



## **Register of ASX Listing Rule Waivers**

**1 to 15 September 2010**

**The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as:**

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

**For all product enquiries, please contact:  
- Customer Service Centre on 131 279**

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

<b>Rule Number</b>	3.20.2
<b>Date</b>	14/09/2010
<b>ASX Code</b>	COK
<b>Listed Company</b>	COCKATOO COAL LIMITED
<b>Waiver Number</b>	WLC100277-001
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Cockatoo Coal Limited (the "Company") waivers from the following listing rules, and gives the following confirmations, in relation to the Company's capital raising by way of an accelerated renounceable pro rata entitlement offer of the Company's shares (the "Entitlement Offer") and a placement (the "Placement") to raise approximately \$150 million.</p> <p>1.1. In respect of the Entitlement Offer:</p> <p>1.1.1. Listing rules 3.20.2 and 7.40 to the extent necessary permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p>
<b>Basis For Decision</b>	<p><b>Underlying Policy</b> Entity must give ASX at least seven business days notice of record date and must comply with Appendix 3A timetable - maintains orderly market.</p> <p><b>Present Application</b> Accelerated renounceable entitlement offer - functionally equivalent to renounceable pro rata offer - waiver granted on condition that the timetable is acceptable to ASX.</p>

<b>Rule Number</b>	3.20.2
<b>Date</b>	3/09/2010
<b>ASX Code</b>	MET
<b>Listed Company</b>	MT ISA METALS LIMITED
<b>Waiver Number</b>	WLC100279-001
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Mt Isa Metals Limited (the "Company") waivers from the following listing rules to the extent necessary to permit the Company to undertake a capital raising to raise approximately \$3.9 million (before costs) by way of an accelerated non-renounceable entitlement offer of ordinary shares (the "Entitlement Offer") without shareholder approval and according to the timetable submitted to ASX.</p> <p>1.1 Listing rules 3.20.2 and 7.40 to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the commencement of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p>
<b>Basis For Decision</b>	<p><b>Underlying Policy</b> Entity must give ASX at least seven business days notice of record date and must comply with Appendix 3A timetable - maintains orderly market.</p> <p><b>Present Application</b> Accelerated non renounceable entitlement offer - functionally equivalent to non renounceable pro rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

<b>Rule Number</b>	3.20.2
<b>Date</b>	20/07/2010
<b>ASX Code</b>	SAI
<b>Listed Company</b>	SAI GLOBAL LIMITED
<b>Waiver Number</b>	WLC100283-001
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants SAI Global Limited (the "Company") a waiver from the following listing rules and provides the following confirmations to the extent necessary to permit the Company to undertake a capital raising by way of an accelerated non-renounceable entitlement offer of ordinary shares (the "Entitlement Offer") and a placement to institutional investors (the "Placement") to raise approximately \$150 million without security holder approval and according to the timetable submitted to ASX.</p> <p>1.1. Listing rules 3.20.2 and 7.40 to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the commencement of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2. Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without shareholder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1. On or before the record date, shareholders who are believed by the Company or the joint lead managers to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Shareholders") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2 Entitlements not taken up by Institutional Shareholders under the Institutional Offer, and, if the joint lead managers determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to other Institutional Shareholders (including such investors who are not shareholders as at the record date) through a bookbuild process conducted and completed on or before the record date ("Institutional Bookbuild").</p> <p>1.2.3. Institutional Shareholders and Foreign Excluded Investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.2.4. All shareholders, other than shareholders who receive an offer in the Institutional Offer and Foreign Excluded Investors, are offered a number of shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.5. Shares are offered under the Institutional Offer and Retail Offer at the same price.</p>

## Register of ASX Listing Rule Waivers

	<p>1.2.6. Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.3. In resolution 1.1, the Company may ignore changes in shareholdings which occur after the announcement of the trading halt in the Company's securities (other than registrations of transactions which were effected through ITS before the announcement).</p> <p>1.4. In respect of shareholdings registered in the name of a nominee the following will apply.</p> <p>1.4.1. The nominee shall be treated as a separate shareholder in respect of securities held for each of one or more Institutional Shareholders, and shares held for persons other than Institutional Shareholders (and accordingly, may receive both Institutional Offers in respect of shares held as nominee for Institutional Shareholders and Retail Offers in respect of shares held as nominee for other persons).</p> <p>1.4.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Institutional Shareholder for whom it holds.</p> <p>1.5. ASX confirms to the Company that any additional securities issued to reconcile institutional security holders' entitlements so that all eligible security holders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11, and not as a separate placement, on the condition that the total number of securities issued under the Entitlement Offer does not exceed the number of securities that could be issued under a pro rata offer in the ratio of the Entitlement Offer.</p>
<p><b>Basis For Decision</b></p>	<p>Underlying Policy Entity must give ASX at least seven business days notice of record date and must comply with Appendix 3A timetable - maintains orderly market.</p> <p>Present Application Accelerated non-renounceable entitlement offer - functionally equivalent to non-renounceable pro rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

<b>Rule Number</b>	6.23.2
<b>Date</b>	7/09/2010
<b>ASX Code</b>	BCD
<b>Listed Company</b>	BCD RESOURCES NL
<b>Waiver Number</b>	WLC100274-001
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants BCD Resources NL (the "Company") a waiver from listing rule 6.23.2 to the extent necessary to permit the Company to cancel for consideration and without shareholder approval, up to 15,250,000 unquoted options ("Options") issued by the Company, on the following conditions.</p> <p>1.1 Shareholders of the Company and a Court of competent jurisdiction (the "Court") approve a scheme of arrangement between the Company and its shareholders under Part 5.1 of the Corporations Act 2001 (Cth) as a result of which all of the shares in the capital of the Company on issue at the scheme record date will be acquired by Bendigo Mining Limited (the "Scheme").</p> <p>1.2 Full details of the cancellation of the unquoted Options are clearly set out to ASX's satisfaction in the Scheme booklet.</p>
<b>Basis For Decision</b>	<p><b>Underlying Policy</b> Cancellation of option for consideration requires approval of holders of issued ordinary securities - maintains balance between rights of holders of issued securities and holders of options - maintains integrity of ASX market.</p> <p><b>Present Application</b> Unquoted options - shares will be transferred to acquirer by way of scheme of arrangement between the company and shareholders - options will be cancelled for cash consideration by way of a cancellation deed between the company and the option holder - option cancellation deed conditional on approval by the shareholders and court of the scheme - terms of options cancellation to be disclosed in scheme booklet sent to shareholders - requirement to receive security holder approval for cancellation of options superfluous in context of scheme subject to shareholder approval.</p>

