



Register of ASX Listing Rule Waivers

1 to 15 February 2011

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as:

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

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| Rule Number | 1.1 condition 2 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rule 1.1 condition 2 to the extent necessary to permit the Company's constitution not to comply with the listing rules in so far as the constitution provides that the Company may do the following, on condition that the Company gives to ASX an undertaking in the form of a deed that it will not do any of them while it remains listed on ASX and while they remain forbidden by the Listing Rules.</p> <p>1.1. Issue non-voting shares. 1.2. Impose fees for the registration of transfer of securities. 1.3. Have the remuneration payable to directors determined by the board with shareholder approval being required for an increase in those fees. 1.4. Agree to directors' fees inconsistent with listing rule 10.17.</p> |
| Basis For Decision | <p>Underlying Policy Entity must have a constitution consistent with the listing rules.</p> <p>Present Application Non-voting shares 1. Entity regulated by Canadian law and listed on TSX- intends to merge by way of scheme of arrangement with ASX listed entity - entity's constitution permits the issue of securities (non-voting shares) whose terms are inconsistent with the listing rules -- waiver granted to permit constitution to be inconsistent with the listing rules on condition that the Company does not actually issue securities that have terms contrary to the relevant listing rules. Registration Charges 2. Entity regulated by Canadian law and listed on TSX- intends to merge by way of scheme of arrangement with ASX listed entity - entity's constitution permits the board to impose fees on the transfer of securities - this term is inconsistent with the listing rules -- waiver granted to permit constitution to be inconsistent with the listing rules on condition the Company does not actually impose fees on the transfer of securities. Directors Fees 3. Entity regulated by Canadian law and listed on TSX- intends to merge by way of scheme of arrangement with ASX listed entity - entity's constitution permits the board to approve the remuneration for the services of directors - terms are inconsistent with the listing rules -- waiver granted to permit constitution to be inconsistent with the listing rules on condition that the Company does not increase directors fees without shareholder approval and agree to fees not compliant with listing rule 10.17.</p> |

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| Rule Number | 1.1 condition 3 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-002 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rule 1.1 Condition 3 Paragraph 117 of Appendix 1A to the extent necessary to permit the Company not to include a statement in the IM that a supplementary IM will be issued if the Company becomes aware of certain matters occurring between the issue of the IM and the date the Company's securities are quoted, on condition that if the Company files any disclosure documents on any such matters with the Canadian securities regulatory authorities it will provide a copy of the disclosure document to Avoca for release to the market in Australia as soon as reasonably possible, and Avoca undertakes to release any such announcements provided by the Company.</p> |
| Basis For Decision | <p>Underlying Policy Use of IM rather than a disclosure document for purposes of listing rule 1.1 condition 3 compliance - requirement that if material new information regarding the listing entity becomes available after issue of IM, a supplementary IM must be lodged - replicates requirement of Corporations Act in respect of supplementary disclosure documents.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX - intends to merge with ASX listed entity - merger to be effected by scheme of arrangement between ASX listed entity and its shareholders - Canadian entity to use IM (incorporating scheme booklet) rather than prospectus for purpose of listing rule 1.1 condition 3 -- IM is scheme document - scheme must be approved by court - requirements to provide additional information governed by law applicable to schemes - not necessary to require statement in scheme document that supplementary information will be provided - waiver granted on condition that such matters are announced to the market by ASX listed entity.</p> |

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| Rule Number | 1.1 condition 3 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-026 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rule 1.1 condition 3 to permit the Company's Information Memorandum ("IM") not to comply with paragraph 115 of Appendix 1A to the extent necessary that the Company not be required to obtain additional experts' consents for the inclusion in the IM of reports included in the Scheme Booklet, on condition that the IM contains a clear statement indicating the report is with reference to the Scheme Booklet only.</p> |
| Basis For Decision | <p>Underlying Policy Requirement for experts' consents for reports to be included in IM.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX - intends to merge by way of scheme of arrangement with ASX listed entity - ASX listed entity will lodge a scheme booklet containing experts' reports - Canadian entity to use IM (incorporating scheme booklet) rather than a prospectus for the purposes of listing rule 1.1 condition 3 - consents from the experts given for the inclusion of the reports in scheme booklet rather than for their inclusion in the IM - scheme booklet includes terms of merger with Canadian entity - transparent that experts' reports given in the context of scheme booklet prepared by ASX listed entity - waiver granted.</p> |

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| Rule Number | 1.1 condition 3 |
| Date | 2/02/2011 |
| ASX Code | SRQ |
| Listed Company | STRAITS METALS LIMITED |
| Waiver Number | WLC110033-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Straits Metals Limited ("the Company") a waiver from the following listing rule 1.1 condition 3 to permit the Company's Information Memorandum not to comply with paragraph 116 of Appendix 1A to the extent necessary to permit the Company not to include a statement in the Information Memorandum that the Company will not need to raise capital in the three months after the date of issue of the Information Memorandum.</p> |
| Basis For Decision | <p>Underlying Policy Requirement for prospectus or product disclosure statement or if ASX agrees, information memorandum - provides platform for continuous disclosure - necessary to adequately inform the market - requirement in paragraph 116 of Appendix 1A that information memorandum state that entity has not raised capital in the previous three months and will not raise capital in the next three months demonstrates that the entity has no need for capital.</p> <p>Present Application Entity listing is demerged entity of existing listed entity - replaces existing listed entity by scheme of arrangement - new entity only has assets and business of existing listed entity - scheme only effects a demerger of assets - demerged entity to use information memorandum (incorporates scheme booklet) rather than prospectus for the purposes of listing rule 1.1 condition 3 - not in substance a new listing - no need to deprive the entity of the ability to raise capital, as the existing listed entity would have been able to do so.</p> |

