



Register of ASX Listing Rule Waivers

1 to 15 July 2010

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as:

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

**For all product enquiries, please contact:
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Rule Number	1.8 condition 4(c)
Date	1/07/2010
ASX Code	IOK
Listed Company	INDUSTRIAL BANK OF KOREA
Waiver Number	WLC100209-001
Decision	ASX grants the Issuer a waiver from the following listing rule. Condition 4(c) of listing rule 1.8 to the extent that the Issuer does not need to be registered under clause 601CD of the Corporations Act.
Basis For Decision	<p>Underlying Policy Listing rule requirement that a debt issuer which is a foreign entity must be registered as a foreign company under Corporations Act - supports listing rule requirements.</p> <p>Present Application Section 601CD(2) of Corporations Act only requires a foreign company that offers debentures to retail investors to be registered under Corporations Act - entity's programme only permits the offer of wholesale debt securities - entity's issue of debt securities does not constitute carrying on business in Australia - not required to be registered under the Act - various relevant provisions of the Act apply to the entity and its securities, notwithstanding that it is not registered - waiver granted.</p>

Rule Number	2.1 condition 3
Date	1/07/2010
ASX Code	IOK
Listed Company	INDUSTRIAL BANK OF KOREA
Waiver Number	WLC100209-002
Decision	ASX grants the Issuer a waiver from the following listing rule. Condition 3 of listing rule 2.1 to the extent that the Notes need not satisfy CHES requirements on condition that ASX is satisfied with the settlement arrangements that exist in relation to the Notes to be quoted on ASX.
Basis For Decision	<p>Underlying Policy CHES requirements relating to an entity's securities must be satisfied, except in jurisdiction where entity's securities cannot be CHES approved - supports integrity of ASX market.</p> <p>Present Application Securities of entity to be settled outside of CHES - waiver granted on condition that ASX is satisfied with the settlement arrangements that exist in relation to the debt securities to be quoted on ASX.</p>

Rule Number	3.10.3
Date	1/07/2010
ASX Code	IOK
Listed Company	INDUSTRIAL BANK OF KOREA
Waiver Number	WLC100209-003
Decision	ASX grants the Issuer a waiver from the following listing rule. Listing rule 3.10.3 to the extent that the Issuer need only advise ASX of a proposed issue of Notes if they are to be quoted on ASX.
Basis For Decision	<p>Underlying Policy Entity must tell ASX of proposed issue of securities - if issue is bonus issue or pro rata issue entity must give ASX an Appendix 3B - maintains an informed market.</p> <p>Present Application Debt securities to be issued under the Programme and to be quoted on ASX issued in wholesale debt market only - Issuer has more than one programme which allows for the issue of securities in a number of jurisdictions globally - Noteholders aware of Issuer's ability to issue notes without limit or consent - investment decisions by Noteholders more closely linked to credit rating of the Issuer rather than dilution by further issuances - Issuer has current credit rating of 'A1' from Moody's, 'A' from Standard & Poors and 'A+' by Fitch Ratings - frequent issuances in various jurisdictions would provide unduly and impractical administrative burden on Issuer to notify ASX of every issuance - notification of every issuance will not add to continuous disclosure regime - waiver granted to permit Issuer to only advise ASX of a proposed issue of Notes that are to be quoted on ASX.</p>

Rule Number	3.10.5
Date	1/07/2010
ASX Code	IOK
Listed Company	INDUSTRIAL BANK OF KOREA
Waiver Number	WLC100209-004
Decision	ASX grants the Issuer a waiver from the following listing rule. Listing rule 3.10.5 to the extent necessary to permit the Issuer, to lodge an Appendix 3B in respect of an issue of Notes that are to be quoted on ASX only.
Basis For Decision	<p>Underlying Policy Entity must tell ASX of issue of securities - if issue is not a bonus issue or pro rata issue entity must give ASX an Appendix 3B - entity must tell ASX if any securities are restricted securities or subject to voluntary escrow - maintains informed market.</p> <p>Present Application With respect to an issue of debt securities not quoted on ASX entity does not have to tell ASX nor lodge an Appendix 3B - companion waiver to listing rule 3.10.3 - entity must still notify ASX of an issue of debt securities to be quoted on ASX and lodge an Appendix 3B.</p>

Rule Number	3.20.2
Date	6/07/2010
ASX Code	BLD
Listed Company	BORAL LIMITED.
Waiver Number	WLC100217-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Boral Limited (the "Company") waivers from the following listing rules in relation to the Company's proposal to issue securities in the Company under an accelerated renounceable pro-rata entitlements issue with dual bookbuilds (the "Entitlement Offer") to raise up to approximately \$500 million.</p> <p>1.1 Listing rules 3.20.2 and 7.40 to the extent necessary to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company on the following conditions.</p> <p>1.1.1 The record date for the Entitlement Offer ("Record Date") is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day</p> <p>1.1.2 All other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2 Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without security holder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1 On or before the Record Date, security holders who are believed by the Company or any underwriter to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Investors") may be invited by the Company to subscribe for a number of securities equal to their pro rata allocation of the Entitlement Offer ("Institutional Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2 Entitlements not taken up by Institutional Investors under the Institutional Entitlement Offer, and, if the joint lead managers determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to Institutional Investors (including such investors who are not security holders as at the Record Date) through a bookbuild process conducted and completed on or before the Record Date ("Institutional Bookbuild"). The minimum offer price that securities may be offered under the Institutional Bookbuild shall not be less than the price offered under the Institutional Entitlement Offer.</p> <p>1.2.3 Institutional Investors and Foreign Excluded Investors who sell down their holdings before the Record Date have their pro rata allocations reduced accordingly.</p> <p>1.2.4 All security holders, other than security holders who receive an offer in the Institutional Entitlement Offer and Foreign Excluded Investors, are offered a number of securities equal to their pro rata allocations of the Entitlement Offer ("Retail Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer ("Retail Foreign Excluded Investors").</p>

