



Register of ASX Listing Rule Waivers

1 to 15 February 2016

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as:

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

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Rule Number	1.1 condition 11
Date	5/02/2016
ASX Code	WSG
Listed Company	WOLFSTRIKE RENTALS GROUP LIMITED
Waiver Number	WLC160024-001
Decision	<p>1. Based solely on the information provided, in connection with the proposed acquisition by Wolfstrike Rentals Group Ltd (the "Company") of 100% of the issued capital of the Wolfstrike group of companies ("Wolfstrike") ("Acquisition"), ASX Limited ("ASX") grants a waiver from listing rule 1.1 condition 11 to the extent necessary to permit the exercise price of 125,000,000 unquoted options with an exercise price of \$0.02 each and an expiry date on or before 7 March 2018 ("Options") proposed to be issued upon conversion of the convertible notes into shares and options in connection with the capital raising associated with the Acquisition.</p> <p>1.1. in conjunction with the capital raising associated with the Acquisition not to be at least \$0.20 on the following conditions:</p> <p>1.1.1 The exercise price of the Options is not less than \$0.02 each;</p> <p>1.1.2 The terms and conditions of the Options are clearly disclosed in the prospectus for the Capital Raising; and</p> <p>1.1.3 Security holders approve the exercise price of the Options.</p>
Basis For Decision	<p>Underlying Policy</p> <p>If an entity seeking admission to the official list has options on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports listing rule 2.1 condition 2 which requires the issue price or sale price of all the securities for which an entity is seeking quotation (except options) upon admission to the official list to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application</p> <p>Standard Decision, refer to Guidance Note 17.</p>

Rule Number	2.1 condition 2
Date	5/02/2016
ASX Code	PDM
Listed Company	PARADIGM METALS LIMITED
Waiver Number	WLC160023-001
Decision	<p>1. Based solely on the information provided, in relation to Paradigm Metals Limited's (the "Company") heads of agreement to acquire 100% of the issued capital of IODM Pty Ltd ("IODM") ("Proposed Acquisition"), the public offer to raise at least \$2,000,000 and up to \$3,000,000, the issue of up to 150,000,000 shares and the issue of up to 100,000,000 performance shares ("Performance Shares"), ASX Limited ("ASX") grants a waiver from listing rule 2.1 condition 2 to the extent necessary to permit the issue price of up to 75,000,000 ordinary fully paid shares proposed to be issued at \$0.04 under a prospectus as part of a capital raising ("Capital Raising Shares"), not to be at least \$0.20 each on the following conditions:</p> <p>1.1. the issue price of the Capital Raising Shares is not less than \$0.02 each ("Issue Price"); and</p> <p>1.2. security holders approve the Issue Price of the Capital Raising Shares in conjunction with the approvals obtained under listing rule 11.1.2 for the Proposed Acquisition.</p>
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

Rule Number	4.2A
Date	11/02/2016
ASX Code	OGC
Listed Company	OCEANAGOLD CORPORATION
Waiver Number	WLC160021-001
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants OceanaGold Corporation (the "Company") a waiver from listing rule 4.2A to the extent necessary to permit the Company not to lodge an Appendix 4D - Half Year Report, on condition that the Company lodges with ASX the half-year financial statements and interim Management's Discussion and Analysis ("MD&A") that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with its obligations under the relevant Canadian laws ("Canadian Reporting Requirements") at the same time that the Company lodges those documents with those Canadian securities regulatory authorities, and at the same time the Company gives ASX the MD&A it must also provide a cover sheet under the heading "Results for announcement to the Market" which contains the information required by paragraph 2 of Appendix 4D.</p>
Basis For Decision	<p>Underlying Policy Listing rules 4.2A and 4.2B require listed entities to lodge half year reports. The financial information required in the half year report is based on the Corporations Act 2001 (Cth) requirements for half yearly financial reports by Australian entities, and for foreign entities must include the equivalent financial reports required by the law of the place of incorporation. There is additional information required to be given in a prescribed format. The prescribed format is intended to facilitate the ready understanding of information and comparison of information provided by different entities. The due date for lodgement of half-year reports with ASX is 2 months after the end of the accounting period (or 75 days, for mining exploration entities).</p> <p>Present Application The Company is a Canadian entity listed on TSX, NZX and ASX. The majority (82%) of shareholders hold their securities on TSX. The Company's operations are primarily based in the Philippines, the United States and New Zealand and the Company does not own material mining assets in Australia. The ASX listing rules require the Company to lodge half-year reports with ASX within 75 days of end of the accounting period. Canadian reporting requirements require the lodgement of half-year financial statements and interim management discussion and analysis within 45 days of the half year (although Canadian reporting requirements do not mandate an audit review for the 2nd quarter report, whereas s302 of Corporations Act requires an audit review of the half yearly report). Shareholders will receive half-year reports approximately 30 days earlier than otherwise required under the ASX listing rules. There is no additional benefit gained by the preparation of an Appendix 4D. The Company is considered to satisfy criteria for relief outlined in Guidance Note 4.</p>

Rule Number	4.2B
Date	11/02/2016
ASX Code	OGC
Listed Company	OCEANAGOLD CORPORATION
Waiver Number	WLC160021-002
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants OceanaGold Corporation (the "Company") a waiver from listing rule 4.2B to the extent necessary to permit the Company not to lodge an Appendix 4D - Half Year Report, on condition that the Company lodges with ASX the half-year financial statements and interim Management's Discussion and Analysis ("MD&A") that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with its obligations under the relevant Canadian laws ("Canadian Reporting Requirements") at the same time that the Company lodges those documents with those Canadian securities regulatory authorities, and at the same time the Company gives ASX the MD&A it must also provide a cover sheet under the heading "Results for announcement to the Market" which contains the information required by paragraph 2 of Appendix 4D.</p>
Basis For Decision	<p>Underlying Policy Listing rules 4.2A and 4.2B require listed entities to lodge half year reports. The financial information required in the half year report is based on the Corporations Act 2001 (Cth) requirements for half yearly financial reports by Australian entities, and for foreign entities must include the equivalent financial reports required by the law of the place of incorporation. There is additional information required to be given in a prescribed format. The prescribed format is intended to facilitate the ready understanding of information and comparison of information provided by different entities. The due date for lodgement of half-year reports with ASX is 2 months after the end of the accounting period (or 75 days, for mining exploration entities).</p> <p>Present Application The Company is a Canadian entity listed on TSX, NZX and ASX. The majority (82%) of shareholders hold their securities on TSX. The Company's operations are primarily based in the Philippines, the United States and New Zealand and the Company does not own material mining assets in Australia. The ASX listing rules require the Company to lodge half-year reports with ASX within 75 days of end of the accounting period. Canadian reporting requirements require the lodgement of half-year financial statements and interim management discussion and analysis within 45 days of the half year (although Canadian reporting requirements do not mandate an audit review for the 2nd quarter report, whereas s302 of Corporations Act requires an audit review of the half yearly report). Shareholders will receive half-year reports approximately 30 days earlier than otherwise required under the ASX listing rules. There is no additional benefit gained by the preparation of an Appendix 4D. The Company is considered to satisfy criteria for relief outlined in Guidance Note 4.</p>