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| Rule Number | 1.1 condition 6 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-003 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX Limited") grants Anatolia Minerals Development Limited ("The Company") a waiver for listing rule 1.1 condition 6 to the extent necessary to permit the Company to apply for quotation only of those CDIs issued over its fully paid common stock shares into the Australian market, subject to the following conditions.</p> <p>1.1. The Company applies for quotation of new CDIs issued into the Australian market on a monthly basis, and the Company provides to the market a monthly update of the net changes in the number of CDIs over its common stock shares.</p> <p>1.2. The Company releases details of this waiver as pre-quotation disclosure.</p> |
| Basis For Decision | <p>Underlying Policy Entity must be granted quotation of all securities in its main class - fungibility of securities - transparency and certainty as to number of securities available to trade in market - maintains integrity of ASX market.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX- intends to merge with ASX listed entity - consideration offered to ASX listed entity shareholders under scheme is issue of securities in Canadian entity - securities of Canadian home jurisdiction entities must trade and settle on ASX in the form of CHESS Depository Interests ("CDIs") - only those securities of the Canadian entity actually represented by CDI's (i.e., only those securities actually present in the Australian market) to be quoted on ASX.</p> |

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| Rule Number | 1.1 condition 11 |
| Date | 4/02/2011 |
| ASX Code | RMC |
| Listed Company | RIMCAPITAL LIMITED |
| Waiver Number | WLC110051-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants RIMCapital Limited ("the Company") a waiver from listing rule 1.1 condition 11 to the extent necessary to permit the Company to have on issue the following options with an exercise price of less than 20 cents at the time its securities are reinstated to official quotation.</p> <p>1.1. 3,295,172 existing unquoted options issued under the Company's Managing Director and Chief Executive Officer Share Option Plan (the "MDSOP") to Michael Bogue each exercisable at \$0.065 each and expiring on 1 August 2012; and</p> <p>1.2. 4,500,000 existing unquoted options issued under the MDSOP to Michael Bogue each exercisable at \$0.12 each and expiring on 1 August 2012.</p> |
| Basis For Decision | <p>Underlying Policy Exercise price of securities must be at least 20 cents - supports listing rule 2.1 condition 2 - demonstrates quality - supports ASX market.</p> <p>Present Application Existing unquoted options issued by the Company with exercise prices less than 20 cents - existing options represent approximately 6.81% of the Company's fully diluted issued capital on pre-capital raising and pre-Proposed Acquisition basis - Company raising \$40 million in a placement and issuing 30 million shares for the Proposed Acquisition - the existing options will represent 2.64% of the issued capital on a fully diluted basis post capital raising and post-Proposed Acquisition - Company required to comply with chapters 1 and 2 pursuant to the application of listing rule 11.1.3 - Company will raise funds under prospectus at no less than 20 cents each - existence of this number of unquoted options with an exercise price of less than 20 cents each would not undermine the 20 cent rule in the circumstances.</p> |

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| Rule Number | 2.4 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-004 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rule 2.4 to the extent necessary to permit the Company to apply for quotation only of those CDIs issued over its fully paid ordinary shares into the Australian market, subject to the following conditions.</p> <p>1.1. The Company applies for quotation of CDIs issued into the Australian market on a monthly basis, and the Company provides to the market a monthly update of the net changes in the number of CDIs that are quoted on ASX.</p> <p>1.2. The Company releases details of this waiver as pre-quotation disclosure</p> |
| Basis For Decision | <p>Underlying Policy Entity must be granted quotation of all securities in its main class - fungibility of securities - transparency and certainty as to number of securities available to trade in market - maintains integrity of ASX market.</p> <p>Present Application Entity will be dual-listed company - total number of shares on issue do not correlate to securities immediately tradeable on ASX market - quotation of CDIs on issue as distinct from total number of shares on issue more accurately reflects securities immediately tradeable on ASX market - participants in ASX market therefore fully informed of free float and depth and liquidity of ASX market for Company's securities - monthly updates of CDIs on issue to be provided for maximum market transparency and certainty.</p> |

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| Rule Number | 2.8 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-005 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver for listing rule 2.8 to the extent necessary to allow the Company not to apply for quotation of CDIs which are issued as a result of holders of ordinary shares in the Company converting their shares to CDIs, within 10 business days of issue of those CDIs subject to the following conditions.</p> <p>1.1. The Company applies for quotation of CDIs issued into the Australian market on a monthly basis, and the Company provides to the market a monthly update of the net changes in the number of CDIs that are quoted on ASX.</p> <p>1.2. The Company releases details of this waiver as pre-quotation disclosure.</p> |
| Basis For Decision | <p>Underlying Policy Entity must be granted quotation of all securities in its main class - fungibility of securities - transparency and certainty as to number of securities available to trade in market - maintains integrity of ASX market.</p> <p>Present Application Entity will be dual-listed company - total number of shares on issue do not correlate to securities immediately tradeable on ASX market - quotation of CDIs on issue as distinct from total number of shares on issue more accurately reflects securities immediately tradeable on ASX market - participants in ASX market therefore fully informed of free float and depth and liquidity of ASX market for Company's securities - monthly updates of CDIs on issue to be provided for maximum market transparency and certainty.</p> |