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	<p>1.2.5 Entitlements not taken up in the Retail Entitlement Offer, and, if the underwriters determine, entitlements which would have been offered to Retail Foreign Excluded Investors, are offered to Institutional Investors (including investors who are not security holders as at the Record Date) through a bookbuild process immediately following the close of the Retail Entitlement Offer.</p> <p>1.2.6 Securities, other than those offered under the Institutional Bookbuild, are offered under the Institutional Entitlement Offer and Retail Entitlement Offer at the same price.</p> <p>1.2.7 Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all security holders.</p> <p>2. In resolution 1.1 the Company may ignore changes in security holdings which occur after the trading halt in the Company's securities commences (other than registrations of transactions which were effected through ITS before the commencement of the trading halt).</p> <p>3. In respect of the security holdings registered in the name of a nominee the following will apply.</p> <p>3.1 The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Institutional Investors, and securities held for persons other than Exempt Investors (and accordingly, may receive both Institutional Entitlement Offers in respect of securities held as nominee for Institutional Investors and Retail Entitlement Offers in respect of securities held as nominee for other persons).</p> <p>3.2 Institutional Entitlement Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.</p> <p>4. Any additional securities issued to reconcile institutional security holders' entitlements so that all eligible security holders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11 and not as a separate placement on the condition that the total number of securities issued under the Entitlement Offer does not exceed the number of securities that could be issued under a pro rata offer in the ratio of the Entitlement Offer.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Entity must give ASX at least seven business days notice of record date and must comply with Appendix 3A timetable - maintains orderly market.</p> <p>Present Application Accelerated Renounceable Entitlement Offer - functionally equivalent to a renounceable pro rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

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Rule Number	3.20.2
Date	15/07/2010
ASX Code	RIV
Listed Company	RIVERSDALE MINING LIMITED
Waiver Number	WLC100227-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Riversdale Mining Limited (the "Company") a waiver from the following listing rules to the extent necessary to permit the Company to undertake a capital raising by way of an accelerated non-renounceable entitlement offer (the "Entitlement Offer") and an institutional placement in conjunction with the Entitlement Offer (the "Placement").</p> <p>1.1. Listing rules 3.20.2 and 7.40 to the extent necessary to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2. In relation to the Entitlement Offer, listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without security holder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1. On or before the record date, security holders who are believed by the Company or any underwriters to the Entitlement Offer to be persons to whom offers of shares may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Security holder") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2. Entitlements not taken up by Institutional Security holders under the Institutional Offer, and, if any underwriters determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to other Institutional Security holders (including such investors who are not security holders as at the record date) through a bookbuild process conducted and completed on or before the record date.</p> <p>1.2.3. Institutional Security holders and foreign excluded investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.2.4. All security holders, other than security holders who receive an offer in the Institutional Offer and foreign excluded investors, are offered a number shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.5. Shares are offered under the Institutional Offer and the Retail Offer at the same price.</p> <p>1.2.6. Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting</p>

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	<p>arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.3. In resolution 1.1, the Company may ignore changes in security holdings which occur after the implementation of the trading halt in the Company's securities (other than registrations of transactions which were effected through ITS before the implementation of the trading halt). In respect of security holdings registered in the name of a nominee the following will apply.</p> <p>1.3.1. The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Institutional Security holders, and securities held for persons other than Institutional Security holders (and accordingly, may receive both Institutional Offers in respect of securities held as nominee for Institutional Security holders and Retail Offers in respect of securities held as nominee for other persons).</p> <p>1.3.2. Institutional Offers will be treated as being made to the nominee, even where made directly to the Institutional Security holder for whom it holds.</p> <p>1.4. In relation to the Placement listing rule 7.1 to the extent necessary to permit the Company to calculate the number of securities that may be issued without prior security holder approval pursuant to the Placement on the basis that variable "A" of the formula in listing rule 7.1 is deemed to include the number of securities in the Company that may be issued under the fully underwritten Entitlement Offer, subject to the following conditions.</p> <p>1.4.1. The number of securities to be issued under the Placement is not greater than 30% of the Company's currently issued capital.</p> <p>1.4.2. The securities issued under the Placement are to be included in variable "C" in the formula under listing rule 7.1, until their issue has been ratified by security holders.</p> <p>1.4.3. The Entitlement Offer is fully underwritten.</p> <p>1.4.4. In the event that the Entitlement Offer does not proceed, the Company's 15% placement capacity under listing rule 7.1 will be diminished by that number of Placement securities that exceeded the Company's 15% placement capacity under listing rule 7.1 at the time of the issue of the Placement securities.</p>
Basis For Decision	<p>Underlying Policy Entity must give ASX at least seven business days notice of record date and must comply with Appendix 3A timetable - maintains orderly market.</p> <p>Present Application Accelerated non-renounceable entitlement offer - functionally equivalent to non-renounceable pro rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

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Rule Number	6.23.4
Date	6/07/2010
ASX Code	MIN
Listed Company	MINERAL RESOURCES LIMITED
Waiver Number	WLC100224-001
Decision	Based solely on the information provided, ASX Limited ("ASX") grants Mineral Resources Limited (the "Company") a waiver from listing rule 6.23.4 to the extent necessary to permit the Company to amend the terms of the share options granted to its employees under the Company's existing employee share option plan, to enable the Company to utilise an employee share trust under which the trustee would either subscribe for new shares, purchase existing shares on-market and/or allocate unallocated shares previously acquired by the trustee, to satisfy delivery requirements upon exercise of options issued under the plan, without shareholder approval.
Basis For Decision	<p>Underlying Policy Sets out rules for when option terms can be changed - some terms can be changed with approval of holders of issued ordinary securities - maintains balance between rights of holders of issued ordinary securities and holders of options.</p> <p>Present Application Options issued under employee incentive scheme - waiver granted to permit listed entity to amend terms to enable the entity to utilise an employee share trust under the trustee may elect to settle exercise of options by purchasing shares on market rather than issuing new shares without shareholder approval - no dilution suffered by ordinary security holders - does not increase the rights of the holders of the options or diminish the rights of shareholders - insignificant effect on market for quoted securities.</p>

Rule Number	6.23.4
Date	15/07/2010
ASX Code	NAB
Listed Company	NATIONAL AUSTRALIA BANK LIMITED
Waiver Number	WLC100225-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants National Australia Bank Limited (the "Company"), a waiver from listing rule 6.23.4 to permit the Company to amend the terms of approximately 23.5 million options ("Options") and 5.6 million performance rights ("Performance Rights") granted under its Executive Share Option Plan No 2 and Performance Rights Plan respectively (together the "Plans"), in accordance with the rules of the relevant plan, without obtaining shareholder approval, such that those Options and Performance Rights neither lapse nor vest on cessation of employment (subject to the Board's discretion to determine that all or part of the Options or Performance Rights lapse or may vest early where permitted by law), but are instead retained subject to the expiry date (which remains unchanged) and relevant performance conditions upon which the Options and Performance Rights were originally granted.</p>
Basis For Decision	<p>Underlying Policy Sets out rules for when option terms can be changed - some terms can be changed with approval of holders of issued ordinary securities - maintains balance between rights of holders of issued ordinary securities and holders of options.</p> <p>Present Application Unquoted options and unquoted performance rights granted pursuant to executive plans -- change to allow options and performance rights to not lapse nor vest on cessation of employment but remain outstanding, and only vest subject to expiry date and satisfaction of vesting conditions -- waiver granted to permit amendment without shareholder approval -- amendment does not increase rights of holders - no dilution to existing shareholders - number of options and performance rights affected are de minimis in number --expiry date of options and performance rights and relevant performance conditions remain unchanged.</p>