Rule Number	4.3A
Date	11/02/2016
ASX Code	OGC
Listed Company	OCEANAGOLD CORPORATION
Waiver Number	WLC160021-003
Decision	Based solely on the information provided, ASX Limited ("ASX") grants OceanaGold Corporation (the "Company") a waiver from listing rule 4.3A to the extent necessary to permit the Company not to lodge an Appendix 4E - Preliminary Final Report, on condition that the Company lodges with ASX the annual financial statements and annual MD&A that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with Canadian Reporting Requirements at the same time that the Company lodges those documents with those Canadian securities regulatory authorities, and at the same time the Company gives ASX the MD&A it must also provide a cover sheet under the heading "Results for announcement to the Market" which contains the information required by paragraph 2 of Appendix 4E.
Basis For Decision	<p>Underlying Policy Listing rules 4.3A and 4.3B require listed entities (except mining exploration entities) to lodge preliminary final year reports. ASX Listing Rules require such listed entities to lodge preliminary final report with ASX within 2 months of the end of the accounting period.</p> <p>Present Application The Company is a Canadian entity listed on TSX, NZX and ASX. The majority (82%) of shareholders hold their securities on TSX. The Company's operations are primarily based in the Philippines, the United States and New Zealand and the Company does now own mining assets in Australia. The ASX listing rules require the Company to lodge preliminary final reports with ASX within 2 months of end of the accounting period. Canadian reporting requirements require the lodgement of preliminary final report equivalent within 90 days of the year end. The Company prepares its report in accordance with the Canadian accounting standards and the majority of the Company's shareholders will rely on the Canadian accounts. The considerable cost and inconvenience in preparing accounts to comply with ASX requirements outweigh the benefit derived by the smaller Australian shareholder base. The Company is considered to satisfy criteria for relief outlined in Guidance Note 4.</p>

Rule Number	4.3B
Date	11/02/2016
ASX Code	OGC
Listed Company	OCEANAGOLD CORPORATION
Waiver Number	WLC160021-004
Decision	<p>Based solely on the information provided, ASX Limited ("ASX") grants OceanaGold Corporation (the "Company") a waiver from listing rule 4.3B to the extent necessary to permit the Company not to lodge an Appendix 4E - Preliminary Final Report, on condition that the Company lodges with ASX the annual financial statements and annual MD&A that the Company is required to lodge with the Canadian securities regulatory authorities in accordance with Canadian Reporting Requirements at the same time that the Company lodges those documents with those Canadian securities regulatory authorities, and at the same time the Company gives ASX the MD&A it must also provide a cover sheet under the heading "Results for announcement to the Market" which contains the information required by paragraph 2 of Appendix 4E.</p>
Basis For Decision	<p>Underlying Policy Listing rules 4.3A and 4.3B require listed entities (except mining exploration entities) to lodge preliminary final year reports. ASX Listing Rules require such listed entities to lodge preliminary final report with ASX within 2 months of the end of the accounting period.</p> <p>Present Application The Company is a Canadian entity listed on TSX, NZX and ASX. The majority (82%) of shareholders hold their securities on TSX. The Company's operations are primarily based in the Philippines, the United States and New Zealand and the Company does now own mining assets in Australia. The ASX listing rules require the Company to lodge preliminary final reports with ASX within 2 months of end of the accounting period. Canadian reporting requirements require the lodgement of preliminary final report equivalent within 90 days of the year end. The Company prepares its report in accordance with the Canadian accounting standards and the majority of the Company's shareholders will rely on the Canadian accounts. The considerable cost and inconvenience in preparing accounts to comply with ASX requirements outweigh the benefit derived by the smaller Australian shareholder base. The Company is considered to satisfy criteria for relief outlined in Guidance Note 4.</p>

Rule Number	4.10.9
Date	11/02/2016
ASX Code	OGC
Listed Company	OCEANAGOLD CORPORATION
Waiver Number	WLC160021-005
Decision	Based solely on the information provided, ASX Limited ("ASX") grants OceanaGold Corporation (the "Company") a waiver from listing rule 4.10.9 to the extent necessary that the Company not be required to include in its annual report the names of the 20 largest holders of its quoted securities, the number of equity securities each holds, and the percentage of capital each holds.
Basis For Decision	<p>Underlying Policy Listing rule 4.10.9 requires that an entity include in its annual report the names of the 20 largest holders of each class of quoted securities, the number of securities each holds and the percentage of capital each holds. It is considered this information is useful to investors.</p> <p>Present Application The Company was incorporated under the laws of Canada, is regulated by Canadian law and is listed on TSX. In Canada, the practice is for nominee and depository entities to hold stock in their own name. Disclosure of these names will not provide any useful information to investors.</p>

Rule Number	6.24
Date	29/01/2016
ASX Code	PZR
Listed Company	PALACE RESOURCES LIMITED.
Waiver Number	WLC160022-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Palace Resources Limited (the "Company") a waiver from listing rule 6.24 to the extent necessary to permit the Company not to send the notice required by paragraph 6.1 of Appendix 6A, in relation to 2,098,775 quoted options exercisable at \$0.20 expiring on 28 February 2016 ("Options"), on the following conditions:</p> <p>1.1. The information required by paragraph 6.1 of Appendix 6A is provided to ASX Market Announcements by no later than 20 business days before expiry, together with a statement that an option expiry notice will not be sent to the Option holders.</p> <p>1.2. If the market price of the Company's ordinary shares exceeds \$0.15 before 28 February 2016 the Company immediately sends an option expiry notice to Option holders.</p>
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