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| Rule Number | 4.2A |
| Date | 8/02/2011 |
| ASX Code | BPK |
| Listed Company | BREMER PARK LIMITED |
| Waiver Number | WLC110042-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Bremer Park Limited (the "Company") a waiver from listing rule 4.2A to the extent necessary to permit the Company to lodge its Appendix 4D and half-year report for the half-year ended 31 December 2010 prior to 9:30 AM (AEDT) on Tuesday 15 March 2011, on condition that the terms of the waiver are released to the market immediately.</p> |
| Basis For Decision | <p>Underlying Policy Half year report - information substantially similar to Corporations Act requirements for listed Australian entities - information in prescribed format - prescribed format intended to facilitate ready understanding of information and comparison of information provided by different entities.</p> <p>Present Application Company's balance date is 30 June and is therefore required to lodge its Appendix 4D and half-year report by 28 February 2011 - Company unable to access its offices between 11 January 2011 and 17 due to extensive flooding throughout Brisbane in January 2011 - since returning to offices Company has experienced intermittent issues with communications namely landline and internet access - due to floods and ongoing communication issues, the Company's efforts to prepare its Appendix 4D and Half-year report have been significantly impeded - limited access to office due to natural disaster and beyond Company's control - 2 week extension appropriate in the circumstances - waiver granted.</p> |

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| Rule Number | 4.2A |
| Date | 9/02/2011 |
| ASX Code | EGH |
| Listed Company | EUREKA GROUP HOLDINGS LIMITED |
| Waiver Number | WLC110044-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Eureka Group Holdings Limited (the "Company") a waiver from listing rule 4.2A to the extent necessary to permit the Company to lodge an Appendix 4D and half-year report for the half-year ended 31 December 2010 prior to 9:30 AM (AEDT) on Thursday, 31 March 2011, on condition that the terms of the waiver are released to the market immediately.</p> |
| Basis For Decision | <p>Underlying Policy Half year report - information substantially similar to Corporations Act requirements for listed Australian entities - information in prescribed format - prescribed format intended to facilitate ready understanding of information and comparison of information provided by different entities.</p> <p>Present Application Company's balance date is 30 June and it is required to lodge its Appendix 4D and half-year report by 28 February 2011 - Company unable to access its offices between 11 January 2011 and 24 January 2011 due to extensive flooding throughout Brisbane in January 2011 - since returning to offices Company has experienced intermittent issues with communications namely landline and internet access - due to floods and ongoing communication issues, the Company's efforts to prepare its Appendix 4D and half-year report have been significantly impeded - offices of the Company's auditors also affected by flooding and closed between 11 January 2011 and 14 January 2011 - auditors' scheduled planning and review process for the Company's accounts delayed due to flooding - limited access to office and delay to auditors' schedule due to natural disaster and beyond Company's control - 1 month extension appropriate in the circumstances - auditor has indicated that review work can be completed in extension period - waiver granted.</p> |

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| Rule Number | 4.10.9 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-011 |
| Decision | 1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rule 4.10.9 to the extent necessary that the Company not be required to include in its annual report the names of the 20 largest holders of its quoted securities, the number of equity securities each holds, and the percentage of capital each holds. |
| Basis For Decision | <p>Underlying Policy Annual report must contain details of 20 largest holdings of each class of quoted securities - information useful to investors.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX - Canadian practice is for nominee and depository entities to hold stock in their own name - disclosure of these names is not meaningful to investors.</p> |

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| Rule Number | 6.16 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-013 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rules 6.16, 6.19, 6.21, 6.22 and 6.23.4 to the extent necessary to permit the Company to do the following:</p> <p>1.1 have the following existing option plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4:</p> <p>(a) Share Option Plan effective as of 31 May, 2007 and as proposed to be amended pursuant to a shareholder approval being sought at a meeting on 31 January 2011; and</p> <p>(b) Restricted Share Unit Plan effective as of 13 May 2009; and</p> <p>(c) Deferred Stock Unit Plan effective as of 13 May 2009; (the "Plans");</p> <p>1.2 have options on issue under the Plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4; on condition that the Company releases the Plans to the market as pre-quotations disclosure, and undertakes to obtain ASX approval for the implementation of any future employee or director option plans.</p> |
| Basis For Decision | <p>Underlying Policy Option terms must permit the rights of option holder to be changed to comply with listing rules applying to a reorganisation of capital - enhances compliance with the substantive rules eg listing rule 7.22.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX - intends to merge with ASX listed entity - consideration offered to ASX listed entity shareholders under scheme is issue of securities in Canadian entity - existing employee incentive schemes drafted in compliance with requirements of TSX - waiver limited to options issued under the existing employee incentive schemes.</p> |

