



Register of ASX Listing Rule Waivers

16 to 31 October 2007

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as:

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

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Rule Number	1.1 condition 11
Date	17/10/2007
ASX Code	AEA
Listed Company	ALTERA CAPITAL LIMITED
Waiver Number	WLC070382-001
Decision	Based solely on the information provided, ASX Limited ("ASX") grants Altera Capital Limited (the "Company") a waiver from listing rule 1.1 condition 11 to the extent necessary to permit the Company to have on issue 2,100,000 options exercisable at \$0.10 each on or before 8 August 2011.
Basis For Decision	<p>Underlying Policy Exercise price of options must be at least 20 cents - supports listing rule 2.1 condition 2 - demonstrates quality - supports ASX market.</p> <p>Present Application Options issued by the Company in August 2006 to the incoming board of directors with shareholder approval - unquoted options - options represent 27% of the Company's fully diluted issued capital on pre-capital raising basis - Company undertaking consolidation of capital on a 1:25 basis - Company issuing a prospectus to raise \$2,500,000 - on a post-consolidation and capital raising basis, the options will represent 7.7% of the issued capital on a fully diluted basis - Company suspended in 2003 - Company has entered into a farm-in agreement - will constitute a change in nature and scale of activities - Company required to comply with chapters 1 and 2 pursuant to the application of listing rule 11.1.3 - Company will raise funds under prospectus at 20 cents each to achieve reinstatement to quotation - existence of this number of unquoted options with an exercise price of \$0.10 each would not undermine the 20 cent rule in the circumstances.</p>

Rule Number	3.20
Date	29/10/2007
ASX Code	RSP
Listed Company	RESOURCE PACIFIC HOLDINGS LIMITED
Waiver Number	WLC070399-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Resource Pacific Holdings Limited (the "Company") waivers from listing rules 3.20, 7.1, 7.9, 7.40, and 10.11 to the extent necessary to permit the Company to issue securities without shareholder approval pursuant to a capital raising consisting of an accelerated renounceable entitlements offer of shares on a pro-rata basis with dual bookbuilds ("Renounceable Offer"), and according to the timetable provided to ASX, on the following conditions.</p> <p>1. The Renounceable Offer complies with the following.</p> <p>1.1 There is a record date for the Renounceable Offer (the "Record Date"). The Record Date must be no fewer than 4 business days after the last day of trading in the Company's securities prior to the date on which shareholders approve the Renounceable Offer at a meeting to be held on 31 October 2007.</p> <p>1.2 On or before the Record Date, security holders who are believed by the company or Citigroup Global Markets Australia Pty Limited and Goldman Sachs JBWere Pty Limited (the "Underwriters") to be exempt investors in accordance with Chapter 6D of the Corporations Act 2001 ("Exempt Investors") may be invited by the Company to subscribe for a number of securities at least equal to their pro-rata allocation of the Renounceable Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.3 Entitlements not taken up by Exempt Investors in the Institutional Offer and, if the Underwriter determines, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors"), are offered to other Exempt Investors through a bookbuild process conducted and completed on or before the Record Date ("Institutional Bookbuild").</p> <p>1.4. Exempt Investors and Foreign Excluded Investors who sell down their holdings before the Record Date have their pro-rata allocations reduced accordingly.</p> <p>1.5 All security holders, other than security holders who are offered shares in the Institutional Offer and Foreign Exempt Investors, are offered a number of shares at least equal to their pro-rata allocations of the issue (the "Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.6 Entitlements not taken up in the Retail Offer, and, if the Underwriter determines, entitlements which would have been offered to Foreign Excluded Investors, are offered to Exempt Investors and others through a bookbuild immediately following the close of the Retail Offer.</p> <p>1.7 Securities are offered under the Institutional Offer and Retail Offer at the same price.</p> <p>1.8 Related parties do not participate beyond their pro-rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all security holders.</p> <p>2. In resolution 1, the Company may ignore changes in security holdings which occur after the announcement of the trading halt in</p>

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	<p>the Company's securities (other than registrations of transactions which were effected through ITS before the announcement). In respect of security holdings registered in the name of a nominee, the following will apply.</p> <p>2.1 The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Exempt Investors, and securities held for persons other than Exempt Investors (and accordingly, may receive both Institutional Offers in respect of securities held as nominee for Exempt Investors and Retail Offers in respect of securities held as nominee for other persons).</p> <p>2.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Entity must give ASX at least seven business days notice of record date and must comply with Appendix 3A timetable - maintains orderly market.</p> <p>Present Application "Jumbo"/RAPIDS style offer - functionally equivalent to renounceable pro-rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

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Rule Number	6.22
Date	19/10/2007
ASX Code	WHS
Listed Company	WAREHOUSE GROUP LIMITED (THE)
Waiver Number	WLC070389-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants The Warehouse Group Limited (the "Company") waivers from listing rules 6.22 and 6.23.3 to the extent necessary to permit the Company, following its announcement of a special dividend on 7 September 2007 ("Special Dividend") to reduce the exercise price and target price of 774,000 unexercised options ("Options") issued pursuant to the 2003 Team Member Option Plan ("Option Plan"), and to reduce the target price of 655,707 performance shares ("Performance Shares") issued pursuant to the Company's Executive Share Scheme ("Executive Share Scheme"), such that the value of Options and Performance Shares before and after the Special Dividend remains unchanged using a variant of the Binomial Options Pricing Model, on condition that the Company's auditors confirm to ASX in writing, and in a form suitable for release to the market, that in their opinion the adjustments to the Options and Performance Shares are "fair and reasonable" and in accordance with the terms of the Option Plan and Executive Share Scheme, respectively.</p>
Basis For Decision	<p>Underlying Policy Option which confers right to change in exercise price or a change in the number of securities issued on exercise must do so in accordance with formula in the listing rules - maintains balance between rights of holders of issued securities and holders of options.</p> <p>Present Application Entity is a foreign incorporated dual listed entity - two employee incentive schemes drafted in compliance with requirements of its overseas home exchange - unquoted options and performance shares granted to employees - number of options and performance shares not excessive in context of entity's capital structure - insignificant effect on market for quoted securities - adjustments to exercise price and target price of options and to target price of performance shares made and judged fair and reasonable by entity's auditors - adjustments approved by entity's home exchange - waiver granted to allow options and performance shares to be adjusted.</p>