Rule Number	6.24
Date	12/07/2010
ASX Code	STZ
Listed Company	STRZELECKI METALS LIMITED
Waiver Number	WLC100230-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Strzelecki Metals Limited (the "Company") a waiver from listing rule 6.24 to the extent necessary to permit the Company not to send the notices required by paragraph 6.1 of Appendix 6A, in relation to 39,470,036 quoted options exercisable at \$0.20 each on or before 17 August 2010 ("the STZO Options"), on the following conditions:</p> <p>1.1 The information required by paragraph 6.1 of Appendix 6A is provided to the Company Announcements Office by no later than 16 July 2010, together with a statement that an option expiry notice will not be sent to option holders.</p> <p>1.2 If the market price of the Company's ordinary shares exceeds \$0.15 before 19 July 2010, the Company immediately sends an option expiry notice to STZO option holders.</p>
Basis For Decision	<p>Underlying Policy Entity must send notice to holder of quoted options at least 20 business days before conversion or expiry date of options - provides option holder with basis for informed decision to exercise option.</p> <p>Present Application Likelihood of option holders exercising options too remote to justify cost of sending notices - waiver granted on condition that notice will be sent if substantial increase in trading price of securities.</p>

Rule Number	7.1
Date	6/07/2010
ASX Code	BLD
Listed Company	BORAL LIMITED.
Waiver Number	WLC100217-003
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Boral Limited (the "Company") waivers from the following listing rules in relation to the Company's proposal to issue securities in the Company under an accelerated renounceable pro-rata entitlements issue with dual bookbuilds (the "Entitlement Offer") to raise up to approximately \$500 million.</p> <p>1.1 Listing rules 3.20.2 and 7.40 to the extent necessary to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company on the following conditions.</p> <p>1.1.1 The record date for the Entitlement Offer ("Record Date") is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day</p> <p>1.1.2 All other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2 Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without security holder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1 On or before the Record Date, security holders who are believed by the Company or any underwriter to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Investors") may be invited by the Company to subscribe for a number of securities equal to their pro rata allocation of the Entitlement Offer ("Institutional Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2 Entitlements not taken up by Institutional Investors under the Institutional Entitlement Offer, and, if the joint lead managers determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to Institutional Investors (including such investors who are not security holders as at the Record Date) through a bookbuild process conducted and completed on or before the Record Date ("Institutional Bookbuild"). The minimum offer price that securities may be offered under the Institutional Bookbuild shall not be less than the price offered under the Institutional Entitlement Offer.</p> <p>1.2.3 Institutional Investors and Foreign Excluded Investors who sell down their holdings before the Record Date have their pro rata allocations reduced accordingly.</p> <p>1.2.4 All security holders, other than security holders who receive an offer in the Institutional Entitlement Offer and Foreign Excluded Investors, are offered a number of securities equal to their pro rata allocations of the Entitlement Offer ("Retail Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer ("Retail Foreign Excluded Investors").</p>

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	<p>1.2.5 Entitlements not taken up in the Retail Entitlement Offer, and, if the underwriters determine, entitlements which would have been offered to Retail Foreign Excluded Investors, are offered to Institutional Investors (including investors who are not security holders as at the Record Date) through a bookbuild process immediately following the close of the Retail Entitlement Offer.</p> <p>1.2.6 Securities, other than those offered under the Institutional Bookbuild, are offered under the Institutional Entitlement Offer and Retail Entitlement Offer at the same price.</p> <p>1.2.7 Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all security holders.</p> <p>2. In resolution 1.1 the Company may ignore changes in security holdings which occur after the trading halt in the Company's securities commences (other than registrations of transactions which were effected through ITS before the commencement of the trading halt).</p> <p>3. In respect of the security holdings registered in the name of a nominee the following will apply.</p> <p>3.1 The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Institutional Investors, and securities held for persons other than Exempt Investors (and accordingly, may receive both Institutional Entitlement Offers in respect of securities held as nominee for Institutional Investors and Retail Entitlement Offers in respect of securities held as nominee for other persons).</p> <p>3.2 Institutional Entitlement Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.</p> <p>4. Any additional securities issued to reconcile institutional security holders' entitlements so that all eligible security holders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11 and not as a separate placement on the condition that the total number of securities issued under the Entitlement Offer does not exceed the number of securities that could be issued under a pro rata offer in the ratio of the Entitlement Offer.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Dilution of holdings - approval of existing security holders required where further issues of securities will significantly dilute their holdings - practical operation is to provide greater protection to smaller holders against dilution - limit on securities that may be issued without security holder approval fixed at 15% of the securities on issue 12 months earlier.</p> <p>Present Application Accelerated Renounceable Entitlement Offer - functionally equivalent to a renounceable pro rata offer - first round offer to institutions - second round offer to other security holders - all offers at the same price and ratio - sale of entitlements not taken up by bookbuild</p>

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Rule Number	7.1
Date	15/07/2010
ASX Code	RIV
Listed Company	RIVERSDALE MINING LIMITED
Waiver Number	WLC100227-003
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Riversdale Mining Limited (the "Company") a waiver from the following listing rules to the extent necessary to permit the Company to undertake a capital raising by way of an accelerated non-renounceable entitlement offer (the "Entitlement Offer") and an institutional placement in conjunction with the Entitlement Offer (the "Placement").</p> <p>1.1. Listing rules 3.20.2 and 7.40 to the extent necessary to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2. In relation to the Entitlement Offer, listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without security holder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1. On or before the record date, security holders who are believed by the Company or any underwriters to the Entitlement Offer to be persons to whom offers of shares may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Security holder") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2. Entitlements not taken up by Institutional Security holders under the Institutional Offer, and, if any underwriters determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to other Institutional Security holders (including such investors who are not security holders as at the record date) through a bookbuild process conducted and completed on or before the record date.</p> <p>1.2.3. Institutional Security holders and foreign excluded investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.2.4. All security holders, other than security holders who receive an offer in the Institutional Offer and foreign excluded investors, are offered a number shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.5. Shares are offered under the Institutional Offer and the Retail Offer at the same price.</p> <p>1.2.6. Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting</p>