Rule Number	7.1
Date	5/02/2016
ASX Code	WPL
Listed Company	WOODSIDE PETROLEUM LIMITED
Waiver Number	WLC160025-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Woodside Petroleum Ltd (the "Company") a waiver from listing rule 7.1 to the extent necessary to permit the Company to issue fully paid ordinary shares pursuant to an underwriting agreement for the Company's dividend reinvestment plan ("DRP") in respect of the period ending 31 December 2015 without obtaining security holder approval, on the following conditions.</p> <p>1.1. The underwritten shares are issued within 15 business days of the dividend payment date.</p> <p>1.2. Related parties and their associates do not act as underwriter or sub-underwriters to the DRP unless they obtain prior security holder approval under listing rule 10.11.</p> <p>1.3. The DRP does not contain a limit on security holder participation.</p> <p>1.4. Any securities issued in accordance with the instructions of the underwriter or sub-underwriter are issued at a price equal to or greater than the price at which other securities under the DRP are issued.</p>
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

Rule Number	7.3.2
Date	20/01/2016
ASX Code	DKO
Listed Company	DAKOTA MINERALS LIMITED
Waiver Number	WLC150558-001
Decision	<p>1. Subject to resolution 2, and based solely on the information provided, in connection with the proposed acquisition by Dakota Minerals Limited (the "Company") of tenements and interests in tenements in the Pilgangoora area of Western Australia ("Pilgangoora Project") from Asgard Metals Pty Ltd ("ASM") and Slipstream Resources Investments Pty Ltd as trustee for Slipstream Capital ("SRI") ("Acquisition"), ASX Limited ("ASX") grants a waiver from listing rule 7.3.2 to the extent necessary to permit the Company to issue the following securities:</p> <p>1.1. 50,000,000 fully paid ordinary shares to the shareholders of ASM and SRI on a 45:55 basis ("Completion Shares");</p> <p>1.2. 102,517,000 fully paid ordinary shares at \$0.03 per share to raise \$3,075,510 ("Second Tranche Placement Shares");</p> <p>1.3. 40,000,000 unquoted options to Argonaut Securities Pty Ltd ("Argonaut") ("Lead Manager Options");</p> <p>1.4. 30,000,000 fully paid ordinary shares to the shareholders of ASM and SRI (on a 49:51 basis) upon an Inferred Mineral Resource of 5 million tonnes at 1.2% Li₂O being identified on the Pilgangoora Project and announced on the ASX platform by the Company in accordance with the requirements of the JORC Code; and</p> <p>1.5. 30,000,000 fully paid ordinary shares to the shareholders of ASM and SRI (on a 49:51 basis) upon an Inferred Mineral Resource of 15 million tonnes at 1.2% Li₂O being identified on the Pilgangoora Project and announced on the ASX platform by the Company in accordance with the requirements of the JORC Code; (1.4 and 1.5 together the "Milestone Shares") later than 3 months after the date of shareholder approval.</p> <p>2. Resolution 1 is conditional on the following.</p> <p>2.1. The Completion Shares, Second Tranche Placement Shares and the Lead Manager Options must be issued within 10 business days of the grant of E45/4523, and in any event no later than 12 months after the date of the meeting;</p> <p>2.2. The Milestone Shares must be issued no later than 60 months after the date of the meeting;</p> <p>2.3. For any annual reporting period during which any of the Completion Shares, Second Tranche Placement Shares, the Lead Manager Options and Milestone Shares (the "Securities") have been issued or any of them remain to be issued, the Company's annual report sets out in detail the basis on which the Securities may be issued;</p> <p>2.4. In any half year or quarterly report for a period during which any of the Securities have been issued or remain to be issued, the Company must include a summary statement of the number of Securities issued during the reporting period, and the number of Securities that remain to be issued; and</p> <p>2.5. The terms of the waiver are released to the market immediately.</p>

