subject to voluntary escrow - maintains informed market.</p> <p>Present Application With respect to an issue of Notes not quoted on ASX entity must tell ASX but does not have to lodge Appendix 3B - entity must notify ASX of an issue of Notes quoted on ASX and lodge Appendix 3B - maintains informed market.</p>

Rule Number	6.24
Date	16/08/2007
ASX Code	MSC
Listed Company	MINERALS CORPORATION LIMITED
Waiver Number	WLC070329-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Minerals Corporation Limited (the "Company") a waiver from listing rule 6.24 to the extent necessary to permit the Company not to send the notices required by clause 6.1 of Appendix 6A in relation to the 111,936,173 quoted options exercisable at 9 cents each on or before 30 September 2007, on the following conditions.</p> <p>1. The information required by clause 6.1 of Appendix 6A is provided to the Company Announcements Office no later than 31 August 2007, together with a statement that an option expiry notice will not be sent to option holders.</p> <p>2. If the market price of the Company's ordinary shares exceeds 6.75 cents before 30 September 2007, the Company immediately sends an option expiry notice to option holders.</p>
Basis For Decision	<p>Underlying Policy Entity must send notice to holder of quoted options at least 20 business days before conversion or expiry date of options - provides option holder with basis for informed decision to exercise option.</p> <p>Present Application Likelihood of option holders exercising options too remote to justify cost of sending notices - waiver granted on condition that notice will be sent if substantial increase in trading price of securities.</p>

Rule Number	7.39
Date	28/08/2007
ASX Code	RCY
Listed Company	RIVERCITY MOTORWAY GROUP
Waiver Number	WLC070334-001
Decision	Based solely on the information provided, ASX Limited ("ASX") grants RiverCity Motorway Group (the "Group") a waiver from listing rule 7.39 to the extent necessary to permit the Group to conduct an auction of forfeited units at the HSBC Building, Ground Floor Conference Room, 300 Queen Street, Brisbane, Queensland, 4000.
Basis For Decision	<p>Underlying Policy Auction of forfeited shares must be conducted at entity's home branch - ensures appropriate degree of publicity of auction of the forfeited securities.</p> <p>Present Application Lack of facilities at home branch office prevent auction from taking place there - auction will be held at major building in CBD of the home branch city - no concerns that the auction will not be adequately publicised.</p>

Rule Number	8.2
Date	24/08/2007
ASX Code	PUH
Listed Company	PUMA MASTERFUND H-1 SERIES A
Waiver Number	WLC070331-004
Decision	ASX grants the Issuer waivers from the following listing rules. Listing rule 8.2 to the extent necessary that the Issuer need not provide an issuer sponsored subregister as long as the waiver to listing rule 2.1, condition 3 operates.
Basis For Decision	<p>Underlying Policy Entity to provide issuer sponsored subregister for securities except where listing rule 8.2.1 allows for certificated subregister - supports ASX market.</p> <p>Present Application Companion waiver to listing rule 2.1 condition 3.</p>

Rule Number	8.10
Date	24/08/2007
ASX Code	PUH
Listed Company	PUMA MASTERFUND H-1 SERIES A
Waiver Number	WLC070331-005
Decision	<p>ASX granted the Issuer waivers from the following listing rules. Listing rule 8.10 to the extent necessary to allow the Issuer to refuse to register transfers of Notes:</p> <ul style="list-style-type: none"> i. from the date which is 3 business days before an interest payment date or the maturity date of the Notes, or ii. if in contravention of clause 11.6 of the Sub-Fund Notice or clause 8 of the PUMA Trust Deed, <p>on condition that ASX is satisfied with the settlement arrangements that exist in relation to the Notes to be quoted on ASX.</p>
Basis For Decision	<p>Underlying Policy Entity must not interfere with transfer document relating to quoted securities -protects integrity of ASX market.</p> <p>Present Application Entity required to close register of a series of Notes from the close of business 3 business days prior to each distribution date and maturity date - enables register to be up to date on distribution date and maturity date for that series of Notes - common arrangements for these types of securities.</p>

Rule Number	8.21
Date	24/08/2007
ASX Code	PUH
Listed Company	PUMA MASTERFUND H-1 SERIES A
Waiver Number	WLC070331-006
Decision	<p>ASX grants the Issuer waivers from the following listing rules. Listing rule 8.21 to the extent that the Issuer need not do the following.</p> <ul style="list-style-type: none"> i. In respect of transactions that are settled outside of CHESSE, mark transfer forms as required by Appendix 8A. ii. In respect of transactions that are settled within the Austraclear system, send confirmation of a change of address to a security holder at the holder's old address.
Basis For Decision	<p>Underlying Policy Entity must comply with Appendix 8A - time limits for CHESSE requirements - maintains orderly market - supports ASTC Settlement Rules - supports integrity of ASX market.</p> <p>Present Application Transaction in entity's securities settled outside CHESSE - institutional nature of the likely holders - waiver granted to the extent that transactions are settled outside CHESSE.</p>