<b>Rule Number</b>	6.23.3
<b>Date</b>	6/09/2010
<b>ASX Code</b>	SDL
<b>Listed Company</b>	SUNDANCE RESOURCES LIMITED
<b>Waiver Number</b>	WLC100285-001
<b>Decision</b>	Based solely on the information provided, ASX Limited ("ASX") grants Sundance Resources Limited (the "Company") a waiver from listing rule 6.23.3 to the extent necessary to permit the Company to seek shareholder approval at its next general meeting to amend the terms of unquoted employee options issued to Don Lewis and John Carr-Gregg (the "Options") by removing the vesting conditions other than the date of vesting.
<b>Basis For Decision</b>	<p><b>Underlying Policy</b> Set out rules for when option terms can be changed - some terms cannot be changed even with approval of holders - maintains integrity of ASX.</p> <p><b>Present Application</b> Unquoted options issued to deceased director and company secretary - options to be transferred to permitted nominees of holders - not excessive in context of entity's capital structure approximately 0.28% - insignificant effect on market for quoted securities - terms of Employee Share Option Plan permit the removal of vesting conditions by the board following death of an employee - vesting conditions linked to continuation of employment and achievement of key performance indicators - proposal to remove the vesting conditions except the vesting date - waiver granted on condition that shareholder approval is obtained to change the terms of the options.</p>

<b>Rule Number</b>	6.24
<b>Date</b>	1/09/2010
<b>ASX Code</b>	AZX
<b>Listed Company</b>	AUZEX RESOURCES LIMITED
<b>Waiver Number</b>	WLC100273-001
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Auzex Resources Limited (the "Company") a waiver from listing rule 6.24 to the extent necessary to permit the Company not to send the notices required by paragraph 6.1 of Appendix 6A, in relation to 11,267,926 quoted options exercisable at \$0.75 each on or before 30 September 2010 (the "AZXO Options"), on the following conditions:</p> <p>1.1 The information required by paragraph 6.1 of Appendix 6A is provided to the Company Announcements Office by no later than 2 September 2010, together with a statement that an option expiry notice will not be sent to option holders.</p> <p>1.2 If the market price of the Company's ordinary shares exceeds \$0.5625 before 2 September 2010, the Company immediately sends an option expiry notice to all AZXO option holders.</p>
<b>Basis For Decision</b>	<p><b>Underlying Policy</b> Entity must send notice to holder of quoted options at least 20 business days before conversion or expiry date of options - provides option holder with basis for informed decision to exercise option.</p> <p><b>Present Application</b> Likelihood of option holders exercising options too remote to justify cost of sending notices - waiver granted on condition that notice will be sent if substantial increase in trading price of securities.</p>



<b>Rule Number</b>	7.1
<b>Date</b>	14/09/2010
<b>ASX Code</b>	COK
<b>Listed Company</b>	COCKATOO COAL LIMITED
<b>Waiver Number</b>	WLC100277-002
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Cockatoo Coal Limited (the "Company") waivers from the following listing rules, and gives the following confirmations, in relation to the Company's capital raising by way of an accelerated renounceable pro rata entitlement offer of the Company's shares (the "Entitlement Offer") and a placement (the "Placement") to raise approximately \$150 million.</p> <p>1.1. In respect of the Entitlement Offer:</p> <p>1.1.1. Listing rules 3.20.2 and 7.40 to the extent necessary permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.1.2. Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without shareholder approval, on condition that the Entitlement Offer complies with the following.</p> <p>(a) On or before the record date, shareholders who are believed by the Company or the underwriters to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Shareholders") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>(b) Entitlements not taken up by Institutional Shareholders under the Institutional Entitlement Offer, and, if the underwriters determine, entitlements which would have been offered to investors who have been excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") may be offered to other Institutional Shareholders (including such investors who are not shareholders as at the record date) through a bookbuild process conducted and completed on or before the record date ("Institutional Bookbuild").</p> <p>(c) Institutional Shareholders and Foreign Excluded Investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>(d) All shareholders, other than shareholders who received an offer in the Institutional Entitlement Offer and Foreign Excluded Investors, are offered a number of shares equal to their pro rata allocations of the Entitlement Offer ("Retail Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer ("Retail Foreign Excluded Investors").</p> <p>(e) Entitlements not taken up in the Retail Entitlement Offer, and, if the underwriters determine, entitlements which would have been</p>

## Register of ASX Listing Rule Waivers

offered to Retail Foreign Excluded Investors, may be offered to Institutional Shareholders (including investors who are not shareholders as at the Record Date) through a bookbuild process immediately following the close of the Retail Offer (the "Retail Bookbuild").

(f) Shares are offered under the Institutional Entitlement Offer and Retail Entitlement Offer at the same price.

(g) Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.

1.1.3. In resolution 1.1.2, the Company may ignore changes in shareholdings which occur after the imposition of the trading halt in the Company's shares (other than registrations of transactions which were effected through ITS before the announcement). In respect of shareholdings registered in the name of nominee the following will apply.

(a) The nominee shall be treated as a separate shareholder in respect of shares held for each of one or more Institutional Shareholders, and shares held for persons other than Institutional Shareholders (and accordingly, may receive both Institutional Entitlement Offers in respect of shares held as nominee for Institutional Shareholders and Retail Entitlement Offers in respect of shares held as nominee for other persons).

(b) Institutional Entitlement Offers will be treated as being made to the nominee, even where made directly to the Institutional Shareholder for whom it holds.

1.2. In respect of the Placement, listing rule 7.1 to the extent necessary to permit the Company to calculate the number of ordinary shares which it may issue without shareholder approval pursuant to the Placement on the basis that variable "A" of the formula in listing rule 7.1 is deemed to include the number of ordinary shares in the Company that may be issued under the Entitlement Offer, subject to the following conditions.

1.2.1. The Placement is not to exceed 30% of the Company's currently issued fully paid ordinary shares.

1.2.2. The shares issued under the Placement are to be included in variable "C" in the formula under listing rule 7.1, until their issue has been ratified by shareholders.

1.2.3. In the event that the full number of shares offered under the Entitlement Offer is not issued, and the number of shares represented by the Placement thereby exceeds 15% of the actual number of the Company's ordinary shares following completion of the Entitlement Offer, the Company's 15% placement capacity under listing rule 7.1 following completion of the Entitlement Offer is to be diminished by that number of shares issued under the Placement that exceeded the Company's 15% placement capacity under listing rule 7.1 at the time of the Placement.

1.2.4. The Entitlement Offer is fully underwritten.

1.3. ASX confirms to the Company that any additional shares issued to reconcile Institutional Shareholders' entitlements so that all eligible shareholders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11 and not as a separate placement on the condition that the total number of shares issued under the Entitlement Offer does not exceed the number of shares that could be issued under a pro rata offer in the ratio of the Entitlement Offer.