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| Rule Number | 6.19 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-014 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rules 6.16, 6.19, 6.21, 6.22 and 6.23.4 to the extent necessary to permit the Company to do the following:</p> <p>1.1 have the following existing option plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4:</p> <p>(a) Share Option Plan effective as of 31 May, 2007 and as proposed to be amended pursuant to a shareholder approval being sought at a meeting on 31 January 2011; and</p> <p>(b) Restricted Share Unit Plan effective as of 13 May 2009; and</p> <p>(c) Deferred Stock Unit Plan effective as of 13 May 2009; (the "Plans");</p> <p>1.2 have options on issue under the Plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4; on condition that the Company releases the Plans to the market as pre-quotations disclosure, and undertakes to obtain ASX approval for the implementation of any future employee or director option plans.</p> |
| Basis For Decision | <p>Underlying Policy Option terms must permit the rights of option holder to be changed to comply with listing rules applying to a reorganisation of capital - enhances compliance with the substantive rules eg listing rule 7.22.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX - intends to merge with ASX listed entity - consideration offered to ASX listed entity shareholders under scheme is issue of securities in Canadian entity - existing employee incentive schemes drafted in compliance with requirements of TSX - waiver limited to options issued under the existing employee incentive schemes.</p> |

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| Rule Number | 6.21 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-015 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rules 6.16, 6.19, 6.21, 6.22 and 6.23.4 to the extent necessary to permit the Company to do the following:</p> <p>1.1 have the following existing option plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4:</p> <p>(a) Share Option Plan effective as of 31 May, 2007 and as proposed to be amended pursuant to a shareholder approval being sought at a meeting on 31 January 2011; and</p> <p>(b) Restricted Share Unit Plan effective as of 13 May 2009; and</p> <p>(c) Deferred Stock Unit Plan effective as of 13 May 2009; (the "Plans");</p> <p>1.2 have options on issue under the Plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4; on condition that the Company releases the Plans to the market as pre-quotations disclosure, and undertakes to obtain ASX approval for the implementation of any future employee or director option plans.</p> |
| Basis For Decision | <p>Underlying Policy Option must not confer right to change in exercise price or a change in the number of securities issued on exercise if it also permits a right to participate in new issues without exercising the option - maintains balance between rights of holders of issued securities and holders of options.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX- intends to merge with ASX listed entity - consideration offered to ASX listed entity shareholders under scheme is issue of securities in Canadian entity - existing employee incentive schemes drafted in compliance with requirements of TSX - waiver limited to options issued under the existing employee incentive schemes.</p> |

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| Rule Number | 6.22 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-016 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rules 6.16, 6.19, 6.21, 6.22 and 6.23.4 to the extent necessary to permit the Company to do the following:</p> <p>1.1 have the following existing option plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4:</p> <p>(a) Share Option Plan effective as of 31 May, 2007 and as proposed to be amended pursuant to a shareholder approval being sought at a meeting on 31 January 2011; and</p> <p>(b) Restricted Share Unit Plan effective as of 13 May 2009; and</p> <p>(c) Deferred Stock Unit Plan effective as of 13 May 2009; (the "Plans");</p> <p>1.2 have options on issue under the Plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4; on condition that the Company releases the Plans to the market as pre-quotations disclosure, and undertakes to obtain ASX approval for the implementation of any future employee or director option plans.</p> |
| Basis For Decision | <p>Underlying Policy Option which confers right to change in exercise price or a change in the number of securities issued on exercise must do so in accordance with formula in the listing rule - maintains balance between rights of holders of issued securities and holders of options.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX - intends to merge with ASX listed entity - consideration offered to ASX listed entity shareholders under scheme is issue of securities in Canadian entity - existing employee incentive schemes drafted in compliance with requirements of TSX - waiver limited to options issued under the existing employee incentive schemes.</p> |

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| Rule Number | 6.23.2 |
| Date | 9/02/2011 |
| ASX Code | RPX |
| Listed Company | RP DATA LTD |
| Waiver Number | WLC110052-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants RP Data Limited (the "Company") a waiver from listing rule 6.23.2 to the extent necessary to permit the Company to cancel for consideration and without shareholder approval, 2,791,762 employee options issued by the Company, on the following conditions.</p> <p>1.1 Shareholders of the Company and a Court of competent jurisdiction (the "Court") approve a scheme of arrangement between the Company and its shareholders under Part 5.1 of the Corporations Act 2001 (Cth) (the "Act") as a result of which all of the shares in the capital of the Company on issue at the scheme record date will be transferred to CoreLogic, Inc (the "Scheme").</p> <p>1.2 Full details of the cancellation of employee options are clearly set out to ASX's satisfaction in the Scheme booklet.</p> |
| Basis For Decision | <p>Underlying Policy Cancellation of options for consideration requires approval of holders of issued ordinary securities - maintains balance between rights of holders of issued securities and holders of options - maintains integrity of ASX market.</p> <p>Present Application Unquoted employee options will be cancelled as part of a merger to be effected through a scheme of arrangement - consideration offered by acquirer for cancellation of unquoted employee options - terms of employee options cancellation to be disclosed in scheme booklet - requirement to receive security holder approval for cancellation of employee options for consideration is superfluous.</p> |