Rule Number	9.7
Date	28/08/2007
ASX Code	LBT
Listed Company	LABTECH SYSTEMS LTD
Waiver Number	WLC070333-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants LabTech Systems Limited (the "Company") a waiver from listing rule 9.7 to the extent necessary to permit the Company to transfer 833,334 ordinary shares fully paid and 250,000 Class A Options exercisable at 20 cents each on or before 30 June 2012 that are currently subject to escrow and are held by Brentwood Pty Ltd (the "Restricted Securities"), to Paul Andrew Mariani and Kerrie Anne Mariani as trustees for the Paul Mariani Superannuation Fund, subject to the following conditions.</p> <ol style="list-style-type: none"> 1. A new restriction agreement is entered into for the balance of the escrow period of the Restricted Securities. 2. A new restriction agreement is immediately re-logged with the provider of registry services to the Company. 3. The provider of registry services to the Company provides an undertaking to impose a holding lock to the securities the subject of the new restriction agreement and not to remove the holding lock without ASX's written consent.
Basis For Decision	<p>Underlying Policy Prohibition on changing restriction agreements or releasing securities from custodian or holding lock - supports escrow regime.</p> <p>Present Application No change in beneficial ownership - waiver granted to permit change of legal ownership on condition that new restriction agreements are entered into - securities remain restricted for balance of escrow period.</p>

Rule Number	10.1
Date	20/08/2007
ASX Code	CCL
Listed Company	COCA-COLA AMATIL LIMITED
Waiver Number	WLC070326-001
Decision	Based solely on the information provided, ASX Limited ("ASX") grants Coca-Coca Amatil Limited (the "Company") a waiver from listing rule 10.1 to the extent necessary to permit the to divest its interest in Coca-Cola Korea Bottling Company Limited to LG Household & Healthcare Limited without shareholder approval.
Basis For Decision	<p>Underlying Policy Requirement to obtain approval of security holders to an acquisition or disposal of a substantial asset from or to a person in a position to exercise influence - only unassociated security holders' votes are counted - independent expert's report on fairness and reasonableness of the transaction must be obtained - protects security holders' interests by supplementing the related party provisions of the Corporations Act 2001 (Cth) (and whatever related party provisions apply to foreign entities).</p> <p>Present Application Disposal of substantial asset to unrelated purchaser - price determined via open competitive tender process - terms of proposed transaction to be approved by independent, non-executive directors of the Company - significant shareholder in listed entity is negotiating separately with unrelated purchaser to acquire a nominal interest in assets sold by listed entity - unrelated purchaser and significant shareholder may be considered to be associates - limited incentive or opportunity to transfer value from listed entity.</p>

Rule Number	10.13.3
Date	20/08/2007
ASX Code	EBT
Listed Company	EBET LIMITED
Waiver Number	WLC070327-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants eBet Limited (the """) a waiver from listing rule 10.13.3 to the extent necessary to permit the 's notice of meeting ("Notice") seeking shareholder approval for the issue of 1,000,000 fully paid ordinary shares ("Shares") to Mr Toohey to state that the Shares will be issued later than 1 month after the date of the meeting (the "Meeting"), on the following conditions:</p> <ol style="list-style-type: none"> 1. The Shares are issued no later than 31 October 2008; 2. The Notice outlines the full terms upon which the Shares will be issued; and 3. The Company releases the terms of the waiver to the market no later than the time of the release of the Notice.
Basis For Decision	<p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 10.11 purposes - statement that securities will be issued within one month of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p> <p>Present Application Shares to be issued to managing director in recognition of identifying, negotiating and integrating acquisition by the Company - shares to be issued following lodgement of 30 June 2008 annual accounts showing successful integration of acquisition and managing director's continued employment at that time - meeting to be held to approve issue - notice of meeting outlines full terms upon which shares to be issued - number of shares to be issued is fixed - waiver granted on condition that shares are issued by 31 October 2008.</p>

Rule Number	14.7
Date	27/08/2007
ASX Code	KTL
Listed Company	KTL TECHNOLOGIES LIMITED
Waiver Number	WLC070332-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants KTL Technologies Limited (the "Company") a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue a maximum of 100,000,000 ordinary fully paid shares as approved by shareholders at the annual general meeting held on 25 May 2007 on the following conditions.</p> <ol style="list-style-type: none"> 1. The securities are issued by no later than 25 September 2007 2. The Company immediately releases the terms of this waiver to the market.
Basis For Decision	<p>Underlying Policy If a notice of meeting states that entity will do something that the listing rules require it to do, the entity must do that thing - supports listing rule requirements.</p> <p>Present Application Shareholder approval given to issue securities within 3 months of meeting - securities were to be issued by 25 August 2007 - company still in negotiations for investment opportunities - an extension of a further 1 month granted - no material change in company circumstances since shareholder approval.</p>

Rule Number	Appendix 6A clause 2
Date	24/08/2007
ASX Code	PUH
Listed Company	PUMA MASTERFUND H-1 SERIES A
Waiver Number	WLC070331-003
Decision	<p>ASX grants the Issuer waivers from the following listing rules.</p> <p>1. Appendix 6A paragraph 2 to the extent necessary to permit the Trust to follow a timetable for interest payments outlined in the Information Memorandum, on condition that on the next business day after an interest payment date the Issuer tells ASX the following.</p> <p>i. The record date for the next interest period.</p> <p>ii. The payment date for the next interest period.</p>
Basis For Decision	<p>Underlying Policy Entity must comply with Appendix 6A - timetable requirements for interest payments on quoted debt securities, calls, instalments, conversion or expiry of convertible securities and despatch date - maintains informed market - supports integrity of ASX market.</p> <p>Present Application Entity's securities to pay interest monthly - information memorandum specifies the record date to be 5 business days prior to date of payment - waiver granted on condition that the entity tells ASX the relevant dates for the next interest period the business day after a payment has been made - maintains informed market.</p>