## Register of ASX Listing Rule Waivers

<b>Basis For Decision</b>	<p>Underlying Policy Dilution of holdings - approval of existing security holders required where further issues of securities will significantly dilute their holdings - practical operation is to provide greater protection to smaller holders against dilution - limit on securities that may be issued without security holder approval fixed at 15% of the securities on issue 12 months earlier.</p> <p>Present Application Present Application- Entitlement Offer</p> <p>Accelerated renounceable entitlement offer - functionally equivalent to renounceable pro rata offer - first round offer to institutions - second round offer to other shareholders - all offers at the same price and ratio - sale of entitlements not taken up completed by bookbuild with any premium distributed to non-participating shareholders.</p> <p>Present Application- Placement</p> <p>Company proposing to make institutional placement under listing rule 7.1 based on calculation of capacity that includes shares yet to be issued under accelerated entitlement offer which is functionally equivalent to a non-renounceable pro rata offer - placement will occur simultaneously with institutional component of entitlement offer - applies to underwritten component of offer only - offer fully underwritten and is expected to proceed as a matter of commercial certainty - effectively a timing waiver that permits entity to draw on the future issuing capacity under listing rule 7.1 that will be created by the entitlement offer before the offer has actually been completed.</p>
---------------------------	---

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

<b>Rule Number</b>	7.1
<b>Date</b>	3/09/2010
<b>ASX Code</b>	MET
<b>Listed Company</b>	MT ISA METALS LIMITED
<b>Waiver Number</b>	WLC100279-003
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Mt Isa Metals Limited (the "Company") waivers from the following listing rules to the extent necessary to permit the Company to undertake a capital raising to raise approximately \$3.9 million (before costs) by way of an accelerated non-renounceable entitlement offer of ordinary shares (the "Entitlement Offer") without shareholder approval and according to the timetable submitted to ASX.</p> <p>1.1 Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without shareholder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.1.1 On or before the record date, shareholders who are believed by the Company or the underwriter to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Exempt Investors") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.1.2 Entitlements not taken up by Exempt Investors under the Institutional Offer, and, if the underwriter determines, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") may be offered to other Exempt Investors (including such investors who are not shareholders as at the record date) through a bookbuild process conducted and completed on or before the record date ("Institutional Bookbuild").</p> <p>1.1.3 Exempt Investors and Foreign Excluded Investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.1.4 All shareholders, other than shareholders who receive an offer in the Institutional Offer and Foreign Excluded Investors, are offered a number of shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.1.5 Shares are offered under the Institutional Offer and Retail Offer at the same price.</p> <p>1.1.6 Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.2 In respect of shareholdings registered in the name of a nominee the following will apply.</p> <p>1.2.1 The nominee shall be treated as a separate shareholder in respect of securities held for each of one or more Exempt Investors, and shares held for persons other than Exempt Investors (and accordingly, may receive both Institutional Offers in respect of shares held as nominee for Exempt Investors and Retail Offers in respect of shares held as nominee for other persons).</p>

## Register of ASX Listing Rule Waivers

	1.2.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.
<b>Basis For Decision</b>	<p>Underlying Policy Dilution of holdings - approval of existing security holders required where further issues of securities will significantly dilute their holdings - practical operation is to provide greater protection to smaller holders against dilution - limit on securities that may be issued without security holder approval fixed at 15% of the securities on issue 12 months earlier.</p> <p>Present Application Accelerated entitlement offer - functionally equivalent to non-renounceable pro rata offer - first round offer to institutions - second round offer to other security holders - all offers at the same price and ratio.</p>

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

<b>Rule Number</b>	7.1
<b>Date</b>	20/07/2010
<b>ASX Code</b>	SAI
<b>Listed Company</b>	SAI GLOBAL LIMITED
<b>Waiver Number</b>	WLC100283-003
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants SAI Global Limited (the "Company") a waiver from the following listing rules and provides the following confirmations to the extent necessary to permit the Company to undertake a capital raising by way of an accelerated non-renounceable entitlement offer of ordinary shares (the "Entitlement Offer") and a placement to institutional investors (the "Placement") to raise approximately \$150 million without security holder approval and according to the timetable submitted to ASX.</p> <p>1.1. Listing rules 3.20.2 and 7.40 to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the commencement of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2. Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without shareholder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1. On or before the record date, shareholders who are believed by the Company or the joint lead managers to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Shareholders") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2. Entitlements not taken up by Institutional Shareholders under the Institutional Offer, and, if the joint lead managers determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to other Institutional Shareholders (including such investors who are not shareholders as at the record date) through a bookbuild process conducted and completed on or before the record date ("Institutional Bookbuild").</p> <p>1.2.3. Institutional Shareholders and Foreign Excluded Investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.2.4. All shareholders, other than shareholders who receive an offer in the Institutional Offer and Foreign Excluded Investors, are offered a number of shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.5. Shares are offered under the Institutional Offer and Retail Offer at the same price.</p>

## Register of ASX Listing Rule Waivers

	<p>1.2.6. Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.3. In resolution 1.1, the Company may ignore changes in shareholdings which occur after the announcement of the trading halt in the Company's securities (other than registrations of transactions which were effected through ITS before the announcement).</p> <p>1.4. In respect of shareholdings registered in the name of a nominee the following will apply.</p> <p>1.4.1. The nominee shall be treated as a separate shareholder in respect of securities held for each of one or more Institutional Shareholders, and shares held for persons other than Institutional Shareholders (and accordingly, may receive both Institutional Offers in respect of shares held as nominee for Institutional Shareholders and Retail Offers in respect of shares held as nominee for other persons).</p> <p>1.4.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Institutional Shareholder for whom it holds.</p> <p>1.5. ASX confirms to the Company that any additional securities issued to reconcile institutional security holders' entitlements so that all eligible security holders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11, and not as a separate placement, on the condition that the total number of securities issued under the Entitlement Offer does not exceed the number of securities that could be issued under a pro rata offer in the ratio of the Entitlement Offer.</p>
<p><b>Basis For Decision</b></p>	<p><b>Underlying Policy</b>  Dilution of holdings - approval of existing security holders required where further issues of securities will significantly dilute their holdings - practical operation is to provide greater protection to smaller holders against dilution - limit on securities that may be issued without security holder approval fixed at 15% of the securities on issue 12 months earlier.</p> <p><b>Present Application</b>  Accelerated entitlement offer - functionally equivalent to non-renounceable pro rata offer - first round offer to institutional holders -- second round offer to retail holders - all offers at the same price.</p>