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Basis For Decision	<p>Underlying Policy Listing rule 7.1 protects a listed entity's security holders against dilution of their voting and economic interests in the listed entity by imposing a limit on the number of equity securities that may be issued by the entity without prior security holder approval. This limit is not applicable if security holders' approve the issue of the securities at a general meeting. Listing rule 7.3 sets out the information required to be included in the notice of meeting seeking approval for the issue of the securities. In particular, listing rule 7.3.2 requires the date by which the entity will issue the securities and this date must be no later than 3 months after the date of the meeting, or, for court approved reorganisations of capital, no later than 3 months after the date of the court approval. This rule ensures that an issue of securities that has been approved by security holders is made within a reasonable timeframe following the approval, so that it is less likely that the circumstances in which the issue is made will have changed materially from those prevailing at the time the approval was given.</p> <p>Present Application The Company has entered into an agreement to acquire the Pilgangoora Project from ASM and SRI. The Company has agreed that the Completion Shares, the Second Tranche Placement Shares and the Lead Manager Options are to be issued within 10 business days of the grant of tenement E45/4523 which is currently a pending application. The Company expects the tenement to be granted within 12 months of the shareholders' meeting to approve the Acquisition. The Milestone Shares are to be issued within 60 months of the date of the meeting to approve the Acquisition and the issue of the Milestone Shares. The maximum number of securities to be issued pursuant to the Completion Shares, the Second Tranche Placement Shares, the Lead Manager Options and the Milestone Shares is fixed and the degree of dilution is known. Where a listed entity is looking to enter into a transaction which calls for the issue of securities as deferred consideration at future times that necessarily will fall longer than 3 months after the date of a shareholders' meeting, ASX's policy is to permit entities to seek shareholder approval for the issue of all the securities that may be issued under that transaction over the various phases, provided that the milestones to be achieved which trigger the obligation to issue the securities are appropriate to the entity and the transaction in all the circumstances, and adequate information can be given to shareholders about the future issues of securities. This allows the counterparty to the agreement to have commercial certainty about the ability of the entity to issue each tranche of securities as the counterparty performs its obligations, while maintaining the principle that shareholders must give their informed consent to future issues of securities. The waiver is granted on condition that the Completion Shares, the Second Tranche Placement Shares and the Lead Manager Options are issued no later than 12 months after the date of the meeting and the Milestone Shares are issued no later than 60 months after the date of the meeting to approve the issue of the securities and the terms of the waiver are released to the market immediately.</p>
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Rule Number	9.1.3
Date	5/02/2016
ASX Code	CTT
Listed Company	CREST MINERALS LIMITED
Waiver Number	WLC160016-001
Decision	<p>1. Subject to resolution 2 and based solely on the information provided, in connection with the acquisition by Crest Minerals Limited (the "Company") of LangTech International Pty Ltd ("LangTech"), ASX Limited ("ASX") grants the Company a waiver from listing rule 9.1.3 to the extent necessary to apply the restrictions in paragraph 2 of Appendix 9B (as applicable) to securities to be issued by the Company to the LangTech shareholders as follows:</p> <p>1.1. The shares issued to the LangTech shareholders who subscribed in cash for their shares are treated as being held by related or unrelated seed capitalists (as appropriate) of the Company.</p> <p>1.2. Cash formula relief is applicable to the shares in the Company that are issued to the LangTech shareholders who subscribed for their shares in LangTech for cash consideration.</p> <p>1.3. For the purpose of determining the length of the escrow period for shares issued to related parties or promoters which are subject to 24 months escrow, the 24 months escrow period will begin on the date of reinstatement to official quotation of the shares in the Company following its re-compliance with chapters 1 and 2 of the listing rules.</p> <p>1.4. For the purpose of determining the length of the escrow period for shares issued to unrelated LangTech shareholders which are subject to 12 months escrow, the 12 month escrow period will be deemed to begin on the date on which shares in LangTech were issued to those persons.</p> <p>2. Resolution 1 is conditional on the Company acquiring 100% of the issued capital of LangTech and the entire business of LangTech being acquired by the Company.</p>
Basis For Decision	<p>Underlying Policy</p> <p>Securities issued in certain circumstances, including in consideration for the acquisition of classified assets from related or unrelated vendors prior to an initial public offering or a re-compliance listing, are classified as restricted securities and are to be held in escrow for a certain period. ASX may also deem securities issued in other circumstances to be restricted securities. Under listing rule 9.1.3 an entity that issues securities classified as restricted securities must apply the restrictions required by Appendix 9B of the Listing Rules. Under listing rules 9.1.4 and 9.2 the entity and the person who holds the restricted securities (and, where appropriate, the persons who control the holder) must enter into a restriction agreement in the form of Appendix 9A of the Listing Rules. The restriction agreement forbids the holder (and the controller(s), where appropriate) from transferring or creating any other interests in restricted securities during the escrow period. Under listing rule 9.5, restricted securities must either be in certificated form and held in escrow by a bank or recognised trustee, or held in uncertificated form on the issuer sponsored sub-register subject to a holding lock administered by the entity's</p>

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securities registry. These arrangements together prevent the holder (and where appropriate, the controller(s) of the holder) from being able to realise any financial benefit from their restricted securities during the escrow period. This ensures that promoters, vendors etc. do not receive any financial benefit until there has been a sufficient period of time for the value of the assets sold or services provided to the listed entity to be reflected in the market price of the listed entity's securities.

Unless ASX decides otherwise, restrictions generally do not apply to securities issued by:

- * an entity admitted under the profit test;
- * an entity that has a track record of profitability or revenue that is acceptable to ASX; or
- * an entity that, in ASX's opinion has a substantial proportion of its assets as tangible assets or assets with a readily ascertainable value.

Present Application

The Company is acquiring the issued capital of an unlisted food and beverage company. The transaction constitutes a recompliance listing under listing rule 11.1.3 and the Company is required to comply with chapters 1 and 2 of the Listing Rules as if it were applying for admission to the official list for the first time. The securities of the Company issued to the unlisted company shareholders are therefore subject to escrow restrictions in chapter 9 and Appendix 9B of the Listing Rules on the same basis as a front door listing. The shareholders of the unlisted company are technically for the purposes of their classification under Appendix 9B vendors of a classified asset. If, however, the unlisted company had applied for listing through the front door, its security holders would have been treated under the different classifications of Appendix 9B as promoters, seed capitalists, etc, as applicable to each security holder according to the nature of the relationship between the holder and the unlisted company, and the consideration given by that person for his securities. ASX will apply escrow restrictions on a 'look through' basis where there is a scrip-for-scrip acquisition of an unlisted entity that holds classified assets, and the unlisted entity that is acquired by the listed entity does not return capital, distribute any assets or make any unusual distributions to its shareholders before the acquisition becomes effective. Where there are persons who subscribed cash for securities in an unlisted entity, and those securities are exchanged for securities in a listed entity in a transaction whereby the entire business of the unlisted entity is effectively absorbed by the listed entity, it would be artificial to treat those persons who provided seed capital differently for escrow purposes from seed capitalists of the listed entity. A waiver is granted to permit vendor seed capitalists to be treated as seed capitalists of the Company and cash formula relief applicable using the conversion ratio calculation. The escrow period will be 'backdated' so that the beginning of the escrow period for the Company shares will begin on the date shares were originally issued to unrelated seed capitalists by the vendor and with respect to holders of preferred shares from the date of issue of the preferred shares. This upholds the principle of the listing rule escrow regime that seed capitalists should have a portion of their securities free from escrow based on their cash contribution, and that unrelated seed capitalists should be subject to escrow only for a period of 12 months beginning when they contribute their cash.