Rule Number	6.23.2
Date	24/10/2007
ASX Code	PBO
Listed Company	PANBIO LIMITED
Waiver Number	WLC070397-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Panbio Limited (the "Company") a waiver from listing rule 6.23.2 to the extent necessary to permit the Company, under a proposed Scheme of Arrangement with Inverness Medical Innovations, Inc ("Inverness") where Inverness will acquire all of the fully paid ordinary shares of the Company (the "Scheme"), to cancel unquoted options held by employees, on the following conditions.</p> <p>1. Shareholders and the relevant court approve the Scheme under Part 5.1 of the Corporations Act 2001 (Cth) as a result of which Inverness will acquire all of the Company's shares.</p> <p>2. Full details of the cancellation of the options for consideration are set out, to ASX's satisfaction, in the explanatory statement relating to the Scheme.</p>
Basis For Decision	<p>Underlying Policy Cancellation of option for consideration requires approval of holders of issued ordinary securities - maintains balance between rights of holders of issued securities and holders of options - maintains integrity of ASX market.</p> <p>Present Application Proposal to cancel unquoted options for their intrinsic value as part of merger - merger to be effected through scheme of arrangement - security holders will approve scheme and therefore effectively approve cancellation - company provides consideration for cancellation.</p>

Rule Number	6.23.2
Date	19/10/2007
ASX Code	VKI
Listed Company	VIKING INDUSTRIES LIMITED
Waiver Number	WLC070388-001
Decision	<p>Based solely on the information provided, Australian Stock Exchange Limited ("ASX") grants Viking Industries Limited (the "Company") a waiver from listing rule 6.23.2 to the extent necessary to permit the Company, under a proposed Scheme of Arrangement with Provik Pty Ltd ("Provik") where Provik will acquire all of the fully paid ordinary shares of the Company (the "Scheme"), to cancel unquoted options held by directors and executives, on the following conditions.</p> <ol style="list-style-type: none"> Shareholders and the relevant court approve the Scheme under Part 5.1 of the Corporations Act 2001 (Cth) as a result of which Provik will acquire all of the Company's shares. Full details of the cancellation of the Options for consideration are set out, to ASX's satisfaction, in the explanatory statement relating to the Scheme.
Basis For Decision	<p>Underlying Policy Cancellation of option for consideration requires approval of holders of issued ordinary securities - maintains balance between rights of holders of issued securities and holders of options - maintains integrity of ASX market.</p> <p>Present Application Proposal to cancel unquoted options for their intrinsic value as part of merger - merger to be effected through scheme of arrangement - security holders will approve scheme and therefore effectively approve cancellation - acquirer provides consideration for cancellation.</p>

Rule Number	6.23.3
Date	19/10/2007
ASX Code	WHS
Listed Company	WAREHOUSE GROUP LIMITED (THE)
Waiver Number	WLC070389-003
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants The Warehouse Group Limited (the "Company") waivers from listing rules 6.22 and 6.23.3 to the extent necessary to permit the Company, following its announcement of a special dividend on 7 September 2007 ("Special Dividend") to reduce the exercise price and target price of 774,000 unexercised options ("Options") issued pursuant to the 2003 Team Member Option Plan ("Option Plan"), and to reduce the target price of 655,707 performance shares ("Performance Shares") issued pursuant to the Company's Executive Share Scheme ("Executive Share Scheme"), such that the value of Options and Performance Shares before and after the Special Dividend remains unchanged using a variant of the Binomial Options Pricing Model, on condition that the Company's auditors confirm to ASX in writing, and in a form suitable for release to the market, that in their opinion the adjustments to the Options and Performance Shares are "fair and reasonable" and in accordance with the terms of the Option Plan and Executive Share Scheme, respectively.</p>
Basis For Decision	<p>Underlying Policy Sets out rules for when option terms can be changed - some terms cannot be changed even with approval of holders of issued ordinary securities - maintains integrity of ASX market - maintains balance between rights of holders of issued securities and holders of options.</p> <p>Present Application Entity is a foreign incorporated dual listed entity - two employee incentive schemes drafted in compliance with requirements of its overseas home exchange - unquoted options and performance shares granted to employees - number of options and performance shares not excessive in context of entity's capital structure - insignificant effect on market for quoted securities - adjustments to exercise price and target price of options and to target price of performance shares made and judged fair and reasonable by entity's auditors - adjustments approved by entity's home exchange - waiver granted to allow options and performance shares to be adjusted.</p>

Rule Number	6.24 Appendix 6A clause 1
Date	24/10/2007
ASX Code	SYB
Listed Company	SYMBION HEALTH LIMITED
Waiver Number	WLC070402-001
Decision	Based solely on the information provided, ASX Limited ("ASX") grants Symbion Health Limited (the "Company") a waiver from listing rule 6.24 and clause 1 of Appendix 6A to the extent necessary to permit the Company, in connection with its proposed sale (subject to relevant shareholder approvals) of its diagnostics businesses ("Diagnostics Transaction") to Healthscope Limited ("Healthscope") and the distribution of the consideration received to the Company's shareholders by way of special dividend and/or return of capital, to permit the Company to announce the record date for the special dividend five business days prior to the record date. .
Basis For Decision	<p>Underlying Policy Entity must announce dividend or distribution rate within specified time of record date - maintains informed market.</p> <p>Present Application Special dividend proposed as part of sale transactions - proposal to announce special dividend and distribution only if necessary shareholder approvals obtained - meeting documentation to be sent to shareholders and released to market will outline proposal for payment of special dividend - final details will be advised five business days before record date - market sufficiently informed.</p>

