

**ETF Securities**  
Committed to commodities

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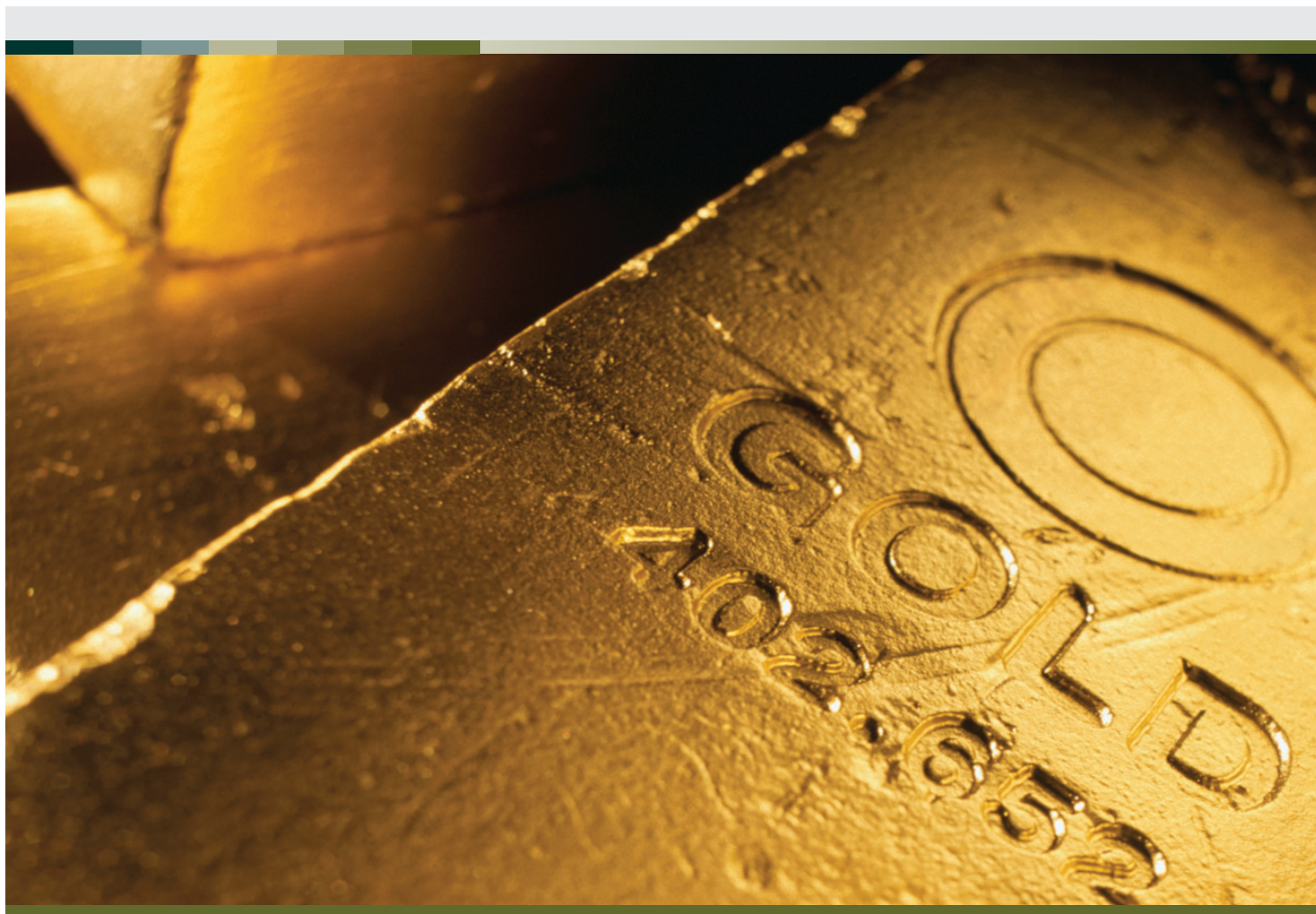
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#### **Important Information**

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# Investing in Commodities



ETF Securities is one of the world's leading providers of exchange-traded investment products and a pioneer in Exchange Traded Commodities. We listed the world's first exchange-traded gold product on the ASX in 2003, and many other market-leading investment solutions have since followed.

We are dedicated to providing investors with liquid, transparent investment solutions that can be traded on the world's stock exchanges. We strive to exceed the expectations of commodity investors worldwide by aiming to deliver best of breed product, insightful research and outstanding service. As at 31 May 2012, ETF Securities is responsible for approximately US\$25 billion in global investor assets.

## Exchange Traded Commodities

ETCs are simple, secure and transparent securities that enable investors to gain direct exposure to commodities without the need to trade futures or take physical delivery. ETCs provide exposure to the underlying commodity(s) and not a portfolio of commodity equities. ETCs are open-ended and can be created or redeemed on demand (by market makers). They trade and settle just like an equity, and their pricing and tracking operate similar to an exchange traded fund (ETF).

ETFS Physically Backed ETCs track the spot price of metal by holding allocated bullion, ETFS Commodity ETCs (structured as deferred purchase agreements in Australia) ultimately track a total return commodity index by holding fully collateralised swaps with multiple commodity contract counterparties.

## Benefits of ETCs

**Simple** trade on exchange using ordinary brokerage accounts

**Trade at NAV** open-ended, so pricing kept to a tight spread around NAV

**Accurate** accurately tracks the spot price, or commodity index, less fees

**Transparent** transparent tracking with clear pricing, bar list or collateral published daily

**Liquid** trade throughout the day, liquidity based on underlying commodity

**Secure** backed by bullion, or is fully collateralized by multiple commodity counterparties. Regulated by ASIC

**Cost Effective** management fee ranges from 40 to 49bps per annum.

## ETF Securities - Australian Product Commodity Weightings

Classes of commodity	CSAL Collateralised Commodity Baskets					MSAL Physically Backed Precious Metals Basket
	All ETFS Commodities	ETFS Energy	ETFS Industrial Metals	ETFS Agriculture	ETFS Grains	ETFS Physical Precious Metals Basket
Natural Gas	11%	33%				
WTI Crude Oil	10%	30%				
Brent Crude Oil	5%	16%				
Unleaded Gasoline RBOB	3%	10%				
Heating Oil	3%	11%				
Copper	7%		38%			
Aluminium	6%		32%			
Zinc	3%		17%			
Nickel	3%		14%			
Live Cattle	4%					
Lean Hogs	2%					
Wheat	5%			16%	27%	
Corn	7%			22%	36%	
Soybeans	7%			23%	38%	
Sugar	4%			12%		
Cotton	2%			7%		
Coffee	3%			8%		
Soybean Oil	3%			11%		
Gold	10%					50%
Silver	3%					29%
Palladium						10%
Platinum						12%

Dow-Jones UBS Commodity Index<sup>SM</sup> Target Weights effective from February 2012

The weightings for ETFS Physical PM Basket are correct as at February 2012

Because of rounding sums may not equal 100%

## ETFS Agriculture (Collateralised Structured Product)

### Investment Objective

ETFS Agriculture (Collateralised Structured Product) (ETPAGR) is designed to enable investors to gain an exposure to a total return investment in a basket of commodity futures through its holding of ETFS Agriculture DJ-UBSCI<sup>SM</sup> securities (the "Reference Asset") which tracks the Dow Jones-UBS Agriculture Subindex<sup>SM</sup> plus a collateral return.

ETPAGR is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund.