Rule Number	10.1
Date	5/02/2016
ASX Code	GBG
Listed Company	GINDALBIE METALS LTD
Waiver Number	WLC160019-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Gindalbie Metals Ltd (the "Company") a waiver from listing rule 10.1 to the extent necessary to permit the Company not to seek security holder approval in relation to the Amended Share Mortgage to be provided in favour of Ansteel Group Corporation ("Ansteel") subject to the following conditions:</p> <p>1.1. The Amended Share Mortgage includes a term that if an event of default occurs and Ansteel, or any of its associates, exercise their rights under the Amended Share Mortgage, neither Ansteel nor any of its associates can acquire any legal or beneficial interest in the Company or an asset of the Company in full or part satisfaction of the Company's obligations under the Amended Share Mortgage, or otherwise deal with the assets of the Company, without the Company first having complied with any applicable listing rules, including listing rule 10.1, other than as required by law or through a receiver, or receiver and manager (or any other person acting on behalf of Ansteel) appointed by Ansteel exercising its power of sale under the Amended Share Mortgage and selling the Karara Shares to an unrelated third party on arm's length commercial terms and conditions and distributing the cash proceeds to Ansteel or any of its associates in accordance with their legal entitlements.</p> <p>1.2. A summary of the material terms of the Amended Share Mortgage is made in each annual report of the Company while the Amended Share Mortgage is held over the Company's Karara Shares.</p> <p>1.3. Any variation to the terms of any of the Amended Share Mortgage which is:</p> <p>1.3.1. not a minor change; or</p> <p>1.3.2. inconsistent with the term of the waiver must be subject to shareholder approval.</p> <p>1.4. The Company must seek to discharge the Amended Share Mortgage when the funds advanced to Karara Mining Limited under the debt repayment guarantee with China Development Bank have been repaid, or if they are not discharged, seek shareholder approval for the continuation of the Facility for any further loan facility amount.</p> <p>1.5. The Company immediately releases to the market an announcement which sets out the terms of the waiver, and the Company's plans with respect to the repayment of the funds advanced under the Facility and the discharge of the Amended Share Mortgage, including the timeframe within which it expects the repayment and discharge to occur.</p>

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Basis For Decision	<p>Underlying Policy Listed entities are required to obtain the approval of security holders for an acquisition from, or disposal to, a person in a position to exercise influence over the entity of a substantial asset. The votes of security holders who are parties to the transaction, and their associates, are not counted. Listed entities are required to obtain an independent expert's report on the fairness and reasonableness of the transaction and send it to security holders to accompany the notice of security holders' meeting. This rule protects security holders from a value-shifting transaction with a person in a position of influence being undertaken by a listed entity without the disinterested security holders having approved that transaction with the benefit of full information. The rule supplements the related party provisions of the Corporations Act (or, in the case of foreign entities, the related party provisions in the law of their home jurisdiction).</p> <p>Present Application The Company has entered into a joint venture (Karara) in which it holds 47.84% of the shares in Karara and the remaining 52.16% of the shares in Karara are held by Angang Group Investment (Australia) Pty Ltd, a wholly owned subsidiary of Ansteel. Ansteel is a substantial holder of the Company with a 35.89% interest. Karara has refinanced its syndicated debt facilities and as part of the refinancing process, the Company has provided a second ranking security (Amended Share Mortgage) over its Karara Shares to Ansteel to indemnify Ansteel for any losses it may suffer in the event the Company defaults on its debt repayment obligations to the Financiers. Notwithstanding the carrying value for accounting purposes of the Company's Karara Shares is nil, the Karara Shares are viewed, substance over form as a substantial asset for the purposes of the listing rules. This amounts to a disposal of a substantial assets under listing rule 10.1. The Company is granted a waiver from the rule on a number of conditions, including that the Amended Share Mortgage documents provide that in the event that the security under the Facility is exercised, neither the substantial holder or the related parties (nor any of their associates) are entitled to acquire the Karara Shares without the Company first complying with any applicable listing rules, including listing rule 10.1. These conditions provide a sufficient safeguard against value shifting to the substantial holder or related parties (or their associates).</p>
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Rule Number	10.11
Date	11/02/2016
ASX Code	OGC
Listed Company	OCEANAGOLD CORPORATION
Waiver Number	WLC160021-006
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants OceanaGold Corporation (the "Company") a waiver from listing rule 10.11 to the extent necessary to permit the Company to issue, without shareholder approval, securities to its directors and their associates pursuant to the Company's Amended and Restated Performance Share Rights Plan for Designated Participants (the "Performance Rights Plan") on the following conditions.</p> <p>1.1 Each annual report of the Company discloses details of the shares and options issued under the Performance Rights Plan for the period in which they were issued.</p> <p>1.2 The Company remains subject to, and complies with, the listing rules of TSX.</p> <p>1.3 Where the Company seeks shareholder approval for the issue of securities to a director, the votes of the director (and his or her associates) not be counted and a voting exclusion statement be included in the notice of meeting.</p> <p>1.4 The Company certifies to ASX on an annual basis when it releases its annual report that it remains subject to, has complied with, and continues to comply with the requirements of TSX with respect to the issue of securities to directors under an employee incentive scheme.</p> <p>1.5 If the Company becomes aware of any change to the application of the rules of TSX with respect to the issue of securities to directors (and directors' associates) under an employee incentive scheme, or the Company is no longer in compliance with the requirements of the TSX with respect to the issue of securities to directors (and directors' associates) under an employee incentive scheme, it must immediately advise ASX.</p> <p>1.6 The Company releases the terms of this waiver to the market immediately.</p>
Basis For Decision	<p>Underlying Policy</p> <p>Listed entities are required to obtain the prior approval of security holders for an issue of equity securities to related parties. This rule is directed at preventing related parties from obtaining securities on advantageous terms and increasing their holding proportionate to the holdings of other security holders, without the prior consent of the ordinary security holders. The rule protects ordinary security holders' interests by supplementing the related party provisions of the Corporations Act 2001 (Cth) (and any related party provisions applying to foreign entities under relevant legislation). A number of exceptions from the requirement for prior security holder approval are permitted under listing rule 10.12.</p>

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Present Application

The Company was incorporated under the laws of Canada, is regulated by Canadian law and is listed on TSX. Most of the trading occurs on TSX and the Company's operations are not based in Australia. The TSX rules make different but not dissimilar provisions for regulating issues of securities to related parties. The Company is considered to satisfy criteria for relief outlined in Guidance Note 4.