Rule Number	7.1
Date	24/10/2007
ASX Code	IPD
Listed Company	IMPEDIMED LIMITED
Waiver Number	WLC070372-001
Decision	<p>1. The Company be granted a waiver from listing rule 7.1 to the extent necessary to permit the Company, in relation to an agreement for the acquisition of Xitron Inc. ("Xitron"), to issue fully paid ordinary shares at an issue price of \$A1.30 each, in the following manner.</p> <p>1.1 An initial tranche of fully paid ordinary shares with a total value of approximately \$A2,800,000, subject to adjustment (up or down) for any change in Xitron's working capital between the date of execution and the date of completion of the acquisition ("Tranche A Shares").</p> <p>1.2 Resolution 1.1 is subject to the following conditions.</p> <p>1.2.1 The Tranche A Shares are issued no later than one month from the commencement of official quotation.</p> <p>1.2.2 Classification of the Tranche A Shares as restricted securities with the restriction period being 12 months commencing on the date on which the last of the following events occurs.</p> <p>(a) The Tranche A Shares are issued.</p> <p>(b) All restriction agreements are entered into.</p> <p>1.2.3 The provision of undertakings by the Company (in the form of, and executed as, deeds) in a form satisfactory to ASX, to obtain the restriction agreements referred to in resolution 1.2.2(a).</p> <p>1.3 Further issues of fully paid ordinary shares at an issue price of \$A1.30 each in respect of the following milestones (the "Milestones").</p> <p>1.3.1 For the 12 month period ending 31 December 2007:</p> <p>(a) If Xitron achieves sales (after certain adjustments) greater than \$US1,600,000 and achieves a breakeven or net profit position, fully paid ordinary shares with a total issue price of \$A1,100,000.</p> <p>(b) If Xitron achieves sales (after certain adjustments) of less than \$US1,600,000 but more than \$US1,250,000, fully paid ordinary shares with a total issue price calculated by multiplying \$A1,100,000 by the percentage of actual revenue divided by target revenue.</p> <p>(c) If Xitron does not achieve sales revenue (after certain adjustments) of \$US1,250,000, Milestone 1 will not be satisfied and the Company will not be required to issue any additional shares in respect of it.</p> <p>1.3.2 For the 12 month period ending 30 June 2008, if Xitron achieves sales greater than \$US3,500,000, fully paid ordinary shares with a total issue price of \$A700,000.</p> <p>1.3.3 For the 12 month period ending 30 June 2009, if Xitron achieves sales greater than \$US5,000,000, fully paid ordinary shares with a total issue price of \$A1,000,000.</p> <p>1.3.4 For the 12 month period ending 30 June 2010, if Xitron achieves sales greater than \$US6,500,000, fully paid ordinary shares with a total issue price of \$A1,300,000.</p> <p>1.4 Resolution 1.3 is subject to the following conditions.</p> <p>1.4.1 The shares are issued to Xitron's shareholders by no later than 4 months after the end of each Milestone period.</p> <p>1.4.2 The Company immediately informs the market of the</p>

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	<p>satisfaction or otherwise of each Milestone.</p> <p>1.4.3 Details of the shares issued, or that may yet be issued, to Xitron are disclosed in each annual report of the Company until such time as no further shares in the Company may need to be issued in relation to a Milestone.</p> <p>1.4.4 Classifying the shares issued as a result of Xitron's satisfaction of any Milestone as restricted securities with the escrow period applicable being the remainder of the escrow period applied to the Tranche A Shares, with the provision of undertakings by the Company (in the form of, and executed as, deeds) in a form satisfactory to ASX to this effect.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Dilution of holdings - approval of existing security holders required where further issues of securities will significantly dilute their holdings - practical operation is to provide greater protection to smaller holders against dilution - limit on securities that may be issued without security holder approval fixed at 15% of the ordinary securities on issue 12 months earlier.</p> <p>Present Application Issue of shares to vendor as part consideration for acquisition - issue and allotment of initial tranche to occur within one month after date of commencement of official quotation of the Company's shares - subsequent tranches to be issued after admission upon satisfaction of performance milestones - up to 4 tranches of securities to be issued if milestones achieved - milestones based on financial performance over financial years ending in June 2010 - subscription under prospectus equivalent to approval of transactions - waiver proposed on basis that adequate disclosure of securities to be issued to vendors appeared in prospectus, is to be included in annual reports until issue completed, and each tranche is issued within 4 months of achievement of a milestone.</p>

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Rule Number	7.1
Date	29/10/2007
ASX Code	RSP
Listed Company	RESOURCE PACIFIC HOLDINGS LIMITED
Waiver Number	WLC070399-002
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Resource Pacific Holdings Limited (the "Company") waivers from listing rules 3.20, 7.1, 7.9, 7.40, and 10.11 to the extent necessary to permit the Company to issue securities without shareholder approval pursuant to a capital raising consisting of an accelerated renounceable entitlements offer of shares on a pro-rata basis with dual bookbuilds ("Renounceable Offer"), and according to the timetable provided to ASX, on the following conditions.</p> <p>1. The Renounceable Offer complies with the following.</p> <p>1.1 There is a record date for the Renounceable Offer (the "Record Date"). The Record Date must be no fewer than 4 business days after the last day of trading in the Company's securities prior to the date on which shareholders approve the Renounceable Offer at a meeting to be held on 31 October 2007.</p> <p>1.2 On or before the Record Date, security holders who are believed by the company or Citigroup Global Markets Australia Pty Limited and Goldman Sachs JBWere Pty Limited (the "Underwriters") to be exempt investors in accordance with Chapter 6D of the Corporations Act 2001 ("Exempt Investors") may be invited by the Company to subscribe for a number of securities at least equal to their pro-rata allocation of the Renounceable Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.3 Entitlements not taken up by Exempt Investors in the Institutional Offer and, if the Underwriter determines, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors"), are offered to other Exempt Investors through a bookbuild process conducted and completed on or before the Record Date ("Institutional Bookbuild").</p> <p>1.4. Exempt Investors and Foreign Excluded Investors who sell down their holdings before the Record Date have their pro-rata allocations reduced accordingly.</p> <p>1.5 All security holders, other than security holders who are offered shares in the Institutional Offer and Foreign Exempt Investors, are offered a number of shares at least equal to their pro-rata allocations of the issue (the "Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.6 Entitlements not taken up in the Retail Offer, and, if the Underwriter determines, entitlements which would have been offered to Foreign Excluded Investors, are offered to Exempt Investors and others through a bookbuild immediately following the close of the Retail Offer.</p> <p>1.7 Securities are offered under the Institutional Offer and Retail Offer at the same price.</p> <p>1.8 Related parties do not participate beyond their pro-rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all security holders.</p> <p>2. In resolution 1, the Company may ignore changes in security holdings which occur after the announcement of the trading halt in</p>