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

<b>Rule Number</b>	7.3.2
<b>Date</b>	1/09/2010
<b>ASX Code</b>	ZYL
<b>Listed Company</b>	ZYL LIMITED
<b>Waiver Number</b>	WLC100287-001
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants ZYL Limited (the "Company") a waiver from listing rule 7.3.2 to the extent necessary to permit the notice of meeting ("Notice") seeking shareholder approval for the issue of up to 40,000,000 shares pursuant to the agreement entered into with Breamline Investments Ltd ("Breamline"), to state that up to 20,000,000 of those shares ("Tranche 2 Shares") will be issued more than 3 months after the date of shareholders' meeting, on the following conditions.</p> <p>1.1 Pursuant to listing rule 11.1.2, the Company obtains shareholder approval for the exercise of an option to acquire 100% of the issued capital in Exsteen Pty Ltd.</p> <p>1.2 The Company satisfies the requirements for re-compliance with Chapters 1 and 2 of the ASX listing rules.</p> <p>1.3 The Tranche 2 Shares are to be issued no later than 36 months after shareholder approval.</p> <p>1.4 The Notice sets out the terms of the agreement between the Company and Breamline for the issue of the Tranche 2 Shares, including the relevant milestones and their assessment.</p> <p>1.5 For the periods in which the Tranche 2 Shares are to be issued or remain to be issued, the Company's annual reports set out in reasonable detail the Tranche 2 Shares that have been issued in the relevant period and that may be issued in the future.</p> <p>1.6 The Company releases the terms of the waiver to the market immediately.</p>
<b>Basis For Decision</b>	<p><b>Underlying Policy</b>  Notice of meeting requirement - approval of an issue of securities for listing rule 7.1 purposes - statement that securities will be issued within three months of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p> <p><b>Present Application</b>  Issue of securities to vendors in order to achieve legitimate commercial objectives - if Company exercises its option to acquire interest in coal project then Company must obtain shareholder approval and re-comply with Chapters 1 and 2 of listing rules - issue of Tranche 2 shares dependant on Company increasing its interest in coal project - securities to be issued no later than 36 months after shareholder approval - waiver limited to Tranche 2 Shares and granted on condition that: securities not to be issued until Company obtains shareholder approval; Company re-complies with Chapter 1 and 2 of listing rules; annual report discloses reasonable details of securities that have been and may be issued; and terms of waiver to be released immediately to market.</p>



<b>Rule Number</b>	7.40
<b>Date</b>	14/09/2010
<b>ASX Code</b>	COK
<b>Listed Company</b>	COCKATOO COAL LIMITED
<b>Waiver Number</b>	WLC100277-003
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Cockatoo Coal Limited (the "Company") waivers from the following listing rules, and gives the following confirmations, in relation to the Company's capital raising by way of an accelerated renounceable pro rata entitlement offer of the Company's shares (the "Entitlement Offer") and a placement (the "Placement") to raise approximately \$150 million.</p> <p>1.1. In respect of the Entitlement Offer:</p> <p>1.1.1. Listing rules 3.20.2 and 7.40 to the extent necessary permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p>
<b>Basis For Decision</b>	<p><b>Underlying Policy</b> Prescribes timetable for various corporate actions including pro rata issue (Appendix 7A, paragraph 3) - maintains orderly market.</p> <p><b>Present Application</b> Accelerated renounceable entitlement offer - functionally equivalent to renounceable pro rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

<b>Rule Number</b>	7.40
<b>Date</b>	3/09/2010
<b>ASX Code</b>	MET
<b>Listed Company</b>	MT ISA METALS LIMITED
<b>Waiver Number</b>	WLC100279-002
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Mt Isa Metals Limited (the "Company") waivers from the following listing rules to the extent necessary to permit the Company to undertake a capital raising to raise approximately \$3.9 million (before costs) by way of an accelerated non-renounceable entitlement offer of ordinary shares (the "Entitlement Offer") without shareholder approval and according to the timetable submitted to ASX.</p> <p>1.1 Listing rules 3.20.2 and 7.40 to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the commencement of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p>
<b>Basis For Decision</b>	<p><b>Underlying Policy</b> Prescribes timetable for various corporate actions including pro rata issue (Appendix 7A, paragraph 3) - maintains orderly market.</p> <p><b>Present Application</b> Accelerated non-renounceable entitlement offer - functionally equivalent to non-renounceable pro rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

<b>Rule Number</b>	7.40
<b>Date</b>	20/07/2010
<b>ASX Code</b>	SAI
<b>Listed Company</b>	SAI GLOBAL LIMITED
<b>Waiver Number</b>	WLC100283-002
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants SAI Global Limited (the "Company") a waiver from the following listing rules and provides the following confirmations to the extent necessary to permit the Company to undertake a capital raising by way of an accelerated non-renounceable entitlement offer of ordinary shares (the "Entitlement Offer") and a placement to institutional investors (the "Placement") to raise approximately \$150 million without security holder approval and according to the timetable submitted to ASX.</p> <p>1.1. Listing rules 3.20.2 and 7.40 to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the commencement of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2. Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without shareholder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1. On or before the record date, shareholders who are believed by the Company or the joint lead managers to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Shareholders") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2 Entitlements not taken up by Institutional Shareholders under the Institutional Offer, and, if the joint lead managers determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to other Institutional Shareholders (including such investors who are not shareholders as at the record date) through a bookbuild process conducted and completed on or before the record date ("Institutional Bookbuild").</p> <p>1.2.3. Institutional Shareholders and Foreign Excluded Investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.2.4. All shareholders, other than shareholders who receive an offer in the Institutional Offer and Foreign Excluded Investors, are offered a number of shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.5. Shares are offered under the Institutional Offer and Retail Offer at the same price.</p>

## Register of ASX Listing Rule Waivers

	<p>1.2.6. Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.3. In resolution 1.1, the Company may ignore changes in shareholdings which occur after the announcement of the trading halt in the Company's securities (other than registrations of transactions which were effected through ITS before the announcement).</p> <p>1.4. In respect of shareholdings registered in the name of a nominee the following will apply.</p> <p>1.4.1. The nominee shall be treated as a separate shareholder in respect of securities held for each of one or more Institutional Shareholders, and shares held for persons other than Institutional Shareholders (and accordingly, may receive both Institutional Offers in respect of shares held as nominee for Institutional Shareholders and Retail Offers in respect of shares held as nominee for other persons).</p> <p>1.4.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Institutional Shareholder for whom it holds.</p> <p>1.5. ASX confirms to the Company that any additional securities issued to reconcile institutional security holders' entitlements so that all eligible security holders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11, and not as a separate placement, on the condition that the total number of securities issued under the Entitlement Offer does not exceed the number of securities that could be issued under a pro rata offer in the ratio of the Entitlement Offer.</p>
<p><b>Basis For Decision</b></p>	<p><b>Underlying Policy</b>  Prescribes timetable for various corporate actions including pro rata issue (Appendix 7A, paragraph 3) - maintains orderly market.</p> <p><b>Present Application</b>  Accelerated non-renounceable entitlement offer - functionally equivalent to non-renounceable pro rata offer - waiver granted on condition the timetable is acceptable to ASX.</p>