Each ETPAGR security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Agriculture Subindex<sup>SM</sup> is a broad diversified index priced off commodity futures. It is composed of seven agriculture commodities comprised within the Dow Jones-UBS Commodity Index<sup>SM</sup>

The index reflects the movement of the underlying designated portfolio of commodity futures contracts of the following commodities: Coffee, Cotton, Corn, Soybean, Soybean Oil, Sugar and Wheat

Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

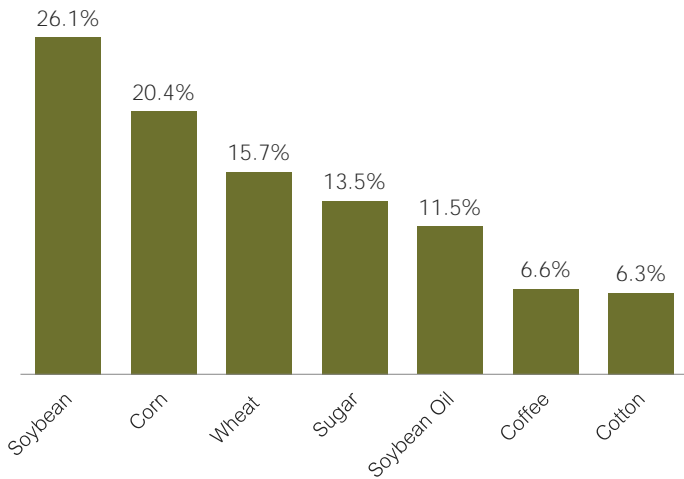
Product Information	
Product Name	ETFS Agriculture (Collateralised Structured Product)
Legal Form	Deferred Purchase Agreement
Listing Date	May 2012
Listing Currency	AUD
Base Currency	USD
Management Fee	Only the Reference Asset has a Management Fee
Regulator	Australian Securities and Investment Commission (ASIC)
Issuer	ETFS Commodity Securities (Australia) Limited
Product Manager	ETFS Management Company (Jersey) Limited
Trustee	Cameron Wealth Management Nominees Pty Limited
SMSF Eligible	Yes
Distributions	No, all gains may be CGT discount eligible

Reference Asset Information	
Reference Asset Name	ETFS Agriculture DJ-UBSCI <sup>SM</sup>
Replication	Backed by Collateralised Swap
Counterparties	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
Collateralised	Yes
Collateral Manager	The Bank of New York Mellon Global Collateral Management
Reference Asset AUM	US \$ 609.64 million as at 23 March 2012
Reference Asset Listing Date	September 2006
Management Fee	0.49%

Index Information	
Index Name	Dow Jones-UBS Agriculture Subindex <sup>SM</sup>
Index Provider	Dow Jones Indexes
Constituents	7
Bloomberg Code	DJUBSAG
Reuters Code	.DJUBSAG

Product Trading Information						
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPAGR7	ETPAGR	AUD	ETPAGR AU	ETPAGR.AX	ETPAGR.AXW

## Index Constituents



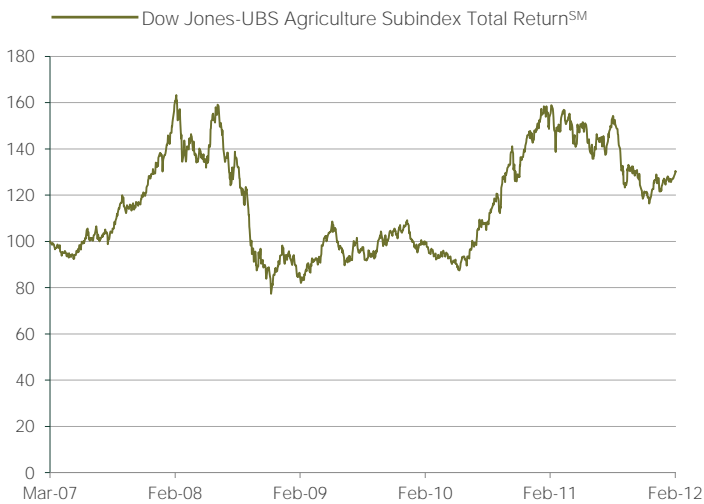
Source : Dow Jones Indexes  
Weights as at 29 February 2012. The sum may not equal 100% because of rounding.

## Holdings

1	Soybean	26.1%
2	Corn	20.4%
3	Wheat	15.7%
4	Sugar	13.5%
5	Soybean Oil	11.5%
6	Coffee	6.6%
7	Cotton	6.3%

## Index Performance (in USD)

Historical index performance based on investment from 1 March 2007 to 29 February 2012



Index (performance in USD)	YTD	3 Years	5 Years
Dow Jones-UBS Agriculture Subindex Total Return <sup>SM</sup>	2.8%	52.7%	30.1%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 1 March 2007 to 29 February 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

## ETFS Grains (Collateralised Structured Product)

### Investment Objective

ETFS Grains (Collateralised Structured Product) (ETPGRN) is designed to enable investors to gain an exposure to a total return investment in a basket of commodity futures through its holding of ETFS Grains DJ-UBSCI<sup>SM</sup> securities (the "Reference Asset") which tracks the Dow Jones-UBS Grains Subindex<sup>SM</sup> plus a collateral return.

ETPGRN is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund.

Each ETPGRN security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Grains Subindex<sup>SM</sup> consists of the three grains commodities comprised within the Dow Jones-UBS Commodity Index<sup>SM</sup>.

The index reflects the movement of the underlying designated portfolio of commodity futures contracts of the following commodities: Corn, Wheat and Soybean.

Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

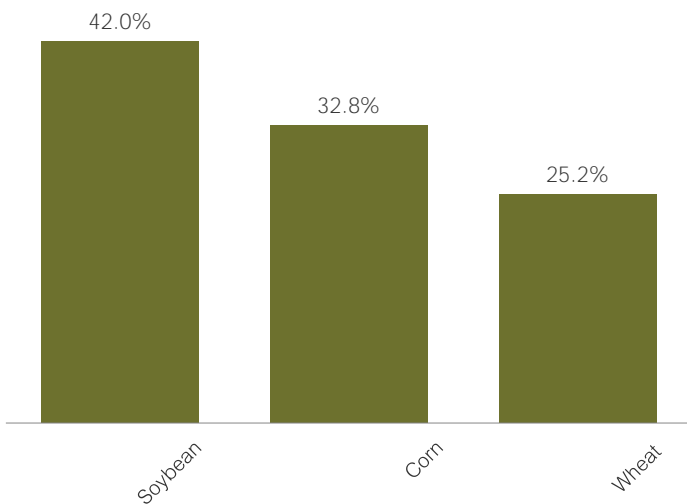
Product Information	
Product Name	ETFS Grains (Collateralised Structured Product)
Legal Form	Deferred Purchase Agreement
Listing Date	May 2012
Listing Currency	AUD
Base Currency	USD
Management Fee	Only the Reference Asset has a Management Fee
Regulator	Australian Securities and Investment Commission (ASIC)
Issuer	ETFS Commodity Securities (Australia) Limited
SMSF Eligible	Yes
Distributions	No, all gains may be CGT discount eligible

Reference Asset Information	
Reference Asset Name	ETFS Grains DJ-UBSCI <sup>SM</sup>
Replication	Backed by Collateralised Swap
Counterparties	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
Collateralised	Yes
Collateral Manager	The Bank of New York Mellon Global Collateral Management
Reference Asset AUM	US \$ 56.56 million as at 23 March 2012
Reference Asset Listing Date	September 2006
Management Fee	0.49%

Index Information	
Index Name	Dow Jones-UBS Grains Subindex <sup>SM</sup>
Index Provider	Dow Jones Indexes
Constituents	3
Bloomberg Code	DJUBSGR
Reuters Code	.DJUBSGR

Product Trading Information						
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPGRN0	ETPGRN	AUD	ETPGRN AU	ETPGRN.AX	ETPGRN.AXW

## Index Constituents



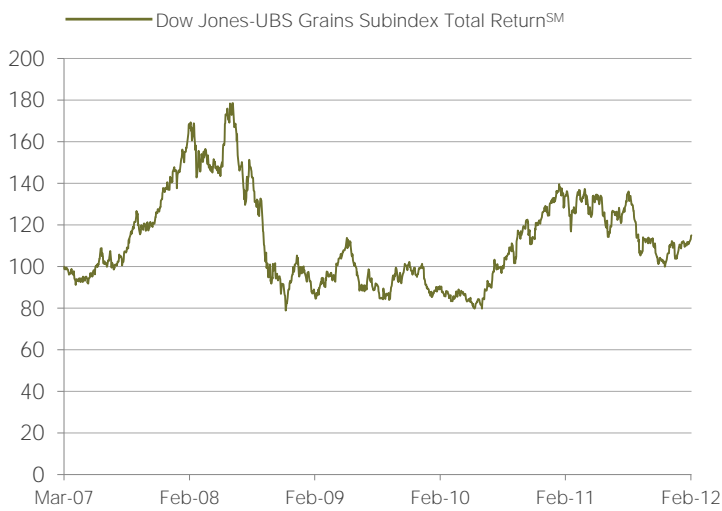
Source : Dow Jones Indexes  
Weights as at 29 February 2012. The sum may not equal 100% because of rounding.