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	<p>arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.3. In resolution 1.1, the Company may ignore changes in security holdings which occur after the implementation of the trading halt in the Company's securities (other than registrations of transactions which were effected through ITS before the implementation of the trading halt). In respect of security holdings registered in the name of a nominee the following will apply.</p> <p>1.3.1. The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Institutional Security holders, and securities held for persons other than Institutional Security holders (and accordingly, may receive both Institutional Offers in respect of securities held as nominee for Institutional Security holders and Retail Offers in respect of securities held as nominee for other persons).</p> <p>1.3.2. Institutional Offers will be treated as being made to the nominee, even where made directly to the Institutional Security holder for whom it holds.</p> <p>1.4. In relation to the Placement listing rule 7.1 to the extent necessary to permit the Company to calculate the number of securities that may be issued without prior security holder approval pursuant to the Placement on the basis that variable "A" of the formula in listing rule 7.1 is deemed to include the number of securities in the Company that may be issued under the fully underwritten Entitlement Offer, subject to the following conditions.</p> <p>1.4.1. The number of securities to be issued under the Placement is not greater than 30% of the Company's currently issued capital.</p> <p>1.4.2. The securities issued under the Placement are to be included in variable "C" in the formula under listing rule 7.1, until their issue has been ratified by security holders.</p> <p>1.4.3. The Entitlement Offer is fully underwritten.</p> <p>1.4.4. In the event that the Entitlement Offer does not proceed, the Company's 15% placement capacity under listing rule 7.1 will be diminished by that number of Placement securities that exceeded the Company's 15% placement capacity under listing rule 7.1 at the time of the issue of the Placement securities.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Dilution of holdings - approval of existing security holders required where further issues of securities will significantly dilute their holdings - practical operation is to provide greater protection to smaller holders against dilution - limit on securities that may be issued without security holder approval fixed at 15% of the securities on issue 12 months earlier.</p> <p>Present Application Accelerated entitlement offer - functionally equivalent to non-renounceable pro rata offer - first round offer to institutional holders -- second round offer to retail holders - all offers at the same price.</p>

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Rule Number	7.11.3
Date	2/07/2010
ASX Code	HCG
Listed Company	HELICON GROUP LIMITED
Waiver Number	WLC100221-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Helicon Group Limited (the "Company") a waiver from listing rule 7.11.3 to the extent necessary to permit the Company to undertake a non-renounceable entitlements issue whereby the Company will offer 3 ordinary fully paid shares at \$0.0125 per share for every two shares held at the record date (the "Entitlement Issue"), on the following conditions.</p> <p>1.1. Shareholders of the Company approve the Entitlements Issue.</p> <p>1.2. The notice of meeting seeking approval of the Entitlement Issue contains a voting exclusion statement that excludes the votes of any substantial shareholders and any proposed underwriter or sub-underwriter to the Entitlements Issue, and their respective associates.</p>
Basis For Decision	<p>Underlying Policy Entity must not make a pro-rata offer at a ratio greater than 1:1 - exception where offer is renounceable and issue price is not more than average price for securities in that class - enables smaller holders to either maintain their proportionate holding in entity without requiring excessive outlay of funds or being significantly diluted, or realise value by selling renounceable rights.</p> <p>Present Application Proposed non-renounceable pro rata offer of new shares to existing shareholders on the basis of 3 shares for every 2 shares held - waiver to permit issue subject to shareholder approval - voting exclusion statement to exclude any substantial shareholders and any proposed underwriters and sub-underwriters.</p>

Rule Number	7.25
Date	2/07/2010
ASX Code	INE
Listed Company	INDIA EQUITIES FUND LIMITED
Waiver Number	WLC100222-002
Decision	Based solely on the information provided, ASX Limited ("ASX"): <ol style="list-style-type: none"> Grants the Company a waiver from listing rule 7.25 to the extent necessary to permit the Company to make a cash distribution of 90% of the net tangible asset backing per share as at 30 June 2010 pursuant to an equal reduction of capital to be approved by shareholders under section 256C of the Corporations Act 2001 (Cth).
Basis For Decision	<p>Underlying Policy Entity must not issue bonus securities or reorganise capital if this would decrease trading price of main class of securities below 20 cents - supports ASX market.</p> <p>Present Application Return of capital proposed - company's shareholders to consider a 90% return of capital - current trading price around 55 cents - trading price to be reduced to level below 20 cents if capital return approved - no reason to insist on company attempting to maintain share price about 20 cents in context of company's shareholders considering return of capital and possible winding up the Company at a subsequent meeting.</p>

Rule Number	7.40
Date	6/07/2010
ASX Code	BLD
Listed Company	BORAL LIMITED.
Waiver Number	WLC100217-002
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Boral Limited (the "Company") waivers from the following listing rules in relation to the Company's proposal to issue securities in the Company under an accelerated renounceable pro-rata entitlements issue with dual bookbuilds (the "Entitlement Offer") to raise up to approximately \$500 million.</p> <p>1.1 Listing rules 3.20.2 and 7.40 to the extent necessary to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company on the following conditions.</p> <p>1.1.1 The record date for the Entitlement Offer ("Record Date") is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day</p> <p>1.1.2 All other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2 Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without security holder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1 On or before the Record Date, security holders who are believed by the Company or any underwriter to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Investors") may be invited by the Company to subscribe for a number of securities equal to their pro rata allocation of the Entitlement Offer ("Institutional Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2 Entitlements not taken up by Institutional Investors under the Institutional Entitlement Offer, and, if the joint lead managers determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to Institutional Investors (including such investors who are not security holders as at the Record Date) through a bookbuild process conducted and completed on or before the Record Date ("Institutional Bookbuild"). The minimum offer price that securities may be offered under the Institutional Bookbuild shall not be less than the price offered under the Institutional Entitlement Offer.</p> <p>1.2.3 Institutional Investors and Foreign Excluded Investors who sell down their holdings before the Record Date have their pro rata allocations reduced accordingly.</p> <p>1.2.4 All security holders, other than security holders who receive an offer in the Institutional Entitlement Offer and Foreign Excluded Investors, are offered a number of securities equal to their pro rata allocations of the Entitlement Offer ("Retail Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer ("Retail Foreign Excluded Investors").</p>