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| Rule Number | 6.23.4 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-017 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rules 6.16, 6.19, 6.21, 6.22 and 6.23.4 to the extent necessary to permit the Company to do the following:</p> <p>1.1 have the following existing option plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4:</p> <p>(a) Share Option Plan effective as of 31 May, 2007 and as proposed to be amended pursuant to a shareholder approval being sought at a meeting on 31 January 2011; and</p> <p>(b) Restricted Share Unit Plan effective as of 13 May 2009; and</p> <p>(c) Deferred Stock Unit Plan effective as of 13 May 2009; (the "Plans");</p> <p>1.2 have options on issue under the Plans that do not comply with listing rules 6.16, 6.19, 6.21, 6.22, and 6.23.4; on condition that the Company releases the Plans to the market as pre-quotations disclosure, and undertakes to obtain ASX approval for the implementation of any future employee or director option plans.</p> |
| Basis For Decision | <p>Underlying Policy Sets out rules for when option terms can be changed - some terms can be changed with approval of holders of issued ordinary securities - maintains balance between rights of holders of issued ordinary securities and holders of options.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX - intends to merge with ASX listed entity - consideration offered to ASX listed entity shareholders under scheme is issue of securities in Canadian entity - existing employee incentive schemes drafted in compliance with requirements of TSX - waiver limited to permitting changes to the terms of options issued under the existing employee incentive schemes, which may be made under ASX listing rules with the approval of holders of issued ordinary securities, to be made without approval.</p> |

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| Rule Number | 7.3.2 |
| Date | 4/02/2011 |
| ASX Code | HDF |
| Listed Company | HASTINGS DIVERSIFIED UTILITIES FUND |
| Waiver Number | WLC110046-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Hastings Diversified Utilities Fund (the "Fund"), comprising HDUF Finance Trust, HDUF Epic Trust and HDUF Further Investments Trust, a waiver from listing rules 7.3.2 and 10.13.3 to the extent necessary to permit any notice of meeting (the "Notice"), seeking securityholder approval for the issue of stapled securities in lieu of base and performance fees payable to Hastings Funds Management Limited ("Hastings") under the constitutions of the Trusts ("Constitutions"), not to state that the stapled securities will be issued within 3 months or 1 month (respectively) of the date of the meeting, on the following conditions.</p> <p>1.1 The Notice clearly discloses the provisions in the Constitutions that set out the formula for calculating the number of stapled securities to be issued to Hastings and the period within which the securities will be issued after any base fee or performance fee becomes payable, if Hastings elects to receive any of its fees in the form of stapled securities (the "Provisions").</p> <p>1.2 The stapled securities are issued in accordance with the Provisions.</p> <p>1.3 The Fund releases the terms of the waiver to the market no later than when the Notice is released to the market.</p> <p>1.4 Details of the stapled securities issued in lieu of base and performance fees are disclosed in the Fund's annual report each year in which stapled securities are issued.</p> <p>1.5 Securityholder approval is sought every third year for the issue of stapled securities to Hastings in lieu of base and performance fees payable under the Constitutions.</p> |
| Basis For Decision | <p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 7.1 purposes - statement that securities will be issued within three months of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provide certainty to security holders.</p> <p>Present Application Stapled entity - provisions to pay base and performance fee to responsible entity manager under trust constitutions - entity has discretion to issue stapled securities to satisfy the base and performance fee - number of stapled securities to be issued determined by reference to performance fee divided by the market price of the stapled securities or the price at which the stapled securities were issued in the trusts' initial capital raising, whichever is higher - waiver granted on condition that details of the securities issued in lieu of fees adequately disclosed in notice of meeting and any annual report - security holder approval required every 3 years.</p> |

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| Rule Number | 7.3.2 |
| Date | 7/02/2011 |
| ASX Code | JAT |
| Listed Company | JATOIL LIMITED |
| Waiver Number | WLC110048-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Jatoil Limited (the "Company") a waiver from listing rule 7.3.2 to the extent necessary to permit the notice of meeting (the "Notice") seeking shareholder approval for the issue of up to 37,500,000 ordinary fully paid shares (the "Deferred Consideration Shares") to the vendors of Blackrock Resources Pty Ltd ("Blackrock"), to state that the Deferred Consideration Shares will be issued more than 3 months after the date of the shareholders' meeting, on the following conditions.</p> <p>1.1. The Deferred Consideration Shares are issued no later than 2 years from the date the acquisition of Blackrock by the Company is complete, and in any event, no later than 4 March 2013.</p> <p>1.2. For any annual reporting period during which any of the Deferred Consideration Shares have been issued or any of them remain to be issued, the Company's annual report sets out in detail the basis on which the Deferred Consideration Shares may be issued.</p> <p>1.3. The Company releases the terms of the waiver to the market immediately.</p> |
| Basis For Decision | <p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 7.1 purposes - statement that securities will be issued within three months of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p> <p>Present Application Issue of securities to vendor as deferred consideration - issue contingent on company meeting agreed to milestones - securities to be issued no later than 2 years from date that company completes the acquisition - shareholders given sufficient information to assess whether to approve delayed issue of securities - number of shares is fixed and degree of dilution acceptable.</p> |