## Holdings

1	Soybean	42.0%
2	Corn	32.8%
3	Wheat	25.2%

## Index Performance (in USD)

Historical index performance based on investment from 1 March 2007 to 29 February 2012



Index (performance in USD)	YTD	3 Years	5 Years
Dow Jones-UBS Grains Subindex Total Return <sup>SM</sup>	4.0%	32.2%	15.0%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 1 March 2007 to 29 February 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.



## ETFS Corn (Collateralised Structured Product)

### Investment Objective

ETFS Corn (Collateralised Structured Product) (ETPCRN) is designed to enable investors to gain an exposure to a total return investment in ETFS Corn securities (the "Reference Asset") which tracks the Dow Jones-UBS Corn Subindex<sup>SM</sup> plus a collateral return.

ETPCRN is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund.

Each ETPCRN security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Corn Subindex<sup>SM</sup> is based on the corn component comprised within the Dow Jones-UBS Commodity Index<sup>SM</sup>.

The Subindex reflects the movement of the Corn futures contracts.

Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

Product Information	
Product Name	ETFS Corn (Collateralised Structured Product)
Legal Form	Deferred Purchase Agreement
Listing Date	May 2012
Listing Currency	AUD
Base Currency	USD
Management Fee	Only the Reference Asset has a Management Fee
Regulator	Australian Securities and Investment Commission (ASIC)
Issuer	ETFS Commodity Securities (Australia) Limited
SMSF Eligible	Yes
Distributions	No, all gains may be CGT discount eligible

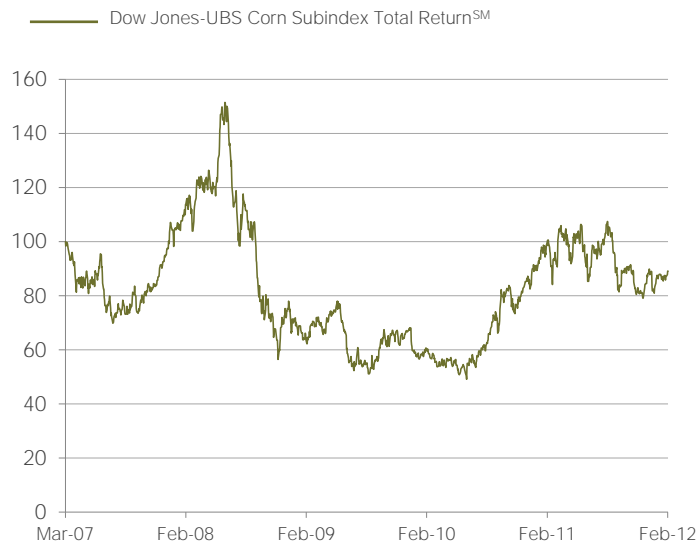
Reference Asset Information	
Reference Asset Name	ETFS Corn
Replication	Backed by Collateralised Swap
Counterparties	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
Collateralised	Yes
Collateral Manager	The Bank of New York Mellon Global Collateral Management
Reference Asset AUM	US \$ 70.02 million as at 23 March 2012
Reference Asset Listing Date	September 2006
Management Fee	0.49%

Index Information	
Index Name	Dow Jones-UBS Corn Subindex <sup>SM</sup>
Index Provider	Dow Jones Indexes
Constituents	1
Bloomberg Code	DJUBSCN
Reuters Code	.DJUBSCN

Product Trading Information						
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPCR9	ETPCR9	AUD	ETPCR9 AU	ETPCR9.AX	ETPCR9.AXW

## Index Performance

Historical index performance based on investment from 1 March 2007 to 29 February 2012



Index	YTD	3 Years	5 Years
Dow Jones-UBS Corn Subindex Total Return <sup>SM</sup>	1.2%	29.2%	-10.7%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 1 March 2007 to 29 February 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

## ETFS Wheat (Collateralised Structured Product)

### Investment Objective

ETFS Wheat (Collateralised Structured Product) (ETPWHT) is designed to enable investors to gain an exposure to a total return investment in ETFS Wheat securities (the "Reference Asset") which tracks the Dow Jones-UBS Wheat Subindex<sup>SM</sup> plus a collateral return.

ETPWHT is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund.

Each ETPWHT security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Wheat Subindex<sup>SM</sup> is based on the wheat component comprised within the Dow Jones-UBS Commodity Index<sup>SM</sup>.

The Subindex reflects the movement of the Wheat futures contracts.

Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

Product Information	
Product Name	ETFS Wheat (Collateralised Structured Product)
Legal Form	Deferred Purchase Agreement
Listing Date	May 2012
Listing Currency	AUD
Base Currency	USD
Management Fee	Only the Reference Asset has a Management Fee
Regulator	Australian Securities and Investment Commission (ASIC)
Issuer	ETFS Commodity Securities (Australia) Limited
SMSF Eligible	Yes
Distributions	No, all gains may be CGT discount eligible

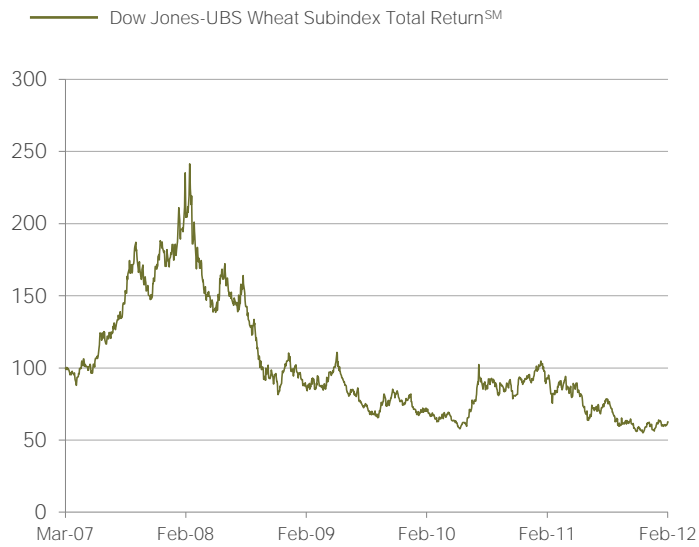
Reference Asset Information	
Reference Asset Name	ETFS Wheat
Replication	Backed by Collateralised Swap
Counterparties	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
Collateralised	Yes
Collateral Manager	The Bank of New York Mellon Global Collateral Management
Reference Asset AUM	US \$ 143.7 million as at 23 March 2012
Reference Asset Listing Date	September 2006
Management Fee	0.49%

Index Information	
Index Name	Dow Jones-UBS Wheat Subindex <sup>SM</sup>
Index Provider	Dow Jones Indexes
Constituents	1
Bloomberg Code	DJUBSWH
Reuters Code	.DJUBSWH

Product Trading Information						
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPWHT5	ETPWHT	AUD	ETPWHT AU	ETPWHT.AX	ETPWHT.AXW

## Index Performance

Historical index performance based on investment from 1 March 2007 to 29 February 2012



Index	YTD	3 Years	5 Years
Dow Jones-UBS Wheat Subindex Total Return <sup>SM</sup>	1.1%	-28.3%	-37.4%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 1 March 2007 to 29 February 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

## ETFS All Commodities (Collateralised Structured Product)

### Investment Objective

ETFS All Commodities (Collateralised Structured Product) (ETPCMD) is designed to enable investors to gain an exposure to a total return investment in a basket of commodity futures through its holding of ETFS All Commodities DJ-UBSCI<sup>SM</sup> securities (the "Reference Asset") which tracks the Dow Jones-UBS Commodity Index<sup>SM</sup> plus a collateral return.

ETPCMD is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund. Each ETPCMD security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Commodity Index<sup>SM</sup> is a broad diversified index priced off commodity futures. It is composed of 20 commodities split in five sectors: Energy, Agriculture, Industrial Metals, Precious Metals and Livestock

When the index is rebalanced no sector may constitute more than 33% and no individual commodity may constitute less than 2% of the index.