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	<p>the Company's securities (other than registrations of transactions which were effected through ITS before the announcement). In respect of security holdings registered in the name of a nominee, the following will apply.</p> <p>2.1 The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Exempt Investors, and securities held for persons other than Exempt Investors (and accordingly, may receive both Institutional Offers in respect of securities held as nominee for Exempt Investors and Retail Offers in respect of securities held as nominee for other persons).</p> <p>2.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Dilution of holdings - approval of existing security holders required where further issues of securities will significantly dilute their holdings - practical operation is to provide greater protection to smaller holders against dilution - limit on securities that may be issued without security holder approval fixed at 15% of the securities on issue 12 months earlier.</p> <p>Present Application "Jumbo"/RAPIDS style offer - functionally equivalent to renounceable pro-rata offer - first round offer to institutions - second round offer to other security holders - all offers at the same price and ratio - sale of entitlements not taken up by bookbuild..</p>

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Rule Number	7.3.2
Date	17/10/2007
ASX Code	GMG
Listed Company	GOODMAN GROUP
Waiver Number	WLC070385-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Goodman Industrial Trust (the "Trust") and Goodman International Limited (the "Company"), together forming a stapled structure known as the Goodman Group (the "Group") a waiver from the following listing rules.</p> <p>1. Listing rule 7.3.2 to the extent necessary to permit the notice of meeting seeking security holders' approval for the Group to issue stapled securities ("Stapled Securities") not subscribed for under the Group's distribution reinvestment plan (the "DRP") to underwriters, or persons procured by those underwriters, pursuant to an underwriting agreement (the "Underwriters"), for distribution periods falling between 31 December 2007 and 31 December 2008 (the "Distribution Periods"), to state that the issue will take place no later than 31 March 2009, on the following conditions.</p> <p>1.1 The Stapled Securities issued to the Underwriters are issued at the same price and on the same terms as all other securities issued under the DRP.</p> <p>1.2 The Group discloses in each annual report relating to a period in which Stapled Securities are issued to the Underwriters the material terms of the Underwriting Agreement and the number of Stapled Securities issued to the Underwriters that year.</p> <p>1.3 The terms of the waiver are released to the market.</p>
Basis For Decision	<p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 7.1 purposes - statement that securities will be issued within three months of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p> <p>Present Application Exception 7, listing rule 7.2 permits issue of securities under dividend/distribution reinvestment plan approved by security holders - issue of securities to underwriter of dividend/distribution reinvestment plan following security holder approval - underwriting for 5 distribution periods - issue to underwriter no later than 3 months after the end of the distribution period on same terms as securities issued under dividend/distribution reinvestment plan.</p>

Rule Number	7.3.2
Date	25/10/2007
ASX Code	GCG
Listed Company	GREENCAP LIMITED
Waiver Number	WLC070390-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Acuron Limited (name change to Greencap Limited) (the "Company") a waiver from listing rules 7.3.2 and 10.13.3 to the extent necessary to permit the Company's notice of meeting seeking approval for the issue of up to 39,906,887 fully paid ordinary shares to the shareholders of Noel Arnold & Associates Pty Ltd and 31,375,000 fully paid ordinary shares to the shareholders of ENV Australia Pty Ltd not to state that the securities will be issued within 3 months of the date of meeting on the following conditions:</p> <ol style="list-style-type: none"> 1. The full terms and conditions of issue of the Securities are disclosed in the Notice. 2. The Notice states that the Securities will be issued within 6 months of completion of the acquisitions. 3. The securities must be issued within 6 months of completion of the acquisitions and in any event by no later than 28 February 2008. 4. The Company include in its future Annual Reports until and including the Annual Report for the year ended 30 June 2008, full details of the securities that have been issued and/or exercised and those securities that may be issued and/or exercised in the future.
Basis For Decision	<p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 7.1 purposes - statement that securities will be issued within 3 months of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p> <p>Present Application Company has entered into share purchase agreements to acquire two businesses - vendors can elect to receive a portion of the consideration in shares - incentive payment incorporated as part of consideration if EBIT exceeds a certain amount - vendors can elect to receive incentive payment by way of shares - vendors may also elect to receive their dividend by way of company shares - maximum number of securities that can be issued is included in the notice of meeting - securities to be issued within 6 months of the date of completion of the acquisitions - full terms and conditions of security issue including the consideration structure are disclosed in notice of meeting - deemed issue price of consideration shares at significant premium to now prevailing market price - extent of dilution will be known at time of shareholder meeting - shareholder meeting to be held on 6 July 2007 - waiver granted on condition that the securities are issued within 6 months from the completion date of the acquisitions and in any event, not later than 28 February 2008.</p>

Rule Number	7.3.3
Date	17/10/2007
ASX Code	GMG
Listed Company	GOODMAN GROUP
Waiver Number	WLC070385-002
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Goodman Industrial Trust (the "Trust") and Goodman International Limited (the "Company"), together forming a stapled structure known as the Goodman Group (the "Group") a waiver from the following listing rules.</p> <p>1. Listing rule 7.3.3 to the extent necessary to permit the notice of meeting to approve the issue of Stapled Securities to the Underwriters of the DRP for the Distribution Periods to state that the issue price of the Stapled Securities will be the same as that determined under the DRP for the relevant distribution period, on condition that the Group discloses in each annual report relating to a period in which Stapled Securities are issued to the Underwriters, the material terms of the Underwriting agreement and the number of Stapled Securities issued to the Underwriter that year.</p>
Basis For Decision	<p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 7.1 purposes - statement that issue price of securities will be a fixed price or minimum price which is at least 80% of market price - provides certainty to security holders.</p> <p>Present Application Exception 7, listing rule 7.2 permits issue of securities under dividend/distribution reinvestment plan approved by security holders - issue of securities to underwriter of dividend/distribution reinvestment plan following security holder approval - issue at same price as securities issued under dividend/distribution reinvestment plan - waiver permits entity to take full advantage of security holder approval of underwriting of dividend reinvestment plan.</p>