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	<p>1.2.5 Entitlements not taken up in the Retail Entitlement Offer, and, if the underwriters determine, entitlements which would have been offered to Retail Foreign Excluded Investors, are offered to Institutional Investors (including investors who are not security holders as at the Record Date) through a bookbuild process immediately following the close of the Retail Entitlement Offer.</p> <p>1.2.6 Securities, other than those offered under the Institutional Bookbuild, are offered under the Institutional Entitlement Offer and Retail Entitlement Offer at the same price.</p> <p>1.2.7 Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all security holders.</p> <p>2. In resolution 1.1 the Company may ignore changes in security holdings which occur after the trading halt in the Company's securities commences (other than registrations of transactions which were effected through ITS before the commencement of the trading halt).</p> <p>3. In respect of the security holdings registered in the name of a nominee the following will apply.</p> <p>3.1 The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Institutional Investors, and securities held for persons other than Exempt Investors (and accordingly, may receive both Institutional Entitlement Offers in respect of securities held as nominee for Institutional Investors and Retail Entitlement Offers in respect of securities held as nominee for other persons).</p> <p>3.2 Institutional Entitlement Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.</p> <p>4. Any additional securities issued to reconcile institutional security holders' entitlements so that all eligible security holders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11 and not as a separate placement on the condition that the total number of securities issued under the Entitlement Offer does not exceed the number of securities that could be issued under a pro rata offer in the ratio of the Entitlement Offer.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Prescribes timetable for various corporate actions including pro rata issue (Appendix 7A, paragraph 4) - maintains orderly market.</p> <p>Present Application Accelerated Renounceable Entitlement Offer - functionally equivalent to a renounceable pro rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

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Rule Number	7.40
Date	15/07/2010
ASX Code	RIV
Listed Company	RIVERSDALE MINING LIMITED
Waiver Number	WLC100227-002
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Riversdale Mining Limited (the "Company") a waiver from the following listing rules to the extent necessary to permit the Company to undertake a capital raising by way of an accelerated non-renounceable entitlement offer (the "Entitlement Offer") and an institutional placement in conjunction with the Entitlement Offer (the "Placement").</p> <p>1.1. Listing rules 3.20.2 and 7.40 to the extent necessary to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2. In relation to the Entitlement Offer, listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without security holder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1. On or before the record date, security holders who are believed by the Company or any underwriters to the Entitlement Offer to be persons to whom offers of shares may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Security holder") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2. Entitlements not taken up by Institutional Security holders under the Institutional Offer, and, if any underwriters determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to other Institutional Security holders (including such investors who are not security holders as at the record date) through a bookbuild process conducted and completed on or before the record date.</p> <p>1.2.3. Institutional Security holders and foreign excluded investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.2.4. All security holders, other than security holders who receive an offer in the Institutional Offer and foreign excluded investors, are offered a number shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.5. Shares are offered under the Institutional Offer and the Retail Offer at the same price.</p> <p>1.2.6. Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting</p>

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	<p>arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.3. In resolution 1.1, the Company may ignore changes in security holdings which occur after the implementation of the trading halt in the Company's securities (other than registrations of transactions which were effected through ITS before the implementation of the trading halt). In respect of security holdings registered in the name of a nominee the following will apply.</p> <p>1.3.1. The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Institutional Security holders, and securities held for persons other than Institutional Security holders (and accordingly, may receive both Institutional Offers in respect of securities held as nominee for Institutional Security holders and Retail Offers in respect of securities held as nominee for other persons).</p> <p>1.3.2. Institutional Offers will be treated as being made to the nominee, even where made directly to the Institutional Security holder for whom it holds.</p> <p>1.4. In relation to the Placement listing rule 7.1 to the extent necessary to permit the Company to calculate the number of securities that may be issued without prior security holder approval pursuant to the Placement on the basis that variable "A" of the formula in listing rule 7.1 is deemed to include the number of securities in the Company that may be issued under the fully underwritten Entitlement Offer, subject to the following conditions.</p> <p>1.4.1. The number of securities to be issued under the Placement is not greater than 30% of the Company's currently issued capital.</p> <p>1.4.2. The securities issued under the Placement are to be included in variable "C" in the formula under listing rule 7.1, until their issue has been ratified by security holders.</p> <p>1.4.3. The Entitlement Offer is fully underwritten.</p> <p>1.4.4. In the event that the Entitlement Offer does not proceed, the Company's 15% placement capacity under listing rule 7.1 will be diminished by that number of Placement securities that exceeded the Company's 15% placement capacity under listing rule 7.1 at the time of the issue of the Placement securities.</p>
Basis For Decision	<p>Underlying Policy Prescribes timetable for various corporate actions including pro rata issue (Appendix 7A, paragraph 3) - maintains orderly market.</p> <p>Present Application Accelerated non-renounceable entitlement offer - functionally equivalent to non-renounceable pro rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

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Rule Number	8.2
Date	1/07/2010
ASX Code	IOK
Listed Company	INDUSTRIAL BANK OF KOREA
Waiver Number	WLC100209-005
Decision	ASX grants the Issuer a waiver from the following listing rule. Listing rule 8.2 to the extent necessary that the Issuer need not provide an issuer sponsored subregister as long as the waiver to listing rule 2.1, condition 3 operates.
Basis For Decision	<p>Underlying Policy Entity to provide issuer sponsored subregister for securities except where listing rule 8.2.1 allows for certificated subregister - entity in jurisdiction where securities cannot be CHES approved must provide issuer sponsored subregister for CDIs - supports ASX market.</p> <p>Present Application Companion waiver to listing rule 2.1 condition 3.</p>

Rule Number	8.10
Date	1/07/2010
ASX Code	IOK
Listed Company	INDUSTRIAL BANK OF KOREA
Waiver Number	WLC100209-006
Decision	ASX grants the Issuer a waiver from the following listing rule. Listing rule 8.10 to the extent necessary to allow the Issuer to refuse to register the transfer of a Note from the date that is 8 calendar days before an interest payment date or the maturity date of the Note.
Basis For Decision	<p>Underlying Policy Entity must not interfere with transfer document relating to quoted securities - protects integrity of ASX market.</p> <p>Present Application Entity required to close register of a series of Notes from the close of business 8 calendar days prior to an interest payment date or the maturity date - enables register to be up to date on an interest payment date or maturity date for that series of Notes - common arrangements for these types of securities.</p>

Rule Number	8.21
Date	1/07/2010
ASX Code	IOK
Listed Company	INDUSTRIAL BANK OF KOREA
Waiver Number	WLC100209-007
Decision	<p>1. ASX grants the Issuer a waiver from the following listing rule.</p> <p>1.1 Listing rule 8.21 to the extent that the Issuer need not do the following.</p> <p>1.1.1 In respect of transactions that are settled outside of CHESSE, mark transfer forms as required by Appendix 8A.</p> <p>1.1.2 In respect of transactions that are settled within the Austraclear system, send confirmation of a change of address to a security holder at the holder's old address.</p>
Basis For Decision	<p>Underlying Policy Entity must comply with Appendix 8A - time limits for CHESSE requirements - maintains orderly market - supports ASTC Settlement Rules - supports integrity of ASX market.</p> <p>Present Application Transaction in entity's securities settled outside CHESSE - institutional nature of the likely holders - waiver granted to the extent that transactions are settled outside CHESSE.</p>