The index reflects the movement of the underlying designated portfolio of commodity futures contracts. Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

### Product Information

<b>Product Name</b>	ETFS All Commodities (Collateralised Structured Product)
<b>Legal Form</b>	Deferred Purchase Agreement
<b>Listing Date</b>	May 2012
<b>Listing Currency</b>	AUD
<b>Base Currency</b>	USD
<b>Management Fee</b>	Only the Reference Asset has a Management Fee
<b>Regulator</b>	Australian Securities and Investment Commission (ASIC)
<b>Issuer</b>	ETFS Commodity Securities (Australia) Limited
<b>SMSF Eligible</b>	Yes
<b>Distributions</b>	No, all gains may be CGT discount eligible

### Reference Asset Information

<b>Reference Asset Name</b>	ETFS All Commodities DJ-UBSCI <sup>SM</sup>
<b>Replication</b>	Backed by Collateralised Swap
<b>Counterparties</b>	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
<b>Collateralised</b>	Yes
<b>Collateral Manager</b>	The Bank of New York Mellon Global Collateral Management
<b>Reference Asset AUM</b>	US \$ 431.8 million as at 23 March 2012
<b>Reference Asset Listing Date</b>	September 2006
<b>Management Fee</b>	0.49%

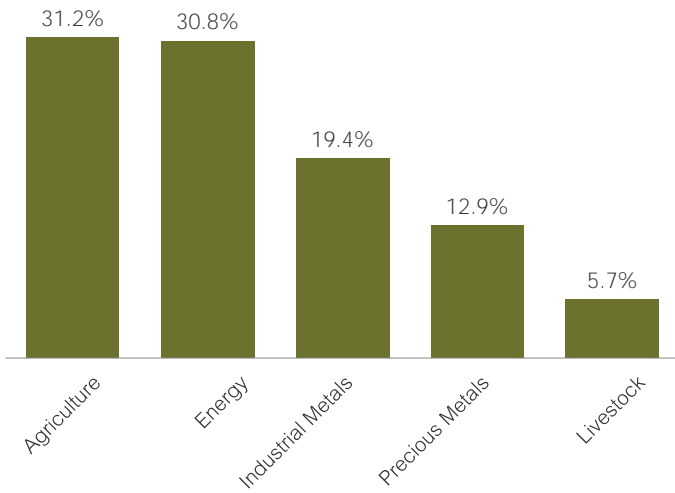
### Index Information

<b>Index Name</b>	Dow Jones-UBS Commodity Index <sup>SM</sup>
<b>Index Provider</b>	Dow Jones Indexes
<b>Constituents</b>	20
<b>Bloomberg Code</b>	DJUBS
<b>Reuters Code</b>	.DJUBS

### Product Trading Information

Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPCMD1	ETPCMD	AUD	ETPCMD AU	ETPCMD.AX	ETPCMD.AXW

## Index Constituents



Source : Dow Jones Indexes  
Weights as at 29 February 2012. The sum may not equal 100% because of rounding.

## Holdings

1	WTI Crude	10.0%
2	Gold	10.0%
3	Soybean	8.0%
4	Copper	8.0%
5	Natural Gas	8.0%
6	Corn	7.0%
7	Aluminum	6.0%
8	Brent Crude	6.0%
9	Wheat	5.0%
10	Sugar	4.0%
11	Unleaded Gas RBOB	3.9%
12	Heating Oil	3.7%
13	Live Cattle	3.6%
14	Soybean Oil	3.5%
15	Zinc	3.3%
16	Silver	3.0%
17	Nickel	2.5%
18	Lean Hogs	2.1%
19	Coffee	2.0%
20	Cotton	1.8%

## Index Performance (in USD)

Historical index performance based on investment from 1 March 2007 to 29 February 2012



Index (performance in USD)	YTD	3 Years	5 Years
Dow Jones-UBS Commodity Index Total Return <sup>SM</sup>	5.2%	40.1%	-7.8%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 1 March 2007 to 29 February 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

## ETFS Brent Crude Oil (Collateralised Structured Product)

### Investment Objective

ETFS Brent Crude Oil (Collateralised Structured Product) (ETPOIL) is designed to enable investors to gain an exposure to a total return investment in ETFS Brent Crude securities (the "Reference Asset") which tracks the Dow Jones-UBS Brent Crude Subindex<sup>SM</sup> plus a collateral return.

ETPOIL is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund.

Each ETPOIL security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Brent Crude Subindex<sup>SM</sup> is based on the Brent crude component comprised within the Dow Jones-UBS Commodity Index<sup>SM</sup>.

The Subindex reflects the movement of the Brent Crude futures contracts.

Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

Product Information	
Product Name	ETFS Brent Crude Oil (Collateralised Structured Product)
Legal Form	Deferred Purchase Agreement
Listing Date	May 2012
Listing Currency	AUD
Base Currency	USD
Management Fee	Only the Reference Asset has a Management Fee
Regulator	Australian Securities and Investment Commission (ASIC)
Issuer	ETFS Commodity Securities (Australia) Limited
SMSF Eligible	Yes
Distributions	No

Reference Asset Information	
Reference Asset Name	ETFS Brent Crude
Replication	Backed by Collateralised Swap
Counterparties	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
Collateralised	Yes
Collateral Manager	The Bank of New York Mellon Global Collateral Management
Reference Asset AUM	US \$ 1.17 million as at 23 March 2012
Reference Asset Listing Date	January 2012
Management Fee	0.49%

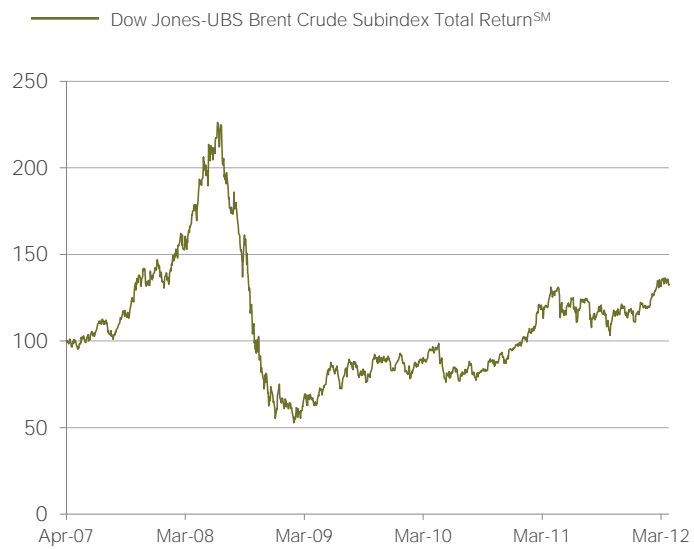
Index Information	
Index Name	Dow Jones-UBS Brent Crude Subindex <sup>SM</sup>
Index Provider	Dow Jones Indexes
Constituents	1
Bloomberg Code	DJUBSCO
Reuters Code	.DJUBSCO

### Product Trading Information

Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPOIL7	ETPOIL	AUD	ETPOIL AU	ETPOIL.AX	ETPOIL.AXW

## Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index	YTD	3 Years	5 Years
Dow Jones-UBS Brent Crude Subindex Total Return <sup>SM</sup>	10.2%	2.7%	32.5%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 2 April 2007 to 30 March 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.



## ETFS Energy (Collateralised Structured Product)

### Investment Objective

ETFS Energy (Collateralised Structured Product) (ETPNRG) is designed to enable investors to gain an exposure to a total return investment in a basket of commodity futures through its holding of ETFS Energy DJ-UBSCI<sup>SM</sup> securities (the "Reference Asset") which tracks the Dow Jones-UBS Energy Subindex<sup>SM</sup> plus a collateral return.

ETPNRG is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund.

Each ETPNRG security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Energy Subindex<sup>SM</sup> is a broad diversified index priced off commodity futures. It is composed of five energy commodities comprised within the DJ-UBS Commodity Index<sup>SM</sup>

The index reflects the movement of the underlying designated portfolio of commodity futures contracts of the following commodities: WTI Crude, Natural Gas, Brent Crude, Unleaded Gas RBOB and Heating Oil.

Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

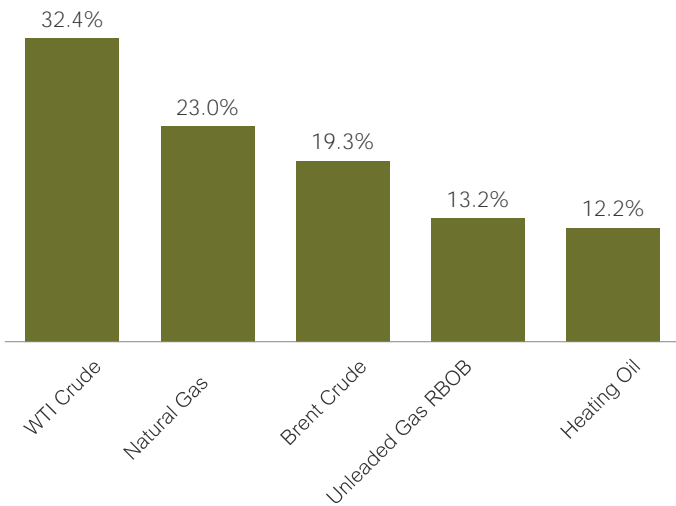
Product Information	
Product Name	ETFS Energy (Collateralised Structured Product)
Legal Form	Deferred Purchase Agreement
Listing Date	May 2012
Listing Currency	AUD
Base Currency	USD
Management Fee	Only the Reference Asset has a Management Fee
Regulator	Australian Securities and Investment Commission (ASIC)
Issuer	ETFS Commodity Securities (Australia) Limited
SMSF Eligible	Yes
Distributions	No, all gains may be CGT discount eligible

Reference Asset Information	
Reference Asset Name	ETFS Energy DJ-UBSCI <sup>SM</sup>
Replication	Backed by Collateralised Swap
Counterparties	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
Collateralised	Yes
Collateral Manager	The Bank of New York Mellon Global Collateral Management
Reference Asset AUM	US \$ 181.1 million as at 23 March 2012
Reference Asset Listing Date	September 2006
Management Fee	0.49%

Index Information	
Index Name	Dow Jones-UBS Energy Subindex <sup>SM</sup>
Index Provider	Dow Jones Indexes
Constituents	5
Bloomberg Code	DJUBSEN
Reuters Code	.DJUBSEN

Product Trading Information						
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPNRG0	ETPNRG	AUD	ETPNRG AU	ETPNRG.AX	ETPNRG.AXW

## Index Constituents



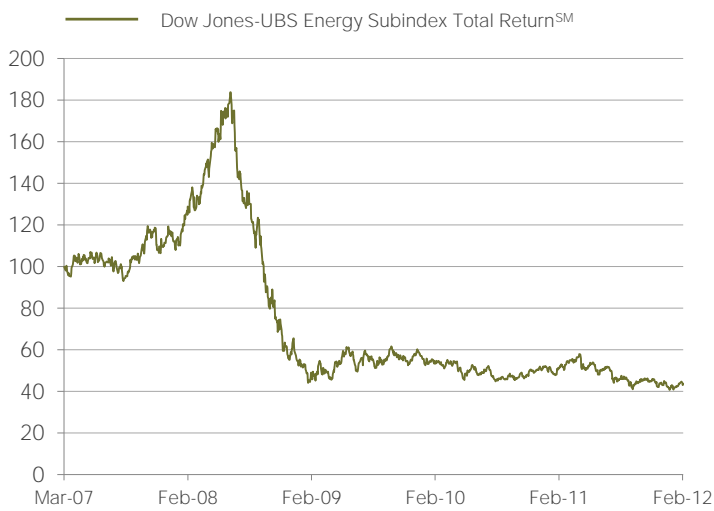
Source : Dow Jones Indexes  
Weights as at 29 February 2012. The sum may not equal 100% because of rounding.

## Holdings

1	WTI Crude	32.4%
2	Natural Gas	23.0%
3	Brent Crude	19.3%
4	Unleaded Gas RBOB	13.2%
5	Heating Oil	12.2%

## Index Performance (in USD)

Historical index performance based on investment from 1 March 2007 to 29 February 2012



Index (performance in USD)	YTD	3 Years	5 Years
Dow Jones-UBS Energy Subindex Total Return <sup>SM</sup>	1.2%	11.1%	-56.4%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 1 March 2007 to 29 February 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

## ETFS Natural Gas (Collateralised Structured Product)

### Investment Objective

ETFS Natural Gas (Collateralised Structured Product) (ETPGAS) is designed to enable investors to gain an exposure to a total return investment in ETFS Natural Gas securities (the "Reference Asset") which tracks the Dow Jones-UBS Natural Gas Subindex<sup>SM</sup> plus a collateral return.

ETPGAS is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund.

Each ETPGAS security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Natural Gas Subindex<sup>SM</sup> is based on the natural gas component comprised within the Dow Jones-UBS Commodity Index<sup>SM</sup>.

The Subindex reflects the movement of the Natural Gas futures contracts.

Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

Product Information	
Product Name	ETFS Natural Gas (Collateralised Structured Product)
Legal Form	Deferred Purchase Agreement
Listing Date	May 2012
Listing Currency	AUD
Base Currency	USD
Management Fee	Only the Reference Asset has a Management Fee
Regulator	Australian Securities and Investment Commission (ASIC)
Issuer	ETFS Commodity Securities (Australia) Limited
SMSF Eligible	Yes
Distributions	No, all gains may be CGT discount eligible

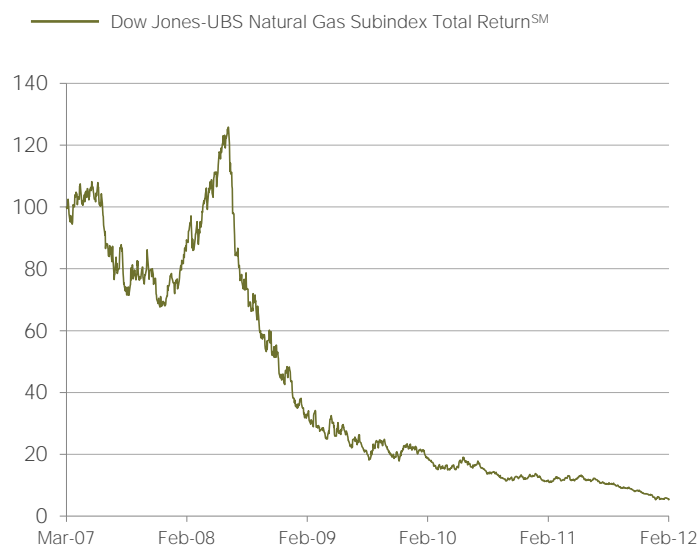
Reference Asset Information	
Reference Asset Name	ETFS Natural Gas
Replication	Backed by Collateralised Swap
Counterparties	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
Collateralised	Yes
Collateral Manager	The Bank of New York Mellon Global Collateral Management
Reference Asset AUM	US \$ 180.59 million as at 23 March 2012
Reference Asset Listing Date	September 2006
Management Fee	0.49%

Index Information	
Index Name	Dow Jones-UBS Natural Gas Subindex <sup>SM</sup>
Index Provider	Dow Jones Indexes
Constituents	1
Bloomberg Code	DJUBSNG
Reuters Code	.DJUBSNG

Product Trading Information						
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPGAS5	ETPGAS	AUD	ETPGAS AU	ETPGAS.AX	ETPGAS.AXW

## Index Performance

Historical index performance based on investment from 1 March 2007 to 29 February 2012



Index	YTD	3 Years	5 Years
Dow Jones-UBS Natural Gas Subindex Total Return <sup>SM</sup>	-28.4%	-84.2%	-95.1%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 1 March 2007 to 29 February 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

## ETFS Industrial Metals (Collateralised Structured Product)

### Investment Objective

ETFS Industrial Metals (Collateralised Structured Product) (ETPIND) is designed to enable investors to gain an exposure to a total return investment in a basket of commodity futures through its holding of ETFS Industrial Metals DJ-UBSCI<sup>SM</sup> securities (the "Reference Asset") which tracks the Dow Jones-UBS Industrial Metals Subindex<sup>SM</sup> plus a collateral return.