Rule Number	7.9
Date	29/10/2007
ASX Code	RSP
Listed Company	RESOURCE PACIFIC HOLDINGS LIMITED
Waiver Number	WLC070399-003
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Resource Pacific Holdings Limited (the "Company") waivers from listing rules 3.20, 7.1, 7.9, 7.40, and 10.11 to the extent necessary to permit the Company to issue securities without shareholder approval pursuant to a capital raising consisting of an accelerated renounceable entitlements offer of shares on a pro-rata basis with dual bookbuilds ("Renounceable Offer"), and according to the timetable provided to ASX, on the following conditions.</p> <p>1. The Renounceable Offer complies with the following.</p> <p>1.1 There is a record date for the Renounceable Offer (the "Record Date"). The Record Date must be no fewer than 4 business days after the last day of trading in the Company's securities prior to the date on which shareholders approve the Renounceable Offer at a meeting to be held on 31 October 2007.</p> <p>1.2 On or before the Record Date, security holders who are believed by the company or Citigroup Global Markets Australia Pty Limited and Goldman Sachs JBWere Pty Limited (the "Underwriters") to be exempt investors in accordance with Chapter 6D of the Corporations Act 2001 ("Exempt Investors") may be invited by the Company to subscribe for a number of securities at least equal to their pro-rata allocation of the Renounceable Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.3 Entitlements not taken up by Exempt Investors in the Institutional Offer and, if the Underwriter determines, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors"), are offered to other Exempt Investors through a bookbuild process conducted and completed on or before the Record Date ("Institutional Bookbuild").</p> <p>1.4. Exempt Investors and Foreign Excluded Investors who sell down their holdings before the Record Date have their pro-rata allocations reduced accordingly.</p> <p>1.5 All security holders, other than security holders who are offered shares in the Institutional Offer and Foreign Exempt Investors, are offered a number of shares at least equal to their pro-rata allocations of the issue (the "Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.6 Entitlements not taken up in the Retail Offer, and, if the Underwriter determines, entitlements which would have been offered to Foreign Excluded Investors, are offered to Exempt Investors and others through a bookbuild immediately following the close of the Retail Offer.</p> <p>1.7 Securities are offered under the Institutional Offer and Retail Offer at the same price.</p> <p>1.8 Related parties do not participate beyond their pro-rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all security holders.</p> <p>2. In resolution 1, the Company may ignore changes in security holdings which occur after the announcement of the trading halt in</p>

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	<p>the Company's securities (other than registrations of transactions which were effected through ITS before the announcement). In respect of security holdings registered in the name of a nominee, the following will apply.</p> <p>2.1 The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Exempt Investors, and securities held for persons other than Exempt Investors (and accordingly, may receive both Institutional Offers in respect of securities held as nominee for Exempt Investors and Retail Offers in respect of securities held as nominee for other persons).</p> <p>2.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Prohibition against entity issuing securities after it is notified of takeover bid - maintains status quo for benefit of bidder during the course of the bid - ensures entity does not issue securities to impede takeover bid - supports takeover regime in Corporations Act.</p> <p>Present Application Company proposes to undertake RAPIDS offer - proposed issue announced subsequent to an announcement on 26 September 2007 by another entity that it proposes to offer to buy the securities in the company subject to certain conditions, including 50.01% minimum acceptance - waiver granted as the RAPIDS offer is essentially a pro rata offer and so consistent with policy of exception 2 in listing rule 7.9</p>

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Rule Number	7.29
Date	26/10/2007
ASX Code	SKT
Listed Company	SKY NETWORK TELEVISION LIMITED.
Waiver Number	WLC070401-001
Decision	Based solely on the information provided, ASX Limited ("ASX") grants Sky Network Television Limited (the "Company") a waiver from listing rule 7.29 to the extent necessary to permit the Company to buy back shares on the New Zealand Exchange ("NZX") without reference to the number of days on which trades are recorded on ASX.
Basis For Decision	<p>Underlying Policy Acuron Limited Shares only to be bought under on market buy back if transactions recorded over 5 trading days in the 3 months before shares bought back - prevents buy back influencing share price in very illiquid stocks.</p> <p>Present Application Company is dual listed on NZX and ASX - vast majority of trading on NZX - liquidity of stock is present in NZX market - buyback being undertaken on NZX in accordance with relevant NZ laws and regulations - ASX listing rule requirement not an appropriate control on the Company's ability to undertake the buyback on its home exchange.</p>

Rule Number	7.33
Date	26/10/2007
ASX Code	SKT
Listed Company	SKY NETWORK TELEVISION LIMITED.
Waiver Number	WLC070401-002
Decision	Based solely on the information provided, ASX Limited ("ASX") grants Sky Network Television Limited (the "Company") a waiver from listing rule 7.33 to the extent necessary to permit the Company to buy back shares on the NZX at a price which is greater than 5 per cent above the average of the market price for securities in that class calculated over the last five days on which sales in the shares were recorded before the day on which the purchase under the buy-back was made, on condition that the Company conducts the buy-back on NZX in accordance with the law of its home jurisdiction.
Basis For Decision	<p>Underlying Policy Restricts on-market buy-back price to not more than 5% above average market price on 5 days prior to buy-back - ensures that buy-back price does not depart significantly from market price.</p> <p>Present Application On market buy-back conducted on NZX only - rule to be complied with in respect of buy-back conducted on ASX - waiver granted to permit buy-back on NZX to occur at a price which is more than 5% above the average of the market price for securities in that class where the average is calculated over the last five days on which sales in the shares were recorded before the day on which the purchase under the buy-back was made - waiver granted on the basis that price limits determined under the law of the home jurisdiction are an appropriate substitute for compliance with the rule.</p>

Rule Number	7.40
Date	29/10/2007
ASX Code	RSP
Listed Company	RESOURCE PACIFIC HOLDINGS LIMITED
Waiver Number	WLC070399-004
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Resource Pacific Holdings Limited (the "Company") waivers from listing rules 3.20, 7.1, 7.9, 7.40, and 10.11 to the extent necessary to permit the Company to issue securities without shareholder approval pursuant to a capital raising consisting of an accelerated renounceable entitlements offer of shares on a pro-rata basis with dual bookbuilds ("Renounceable Offer"), and according to the timetable provided to ASX, on the following conditions.</p> <p>1. The Renounceable Offer complies with the following.</p> <p>1.1 There is a record date for the Renounceable Offer (the "Record Date"). The Record Date must be no fewer than 4 business days after the last day of trading in the Company's securities prior to the date on which shareholders approve the Renounceable Offer at a meeting to be held on 31 October 2007.</p> <p>1.2 On or before the Record Date, security holders who are believed by the company or Citigroup Global Markets Australia Pty Limited and Goldman Sachs JBWere Pty Limited (the "Underwriters") to be exempt investors in accordance with Chapter 6D of the Corporations Act 2001 ("Exempt Investors") may be invited by the Company to subscribe for a number of securities at least equal to their pro-rata allocation of the Renounceable Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.3 Entitlements not taken up by Exempt Investors in the Institutional Offer and, if the Underwriter determines, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors"), are offered to other Exempt Investors through a bookbuild process conducted and completed on or before the Record Date ("Institutional Bookbuild").</p> <p>1.4. Exempt Investors and Foreign Excluded Investors who sell down their holdings before the Record Date have their pro-rata allocations reduced accordingly.</p> <p>1.5 All security holders, other than security holders who are offered shares in the Institutional Offer and Foreign Exempt Investors, are offered a number of shares at least equal to their pro-rata allocations of the issue (the "Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.6 Entitlements not taken up in the Retail Offer, and, if the Underwriter determines, entitlements which would have been offered to Foreign Excluded Investors, are offered to Exempt Investors and others through a bookbuild immediately following the close of the Retail Offer.</p> <p>1.7 Securities are offered under the Institutional Offer and Retail Offer at the same price.</p> <p>1.8 Related parties do not participate beyond their pro-rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all security holders.</p> <p>2. In resolution 1, the Company may ignore changes in security holdings which occur after the announcement of the trading halt in</p>