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Rule Number	10.13.3
Date	20/01/2016
ASX Code	DKO
Listed Company	DAKOTA MINERALS LIMITED
Waiver Number	WLC150558-002
Decision	<p>1. Based solely on the information provided, in connection with the proposed acquisition by Dakota Minerals Limited (the "Company") of tenements and interests in tenements in the Pilgangoora area of Western Australia ("Pilgangoora Project") from Asgard Metals Pty Ltd ("ASM") and Slipstream Resources Investments Pty Ltd as trustee for Slipstream Capital ("SRI") ("Acquisition"), ASX Limited ("ASX") grants a waiver from listing rule 10.13.3 to the extent necessary to permit the Company to issue up to 2,500,000 Second Tranche Placement Shares to Mr John Fitzgerald ("Director Shares") later than 1 month after the date of the shareholders' meeting on the following conditions:</p> <p>1.1. The Director Shares must be issued within 10 business days of the grant of E45/4523, and in any event no later than 12 months after the date of the meeting;</p> <p>1.2. For any annual reporting period during which any of the Director Shares have been issued or any of them remain to be issued, the Company's annual report sets out in detail the basis on which the Director Shares may be issued.</p> <p>1.3. In any half year or quarterly report for a period during which any of the Director Shares have been issued or remain to be issued, the Company must include a summary statement of the number of Director Shares issued during the reporting period, and the number of Director Shares that remain to be issued.</p> <p>1.4. The terms of the waiver are released to the market immediately.</p>
Basis For Decision	<p>Underlying Policy The issue of equity securities to related parties requires prior security holder approval, unless an exception in listing rule 10.12 is applicable. A notice of meeting containing a resolution for the approval of an issue of securities to related parties under listing rule 10.11 must include a statement that the securities will be issued within one month of the date of the security holders' meeting. The securities must be issued within a short period of time after the meeting so that the related party allottees do not have an extended period during which they have the option to decide whether or not to take up the issue of equity securities that has been approved. Imposing a short period of time during which to complete the issue also reduces the possibility of there being a material change in the entity's circumstances when the issue takes place from the circumstances obtaining at the time the resolution was approved. This helps to provide a greater degree of certainty to security holders about the likely value of the equity securities when they are issued.</p>

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Present Application

The Company is proposing to issue Director Shares to the Company's non-executive chairman who intends to participate in the second tranche of the share placement under the Acquisition. The issue of the Director Shares will be conditional upon the granting of tenement E45/4523. It is not known how long the process to grant the tenement will take as the process is beyond the control of the Company, such that the securities are not able to be issued in compliance with listing rule 10.13.3. The Company has requested an extension of 12 months. The additional time requested is not excessive in the context of the transaction. The number of shares to be issues is fixed and the degree of dilution is known. The Notice will contain sufficient level of details on the conditions to be satisfied prior to the issue of the Director Shares. The waiver is granted subject to the usual conditions.

Rule Number	10.14
Date	11/02/2016
ASX Code	OGC
Listed Company	OCEANAGOLD CORPORATION
Waiver Number	WLC160021-007
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants OceanaGold Corporation (the "Company") a waiver from listing rule 10.14 to the extent necessary to permit the Company to issue, without shareholder approval, securities to its directors and their associates pursuant to the Company's Amended and Restated Performance Share Rights Plan for Designated Participants (the "Performance Rights Plan") on the following conditions.</p> <p>1.1 Each annual report of the Company discloses details of the shares and options issued under the Performance Rights Plan for the period in which they were issued.</p> <p>1.2 The Company remains subject to, and complies with, the listing rules of TSX.</p> <p>1.3 Where the Company seeks shareholder approval for the issue of securities to a director, the votes of the director (and his or her associates) not be counted and a voting exclusion statement be included in the notice of meeting.</p> <p>1.4 The Company certifies to ASX on an annual basis when it releases its annual report that it remains subject to, has complied with, and continues to comply with the requirements of TSX with respect to the issue of securities to directors under an employee incentive scheme.</p> <p>1.5 If the Company becomes aware of any change to the application of the rules of TSX with respect to the issue of securities to directors (and directors' associates) under an employee incentive scheme, or the Company is no longer in compliance with the requirements of the TSX with respect to the issue of securities to directors (and directors' associates) under an employee incentive scheme, it must immediately advise ASX.</p> <p>1.6 The Company releases the terms of this waiver to the market immediately.</p>
Basis For Decision	<p>Underlying Policy Listed entities are required to obtain the prior approval of security holders for an issue of equity securities to related parties, even if pursuant to their participation in an employee incentive scheme. This rule is directed at preventing related parties from obtaining securities on advantageous terms and increasing their holding proportionate to the holdings of other security holders, without the prior consent of the ordinary security holders. The rule protects ordinary security holders' interests by supplementing the related party provisions of the Corporations Act 2001 (Cth) (and any related party provisions applying to foreign entities under relevant legislation).</p>

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Present Application

The Company was incorporated under the laws of Canada, is regulated by Canadian law and is listed on TSX. Most of the trading occurs on TSX and the Company's operations are not based in Australia. The Company is required under the TSX rules to have security based compensation arrangements approved by a majority of the Company's directors and shareholders every 3 years. Under these rules, insiders who are entitled to receive a benefit are not eligible to vote their securities to approve the arrangement if the securities issuable to them exceed 10% of the issued capital. TSX rules make different but not dissimilar provisions for regulating issues of securities to related parties under employee incentive schemes. The Company is considered to satisfy criteria for relief outlined in Guidance Note 4.