ETPIND is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund.

Each ETPIND security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Industrial Metals Subindex<sup>SM</sup> consists of the four industrial metals commodities comprised within the Dow Jones-UBS Commodity Index<sup>SM</sup>.

The index reflects the movement of the underlying designated portfolio of commodity futures contracts of the following commodities: Aluminum, Copper, Nickel and Zinc

Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

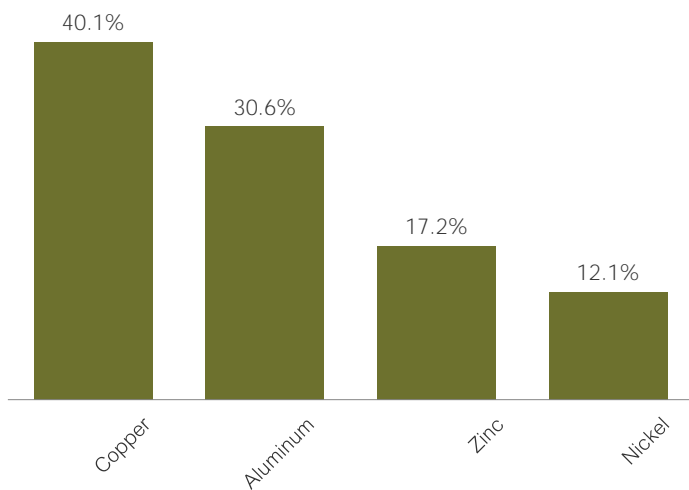
Product Information	
Product Name	ETFS Industrial Metals (Collateralised Structured Product)
Legal Form	Deferred Purchase Agreement
Listing Date	May 2012
Listing Currency	AUD
Base Currency	USD
Management Fee	Only the Reference Asset has a Management Fee
Regulator	Australian Securities and Investment Commission (ASIC)
Issuer	ETFS Commodity Securities (Australia) Limited
SMSF Eligible	Yes
Distributions	No, all gains may be CGT discount eligible

Reference Asset Information	
Reference Asset Name	ETFS Industrial Metals DJ-UBSCI <sup>SM</sup>
Replication	Backed by Collateralised Swap
Counterparties	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
Collateralised	Yes
Collateral Manager	The Bank of New York Mellon Global Collateral Management
Reference Asset AUM	US \$ 188.36 million as at 23 March 2012
Reference Asset Listing Date	September 2006
Management Fee	0.49%

Index Information	
Index Name	Dow Jones-UBS Industrial Metals Subindex <sup>SM</sup>
Index Provider	Dow Jones Indexes
Constituents	4
Bloomberg Code	DJUBSIN
Reuters Code	.DJUBSIN

Product Trading Information						
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPIND6	ETPIND	AUD	ETPIND AU	ETPIND.AX	ETPIND.AXW

## Index Constituents



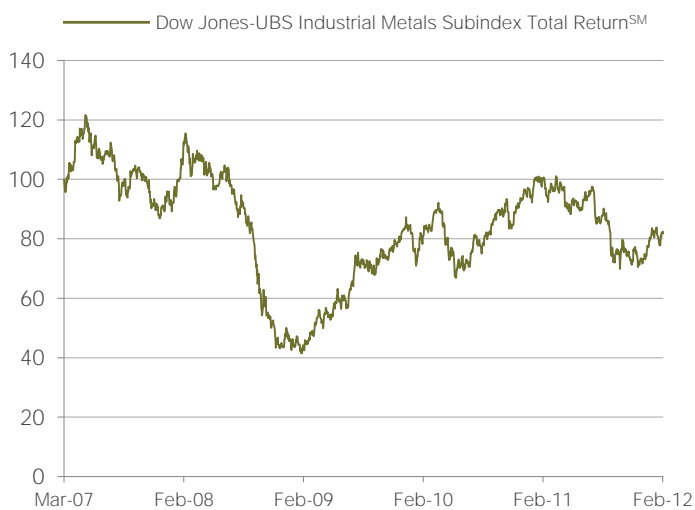
Source : Dow Jones Indexes  
Weights as at 29 February 2012. The sum may not equal 100% because of rounding.

## Holdings

1	Copper	40.1%
2	Aluminum	30.6%
3	Zinc	17.2%
4	Nickel	12.1%

## Index Performance (in USD)

Historical index performance based on investment from 1 March 2007 to 29 February 2012



Index (performance in USD)	YTD	3 Years	5 Years
Dow Jones-UBS Industrial Metals Subindex Total Return <sup>SM</sup>	9.7%	77.4%	-19.8%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 1 March 2007 to 29 February 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.

## ETFS Copper (Collateralised Structured Product)

### Investment Objective

ETFS Copper (Collateralised Structured Product) (ETPCOP) is designed to enable investors to gain an exposure to a total return investment in ETFS Copper securities (the "Reference Asset") which tracks the Dow Jones-UBS Copper Subindex<sup>SM</sup> plus a collateral return.

ETPCOP is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund.

Each ETPCOP security is backed by one Reference Asset. The Reference Asset is listed on the London Stock Exchange and is backed by contracts (collateralised swaps) with multiple counterparties (multiple counterparties increases liquidity) whose payment obligations are backed by collateral which is marked to market daily. The collateral is held in pledge accounts at The Bank of New York Mellon.

### Index Description

Dow Jones-UBS Copper Subindex<sup>SM</sup> is based on the copper component comprised within the Dow Jones-UBS Commodity Index<sup>SM</sup>.

The Subindex reflects the movement of the Copper futures contracts.

Information about the rolling of the futures contracts is set out in the prospectus of the Reference Asset and in the index methodology available at [www.djindexes.com/commodity](http://www.djindexes.com/commodity).

Product Information	
Product Name	ETFS Copper (Collateralised Structured Product)
Legal Form	Deferred Purchase Agreement
Listing Date	May 2012
Listing Currency	AUD
Base Currency	USD
Management Fee	Only the Reference Asset has a Management Fee
Regulator	Australian Securities and Investment Commission (ASIC)
Issuer	ETFS Commodity Securities (Australia) Limited
SMSF Eligible	Yes
Distributions	No, all gains may be CGT discount eligible

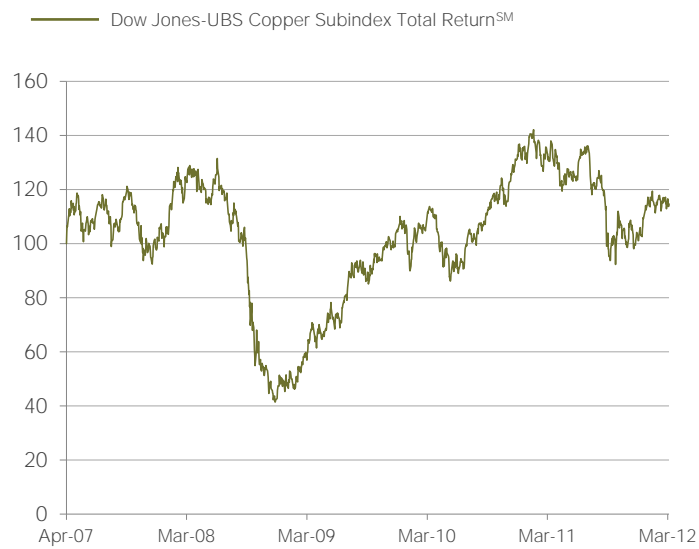
Reference Asset Information	
Reference Asset Name	ETFS Copper
Replication	Backed by Collateralised Swap
Counterparties	UBS AG and Bank of America Merrill Lynch (acting through Merrill Lynch Commodities Inc.)
Collateralised	Yes
Collateral Manager	The Bank of New York Mellon Global Collateral Management
Reference Asset AUM	US \$ 255.96 million as at 23 March 2012
Reference Asset Listing Date	September 2006
Management Fee	0.49%

Index Information	
Index Name	Dow Jones-UBS Copper Subindex <sup>SM</sup>
Index Provider	Dow Jones Indexes
Constituents	1
Bloomberg Code	DJUBSHG
Reuters Code	.DJUBSHG

Product Trading Information						
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code	IRESS Code
Australian Stock Exchange	AU000ETPCOP1	ETPCOP	AUD	ETPCOP AU	ETPCOP.AX	ETPCOP.AXW

## Index Performance

Historical index performance based on investment from 1 March 2007 to 29 February 2012



Index	YTD	3 Years	5 Years
Dow Jones-UBS Copper Subindex Total Return <sup>SM</sup>	11.8%	115.0%	33.7%

Note: The index performance shown here is a Total Return Index. The product is priced by reference to the Excess Return Index plus a collateral return. The performance of the Total Return Index is used for comparison purposes only. Period Considered: 1 March 2007 to 29 February 2012. Source: Dow Jones Indexes. Backtested historical performance exists back to January 1991 however the Subindex shown was first published by Dow Jones-UBS in April 2006. Please refer to the Historical Performance Disclaimer on the following page.