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	<p>the Company's securities (other than registrations of transactions which were effected through ITS before the announcement). In respect of security holdings registered in the name of a nominee, the following will apply.</p> <p>2.1 The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Exempt Investors, and securities held for persons other than Exempt Investors (and accordingly, may receive both Institutional Offers in respect of securities held as nominee for Exempt Investors and Retail Offers in respect of securities held as nominee for other persons).</p> <p>2.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Prescribes timetable for various corporate actions including pro-rata issue (Appendix 7A, paragraph 3) - maintains orderly market.</p> <p>Present Application "Jumbo"/RAPIDS style offer - functionally equivalent to renounceable pro-rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

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Rule Number	10.1
Date	16/10/2007
ASX Code	ENG
Listed Company	ENGIN LIMITED
Waiver Number	WLC070383-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Engin Limited (the "Company") a waiver from listing rule 10.1 to the extent necessary to permit the Company, without obtaining security holder approval, to dispose of the ordinary shares it holds in Unwired Group Limited ("Unwired") into an off-market takeover offer for all the ordinary securities in Unwired made in accordance with the requirements of Chapter 6 of the Corporations Act (Cwth) 2001 by Network Investment Holdings Pty Limited ("Network") (the "Offer"), a wholly-owned subsidiary of Seven Network Limited, which has a relevant interest in 34.27% of the Company's ordinary securities, on the following conditions.</p> <ol style="list-style-type: none"> 1. The Offer is for all the ordinary shares in Unwired. 2. Holders of at least half of the ordinary shares in Unwired (other than those held by the Company) have accepted Network's offer. 3. A copy of this waiver is released to the market immediately.
Basis For Decision	<p>Underlying Policy Requirement to obtain approval of security holders to an acquisition or disposal of a substantial asset from person in position to exercise influence - only unassociated security holders' votes are counted - independent expert's report on fairness and reasonableness of the transaction must be obtained - protects security holders' interests by supplementing the related party provisions of the Corporations Act.</p> <p>Present Application Proposed takeover offer by a listed entity (Bidder) of another listed entity (Target) - offer for all ordinary shares in Target - Bidder has a substantial holding in Company (34.27%) and Company has a substantial holding in Target (19.81%) -- Company to participate in takeover offer on same basis as all other security holders of Target - independent directors of Target have recommended offer - sufficiently transparent that the takeover offer does not represent a potential shifting of value from the Company to the Bidder - waiver granted on condition holders of at least half of the Targets ordinary shares (other than those held by the Company) accept the takeover offer - copy of waiver immediately released to the market.</p>

Rule Number	10.11
Date	29/10/2007
ASX Code	RSP
Listed Company	RESOURCE PACIFIC HOLDINGS LIMITED
Waiver Number	WLC070399-005
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Resource Pacific Holdings Limited (the "Company") waivers from listing rules 3.20, 7.1, 7.9, 7.40, and 10.11 to the extent necessary to permit the Company to issue securities without shareholder approval pursuant to a capital raising consisting of an accelerated renounceable entitlements offer of shares on a pro-rata basis with dual bookbuilds ("Renounceable Offer"), and according to the timetable provided to ASX, on the following conditions.</p> <p>1. The Renounceable Offer complies with the following.</p> <p>1.1 There is a record date for the Renounceable Offer (the "Record Date"). The Record Date must be no fewer than 4 business days after the last day of trading in the Company's securities prior to the date on which shareholders approve the Renounceable Offer at a meeting to be held on 31 October 2007.</p> <p>1.2 On or before the Record Date, security holders who are believed by the company or Citigroup Global Markets Australia Pty Limited and Goldman Sachs JBWere Pty Limited (the "Underwriters") to be exempt investors in accordance with Chapter 6D of the Corporations Act 2001 ("Exempt Investors") may be invited by the Company to subscribe for a number of securities at least equal to their pro-rata allocation of the Renounceable Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.3 Entitlements not taken up by Exempt Investors in the Institutional Offer and, if the Underwriter determines, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors"), are offered to other Exempt Investors through a bookbuild process conducted and completed on or before the Record Date ("Institutional Bookbuild").</p> <p>1.4. Exempt Investors and Foreign Excluded Investors who sell down their holdings before the Record Date have their pro-rata allocations reduced accordingly.</p> <p>1.5 All security holders, other than security holders who are offered shares in the Institutional Offer and Foreign Exempt Investors, are offered a number of shares at least equal to their pro-rata allocations of the issue (the "Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro-rata offer.</p> <p>1.6 Entitlements not taken up in the Retail Offer, and, if the Underwriter determines, entitlements which would have been offered to Foreign Excluded Investors, are offered to Exempt Investors and others through a bookbuild immediately following the close of the Retail Offer.</p> <p>1.7 Securities are offered under the Institutional Offer and Retail Offer at the same price.</p> <p>1.8 Related parties do not participate beyond their pro-rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all security holders.</p> <p>2. In resolution 1, the Company may ignore changes in security holdings which occur after the announcement of the trading halt in</p>