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| Rule Number | 7.3.2 |
| Date | 4/02/2011 |
| ASX Code | NAL |
| Listed Company | NORWOOD ABBEY LIMITED |
| Waiver Number | WLC110049-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Norwood Abbey Limited (the "Company") a waiver from listing rule 7.3.2 to the extent necessary to permit the Company's notice of extraordinary general meeting seeking shareholder approval for the issue of up to 117,647,059 ordinary shares, comprising consideration shares and earn out shares ("Earn Out Shares"), to Sino-Excel Energy Pte Ltd ("Sino-Excel"), to state that the Earn Out Shares will be issued more than 3 months after the date of the extraordinary general meeting, on the following conditions:</p> <p>1.1. The Notice of Meeting sets out in detail the conditions which must be satisfied prior to the issue of the Earn Out Shares, and which will govern the determination of the exact number of Earn Out Shares to be issued.</p> <p>1.2. The Earn Out Shares are issued no later than 18 months from the date of the extraordinary general meeting and otherwise on the same terms as approved by shareholders.</p> <p>1.3. The Company releases the terms of the waiver to the market immediately.</p> <p>1.4. The Company undertakes to include in the annual report for each period during which the Earn Out Shares remain to be issued a statement of the number of Ear Out Shares issued to Sino-Excel shareholders during the year, and the number that may potentially be issued to them subject to determination of the profit of DeBang Resources Ltd for the period ending 31 December 2011.</p> |
| Basis For Decision | <p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 7.1 purposes - statement that securities will be issued within three months of meeting - securities must be issued before approval is stale - approval not vitiated by change in entity's circumstances - provides certainty to security holders.</p> <p>Present Application Company acquiring 100% interest in Sino-Excel -- Consideration based on profit of subsidiary for year ending 31 December 2011 - first tranche of consideration shares issued based on estimated profit level - potential issue of Earn Out Shares subject to determination of actual profit following audit - Earn Out Shares to be issued within 18 months of shareholders meeting to approve issue - full details to be released in notice of meeting - ongoing annual disclosure to keep market apprised of the potential issue of more securities.</p> |

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| Rule Number | 7.9 |
| Date | 9/02/2011 |
| ASX Code | INP |
| Listed Company | INNAMINCKA PETROLEUM LIMITED |
| Waiver Number | WLC110047-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Innamincka Petroleum Limited (the "Company") a waiver from listing rule 7.9 to the extent necessary to permit the Company, without obtaining prior shareholder approval, to issue fully paid ordinary shares to:</p> <p>1.1. the underwriter of its non-renounceable rights issue (the "Rights Issue") proposed to be in the ratio of 1 share for every 3 shares held on the Rights Issue record date; and</p> <p>1.2. investors to make up a shortfall on the Rights Issue (to the extent that such a shortfall from the Rights Issue exists), on the condition that the Company immediately releases the details of this waiver to the market.</p> |
| Basis For Decision | <p>Underlying Policy Prohibition against entity issuing securities after it is notified of a takeover bid - maintains status quo for benefit of bidder during the course of the bid - ensures entity does not issue securities to impede takeover bid - supports takeover regime in Corporations Act.</p> <p>Present Application ASX listed company has advised the company and market that it does not intend to make an offer for the company's securities - as a part of company's corporate fundraising initiatives company may be required to issue shares to the underwriter of its rights issue or to shareholders who apply for shares under a rights issue shortfall - waiver granted as the policy of the rule has no application in the situation where the bidder has confirmed its intention not to make a bid based on existing circumstances and there are no other announced bids or proposals to bid - waiver granted on condition that company announce terms of waiver immediately to the market.</p> |

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| Rule Number | 7.16 |
| Date | 4/02/2011 |
| ASX Code | BMG |
| Listed Company | BRAZILIAN METALS GROUP LIMITED. |
| Waiver Number | WLC110041-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Brazilian Metals Group Limited (the "Company") a waiver from listing rule 7.16 to the extent necessary to permit the Company:</p> <p>(a) to undertake a pro rata issue of options to shareholders in the ratio of 1 option for every ordinary share held, and</p> <p>(b) subject to shareholder approval to issue 3,000,000 options to the Company's chief executive officer (together, the "Option Issues"), such that the number of options on issue may exceed the number of ordinary fully paid shares by a maximum of 6,653,892 options, on condition that if after completion of the Option Issues the number of options is greater than the number of ordinary shares, the Company must not grant any more options until such time as the Company has more ordinary fully paid shares on issue than options.</p> |
| Basis For Decision | <p>Underlying Policy Entity must not issue options if it would have more options on issue than underlying securities - exception where offer of one ordinary security and one option for each ordinary security - goes to acceptable capital structure of entity - excessive amount of options on issue may confuse investors and create uncertainty in the market place.</p> <p>Present Application Company proposes to undertake a one for one entitlements issue of options to shareholders and issue options to the CEO - proposed number of options will only marginally exceed the number of underlying securities by approximately 5 % - existing unquoted options on issue are few in number and the majority expire in a relatively short period of time - entity's capital structure unlikely to cause confusion - majority of new options to be issued under a pro rata entitlements issue.</p> |