<b>Rule Number</b>	10.1
<b>Date</b>	8/09/2010
<b>ASX Code</b>	MAD
<b>Listed Company</b>	MAVERICK DRILLING AND EXPLORATION LIMITED
<b>Waiver Number</b>	WLC100278-001
<b>Decision</b>	<p>1. Based solely on the information provided and subject to Resolution 2, ASX Limited ("ASX") grants Maverick Drilling and Exploration Limited (the "Company") a waiver from listing rule 10.1 to the extent necessary to permit the Company not to seek shareholder approval following listing in relation to the following charges.</p> <p>1.1. A charge over all the shares in Maverick Drilling Company, Inc. ("MDC") in relation to the promissory notes held by Georgia Henrich and Don Henrich (the "Henrichs").</p> <p>1.2. A fixed and floating charge granted by the Company over all of its assets in favour of a security trustee on behalf of holders of convertible notes, including related parties (the "Security Trustee and Beneficiaries"). (together, the "Charges")</p> <p>2. Resolution 1 is subject to the following conditions.</p> <p>2.1. The documents in relation to the Charges include terms that if an event of default occurs and the Henrichs or the Security Trustee and Beneficiaries exercise their rights under the security, the Henrichs and the Security Trustee and Beneficiaries and any related parties cannot acquire any legal or beneficial interest in an asset of MDC or the Company in full or part satisfaction of the Company's obligations to the Henrichs or the Security Trustee and Beneficiaries, or otherwise deal with the assets of MDC or the Company, without the Company first having complied with any applicable listing rules, including listing rule 10.1, other than as required by law, or by the Henrichs or the Security Trustee and Beneficiaries or a receiver, or receiver and manager appointed by the Henrichs or the Security Trustee and Beneficiaries exercising their power of sale under the Charges and selling the assets to an unrelated third party on arm's length commercial terms and conditions and distributing the cash proceeds to creditors, including the Henrichs or the Security Trustee and Beneficiaries or any of their related parties in accordance with their legal entitlements.</p> <p>2.2. A summary of the material terms of the Charges is made in each annual report of the Company during the terms of the Charges.</p> <p>2.3. Any variation to the terms of the Charges is subject to shareholder approval.</p>
<b>Basis For Decision</b>	<p>Underlying Policy Requirement to obtain approval of security holders to an acquisition or disposal of a substantial asset from person in position to exercise influence - only unassociated security holders' votes are counted - independent expert's report on fairness and reasonableness of the transaction must be obtained - protects security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p>

## Register of ASX Listing Rule Waivers

Present Application

Entity entered into transactions in the form of charges over substantial assets of the entity with related parties prior to IPO - related party nature of charges disclosed in prospectus - material terms of charges included in prospectus - decision to subscribe for securities takes place of shareholder approval of transaction.

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

<b>Rule Number</b>	10.1
<b>Date</b>	14/09/2010
<b>ASX Code</b>	PIH
<b>Listed Company</b>	PRIME INFRASTRUCTURE GROUP.
<b>Waiver Number</b>	WLC100282-001
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Prime Infrastructure Holdings Limited ("PIHL"), Prime Infrastructure Trust ("PIT") and Prime Infrastructure Trust ("PIT 2"), trading as the stapled entity Prime Infrastructure Group (the "Group"), a waiver from listing rule 10.1 to the extent necessary to permit the Group to create security arrangements ("Security Arrangements") over all the assets of the Group, in favour of Brookfield Infrastructure Partners, L.P. ("BIP") (or an affiliate of BIP) in connection with a \$300 million corporate loan facility (the "Facility"), without obtaining security holder approval on the following conditions:</p> <p>1.1. The Facility includes a term that if an event of default occurs and BIP exercises its rights under any of the Security Arrangements, BIP and any of its related parties could not acquire any legal or beneficial interest in any of the assets the subject of any of the Security Arrangements in full or in part satisfaction of the amounts owing by the Group to BIP under the Facility, or otherwise deal with the assets the subject of any of the Security Arrangements (other than as required by law or by BIP enforcing its rights under any of the Security Arrangements and selling the assets to an unrelated third party on arm's length commercial terms and conditions, or by appointing a receiver, or receiver and manager over those assets) without the Group first having complied with any applicable listing rules, including listing rule 10.1.</p> <p>1.2. The terms of the Facility are on normal commercial terms and conditions.</p> <p>1.3. A summary of the material terms of the Facility is included in each annual report of the Group while there is any indebtedness outstanding.</p> <p>1.4. Any variations to the terms of any of the Security Arrangements which are not on normal commercial terms and conditions or which are inconsistent with the terms of the waiver are subject to security holder approval.</p> <p>1.5. The Group releases the terms of this waiver to the market by way of a separate announcement.</p>
<b>Basis For Decision</b>	<p>Underlying Policy  Requirement to obtain approval of security holders to an acquisition or disposal of a substantial asset from person in position to exercise influence - only unassociated security holders' vote are counted - independent expert's report on fairness and reasonableness of the transaction must be obtained - protects security holders' interests by supplementing the related party provision of the Corporations Act (and whatever related party provisions apply to foreign entities).</p>

## Register of ASX Listing Rule Waivers

Present Application

An affiliate of the Lender holds 39.91% of the voting rights in the Group and is a substantial shareholder of the Group - loan facility agreement entered into for \$300 million - Group to grant security to Lender - security constitutes a substantial asset for the purpose of listing rule 10.1 - Group not permitted to dispose of substantial asset to a substantial holder or its associates without first complying with the relevant listing rules including listing rule 10.1 - waiver granted on condition that adequate disclosure is made in future annual reports of the Group and any material amendments to the terms of the facility documents or any of the security documents are approved by shareholders.