Rule Number	9.1.3
Date	2/07/2010
ASX Code	JMS
Listed Company	JUPITER MINES LIMITED
Waiver Number	WLC100223-002
Decision	<p>1. Based solely on the information provided ASX Limited ("ASX") grants Jupiter Mines Limited (the "Company"), a waiver from the following listing rule.</p> <p>1.1. Listing rule 9.1.3 to the extent necessary to permit the Company not to apply the restrictions in Appendix 9B to the Investec Shares and that no restriction agreements be entered into in relation to these shares, on the following conditions.</p> <p>1.1.1. Prior to issuing the Investec Shares shareholders approve the issue of the Investec Shares pursuant to the Proposed Acquisition.</p> <p>1.1.2. In the event that the Investec Shares are issued on a date which is earlier than 12 months after the date of the shareholders' meeting to approve the Proposed Acquisition, the Company apply the restrictions in Appendix 9B to the Investec Shares and ensure that Investec enters into appropriate restriction agreements for the remaining balance of the 12 month period.</p> <p>1.1.3. The Company provides ASX with confirmation in the form of a deed, on terms suitable to ASX, that Investec and the Company have entered into an agreement restricting Investec from transferring or disposing of its right to receive the Investec Shares during the Warranty Period.</p> <p>2. Resolution 1 applies only until 1 October 2010 and is subject to any amendments to the listing rules or changes in the interpretation or administration of the listing rules and policies of ASX.</p>
Basis For Decision	<p>Underlying Policy Holder of restricted securities is not permitted to realise a benefit from restricted securities during escrow period - holder and controllers must enter into restriction agreement - security certificates must be held by bank or trustee or securities must be subject to holding lock - protects integrity of ASX market - ensures that promoters, vendors, etc do not receive benefit until value of the entity's business, services provided, or asset vended to entity has become apparent and is reflected in market price of entity's securities.</p> <p>Present Application Acquisition of classified assets by listed entity from related party vendor - securities issued as consideration for acquisition subject to specified warranty clauses - due to internal policy constraints of the related party vendor the listed entity is unable to issue securities until expiry of Warranty Period - Warranty Period is 12 months, being the same period securities would ordinarily have been subject to escrow under clause 5 of Appendix 9B - waiver granted to permit securities to be issued at the expiry of the warranty period.</p>

Rule Number	9.7
Date	1/07/2010
ASX Code	DGI
Listed Company	DIGISLIDE HOLDINGS LIMITED
Waiver Number	WLC100218-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Digislide Holdings Limited (the "Company") a waiver from listing rule 9.7 to the extent necessary to permit the Company to allow Creative Moulding Services Pty Ltd ("CMS") to transfer a total of 183,611 fully paid ordinary shares of the 367,222 fully paid ordinary shares, which are the subject of a restriction agreement that is effective for a period of 24 months from the quotation of the Company's securities on ASX and expires on 24 August 2011 ("Existing Restriction Agreement") (the "Escrowed Securities"), to the M and N Leahy Family Trust ("Leahy Family Trust") on the following conditions.</p> <p>1.1 The Escrowed Securities are transferred in such proportion so that the Leahy Family Trust receives only the number of Escrowed Securities to which Malcolm Leahy is beneficially entitled as a shareholder of CMS ("Leahy Escrowed Securities").</p> <p>1.2 The Leahy Family Trust executes a restriction agreement in the form of an Appendix 9A in respect of the relevant number of Leahy Escrowed Securities for the balance of the escrow period, ending 24 August 2011 (the "New Restriction Agreement").</p> <p>1.3 CMS executes a restriction agreement in the form of an Appendix 9A in respect of the remaining number of Escrowed Securities not transferred to the Leahy Family Trust ("Remaining Securities") and that are the subject of the Existing Restriction Agreement for the balance of the escrow period, ending 24 August 2011.</p> <p>1.4 The Company instructs its share registry to immediately reinstate a holding lock on the Leahy Escrowed Securities and the Remaining Securities for the balance of the escrow period, ending 24 August 2011 and not to remove the holding lock without ASX's prior written consent.</p>
Basis For Decision	<p>Underlying Policy Prohibition on changing restriction agreements or releasing securities from custodian or holding lock -supports escrow regime.</p> <p>Present Application Change technical only - no material change in beneficial ownership - transfer does not offend principles of escrow as the securities remain untradeable - securities beneficially held by shareholder via 50% interest in a proprietary company to be transferred to discretionary family trust - trustee has the discretion to transfer assets of discretionary trust to shareholder only - waiver granted to permit change of legal ownership on condition that new restriction agreements are entered into.</p>

Rule Number	10.1
Date	9/07/2010
ASX Code	TZL
Listed Company	TZ LIMITED
Waiver Number	WLC100228-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants TZ Limited (the "Company") a waiver from listing rule 10.1 to the extent necessary to permit the Company to enter into a Loan Agreement (the "Loan Agreement") with QVT Fund LP and Quintessence Fund LP (together, the "QVT Funds"), and associated security documents under which the QVT Funds will take a fixed and floating charge (the "Charges") over the undertakings and assets of the Company and its subsidiaries to secure the Company's obligations to pay any moneys owing pursuant to the Charges, including, in the event of default, moneys owing to QVT Funds, a substantial shareholder of the Company, without obtaining shareholder approval, on the following conditions.</p> <p>1.1. The terms of the loan are on normal commercial terms and conditions.</p> <p>1.2. Each Charge document includes a term that if an event of default occurs and QVT Funds exercises its rights under the Charge, that QVT Funds and any of its related parties cannot acquire any legal or beneficial interest in an asset of the Company in full or part satisfaction of the Company's obligations to QVT Funds under the Charges, or otherwise deal with the assets of the Company, without the Company first having complied with any applicable listing rules, including listing rule 10.1, other than as required by law or a receiver, and manager appointed by QVT Funds exercising its power of sale under the Charges and selling the assets to an unrelated third party on arm's length commercial terms and conditions and distributing the cash proceeds to shareholders, including the QVT Funds or any of its related parties in accordance with their legal entitlements.</p> <p>1.3. A summary of the material terms of the Loan Agreement as it relates to the Charges in favour of QVT Funds is made in each annual report of the Company so long as the Loan Agreement exists with QVT Funds.</p> <p>1.4 Any variation to the terms of the Loan Agreement or Charge documents which are</p> <p>1.4.1 not minor changes; or</p> <p>1.4.2 inconsistent with the terms of the waiver, are subject to shareholder approval.</p>
Basis For Decision	<p>Underlying Policy Requirement to obtain approval of security holders to an acquisition or disposal of a substantial asset from a person in position to exercise influence - only unassociated security holders' votes are counted- independent expert's report on fairness and reasonableness of the transaction must be obtained - protects security holders' interests by supplementing the related party provision of the Corporations Act (and whether related party provisions apply to foreign entities).</p>

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Present Application

Company's loan agreement involves a loan between a substantial holder and the Company - security for moneys owing under the loan agreement is to be granted in form of fixed and floating charges over the assets of the Company - grant of security over assets amounts to disposal and involves substantial asset - the substantial holder is not entitled under security to acquire the asset without Company first complying with relevant listing rules, including listing rule 10.1 -- exclusion of the substantial holder from acquiring or dealing with the asset removes the potential for the substantial holder to acquire the asset at a discount to its value - purpose of listing rule 10.1 achieved.