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| Rule Number | 10.13.3 |
| Date | 4/02/2011 |
| ASX Code | HDF |
| Listed Company | HASTINGS DIVERSIFIED UTILITIES FUND |
| Waiver Number | WLC110046-002 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Hastings Diversified Utilities Fund (the "Fund"), comprising HDUF Finance Trust, HDUF Epic Trust and HDUF Further Investments Trust, a waiver from listing rules 7.3.2 and 10.13.3 to the extent necessary to permit any notice of meeting (the "Notice"), seeking securityholder approval for the issue of stapled securities in lieu of base and performance fees payable to Hastings Funds Management Limited ("Hastings") under the constitutions of the Trusts ("Constitutions"), not to state that the stapled securities will be issued within 3 months or 1 month (respectively) of the date of the meeting, on the following conditions.</p> <p>1.1 The Notice clearly discloses the provisions in the Constitutions that set out the formula for calculating the number of stapled securities to be issued to Hastings and the period within which the securities will be issued after any base fee or performance fee becomes payable, if Hastings elects to receive any of its fees in the form of stapled securities (the "Provisions").</p> <p>1.2 The stapled securities are issued in accordance with the Provisions.</p> <p>1.3 The Fund releases the terms of the waiver to the market no later than when the Notice is released to the market.</p> <p>1.4 Details of the stapled securities issued in lieu of base and performance fees are disclosed in the Fund's annual report each year in which stapled securities are issued.</p> <p>1.5 Securityholder approval is sought every third year for the issue of stapled securities to Hastings in lieu of base and performance fees payable under the Constitutions.</p> |
| Basis For Decision | <p>Underlying Policy Notice of meeting requirement - approval of an issue of securities for listing rule 10.11 purposes - statement that securities will be issued within one month of meeting - securities must be issued within 1 month of meeting - securities must be issued before approval is stale - approval not vitiated by change in the entity's circumstances - provides certainty to security holders.</p> <p>Present Application Stapled entity - provisions to pay base and performance fee to responsible entity manager under trust constitutions - entity has discretion to issue stapled securities to satisfy the base and performance fee - number of stapled securities to be issued determined by reference to performance fee divided by the market price of the stapled securities or the price at which the stapled securities were issued in the trusts' initial capital raising, whichever is higher - waiver granted on condition that details of the securities issued in lieu of fees adequately disclosed in notice of meeting and any annual report - security holder approval required every 3 years.</p> |

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| Rule Number | 10.14 |
| Date | 2/02/2011 |
| ASX Code | SRQ |
| Listed Company | STRAITS METALS LIMITED |
| Waiver Number | WLC110033-002 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Straits Metals Limited ("the Company") a waiver from listing rule 10.14 to the extent necessary to permit the Company to allow directors to acquire securities issued pursuant to the Company new employee incentive scheme (the "Incentive Scheme"), without obtaining shareholder approval, on the following conditions.</p> <p>1.1 Details of any securities issued under the Incentive Scheme will be published in each annual report of the entity relating to a period in which the securities have been issued.</p> <p>1.2 The date by which the entity will issue the securities under the Incentive Scheme must be no later than 3 years from the date of admission to the official list of ASX.</p> |
| Basis For Decision | <p>Underlying Policy Requirement to obtain approval of security holders for an issue of securities to related party even if under an employee incentive scheme - directed at preventing related party obtaining securities on advantageous terms and increasing their holding disproportionately to other holdings - only unassociated security holders' votes are counted - protect security holders' interests by supplementing the related party provisions of the Corporations Act (and whatever related party provisions apply to foreign entities).</p> <p>Present Application Entity is successor to an existing listed entity - shareholders have been provided with notice in information memorandum regarding the incentive scheme - nominal cash consideration proposed.</p> |

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| Rule Number | 10.18 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-022 |
| Decision | 1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rule 10.18 to the extent necessary to permit the Company upon a change of control to pay termination benefits to existing Company officers pursuant to the terms of the Company's existing employment contracts. |
| Basis For Decision | <p>Underlying Policy Entity to ensure that no officer of entity will be entitled to termination benefits or any increase in them if a change occurs in the shareholding or control of listed entity - prevents the use of termination payments as a poison pill.</p> <p>Present Application Entity regulated by Canadian law and listed on TSX - Canadian law permits termination payments upon change in control - waiver permitted in respect of existing employment contracts only.</p> |

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| Rule Number | 14.2.1 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-023 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rule 14.2.1. Without limiting ASX's right to vary or revoke its decision under listing rule 18.3, the waiver from listing rule 14.2.1 only applies for so long as the relevant Canadian laws prevent the Company from permitting shareholders to vote against a resolution to elect a director or appoint an auditor.</p> |
| Basis For Decision | <p>Underlying Policy Proxy form must provide for security holder to vote for or against each resolution - ensures that all shareholders can express their views on every resolution put to a shareholders' meeting.</p> <p>Present Application Entity regulated by Canadian law - entity issuer of CDIs - law of its home jurisdiction does not provide for the casting of votes against certain types of resolution (election of directors, appointment of auditors) - alternative legislative scheme for shareholders to contest the reappointment of directors - waiver granted to permit company to comply with laws of its place of incorporation.</p> |