<b>Rule Number</b>	10.11
<b>Date</b>	14/09/2010
<b>ASX Code</b>	COK
<b>Listed Company</b>	COCKATOO COAL LIMITED
<b>Waiver Number</b>	WLC100277-004
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Cockatoo Coal Limited (the "Company") waivers from the following listing rules, and gives the following confirmations, in relation to the Company's capital raising by way of an accelerated renounceable pro rata entitlement offer of the Company's shares (the "Entitlement Offer") and a placement (the "Placement") to raise approximately \$150 million.</p> <p>1.1. In respect of the Entitlement Offer:</p> <p>1.1.1. Listing rules 3.20.2 and 7.40 to the extent necessary permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the open of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.1.2. Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without shareholder approval, on condition that the Entitlement Offer complies with the following.</p> <p>(a) On or before the record date, shareholders who are believed by the Company or the underwriters to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Shareholders") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>(b) Entitlements not taken up by Institutional Shareholders under the Institutional Entitlement Offer, and, if the underwriters determine, entitlements which would have been offered to investors who have been excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") may be offered to other Institutional Shareholders (including such investors who are not shareholders as at the record date) through a bookbuild process conducted and completed on or before the record date ("Institutional Bookbuild").</p> <p>(c) Institutional Shareholders and Foreign Excluded Investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>(d) All shareholders, other than shareholders who received an offer in the Institutional Entitlement Offer and Foreign Excluded Investors, are offered a number of shares equal to their pro rata allocations of the Entitlement Offer ("Retail Entitlement Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer ("Retail Foreign Excluded Investors").</p> <p>(e) Entitlements not taken up in the Retail Entitlement Offer, and, if the underwriters determine, entitlements which would have been</p>

## Register of ASX Listing Rule Waivers

offered to Retail Foreign Excluded Investors, may be offered to Institutional Shareholders (including investors who are not shareholders as at the Record Date) through a bookbuild process immediately following the close of the Retail Offer (the "Retail Bookbuild").

(f) Shares are offered under the Institutional Entitlement Offer and Retail Entitlement Offer at the same price.

(g) Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.

1.1.3. In resolution 1.1.2, the Company may ignore changes in shareholdings which occur after the imposition of the trading halt in the Company's shares (other than registrations of transactions which were effected through ITS before the announcement). In respect of shareholdings registered in the name of nominee the following will apply.

(a) The nominee shall be treated as a separate shareholder in respect of shares held for each of one or more Institutional Shareholders, and shares held for persons other than Institutional Shareholders (and accordingly, may receive both Institutional Entitlement Offers in respect of shares held as nominee for Institutional Shareholders and Retail Entitlement Offers in respect of shares held as nominee for other persons).

(b) Institutional Entitlement Offers will be treated as being made to the nominee, even where made directly to the Institutional Shareholder for whom it holds.

1.2. In respect of the Placement, listing rule 7.1 to the extent necessary to permit the Company to calculate the number of ordinary shares which it may issue without shareholder approval pursuant to the Placement on the basis that variable "A" of the formula in listing rule 7.1 is deemed to include the number of ordinary shares in the Company that may be issued under the Entitlement Offer, subject to the following conditions.

1.2.1. The Placement is not to exceed 30% of the Company's currently issued fully paid ordinary shares.

1.2.2. The shares issued under the Placement are to be included in variable "C" in the formula under listing rule 7.1, until their issue has been ratified by shareholders.

1.2.3. In the event that the full number of shares offered under the Entitlement Offer is not issued, and the number of shares represented by the Placement thereby exceeds 15% of the actual number of the Company's ordinary shares following completion of the Entitlement Offer, the Company's 15% placement capacity under listing rule 7.1 following completion of the Entitlement Offer is to be diminished by that number of shares issued under the Placement that exceeded the Company's 15% placement capacity under listing rule 7.1 at the time of the Placement.

1.2.4. The Entitlement Offer is fully underwritten.

1.3. ASX confirms to the Company that any additional shares issued to reconcile Institutional Shareholders' entitlements so that all eligible shareholders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11 and not as a separate placement on the condition that the total number of shares issued under the Entitlement Offer does not exceed the number of shares that could be issued under a pro rata offer in the ratio of the Entitlement Offer.

# Register of ASX Listing Rule Waivers

<b>Basis For Decision</b>	<p>Underlying Policy Requirement to obtain approval of security holders to an issue of securities to related parties - directed at preventing related parties obtaining securities on advantageous terms and increasing their holding proportionate to other holdings - only unassociated security holders' votes are counted - protect security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p>Present Application Accelerated renounceable entitlement offer - functionally equivalent to renounceable pro rata offer - first round offer to institutions - second round offer to other shareholders - all offers at the same price - related parties do not participate beyond pro rata allocations except under disclosed underwriting commitments.</p>
---------------------------	---

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

<b>Rule Number</b>	10.11
<b>Date</b>	3/09/2010
<b>ASX Code</b>	MET
<b>Listed Company</b>	MT ISA METALS LIMITED
<b>Waiver Number</b>	WLC100279-004
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Mt Isa Metals Limited (the "Company") waivers from the following listing rules to the extent necessary to permit the Company to undertake a capital raising to raise approximately \$3.9 million (before costs) by way of an accelerated non-renounceable entitlement offer of ordinary shares (the "Entitlement Offer") without shareholder approval and according to the timetable submitted to ASX.</p> <p>1.1 Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without shareholder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.1.1 On or before the record date, shareholders who are believed by the Company or the underwriter to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Exempt Investors") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.1.2 Entitlements not taken up by Exempt Investors under the Institutional Offer, and, if the underwriter determines, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") may be offered to other Exempt Investors (including such investors who are not shareholders as at the record date) through a bookbuild process conducted and completed on or before the record date ("Institutional Bookbuild").</p> <p>1.1.3 Exempt Investors and Foreign Excluded Investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.1.4 All shareholders, other than shareholders who receive an offer in the Institutional Offer and Foreign Excluded Investors, are offered a number of shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.1.5 Shares are offered under the Institutional Offer and Retail Offer at the same price.</p> <p>1.1.6 Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.2 In respect of shareholdings registered in the name of a nominee the following will apply.</p> <p>1.2.1 The nominee shall be treated as a separate shareholder in respect of securities held for each of one or more Exempt Investors, and shares held for persons other than Exempt Investors (and accordingly, may receive both Institutional Offers in respect of shares held as nominee for Exempt Investors and Retail Offers in respect of shares held as nominee for other persons).</p>

## Register of ASX Listing Rule Waivers

	1.2.2 Institutional Offers will be treated as being made to the nominee, even where made directly to the Exempt Investor for whom it holds.
<b>Basis For Decision</b>	<p><b>Underlying Policy</b> Requirement to obtain approval of security holders to an issue of securities to related parties - directed at preventing related parties obtaining securities on advantageous terms and increasing their holding proportionate to other holdings - only unassociated security holders' votes are counted - protect security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p><b>Present Application</b> Accelerated non-renounceable entitlement offer - functionally equivalent to non-renounceable pro rata offer - first round offer to institutions - second round offer to other security holders - all offers at the same price - related parties do not participate beyond pro rata allocations except under disclosed underwriting commitments.</p>