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	<p>the Company's securities (other than registrations of transactions which were effected through ITS before the announcement). In respect of security holdings registered in the name of a nominee, the following will apply.</p> <p>2.1 The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Exempt Investors, and securities held for persons other than Exempt Investors (and accordingly, may receive both Institutional Offers in respect of securities held as nominee for Exempt Investors and Retail Offers in respect of securities held as nominee for other persons).</p> <p>2.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Requirement to obtain approval of security holders to an issue of securities to related parties - directed at preventing related parties obtaining securities on advantageous terms and increasing their holding proportionate to other holdings - only unassociated security holders' votes are counted - protects security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p>Present Application "Jumbo"/RAPIDS style offer - functionally equivalent to Renounceable pro-rata offer - first round offer to institutions - second round offer to other security holders - all offers at the same price - related parties do not participate beyond pro-rata allocations except under disclosed underwriting commitments - consistent with policy of exception .</p>

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Rule Number	10.13.3
Date	25/10/2007
ASX Code	GCG
Listed Company	GREENCAP LIMITED
Waiver Number	WLC070390-002
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Acuron Limited (the "Company") a waiver from listing rules 7.3.2 and 10.13.3 to the extent necessary to permit the Company's notice of meeting seeking approval for the issue of up to 39,906,887 fully paid ordinary shares to the shareholders of Noel Arnold & Associates Pty Ltd and 31,375,000 fully paid ordinary shares to the shareholders of ENV Australia Pty Ltd not to state that the securities will be issued within 3 months of the date of meeting on the following conditions:</p> <ol style="list-style-type: none"> 1. The full terms and conditions of issue of the Securities are disclosed in the Notice. 2. The Notice states that the Securities will be issued within 6 months of completion of the acquisitions. 3. The securities must be issued within 6 months of completion of the acquisitions and in any event by no later than 28 February 2008. 4. The Company include in its future Annual Reports until and including the Annual Report for the year ended 30 June 2008, full details of the securities that have been issued and/or exercised and those securities that may be issued and/or exercised in the future.
Basis For Decision	<p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 10.11 purposes - statement that securities will be issued within 1 month of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p> <p>Present Application Company has entered into share purchase agreements to acquire two businesses - members of vendor companies may be appointed to the board of the Company - the vendors can elect to receive a portion of the consideration in shares - incentive payment incorporated as part of consideration if EBIT exceeds a certain amount - vendors can elect to receive their incentive payment by way of shares - maximum number of securities that can be issued is included in the notice of meeting - securities to be issued within 6 months of the date of completion of the acquisitions - full terms and conditions of security issue including the consideration structure are disclosed in notice of meeting - deemed issue price of consideration shares at significant premium to now prevailing market price - extent of dilution will be known at time of shareholder meeting - shareholder meeting to be held on 6 July 2007 - waiver granted on condition that the securities are issued by up to 6 months from the completion date of the acquisitions and in any event, not later than 28 February 2008.</p>

Rule Number	10.13.3
Date	31/10/2007
ASX Code	ONC
Listed Company	ONCARD INTERNATIONAL LIMITED
Waiver Number	WLC070395-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants OnCard International Limited (the "Company") a waiver from listing rule 10.13.3 to the extent necessary to permit the notice of meeting seeking member approval for the issue of: up to 93,750,000 shares to Oriel Telecommunications Limited ("Oriel") pursuant to its participation in a placement of securities to be made subject to shareholder at the Company's Annual General Meeting to state that the securities will be issued at the same time are issued to other applicants under the placement, on the following conditions.</p> <p>1.1 The securities are issued to Oriel at the same price, and on the same terms and conditions, as the securities issued to other participants in the placement,</p> <p>1.2 The Company releases the terms of the waiver to the market immediately.</p> <p>1.3 The shares that are to be issued to Oriel are issued no later than 3 months after the date of the meeting.</p> <p>2. Based solely on the information provided, ASX grants the Company a waiver from listing rule 10.13.3 to the extent necessary to permit the notice of meeting seeking shareholders approval for the issue of up to 2,500,000 shares to FCPB Offshore Management Limited ("FCPB") under the advisory agreement between the Company and FCPB to state that the shares that are to be issued to FCPB are issued no later than 31 October 2008.</p>
Basis For Decision	<p>Underlying Policy</p> <p>Notice of meeting requirement - approval of an issue of securities for listing rule 10.11 purposes - statement that securities will be issued within 1 month of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p>

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	<p>Present Application Issue of shares to Oriel under \$30 million placement Related parties participating in private placement of securities - securities issued on same terms as securities issued under all other investors - certainty as to maximum total number of securities to be issued to related party - waiver granted on condition that securities are issued within 3 months of date of meeting. Advisory Agreement with FCPB Offshore management Limited Shares to be issued to FCPB, a related party in payment for high level corporate advisory services, provided to the Company - shares to be issued following lodgement of 30 June 2008 annual accounts showing a NPAT figure for the year of no less than \$2,000,000 and the share price of the Company for 10 consecutive trading days trades at above certain share prices - meeting to be held to approve issue - notice of meeting outlines full terms upon which shares to be issued - number of shares to be issued is fixed - performance criterion on satisfaction of which the securities will be issued is to be satisfied by measurement of financial performance over forthcoming financial year - waiver granted on condition that shares are issued by 31 October 2008.</p>
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Rule Number	10.14
Date	23/10/2007
ASX Code	GMX
Listed Company	GOLDMINEX RESOURCES LIMITED
Waiver Number	WLC070384-001
Decision	<p>ASX grants the Company a waiver from listing rule 10.14 to the extent necessary to permit the Company to allow directors to acquire securities issued pursuant to the Company's employee performance rights plan (the "Plan"), without obtaining shareholder approval, on the following conditions.</p> <ol style="list-style-type: none"> 1. Details of any securities issued under the Plan will be published in each annual report of the entity relating to a period in which the securities have been issued. 2. The date by which the entity will issue the securities under the Plan must be no later than 2 years from the date of admission to the official list of ASX.
Basis For Decision	<p>Underlying Policy Requirement to obtain approval of security holders to an issue of securities to related party even if under an employee incentive scheme - directed at preventing related party obtaining securities on advantageous terms and increasing their holding proportionate to other holdings - only unassociated security holders' votes are counted - protect security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p>Present Application Adequate disclosure of proposed issues of securities under employee incentive schemes in prospectus - proposed on market acquisition of ordinary shares or an issue of ordinary shares under employee incentive scheme to named director on exercise of performance rights - subscription under Prospectus equivalent to approval of transactions - Securities to be issued represent less than 5.1% of issued capital - waiver limited to permitting securities to be issued within two years of listing.</p>

