



Register of ASX Operating Warrant and AQUA Rule Waivers

1 to 15 June 2013

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Operating Warrant and AQUA rules. Waivers are published bi-monthly and include information such as:

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

**For all product enquiries, please contact:
- Customer Service Centre on 131 279**

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| Rule Number | 10.3.4 |
| Date | 31/05/2013 |
| Warrant or AQUA Product Issuer | UBS AG |
| Waiver Number | WWI130004-001 |
| Decision | <p>1. Based solely on the information provided, ASX Compliance Pty Ltd on behalf of ASX Limited ("ASX") grants UBS AG, Australia Branch (the "Issuer") a waiver from paragraph 10.3.4(a) of Schedule 10 of the ASX Operating Rules in respect of warrants identified by ASX code AMPISN, ANZISN, BHPISN, BXBISN, CBAISN, CSLISN, NABISN, NCMISN, NWSISN, ORGISN, RIOISN, STOISN, SUNISN, TLSISN, WDCISN, WESISN, WOWISN and WPLISN (the "Warrants") to permit the expiry date for the Warrants to be amended from 27 June 2014 to 24 June 2016 and all references in the product disclosure statement for the Warrants to "27 June 2014" be amended to read "24 June 2016" on condition there are currently no holders of the Warrants (other than UBS Securities Australia Limited holding inventory as market maker).</p> |
| Basis For Decision | <p>Underlying Policy ASX Operating Rule 10.3.4(a) allows the expiry date of a warrant to be amended in the case of an extraordinary event as defined in the Terms of Issue of the warrant series. The expiry date cannot be amended in any other circumstances and no other amendments are permitted to be made unless an appropriate resolution is passed pursuant to ASX Operating Rule 10.3.5 or the conditions in ASX Operating Rule 10.3.6 are satisfied. Terms of issue generally provide warrant issuers with significant (and often necessary) powers to respond to extraordinary events (such as to terminate a series and do things necessary to effect the termination) that are out of the control of the warrant issuer.</p> <p>Present Application The Warrants on issue are currently suspended and there are no holders (other than UBS Securities Australia Limited holding the Warrants as market maker). Permitting the Warrants expiry date to be extended will not impact investors as there are no holders - waiver granted.</p> |