## ETFS Physical Gold

### Investment Objective

ETFS Physical Gold (GOLD) is designed to offer investors a simple, cost-efficient and secure way to access gold by providing a return equivalent to the movements in the gold spot price less the applicable management fee.

GOLD is backed by physical allocated gold held by HSBC Bank USA (the custodian). Only metal that conforms with the London Bullion Market Association's (LBMA) rules for Good Delivery can be accepted by the custodian. Each physical bar is segregated, individually identified and allocated.

GOLD is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund. No new securities can be issued until the bullion is delivered to the Custodian's vault. There is no credit risk within this product.

### About the pricing

Each individual ETFS Physical Gold Security has an effective entitlement to gold, and that entitlement changes daily to reflect the accrual of the management fee.

Authorised participants create and redeem ETFS Physical Gold Securities by delivering or receiving gold that conforms to LBMA Good Delivery standards.

ETFS Physical Gold Securities are traded on exchange with a price that is based on the spot price of gold multiplied by the applicable metal entitlement.

Product Information	
Product Name	ETFS Physical Gold
Issuer	ETFS Metal Securities Australia Limited
Legal Form	Redeemable preference share with an entitlement to metal
Domicile	Australia
Assets	Physically backed with allocated metal subject to LBMA rules for Good Delivery
Metals Lending	No
Vault Location	London, UK
Listing Date	28 March 2003
Base Currency	USD
Currency Hedged	No
MER	0.4% p.a.
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA

Benchmark Information	
Benchmark	Spot Gold LBMA specifications
Base Currency	USD
Bloomberg Code	GOLDLN PM
Reuters Code	XAU=
Reuters Code	XAU=

### Trading Information

Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code
Australian Stock Exchange	AU000000GOLD7	GOLD	AUD	GOLD AU	GOLD.AX

## Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index (performance in USD)	YTD	3 Years	5 Years
Spot Gold LBMA specifications	4.0%	81.4%	152.6%

Data from 2 April 2007 to 30 March 2012, Data source: Bloomberg. The performance shown is that of the gold spot price before fees, and not the securities. Historical performance is not indicative of future performance.

## ETFS Physical Silver

### Investment Objective

ETFS Physical Silver (ETPMAG) is designed to offer investors a simple, cost-efficient and secure way to access silver by providing a return equivalent to the movements in the silver spot price less the applicable management fee.

ETPMAG is backed by physical allocated silver held by HSBC Bank USA (the custodian). Only metal that conforms with the London Bullion Market Association's (LBMA) rules for Good Delivery can be accepted by the custodian. Each physical bar is segregated, individually identified and allocated.

ETPMAG is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund. No new securities can be issued until the bullion is delivered to the Custodian's vault. There is no credit risk within this product.

### About the pricing

Each individual ETFS Physical Silver Security has an effective entitlement to silver, and that entitlement changes daily to reflect the accrual of the management fee.

Authorised participants create and redeem ETFS Physical Silver Securities by delivering or receiving silver that conforms to LBMA Good Delivery standards.

ETFS Physical Silver Securities are traded on exchange with a price that is based on the spot price of silver multiplied by the applicable metal entitlement.

Product Information	
Product Name	ETFS Physical Silver
Issuer	ETFS Metal Securities Australia Limited
Legal Form	Redeemable preference share with an entitlement to metal
Domicile	Australia
Assets	Physically backed with allocated metal subject to LBMA rules for Good Delivery
Metals Lending	No
Vault Location	London, UK
Listing Date	30 January 2009
Base Currency	USD
Currency Hedged	No
MER	0.49% p.a.
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA

Benchmark Information	
Benchmark	Spot Silver LBMA specifications
Base Currency	USD
Bloomberg Code	SLVR LN
Reuters Code	XAG=
Reuters Code	XAU=

### Trading Information

Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code
Australian Stock Exchange	AU000ETPMAG8	ETPMAG	AUD	ETPMAG AU	ETPMAG.AX

## Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index (performance in USD)	YTD	3 Years	5 Years
Spot Silver LBMA specifications	12.7%	147.4%	143.2%

Data from 2 April 2007 to 30 March 2012, Data source: Bloomberg. The performance shown is that of the silver spot price before fees, and not the securities. Historical performance is not indicative of future performance.

## ETFS Physical Platinum

### Investment Objective

ETFS Physical Platinum (ETPMPT) is designed to offer investors a simple, cost-efficient and secure way to access platinum by providing a return equivalent to the movements in the platinum spot price less the applicable management fee.

ETPMPT is backed by physical allocated platinum held by HSBC Bank USA (the custodian). Only metal that conforms with the London Platinum and Palladium Association's (LPPM) rules for Good Delivery can be accepted by the custodian. Each physical bar is segregated, individually identified and allocated.

ETPMPT is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund. No new securities can be issued until the bullion is delivered to the Custodian's vault. There is no credit risk within this product.

### About the pricing

Each individual ETFS Physical Platinum Security has an effective entitlement to platinum, and that entitlement changes daily to reflect the accrual of the management fee.

Authorised participants create and redeem ETFS Physical Platinum Securities by delivering or receiving platinum that conforms to LPPM Good Delivery standards.

ETFS Physical Platinum Securities are traded on exchange with a price that is based on the spot price of platinum multiplied by the applicable metal entitlement.

Product Information	
Product Name	ETFS Physical Platinum
Issuer	ETFS Metal Securities Australia Limited
Legal Form	Redeemable preference share with an entitlement to metal
Domicile	Australia
Assets	Physically backed with allocated metal subject to LPPM rules for Good Delivery
Metals Lending	No
Vault Location	Zurich, Switzerland
Listing Date	30 January 2009
Base Currency	USD
Currency Hedged	No
MER	0.49% p.a.
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA

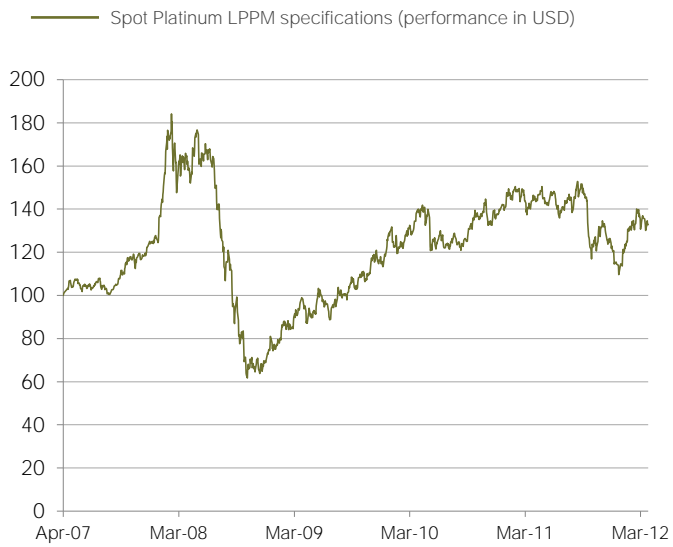
Benchmark Information	
Benchmark	Spot Platinum LPPM specifications
Base Currency	USD
Bloomberg Code	PLTMLNPM
Reuters Code	XPT=
Reuters Code	XAU=

### Trading Information

Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code
Australian Stock Exchange	AU000ETPMPT9	ETPMPT	AUD	ETPMPT AU	ETPMPT.AX

## Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index (performance in USD)	YTD	3 Years	5 Years
Spot Platinum LPPM specifications	16.6%	45.9%	32.8%

Data from 2 April 2007 to 30 March 2012, Data source: Bloomberg. The performance shown is that of the platinum spot price before fees, and not the securities. Historical performance is not indicative of future performance.