Rule Number	10.14
Date	24/10/2007
ASX Code	SYB
Listed Company	SYMBION HEALTH LIMITED
Waiver Number	WLC070402-002
Decision	Based solely on the information provided, ASX Limited ("ASX") grants Symbion Health Limited (the "Company") a waiver from listing rule 10.14 to the extent necessary to permit the Company to issue without shareholder approval to Mr Robert Cooke 1,261,221 ordinary shares pursuant to the performance rights held by Mr Cooke under the Company's Performance Rights Plan ("PRP"), on condition that those shares are only issued to Mr Cooke if the Diagnostic Transaction is approved by shareholders of the Company and by Healthscope.
Basis For Decision	<p>Underlying Policy Requirement to obtain approval of security holders to an issue of securities to related party even if under an employee incentive scheme - directed at preventing related party obtaining securities on advantageous terms and increasing their holding proportionate to other holdings - only unassociated security holders' votes are counted - protect security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p>Present Application Performance rights under performance rights plan (PRP) have been granted as part of overall remuneration package of senior executives - CEO holds some of the performance rights granted - performance rights vest when criteria for performance satisfied - confer right to receive ordinary shares - performance rights can be settled either by acquisition of ordinary shares on market, or issue of new shares - criteria of PRP deemed to be fulfilled upon shareholder approval of a major transaction involving the sale of business units and the making of an associated distribution to shareholders - shareholder approval required for these transactions to proceed - details of issue of shares in satisfaction of entitlements of holders of performance rights to be disclosed in Notice documents - not practicable to purchase ordinary securities on market between the vesting of the performance rights upon shareholder approval of the transactions and the record date for the distribution (4 trading days) - shares to be issued will represent only 0.19% of issued capital small number of securities in relation to overall issued capital - issue to holders of performance rights only takes place upon shareholder approval of the larger transactions.</p>

Rule Number	10.15A.9
Date	29/10/2007
ASX Code	PSH
Listed Company	PENRICE SODA HOLDINGS LIMITED
Waiver Number	WLC070398-001
Decision	Based solely on the information provided, ASX Limited ("ASX") grants Penrice Soda Holdings Limited (the "Company") a waiver from listing rule 10.15A.9 to the extent necessary to permit the Company's 2007 Notice of Annual General Meeting seeking shareholder approval for the participation of Mr Guy Roberts in the Penrice Long Term Incentive Share Plan to state that the shares will be issued to Mr Roberts later than three years after the meeting but not later than 31 July 2012.
Basis For Decision	<p>Underlying Policy Notice of Meeting requirement - approval of an issue of securities for listing rule 10.14 purposes - statement that securities will be issued no later than three years after the meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p> <p>Present Application Long term incentive plan with genuine performance hurdles - details of the plan's operation disclosed in the notice of meeting - operation of plan is such that performance rights will be allocated for each of following three years, and shares be acquired on vesting of those performance rights up to the third 30 June following the issue of the performance rights - maximum number of ordinary shares that may be acquired is disclosed - no additional benefits to security holders in requiring re-approval of the proposed issue.</p>

Rule Number	14.7
Date	31/10/2007
ASX Code	CRS
Listed Company	CROESUS MINING NL
Waiver Number	WLC070393-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Croesus Mining NL (the "Company") a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue:</p> <ol style="list-style-type: none"> 1. up to a maximum of 143,745,600 ordinary fully paid shares and 25,000,000 options exercisable at 1 cent on or before 31 December 2009 to related parties, and 2. a maximum 281,254,000 ordinary fully paid shares and 25,000,000 options exercisable at 1 cent on or before 31 December 2009 to unrelated parties <p>as approved by shareholders on 12 September 2007, by no later than 11 January 2008, on condition the terms of the waiver are immediately released to the market.</p>
Basis For Decision	<p>Underlying Policy If a notice of meeting states that entity will do something that the listing rules require it to do, the entity must do the thing - supports listing rule requirements.</p> <p>Present Application Shareholder approval obtained for the issue of securities as part of recapitalisation of the Company - delay in finalising the sale of tenements by deed administrators - notice of meeting stated that securities must be issued within one month (ie by 12 October 2007) for related parties or within three months (ie 12 December 2007) for unrelated parties - company's circumstances have not changed since shareholder approval obtained - company's securities remain suspended from official quotation pending capital restructure - company to announce waiver immediately to the market.</p>

Rule Number	14.11.1
Date	18/10/2007
ASX Code	UCL
Listed Company	UNION RESOURCES LIMITED
Waiver Number	WLC070386-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants Union Resources Limited (the "Company") a waiver from listing rule 14.11.1 to the extent necessary to permit the votes cast on a resolution to ratify the issue of 24,000,000 fully paid ordinary shares and 75,000,000 fully paid ordinary shares respectively on 5 September 2007 (the "Placements") by HSBC Custody Nominees (Australia) Limited ("HSBC"), acting solely in a fiduciary, nominee or custodial capacity on behalf of beneficiaries who did not participate in the Placement, to be counted, subject to the following conditions.</p> <ol style="list-style-type: none"> 1. The beneficiaries provide written confirmation to HSBC that they did not participate in the Placement, nor are they an associate of a person who participated in Placement. 2. The beneficiaries direct HSBC to vote for or against the resolution ratifying the issue of shares under the Placement. 3. HSBC does not exercise discretion in casting a vote on behalf of the beneficiaries.
Basis For Decision	<p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 7.4 purposes - voting exclusion statement required to exclude votes of security holders who participated in the issue - security holders who participate in issue may receive a benefit over and above other security holders that do not participate in the issue.</p> <p>Present Application Resolution to be put to security holders to ratify a completed placement - notice of meeting will contain voting exclusion statement in accordance with listing rule 7.5.6 - voting exclusion statement precludes any votes of nominee from being counted on resolution to ratify placement of securities if nominee holds securities on behalf of any underlying beneficiary who participated in the placement - purpose of rule is to exclude voting by persons with an interest in the outcome of the resolution - in case of ratification of placements, persons who participated in placement are excluded from voting - nominees hold shares on behalf of beneficial holders, some of whom participated in placement and some of whom did not - not intention of rule that the votes attributable to beneficial holders who did not participate in a placement should be excluded along with the votes attributable to beneficial holders who did participate in the placement - waiver permits votes of nominee on behalf of underlying beneficiaries to be counted, provided beneficiary confirms to nominee that it did not participate in the placement, and beneficiary directs nominee to vote for or against the resolution.</p>