Rule Number	10.18
Date	11/02/2016
ASX Code	OGC
Listed Company	OCEANAGOLD CORPORATION
Waiver Number	WLC160021-008
Decision	Based solely on the information provided, ASX Limited ("ASX") grants OceanaGold Corporation (the "Company") a waiver from listing rule 10.18 to the extent necessary to permit the Company upon a change of control to pay termination benefits to Michael F. Wilkes, Michael H.L. Holmes, Mark N. Chamberlain, Craig A. Feebrey, Darren C.E. Klinck, Yuwen Ma, Mark D. Cadzow and Liang Tang pursuant to the terms of the Company's employment contracts
Basis For Decision	<p>Underlying Policy An entity must ensure that no officer will be entitled to termination benefits or any increase in them if a change occurs in the shareholding or control of the listed entity. This prevents the use of termination payments as a poison pill or golden parachute and supports the takeover regime in Corporations Act 2001 (Cth).</p> <p>Present Application The Company is a Canadian incorporated entity and listed on TSX, NZX and ASX. A waiver is granted so that the Company's employment contracts with its existing eight executives can be amended in accordance with the usual market custom and laws of its home jurisdiction. This is considered to be a permissible departure from the principle of the rule to allow the Company to enter into or amend the contractual obligations to its officers, which are in accordance with the law and market practice in its home jurisdiction. The waiver is granted to apply to the existing eight named executives.</p>

Rule Number	14.7
Date	15/02/2016
ASX Code	AYA
Listed Company	ATTILA RESOURCES LIMITED
Waiver Number	WLC160014-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Attila Resources Limited (the "Company") a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue up to 85,316,767 fully paid ordinary shares on conversion of convertible notes issued to various lenders ("Conversion Shares") as approved by shareholders at the annual general meeting held on 30 November 2015, later than 3 months after the date of shareholder approval, on the following conditions:</p> <p>1.1. the Conversion Shares are issued no later than 26 June 2017 and otherwise on the same terms as approved by shareholders on 30 November 2015; and</p> <p>1.2. the terms of this waiver are released to the market immediately.</p>
Basis For Decision	<p>Underlying Policy If a notice of meeting states that an entity will do something that the listing rules require it to do, the entity must do that thing. This supports the integrity of listing rule requirements that forbid a listed entity from taking a particular action unless it has obtained the prior approval of ordinary security holders, and require the giving to security holders of specific information about the proposed action in order for such approval to be validly obtained</p> <p>Present Application Listing rule 7.3.2 requires a notice of meeting with a resolution to approve the issue of equity securities to state that the securities will be issued within 3 months of the date of the shareholders' meeting. Listing rule 7.3.2 ensures that an issue of equity securities is made within a reasonably short time after the ordinary security holders approve the issue, so that there is less possibility that the circumstances of the entity may change by the time that the issue is made in such a way that they are different from those that the ordinary security holders may reasonably have had in contemplation at the time of giving their approval. Listing rule 14.7 ensures that an issue of securities approved by security holders conforms to the terms on which security holder approval for the issue was obtained. The issue of the Conversion Shares was approved by Company shareholders on 30 November 2015. The notice of meeting stated that the maturity date had been extended to 26 June 2016 and the Company could elect to extend the maturity date to 26 June 2017. The extension of time requested is appropriate as the degree of voting dilution that might be caused by the issue is fixed at approximately 33%. There has been no material adverse change to the Company's circumstances since the date of the meeting. In these circumstances, an extension of time of approximately 14 months, until 26 June 2017, to carry out the issue approved by shareholders is considered to be appropriate.</p>

Rule Number	14.7
Date	15/02/2016
ASX Code	EGS
Listed Company	EASTERN GOLDFIELDS LIMITED
Waiver Number	WLC160017-001
Decision	<p>1. Based solely on the information provided, in connection with the proposed recapitalisation of Eastern Goldfields Limited (the "Company"), ASX Limited ("ASX") grants the Company a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue up to 170,132,823 fully paid ordinary shares to related parties ("Related Party Shares"), as approved by shareholders at the general meeting held on 30 December 2015, later than 1 month after the date of the shareholder approval, on the following conditions.</p> <p>1.1. The Related Party Shares must be issued no later than 24 March 2016 and otherwise on the same terms as approved by shareholders on 30 December 2015.</p> <p>1.2. The terms of this waiver must be released to the market immediately.</p>
Basis For Decision	<p>Underlying Policy If a notice of meeting states that an entity will do something that the listing rules require it to do, the entity must do that thing. This supports the integrity of listing rule requirements that forbid a listed entity from taking a particular action unless it has obtained the prior approval of ordinary security holders, and require the giving to security holders of specific information about the proposed action in order for such approval to be validly obtained.</p> <p>Present Application By way of a prospectus dated 24 December 2015 ("Prospectus") the Company is seeking to raise a minimum of \$6 million and a maximum of \$10 million (with the ability to accept oversubscriptions to raise an additional \$5 million) to recapitalise the Company. The Australian Securities and Investment Commission ("ASIC") issued an interim order under section 739(3) of the Corporations Act 2001 (Cth) in relation to the Prospectus ("Interim Stop Order"). Pursuant to the Interim Stop Order, the Company is prohibited from issuing securities under the Prospectus while the order is in force. The Company sought and received shareholder approval for the issue of the Related Party Shares at a general meeting held on 30 December 2015 ("Meeting"). In accordance with listing rule 10.13.3, the notice of meeting stated that the Company would issue the shares no later than one month after the date of the meeting, being 30 January 2016. Completion of the recapitalisation is taking longer than the Company anticipated due to the Interim Stop Order. The issue of the Related Party Shares is part of the broader recapitalisation being undertaken with the view to having the Company's securities reinstated to trading on ASX. Consequently, the issue of the Related Party Shares is linked to, and is to be undertaken following, raising the minimum subscription under the Prospectus. The Company is therefore unable to issue the Related Party Shares within one month of the Meeting. The maximum number of shares to be issued is fixed and the</p>

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potential degree of dilution to existing shareholders is known, the transaction being undertaken by the Company is the same as that which was approved by shareholders, and the circumstances of the Company have not changed since the date of shareholder approval in such a way that renders it inappropriate for the Company to continue to act in reliance of that approval. The extension of time is not excessive in the context of a recapitalisation transaction.