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Rule Number	10.11
Date	6/07/2010
ASX Code	BLD
Listed Company	BORAL LIMITED.
Waiver Number	WLC100217-004
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Boral Limited (the "Company") waivers from the following listing rules in relation to the Company's proposal to issue securities in the Company under an accelerated renounceable pro-rata entitlements issue with dual bookbuilds (the "Entitlement Offer") to raise up to approximately \$500 million.</p> <p>1.1 Listing rules 3.20.2 and 7.40 to the extent necessary to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company on the following conditions.</p> <p>1.1.1 The record date for the Entitlement Offer ("Record Date") is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day</p> <p>1.1.2 All other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2 Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without security holder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1 On or before the Record Date, security holders who are believed by the Company or any underwriter to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Investors") may be invited by the Company to subscribe for a number of securities equal to their pro rata allocation of the Entitlement Offer ("Institutional Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2 Entitlements not taken up by Institutional Investors under the Institutional Entitlement Offer, and, if the joint lead managers determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to Institutional Investors (including such investors who are not security holders as at the Record Date) through a bookbuild process conducted and completed on or before the Record Date ("Institutional Bookbuild"). The minimum offer price that securities may be offered under the Institutional Bookbuild shall not be less than the price offered under the Institutional Entitlement Offer.</p> <p>1.2.3 Institutional Investors and Foreign Excluded Investors who sell down their holdings before the Record Date have their pro rata allocations reduced accordingly.</p> <p>1.2.4 All security holders, other than security holders who receive an offer in the Institutional Entitlement Offer and Foreign Excluded Investors, are offered a number of securities equal to their pro rata allocations of the Entitlement Offer ("Retail Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer ("Retail Foreign Excluded Investors").</p>

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	<p>1.2.5 Entitlements not taken up in the Retail Entitlement Offer, and, if the underwriters determine, entitlements which would have been offered to Retail Foreign Excluded Investors, are offered to Institutional Investors (including investors who are not security holders as at the Record Date) through a bookbuild process immediately following the close of the Retail Entitlement Offer.</p> <p>1.2.6 Securities, other than those offered under the Institutional Bookbuild, are offered under the Institutional Entitlement Offer and Retail Entitlement Offer at the same price.</p> <p>1.2.7 Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all security holders.</p> <p>2. In resolution 1.1 the Company may ignore changes in security holdings which occur after the trading halt in the Company's securities commences (other than registrations of transactions which were effected through ITS before the commencement of the trading halt).</p> <p>3. In respect of the security holdings registered in the name of a nominee the following will apply.</p> <p>3.1 The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Institutional Investors, and securities held for persons other than Exempt Investors (and accordingly, may receive both Institutional Entitlement Offers in respect of securities held as nominee for Institutional Investors and Retail Entitlement Offers in respect of securities held as nominee for other persons).</p> <p>3.2 Institutional Entitlement Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.</p> <p>4. Any additional securities issued to reconcile institutional security holders' entitlements so that all eligible security holders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11 and not as a separate placement on the condition that the total number of securities issued under the Entitlement Offer does not exceed the number of securities that could be issued under a pro rata offer in the ratio of the Entitlement Offer.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Requirement to obtain approval of security holders to an issue of securities to related parties - directed at preventing related parties obtaining securities on advantageous terms and increasing their holding proportionate to other holdings - only unassociated security holders' votes are counted - protect security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p>Present Application Accelerated Renounceable Entitlement Offer - functionally equivalent to a renounceable pro rata offer - first round offer to institutions - second round offer to other security holders - all offers at the same price - related parties do not participate beyond pro rata allocations.</p>

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Rule Number	10.11
Date	15/07/2010
ASX Code	RIV
Listed Company	RIVERSDALE MINING LIMITED
Waiver Number	WLC100227-004
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Riversdale Mining Limited (the "Company") a waiver from the following listing rules to the extent necessary to permit the Company to undertake a capital raising by way of an accelerated non-renounceable entitlement offer (the "Entitlement Offer") and an institutional placement in conjunction with the Entitlement Offer (the "Placement").</p> <p>1.1. Listing rules 3.20.2 and 7.40 to the extent necessary to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2. In relation to the Entitlement Offer, listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without security holder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1. On or before the record date, security holders who are believed by the Company or any underwriters to the Entitlement Offer to be persons to whom offers of shares may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Security holder") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2. Entitlements not taken up by Institutional Security holders under the Institutional Offer, and, if any underwriters determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to other Institutional Security holders (including such investors who are not security holders as at the record date) through a bookbuild process conducted and completed on or before the record date.</p> <p>1.2.3. Institutional Security holders and foreign excluded investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.2.4. All security holders, other than security holders who receive an offer in the Institutional Offer and foreign excluded investors, are offered a number shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.5. Shares are offered under the Institutional Offer and the Retail Offer at the same price.</p> <p>1.2.6. Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting</p>

