



# **Register of ASX Operating Warrant and AQUA Rule Waivers**

**16 to 31 March 2015**

**The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Operating Warrant and AQUA rules. Waivers are published bi-monthly and include information such as:**

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

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<b>Rule Number</b>	4910
<b>Date</b>	27/03/2015
<b>ASX Code</b>	GMX
<b>Listed Company</b>	GOLDMINEX RESOURCES LIMITED
<b>Waiver Number</b>	WLC150055-001
<b>Decision</b>	<p>1. Based solely on the information provided, ASX Limited ("ASX") grants Goldminex Resources Limited (the "Company") a waiver from ASX Operating Rule 4910 to the extent necessary to permit the Company to apply to ASX to use ASX BookBuild (the "Application") to make an offer of fully paid ordinary securities in the Company (the "Financial Products") under the prospectus dated 19 March 2015 (the "Prospectus") (the "Offer") in circumstances where the Financial Products to which the Offer relates are suspended from quotation at the time the Application is made on the following condition.</p> <p>1.1. The Company releases the terms of the waiver to the market immediately.</p>
<b>Basis For Decision</b>	<p><b>Underlying Policy</b> ASX Operating Rule 4910 stipulates that an entity may apply to use ASX BookBuild provided that the offer meets the criteria set out in the Procedures to the ASX Operating Rules. Procedure 4910 stipulates that the Financial Products to which the offer relates are not suspended from quotation at the time the application is made under ASX Operating Rule 4910.</p> <p><b>Present Application</b> The Company's securities have been suspended from quotation since 16 March 2015 pending re-compliance with Chapters 1 and 2 of the listing rules following the receipt of shareholder approval for the acquisition of the Enzumo Group. The Company is required to demonstrate compliance with Chapters 1 &amp; 2 of the Listing Rules as a condition of reinstatement. The Company has lodged a prospectus under section 710 of the Corporations Act for the purposes of raising \$5.25 million. The Company intends using ASX BookBuild for the purposes of allocating approximately 5,000,000 shares to be issued under the prospectus General Offer. The bookbuild is a fixed price bookbuild and the issue price of \$0.20 is disclosed in the prospectus. The independent expert report contained in the general meeting documents provided to shareholders for the purposes of approving the acquisition resolutions concluded that the Enzumo Group acquisition is both fair and reasonable to the shareholders. The waiver is granted on the basis that nothing has come to ASX's attention to indicate that the market is not fully informed or that the prospectus is deficient. The Company must meet the same standards for admission as an entity undertaking an Initial Public Offering.</p>