



SFE NOTICE NO.

49/07

Date of Issue: 23 April 2007

Effective Date: 23 April 2007

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## Lihir Gold Limited Entitlement Offer – Adjusted Contract Unit For Existing LHG Individual Share Futures Contracts

### 1.0 Introduction

- 1.1 The purpose of this Notice is to describe the adjustment to the Contract Unit of existing LHG ISF's (commodity code 'LH') pursuant to an accelerated entitlement offer (offmarket renounceable pro-rata entitlement offer) as set out under SFE Notice No. 48/07 dated 17 April 2007.
- 1.2 On 23 April 2007, the bookbuild value of the entitlement per share announced by Lihir Gold Limited prior to the underlying shares resuming trading on ASX ITS on an ex-entitlement basis, was \$0.50, being the difference between the bookbuild price of \$2.80 and the offer subscription price of \$2.30.

### 2.0 Contract Changes

The adjustment was made according to the formula set out under Notice No. 48/07.

$$\text{NCU} = \text{ECU} + \text{N} \cdot \text{R} / \text{S}$$

#### New Contract Unit

$$\begin{aligned} \text{NCU} &= 1000 + 1/3 * 1000 * 0.50 / 2.80 = 1059.52 \\ &= 1060 \text{ LHG shares per lot.} \end{aligned}$$

### 3.0 Resumption of Trading

- 3.1 The adjustment to LHG ISF's was effective 23 April 2007. However, trading in 'LH' will resume 24 April 2007.

### 4.0 Further Information

- 4.1 Participants seeking further information in relation to this Notice should contact:

Peter Ho, Product Manager, Equity Derivatives and Development on 9227 0668 or [peter.ho@asx.com.au](mailto:peter.ho@asx.com.au).

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