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

<b>Rule Number</b>	10.11
<b>Date</b>	20/07/2010
<b>ASX Code</b>	SAI
<b>Listed Company</b>	SAI GLOBAL LIMITED
<b>Waiver Number</b>	WLC100283-004
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants SAI Global Limited (the "Company") a waiver from the following listing rules and provides the following confirmations to the extent necessary to permit the Company to undertake a capital raising by way of an accelerated non-renounceable entitlement offer of ordinary shares (the "Entitlement Offer") and a placement to institutional investors (the "Placement") to raise approximately \$150 million without security holder approval and according to the timetable submitted to ASX.</p> <p>1.1. Listing rules 3.20.2 and 7.40 to permit the record date for the Entitlement Offer not to be 7 business days after the announcement of the Entitlement Offer but in accordance with a timetable submitted by the Company, on the condition that the record date for the Entitlement Offer is no earlier than the fourth business day after the date the trading halt for the Entitlement Offer commences, including that date, provided that the trading halt commences before the commencement of trading on that day, and all other aspects of the timetable for the Entitlement Offer are acceptable to ASX.</p> <p>1.2. Listing rules 7.1 and 10.11 to the extent necessary to permit the Company to conduct the Entitlement Offer without shareholder approval, on condition that the Entitlement Offer complies with the following.</p> <p>1.2.1. On or before the record date, shareholders who are believed by the Company or the joint lead managers to the Entitlement Offer to be persons to whom offers of securities may be made without a prospectus in accordance with Chapter 6D of the Corporations Act 2001 ("Institutional Shareholders") may be invited by the Company to subscribe for a number of shares equal to their pro rata allocation of the Entitlement Offer ("Institutional Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.2. Entitlements not taken up by Institutional Shareholders under the Institutional Offer, and, if the joint lead managers determine, entitlements which would have been offered to investors excluded under listing rule 7.7.1 (the "Foreign Excluded Investors") are offered to other Institutional Shareholders (including such investors who are not shareholders as at the record date) through a bookbuild process conducted and completed on or before the record date ("Institutional Bookbuild").</p> <p>1.2.3. Institutional Shareholders and Foreign Excluded Investors who sell down their holdings before the record date have their pro rata allocations reduced accordingly.</p> <p>1.2.4. All shareholders, other than shareholders who receive an offer in the Institutional Offer and Foreign Excluded Investors, are offered a number of shares equal to their pro rata allocations of the Entitlement Offer ("Retail Offer"), unless listing rule 7.7.1 would permit the holder not to be included in the pro rata offer.</p> <p>1.2.5. Shares are offered under the Institutional Offer and Retail Offer at the same price.</p>

## Register of ASX Listing Rule Waivers

	<p>1.2.6. Related parties do not participate beyond their pro rata entitlement unless they do so pursuant to bona fide underwriting arrangements and the terms of the underwriting are included in the offer documents to be sent to all shareholders.</p> <p>1.3. In resolution 1.1, the Company may ignore changes in shareholdings which occur after the announcement of the trading halt in the Company's securities (other than registrations of transactions which were effected through ITS before the announcement).</p> <p>1.4. In respect of shareholdings registered in the name of a nominee the following will apply.</p> <p>1.4.1. The nominee shall be treated as a separate shareholder in respect of securities held for each of one or more Institutional Shareholders, and shares held for persons other than Institutional Shareholders (and accordingly, may receive both Institutional Offers in respect of shares held as nominee for Institutional Shareholders and Retail Offers in respect of shares held as nominee for other persons).</p> <p>1.4.2. Institutional Offers will be treated as being made to the nominee, even where made directly to the Institutional Shareholder for whom it holds.</p> <p>1.5. ASX confirms to the Company that any additional securities issued to reconcile institutional security holders' entitlements so that all eligible security holders receive their full entitlement under the Entitlement Offer will be treated as part of the Entitlement Offer for the purposes of listing rules 7.1 and 10.11, and not as a separate placement, on the condition that the total number of securities issued under the Entitlement Offer does not exceed the number of securities that could be issued under a pro rata offer in the ratio of the Entitlement Offer.</p>
<p><b>Basis For Decision</b></p>	<p><b>Underlying Policy</b> Requirement to obtain approval of security holders to an issue of securities to related parties - directed at preventing related parties obtaining securities on advantageous terms and increasing their holding proportionate to other holdings - only unassociated security holders' votes are counted - protect security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p><b>Present Application</b> Accelerated entitlement offer - functionally equivalent to non-renounceable pro rata offer - first round offer to institutional holders - second round offer to retail holders - all offers at the same price - related parties do not participate beyond pro rata allocations except under disclosed underwriting commitments.</p>

ASX Limited ABN 98 008 624 691 and its related bodies corporate reserve all rights in the material incorporated in this publication. No part of this publication may be photocopied, reproduced, transcribed into or stored in a retrieval system or any other form of electronic medium, nor may it be transmitted in any form or by any means whether electronic, mechanical or otherwise without the prior written approval of the General Manager, Market Information, ASX Limited. NO RESPONSIBILITY IS ACCEPTED FOR ANY INACCURACIES IN THE MATTER PUBLISHED

<b>Rule Number</b>	10.15A.2
<b>Date</b>	2/09/2010
<b>ASX Code</b>	BSL
<b>Listed Company</b>	BLUESCOPE STEEL LIMITED
<b>Waiver Number</b>	WLC100275-001
<b>Decision</b>	Based solely on the information provided, ASX Limited ("ASX") grants Bluescope Steel Limited (the "Company") a waiver from listing rule 10.15A.2 to the extent necessary to permit the Company's notice of annual general meeting, in relation to the issue of share rights under the Company's Long Term Performance Plan pursuant to listing rule 10.14, not to state a maximum number of performance rights that may be issued to Mr O'Malley, on condition that the notice states the method by which the number of share rights to be granted is calculated.
<b>Basis For Decision</b>	<p><b>Underlying Policy</b>  Notice of meeting requirement - approval of acquisition of securities for listing rule 10.14 purposes - statement of the maximum number of entitlements to be issued - provides certainty to security holders.</p> <p><b>Present Application</b>  Employee incentive scheme - maximum number of entitlements to be acquired based on formula and future security price - maximum number not ascertainable - waiver granted on condition that notice contains sufficient information about the method of calculating entitlements.</p>