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| Rule Number | 14.3 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-024 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rule 14.3 to the extent necessary to permit the Company to accept nominations for the election of directors in accordance with the shareholder proposal provisions of s137 of the Canada Business Corporation Act, on condition that the Company releases the terms of the waiver to the market as part of the pre-quotations disclosure, and the terms of the waiver are set out in the management proxy circular provided to all holders of CDIs.</p> |
| Basis For Decision | <p>Underlying Policy Entity must accept nominations for election of directors up to 35 business days before date of meeting or such time as constitution provides - gives reasonable opportunity for candidates to be nominated - supports shareholder democracy.</p> <p>Present Application Foreign entity subject to law of its home jurisdiction - laws of home jurisdiction mandate different period for accepting nominations for directors - provides reasonable opportunity for nominations to be made - waiver granted to accommodate compliance with law of home jurisdiction of foreign entity.</p> |

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| Rule Number | 14.7 |
| Date | 7/02/2011 |
| ASX Code | GXY |
| Listed Company | GALAXY RESOURCES LIMITED |
| Waiver Number | WLC110045-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Galaxy Resources Limited (the "Company") a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue up to 197,000,000 ordinary shares fully paid in connection with the Company's proposed listing on the Hong Kong Stock Exchange as approved by shareholders at the Company's general meeting held on 22 December 2010 later than three months after that shareholder approval, on the following conditions.</p> <p>1.1 The shares are issued by no later than 22 April 2011.</p> <p>1.2 The Company immediately releases the terms of this waiver to the market.</p> |
| Basis For Decision | <p>Underlying Policy If a notice of meeting states that entity will do something that the listing rules require it to do, the entity must do that thing - supports listing rule requirements.</p> <p>Present Application Shareholder approval given to issue shares in connection with the Company's proposed listing on the Hong Kong Stock Exchange - notice of meeting stated that the Company will issue shares in the first quarter of 2011 but in any event not later than three months after the date of the general meeting - regulatory delay in the Company's listing on the Hong Kong Stock Exchange - circumstances have not changed materially since shareholder approval was obtained - number of securities to be issued is fixed - Company to announce terms of waiver to the market - waiver granted to permit shares to be issued by 22 April 2011.</p> |

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| Rule Number | 14.7 |
| Date | 14/02/2011 |
| ASX Code | NGY |
| Listed Company | NUENERGY CAPITAL LIMITED |
| Waiver Number | WLC110050-001 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants NuEnergy Capital Limited (the "Company") a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue 40,000,000 ordinary shares to the shareholders of Indon CBM Ltd, and up to 17,647,059 ordinary shares at an issue price of 51 cents per share to subscribers to an offer under a Prospectus dated 13 August 2010 (as amended by various supplementary prospectuses) (the "Securities") later than 3 months after the shareholders' meeting of 25 August 2010 at which the issue of the Securities was approved, on the following conditions.</p> <p>1.1. The Securities are issued no later than 31 March 2011 and otherwise on the same conditions as approved by shareholders on 25 August 2010.</p> <p>1.2. The terms of the waiver are released to the market immediately.</p> |
| Basis For Decision | <p>Underlying Policy If a notice of meeting states that an entity will do something that the listing rules require it to do, the entity must do that thing - supports listing rule requirements.</p> <p>Present Application Shareholder approval obtained for the issue of securities as part of re-compliance with chapters 1 and 2 of the listing rules - delay with placement and settlement - notice of meeting stated that securities must be issued within three months - company's circumstances have not changed materially since shareholder approval obtained - shareholder approval obtained for issue of shares at 90% of 5 day averages share price before suspension from quotation (as adjusted by factor of consolidation of capital) - prospectus originally issued with issue price of 56 cents - now proposed that issue price be reduced to 51 cents - 51 cents is still within the lower limit of price permitted by terms of shareholder resolution - company's securities remain suspended from official quotation pending recompliance with chapters 1 and 2 - waiver granted to give the company additional time to complete of the issues that are part of the backdoor listing transaction - total additional time that is granted by the waiver beyond the 3 months approved by shareholders is 4 month and 1 week - reconvening of shareholders to approve the issues again should not be required where the transactions remain the same and the securities have remained suspended pending recompliance with chapters 1 and 2 - waiver permits company to complete transaction as approved by shareholders within a time that is reasonable in the circumstances.</p> |

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| Rule Number | 15.12 |
| Date | 1/02/2011 |
| ASX Code | AQG |
| Listed Company | ANATOLIA MINERALS DEVELOPMENT LIMITED |
| Waiver Number | WLC110040-025 |
| Decision | <p>1. Based solely on the information provided, ASX Limited ("ASX") grants Anatolia Minerals Development Limited ("The Company") a waiver from listing rule 15.12 to the extent necessary to permit the Constitution not to contain the provisions required by listing rules 15.12.1 to 15.12.3 inclusive, on condition that the Company undertakes not to acquire any classified assets in circumstances under which the Listing Rules would require the issue of restricted securities, without the written consent of ASX. The undertaking is to be given and executed in the form of a deed.</p> |
| Basis For Decision | <p>Underlying Policy Requirement that entity's constitution contain provisions dealing with restricted securities - supports escrow regime.</p> <p>Present Application Waiver granted on basis of undertaking by entity prepared to undertake that it will not acquire any classified asset in circumstances where restricted securities would be required to be issued in consideration for asset.</p> |