## ETFS Physical Palladium

### Investment Objective

ETFS Physical Palladium (ETPMPD) is designed to offer investors a simple, cost-efficient and secure way to access palladium by providing a return equivalent to the movements in the palladium spot price less the applicable management fee.

ETPMPD is backed by physical allocated palladium held by HSBC Bank USA (the custodian). Only metal that conforms with the London Platinum and Palladium Association's (LPPM) rules for Good Delivery can be accepted by the custodian. Each physical bar is segregated, individually identified and allocated.

ETPMPD is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund. No new securities can be issued until the bullion is delivered to the Custodian's vault. There is no credit risk within this product.

### About the pricing

Each individual ETFS Physical Palladium Security has an effective entitlement to palladium, and that entitlement changes daily to reflect the accrual of the management fee.

Authorised participants create and redeem ETFS Physical Palladium Securities by delivering or receiving palladium that conforms to LPPM Good Delivery standards.

ETFS Physical Palladium Securities are traded on exchange with a price that is based on the spot price of palladium multiplied by the applicable metal entitlement.

Product Information	
Product Name	ETFS Physical Palladium
Issuer	ETFS Metal Securities Australia Limited
Legal Form	Redeemable preference share with an entitlement to metal
Domicile	Australia
Assets	Physically backed with allocated metal subject to LPPM rules for Good Delivery
Metals Lending	No
Vault Location	Zurich, Switzerland
Listing Date	19 December 2008
Base Currency	USD
Currency Hedged	No
MER	0.49% p.a.
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA

Benchmark Information	
Benchmark	Spot Palladium LPPM specifications
Base Currency	USD
Bloomberg Code	PLDMLNPM
Reuters Code	XPD=
Reuters Code	XAU=

Trading Information					
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code
Australian Stock Exchange	AU000ETPMPD3	ETPMPD	AUD	ETPMPD AU	ETPMPD.AX

## Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index (performance in USD)	YTD	3 Years	5 Years
Spot Palladium LPPM specifications	-2.0%	202.8%	85.7%

Data from 2 April 2007 to 30 March 2012, Data source: Bloomberg. The performance shown is that of the palladium spot price before fees, and not the securities. Historical performance is not indicative of future performance.



## ETFS Physical PM Basket

### Investment Objective

ETFS Physical PM Basket (ETPMPM) is designed to offer investors a simple, cost-efficient and secure way to access the precious metal market by providing a return equivalent to the movements in the spot prices of four precious metals less the applicable management fee.

ETPMPM is backed by physical allocated precious metal held by HSBC Bank USA (the custodian). Only metal conforming with following rules can be accepted by the custodian: The London Bullion Market Association's (LBMA) rules for Good Delivery for Gold and Silver; The London Platinum and Palladium Association's (LPPA) rules for Good Delivery for Platinum and Palladium. Each physical bar is segregated, individually identified and allocated.

ETPMPM is an Exchange Traded Commodity ("ETC") that can be created and redeemed on demand (by market makers). It trades on the ASX just like an equity, is settled and held in ordinary brokerage accounts, and its pricing and tracking operates similarly to an Exchange Traded Fund. No new securities can be issued until the bullion is delivered to the Custodian's vault. There is no credit risk within this product.

### About the pricing

Each individual ETFS Physical PM Basket Security has an effective entitlement to a basket of physical Precious Metals, and that entitlement changes daily to reflect the accrual of the management fee.

Authorised participants create and redeem ETFS Physical PM Basket Securities by delivering or receiving precious metal that conforms to the LBMA and LPPM Good Delivery standards.

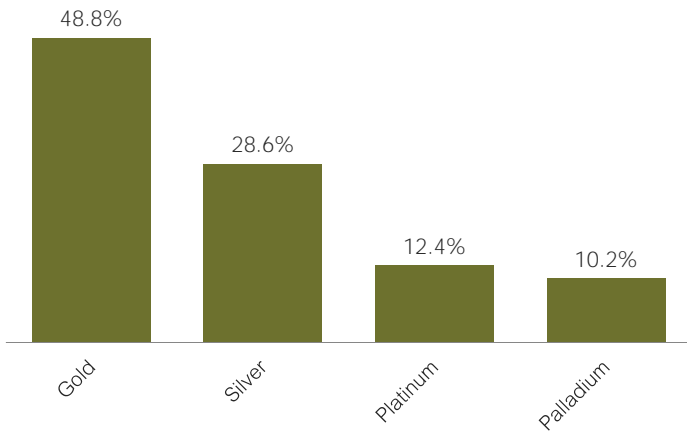
ETFS Physical PM Basket Securities are traded on exchange with a price that is based on the spot price of the individual Precious Metals multiplied by the applicable metal entitlement.

Product Information	
Product Name	ETFS Physical PM Basket
Issuer	ETFS Metal Securities Australia Limited
Legal Form	Redeemable preference share with an entitlement to metal
Domicile	Australia
Assets	Physical, allocated precious metals, to LPPM and LBMA rules for Good Delivery
Metals Lending	No
Listing Date	30 January 2009
Vault Location	London, UK / Zurich, Switzerland
Base Currency	USD
Currency Hedged	No
MER	0.44% p.a.
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA
Home State Regulator (Prospectus)	Australian Securities and Investments Commission ("ASIC")
Custodian	HSBC Bank USA

Benchmark Information	
Benchmark	Physical, allocated precious metals, to LPPM and LBMA specifications
Base Currency	USD
Constituents	Gold, Silver, Platinum, Palladium
Reuters Code	XAU=

Trading Information					
Exchange	ISIN	Exchange Code	Currency (Trading)	Bloomberg Code	Reuters Code
Australian Stock Exchange	AU000ETPMPM4	ETPMPM	AUD	ETPMPM AU	ETPMPM.AX

## Benchmark Constituents



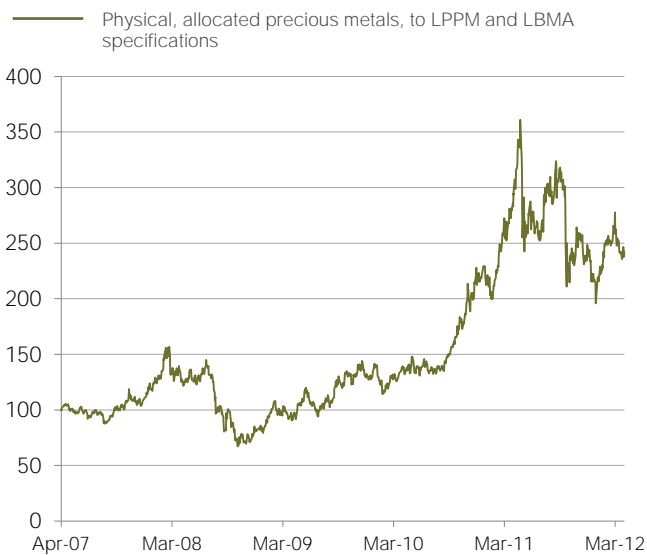
Source : ETF Securities  
Weights as at 30 March 2012. The sum may not equal 100% because of rounding.

## Top Holdings

1	Gold	48.8%
2	Silver	28.6%
3	Platinum	12.4%
4	Palladium	10.2%

## Index Performance

Historical index performance based on investment from 2 April 2007 to 30 March 2012



Index	YTD	3 Years	5 Years
Physical, allocated precious metals, to LPPM and LBMA specifications	12.5%	145.3%	142.3%

Data from 2 April 2007 to 30 March 2012, Data source: Bloomberg. The securities were not listed until 2007 and thus the performance shown is simulated based on 0.01oz Platinum, 0.02oz Palladium, 0.04oz Gold, and 1.2oz Silver spot prices before fees, and not the security price. Historical performance is not indicative of future performance.



## Next Steps

To find out more about how we can help you achieve your investment objectives, visit [etfsecurities.com](http://etfsecurities.com) or contact our sales representatives on +61 2 9365 3639.

# Important information

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