<b>Rule Number</b>	10.15A.2
<b>Date</b>	8/09/2010
<b>ASX Code</b>	BXB
<b>Listed Company</b>	BRAMBLES LIMITED
<b>Waiver Number</b>	WLC100276-001
<b>Decision</b>	Based solely on the information provided, ASX Limited ("ASX") grants Brambles Limited (the "Company") a waiver from listing rule 10.15A.2 to the extent necessary to permit the Company's notice of annual general meeting (the "Notice"), in relation to resolutions seeking shareholder approval pursuant to listing rule 10.15A for the issue of shares under the Company's MyShare Plan and the grant of awards under the Company's Performance Share Plan to Mr Tom Gorman and Mr Greg Hayes, not to state the maximum number of shares that may be issued and Awards that may be granted under the respective plans, on condition that the Notice states the method by which the number of shares to be issued and Awards to be granted is calculated.
<b>Basis For Decision</b>	<p><b>Underlying Policy</b>  Notice of meeting requirement - approval of acquisition of securities for listing rule 10.14 purposes - statement of the maximum number of entitlements to be issued - provides certainty to security holders.</p> <p><b>Present Application</b>  Employee incentive schemes - maximum number of shares to be issued under MyShare Plan and Awards to be granted under Performance Share Plan based on formula and future share price - maximum number to be issued or granted under respective plans not yet ascertainable - waiver granted on condition that Notice contains sufficient information about the method of calculating entitlements.</p>

<b>Rule Number</b>	10.15A.2
<b>Date</b>	7/09/2010
<b>ASX Code</b>	NHF
<b>Listed Company</b>	NIB HOLDINGS LIMITED
<b>Waiver Number</b>	WLC100280-001
<b>Decision</b>	Based solely on the information provided, ASX Limited ("ASX") grants NIB Holdings Limited (the "Company") a waiver from listing rule 10.15A.2 to the extent necessary to permit the Company's 2010 notice of Annual General Meeting seeking shareholder approval for the issue of performance rights under the Long Term Incentive Plan to omit the maximum number of performance rights that may be issued to the Company's managing director, on the condition that the notice of meeting includes the formula by which the number of performance rights to be issued is determined.
<b>Basis For Decision</b>	<p><b>Underlying Policy</b>  Notice of meeting requirement - approval of acquisition of securities for listing rule 10.14 purposes - statement of the maximum number of securities to be issued - provides certainty to security holders.</p> <p><b>Present Application</b>  Employee incentive scheme - maximum number of performance rights able to be acquired based on future share price and total fixed remuneration for the relevant financial year - maximum number not ascertainable - waiver granted on condition that notice contains sufficient information about the method of calculating entitlements.</p>

<b>Rule Number</b>	10.15.2
<b>Date</b>	9/09/2010
<b>ASX Code</b>	PAB
<b>Listed Company</b>	PATRYS LIMITED
<b>Waiver Number</b>	WLC100281-001
<b>Decision</b>	Based solely on the information provided, ASX Limited ("ASX") grants Patrys Limited (the "Company") a waiver from listing Rule 10.15.2 to the extent necessary to permit the Company's 2010 Notice of Annual General Meeting ("Notice"), in relation to the resolution seeking shareholder approval for the issue of shares under the Company's Loan Share Plan to the Company's director and Chief Executive Officer, Mr Devine, not to state the maximum number of shares that may be issued to him on the condition that the Notice states the method by which the number of shares to be issued is calculated.
<b>Basis For Decision</b>	<p>Underlying Policy  Notice of meeting requirement - approval of acquisition of securities for listing rule 10.14 purposes - statement of the maximum number of entitlements to be issued - provides certainty to security holders.</p> <p>Present Application  Employee incentive scheme - maximum number of shares to be issued based on formula and future share price - maximum number not presently ascertainable - waiver granted on condition that notice contains sufficient information about the method of calculating entitlements.</p>

<b>Rule Number</b>	10.15.2
<b>Date</b>	9/09/2010
<b>ASX Code</b>	TOL
<b>Listed Company</b>	TOLL HOLDINGS LIMITED
<b>Waiver Number</b>	WLC100286-001
<b>Decision</b>	Based solely on the information provided, ASX Limited ("ASX") grants Toll Holdings Limited (the "Company") a waiver from listing rule 10.15.2 to the extent necessary to permit the Company's notice of annual general meeting, in relation to the issue of options under the Company's Senior Executive Option and Rights Plan pursuant to listing rule 10.14, not to state a maximum number of options that may be issued to Mr Paul Little, on condition that the notice states the method by which the number of options to be granted is calculated.
<b>Basis For Decision</b>	<p><b>Underlying Policy</b>  Notice of meeting requirement - approval of acquisition of securities for listing rule 10.14 purposes - statement of the maximum number of entitlements to be issued - provides certainty to security holders.</p> <p><b>Present Application</b>  Employee incentive scheme - maximum number of entitlements to be acquired based on formula and future security price - maximum number not ascertainable - waiver granted on condition that notice contains sufficient information about the method of calculating entitlements.</p>

<b>Rule Number</b>	14.11
<b>Date</b>	14/09/2010
<b>ASX Code</b>	SAI
<b>Listed Company</b>	SAI GLOBAL LIMITED
<b>Waiver Number</b>	WLC100284-001
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants SAI Global Limited (the "Company"), a waiver from listing rule 14.11 to the extent necessary to permit the Company not to comply with the voting exclusion statement in the notice of meeting relating to the ratification of the issue of 13,994,078 fully paid ordinary shares by the Company (the "Resolution") on or about 6 August 2010 (the "Placement"), so that the votes of holders of securities which participated in the Placement may be counted, to the extent only that those holders are acting solely in a fiduciary, nominee or custodial capacity on behalf of beneficiaries who did not participate in the Placement (the "Nominee Holders"), on the following conditions.</p> <p>1.1. The beneficiaries provide written confirmation to the Nominee Holders that they did not participate in the Placement, nor are they an associate of a person who participated in the Placement.</p> <p>1.2. The beneficiaries direct the Nominee Holders to vote for or against the Resolution.</p> <p>1.3. The Nominee Holders do not exercise discretion in casting a vote on behalf of the beneficiaries.</p>
<b>Basis For Decision</b>	<p><b>Underlying Policy</b>  Notice of meeting requirement - ratification of an issue of securities for listing rule 7.4 purposes - voting exclusion statement required to exclude votes of security holders who participated in the issue, or an associate of such persons - security holders who participate in issue may receive a benefit over and above other security holders that do not participate equally in the issue.</p> <p><b>Present Application</b>  Resolution to be put to securityholders to ratify prior issue of securities - notice of meeting will contain voting exclusion statement in accordance with listing rule 7.5.6 - voting exclusion statements preclude votes of nominee from being counted on resolution to ratify prior issue of securities if nominee holds securities on behalf of any underlying beneficiary who participated - purpose of the rule is to exclude voting by persons with an interest in the outcome of the resolution - nominees hold securities on behalf of beneficial holders, some of whom participated in past issue - not intention of rule that votes attributable to beneficial holders who did not participate in security issue should be excluded along with the votes attributable to beneficial holders who did participate in the issues - waiver permits votes of nominee on behalf of underlying beneficiaries to be counted, provided beneficiary confirms to nominee that it did not participate in the issue of securities, and beneficiary directs nominee to vote for or against the resolution.</p>