Rule Number	14.7
Date	2/02/2016
ASX Code	EXE
Listed Company	EXOMA ENERGY LIMITED
Waiver Number	WLC160018-001
Decision	<p>1. Subject to resolutions 2 and 3, and based solely on the information provided, ASX Limited ("ASX") grants Exoma Energy Limited (the "Company") a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue up to 185,000,000 fully paid ordinary shares, 90,000,000 Class A Performance Shares and 90,000,000 Class B Performance Shares (together the "Consideration Securities") to the shareholders of the Gruden Group companies, as approved by shareholders at the general meeting held on 4 September 2015 ("Meeting"), later than 3 months after the date of the Meeting on the conditions set out in resolutions 2 and 3.</p> <p>2. The Consideration Securities are issued no later than 4 April 2016 and otherwise on the same terms as approved by shareholders at the Meeting.</p> <p>3. The terms of this waiver are released to the market immediately.</p>
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17,

Rule Number	14.7
Date	2/02/2016
ASX Code	LPE
Listed Company	LOCALITY PLANNING ENERGY HOLDINGS LIMITED
Waiver Number	WLC160020-001
Decision	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Locality Planning Energy Holdings Limited (the "Company") a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue 10,000,000 options exercisable at \$0.025 on or before 30 June 2017 ("Options") to each of John Shepherd, Andrew Pierce and John D Moore (a total of 30,000,000 Options), as approved by the Company's shareholders at the general meeting held on 2 November 2015 ("Meeting"), later than one month after the date of the Meeting, on the following conditions.</p> <p>1.1. The Options are to be issued no later than 17 February 2016.</p> <p>1.2. The Options are not issued before executed restriction agreements and holding lock confirmations, in respect of the Options being subject to escrow for a period of 24 months from 4 January 2016, are received by ASX from each of the recipients of the Options.</p> <p>1.3. The terms of this waiver are immediately released to the market.</p>
Basis For Decision	<p>Underlying Policy If a notice of meeting states that an entity will do something that the listing rules require it to do, the entity must do that thing. This supports the integrity of listing rule requirements that forbid a listed entity from taking a particular action unless it has obtained the prior approval of ordinary security holders, and require the giving to security holders of specific information about the proposed action in order for such approval to be validly obtained.</p> <p>Present Application Listing rule 10.13.3 requires a notice of meeting with a resolution to approve the issue of equity securities to a related party to state that the securities will be issued within one month of the date of the shareholders' meeting. Listing rule 10.13.3 ensures that an issue of equity securities is made within a reasonably short time after the ordinary security holders approve the issue, so that there is less possibility that the circumstances of the entity may change by the time that the issue is made in such a way that they are different from those that the ordinary security holders may reasonably have had in contemplation at the time of giving their approval. Listing rule 14.7 ensures that an issue of securities approved by security holders conforms to the terms on which security holder approval for the issue was obtained. In the Company's circumstances, it was intended to issue the Options within one month of the date that shareholder approval was obtained and in conjunction with settlement of an acquisition which required the Company to re-comply with chapters 1 and 2 of the listing rules. However, settlement was delayed beyond one month following the date of shareholder approval due to delays in obtaining restriction agreements from the vendors of the acquisition. The waiver is granted as the number of Options is small and the degree of dilution is minimal, the delay arose from unforeseen complications of a</p>

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	complex transaction, and the extension to issue the Options is not excessive.
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Rule Number	14.7
Date	15/02/2016
ASX Code	OZB
Listed Company	OZ BREWING LIMITED
Waiver Number	WLC150559-001
Decision	<p>1. Subject to Resolutions 2 and 3, and based solely on the information provided, in connection with the proposed acquisition by Oz Brewing Limited (the "Company") of 100% of the issued capital of 333D Pty Ltd ("333D") ("Acquisition"), ASX Limited grants the Company a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue, as approved by shareholders at the general meeting held on 28 January 2016, the following securities (on a post consolidation basis) later than 1 month after the date of shareholder approval:</p> <p>1.1. up to 250,000,000 fully paid ordinary shares at an issue price of \$0.02 as part of a capital raising ("Capital Raising");</p> <p>1.2. up to 354,166,648 fully paid ordinary shares to the vendors of 333D ("333D Vendors") in consideration for the Acquisition;</p> <p>1.3. up to 49,000,000 performance shares to certain 333D Vendors or their associates in consideration for services rendered in promoting the Acquisition;</p> <p>1.4. up to 125,000,000 options exercisable at \$0.02 on or before 18 months after completion of the Acquisition, and up to 62,500,000 options exercisable at \$0.024 on or before 24 months after the completion of the Acquisition to Street Capital Partners Pty Ltd ("Street");</p> <p>1.5. up to 5,000,000 fully paid ordinary shares to John Condini and Frank Pertile (or their nominees) as part of the Capital Raising;</p> <p>1.6. up to 5,555,555 fully paid ordinary shares to Street (or its nominee) and 5,555,555 fully paid ordinary share to Trident Capital (or its nominee); and</p> <p>1.7. up to 8,333,332 fully paid ordinary shares to Perco Group Pty Ltd and Idinoc Pty Ltd, (together, the "Related Party Securities").</p> <p>2. The Related Party Securities are issued no later than 28 April 2016 and otherwise on the same terms as approved by shareholders on 28 January 2016.</p> <p>3. The terms of this waiver are released to the market immediately.</p>
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

Rule Number	14.7
Date	5/02/2016
ASX Code	WSG
Listed Company	WOLFSTRIKE RENTALS GROUP LIMITED
Waiver Number	WLC150560-001
Decision	<p>1. Based solely on the information provided, in connection with the proposed acquisition by Wolfstrike Rentals Group Ltd (the "Company") of 100% of the issued capital of the Wolfstrike group of companies ("Wolfstrike") ("Acquisition"), and the Company's proposed issue of up to 100,000,000 fully paid ordinary securities to raise up to \$2,000,000 ("Capital Raising Shares"), the issue of 25,000,000 fully paid ordinary shares to unrelated promoters ("Promoter Shares") and the issue of 25,000,000 fully paid ordinary shares to unrelated advisers ("Adviser Shares") (together, the "Wolfstrike Acquisition Shares") ASX Limited ("ASX") does the following.</p> <p>1.1. Subject to resolutions 2 and 3, grants a waiver from listing rule 14.7 to the extent necessary to permit the Company to issue, as approved by shareholders at the general meeting held on 20 March 2015, the Wolfstrike Acquisition Shares later than 3 months after the date of shareholder approval.</p> <p>2. The Wolfstrike Acquisition Shares are issued no later than 31 March 2016 and otherwise on the same terms as approved by shareholders on 20 March 2015.</p> <p>3. The terms of this waiver are released to the market immediately.</p>
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.