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	<p>arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.3. In resolution 1.1, the Company may ignore changes in security holdings which occur after the implementation of the trading halt in the Company's securities (other than registrations of transactions which were effected through ITS before the implementation of the trading halt). In respect of security holdings registered in the name of a nominee the following will apply.</p> <p>1.3.1. The nominee shall be treated as a separate security holder in respect of securities held for each of one or more Institutional Security holders, and securities held for persons other than Institutional Security holders (and accordingly, may receive both Institutional Offers in respect of securities held as nominee for Institutional Security holders and Retail Offers in respect of securities held as nominee for other persons).</p> <p>1.3.2. Institutional Offers will be treated as being made to the nominee, even where made directly to the Institutional Security holder for whom it holds.</p> <p>1.4. In relation to the Placement listing rule 7.1 to the extent necessary to permit the Company to calculate the number of securities that may be issued without prior security holder approval pursuant to the Placement on the basis that variable "A" of the formula in listing rule 7.1 is deemed to include the number of securities in the Company that may be issued under the fully underwritten Entitlement Offer, subject to the following conditions.</p> <p>1.4.1. The number of securities to be issued under the Placement is not greater than 30% of the Company's currently issued capital.</p> <p>1.4.2. The securities issued under the Placement are to be included in variable "C" in the formula under listing rule 7.1, until their issue has been ratified by security holders.</p> <p>1.4.3. The Entitlement Offer is fully underwritten.</p> <p>1.4.4. In the event that the Entitlement Offer does not proceed, the Company's 15% placement capacity under listing rule 7.1 will be diminished by that number of Placement securities that exceeded the Company's 15% placement capacity under listing rule 7.1 at the time of the issue of the Placement securities.</p>
<p>Basis For Decision</p>	<p>Underlying Policy Requirement to obtain approval of security holders to an issue of securities to related parties - directed at preventing related parties obtaining securities on advantageous terms and increasing their holding proportionate to other holdings - only unassociated security holders' votes are counted - protect security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p>Present Application Accelerated entitlement offer - functionally equivalent to non-renounceable pro rata offer - first round offer to institutional holders -second round offer to retail holders - all offers at the same price-- related parties do not participate beyond pro rata allocations except under disclosed underwriting commitments.</p>

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Rule Number	10.13.3
Date	2/07/2010
ASX Code	JMS
Listed Company	JUPITER MINES LIMITED
Waiver Number	WLC100223-001
Decision	<p>1. Based solely on the information provided ASX Limited ("ASX") grants Jupiter Mines Limited (the "Company"), a waiver from the following listing rule.</p> <p>1.1. Listing rule 10.13.3 to the extent necessary to permit the notice of meeting ("Notice") seeking shareholder approval for the issue of up to 1,208,867,347 fully paid ordinary shares in the Company as consideration for a 49.9% stake in the Tshipi Manganese Project in South Africa (the "Proposed Acquisition") from Pallinghurst Kalahari (Mauritius) Limited and Investec Bank Limited ("Investec") to state that the fully paid ordinary shares to be issued to Investec ("Investec Shares") will be issued later than one month after the date of the shareholders' meeting approving the issue, subject to the following conditions.</p> <p>1.1.1. The Notice states that the Investec Shares will be issued no later than 12 months after the date of the shareholders' meeting and that the Investec Shares are issued on the same terms and conditions as all other shares issued pursuant to the Proposed Acquisition.</p> <p>1.1.2. The Notice sets out the maximum number of shares which may be issued to Investec pursuant to the Proposed Acquisition.</p> <p>1.1.3. The Company releases the terms of the waiver to the market no later than the time of the release of the Notice to approve the issue of shares pursuant to the Proposed Acquisition.</p> <p>1.1.4. The Company provides ASX with an undertaking to include in each annual report during the period in which the Investec Shares may be issued pursuant to the waiver granted, the details of the of the outstanding warranty period which is to be satisfied prior to the issue of the Investec Shares. The undertaking is to be given and executed as a deed.</p> <p>2. Resolution 1 applies only until 1 October 2010 and is subject to any amendments to the listing rules or changes in the interpretation or administration of the listing rules and policies of ASX.</p>
Basis For Decision	<p>Underlying Policy</p> <p>Notice of meeting requirement - approval of an issue of securities for listing rule 10.11 purposes - statement that securities will be issued within 1 month of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p>

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Present Application

Issue of securities to related party vendor - deferred consideration only payable upon completion of a specific period due to internal prudential policy requirements of the vendor - internal policy linked to application of foreign banking legislation governing foreign exchange control - meeting to be held to approve issue to related party vendors - there is a specific purpose tied to the deferred issue of securities - timing and structure for issue of securities to be outlined in notice of meeting to determine reasonableness of issuing securities to vendor beyond 1 month - waiver granted on conditions that terms of the wavier are released to the market, the deferred securities to be issued no later than 12 months following the meeting and annual report discloses details of securities that entity has agreed to issue.

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Rule Number	10.13.5
Date	12/07/2010
ASX Code	PBT
Listed Company	PRANA BIOTECHNOLOGY LIMITED
Waiver Number	WLC100226-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Prana Biotechnology Limited (the "Company") a waiver from listing rule 10.13.5 to the extent necessary to permit the Company's notice of meeting containing a resolution to approve the issue of securities to directors under a proposed placement ("Placement")("Notice") not to state an issue price, on the condition that:</p> <p>1.1. the Notice states that the shares will be issued at a minimum of at least 80% of the average market price of the Company's ordinary shares on ASX for the five day period on which sales in the Company's shares were recorded prior to the issue of those shares;</p> <p>1.2. the directors participate in the Placement on the same terms as other participants.</p>
Basis For Decision	<p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 10.11 purposes -statement of issue price and terms of securities - provides certainty to security holders.</p> <p>Present Application Proposal for two directors to participate in a placement to sophisticated and professional investors - notice of meeting will include a formula for calculating the minimum issue price, which is based on a future average market price - directors to be issued less than 1% of the placement shares (based on maximum placement) - directors to participate on the same terms as other subscribers - formula provides sufficient level of certainty to security holders.</p>

Rule Number	10.14
Date	12/07/2010
ASX Code	DLX
Listed Company	DULUXGROUP LIMITED
Waiver Number	WLC100220-001
Decision	<p>1. Based solely on the information provided, ASX grants the Company a waiver from listing rule 10.14 to the extent necessary to permit the Company to grant shares to Mr Patrick Houlihan and Mr Stuart Boxer, pursuant to the terms of the Company's Long Term Equity Incentive Plan without seeking shareholder approval, on the following conditions</p> <p>1.1 The terms of the Long Term Equity Incentive Plan, and the proposed issue to Mr Houlihan and Mr Boxer are set out in the Orica Scheme Booklet for the demerger of the Company from Orica.</p> <p>1.2 The demerger is approved by shareholders of Orica.</p>
Basis For Decision	<p>Underlying Policy Requirement to obtain approval of security holders to an issue of securities to related party even if under an employee incentive scheme - directed at preventing related party obtaining securities on advantageous terms and increasing their holding proportionate to other holdings - only unassociated security holders' votes are counted - protect security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p>Present Application Prospective Managing Director and CEO and CFO to be granted securities under long term equity incentive plan as part of overall remuneration package - appointment subject to shareholders approving demerger scheme - not a related party at time remuneration package was negotiated - not in a position to exert undue influence over entity to issue securities on advantageous terms at time of appointment - proposed adequate disclosure of remuneration package and employee incentive scheme in demerger scheme booklet.</p>