



SFE NOTICE NO.

092/08

Date of Issue:

15 July 2008

Effective Date:

Last Date of Trading if Offer Successful

Origin Limited – Implications for ASX Origin CFDs if Cash Offer by BG Group plc Results in Compulsory Acquisition

1.0 Introduction

Origin Limited (ASX Code: **ORG**) is under a 100% cash takeover offer by a subsidiary of BG Group plc following their offer announcement date of 24 June 2008. The \$15.50 cash consideration will be reduced by the amount of any dividend paid by ORG after the offer announcement date.

Participants are advised to refer directly to further announcements by ORG. The offer price above has been rejected by the Origin Board. In setting out the implications for ASX Origin CFDs below, ASX does not express any view as to whether any offer, at the current offer price above, is likely to succeed or not. The following only applies if there results a compulsory acquisition of ORG shares. If the offer does not succeed, there is no implications for ASX Origin CFDs.

2.0 Delisting of OEK6 Contract

Provided the offer succeeds and leads to Compulsory Acquisition, the purpose of this SFE Notice is to advise Participants of the termination of ASX Origin CFDs (commodity code **OEK6**) open positions after the close of the last day of trading of ORG.

Positions will be closed out after cash settlement at the determined termination value, and the ASX Origin CFDs thereafter de-listed. This final settlement price is the closing single auction price (CSAP) of the underlying security ORG on the last day of trading of the underlying instrument. Long/short positions held at close of business on the effective date) will be settled out at CSAP. The Effective Date will be the last day of trading of ORG. Settlements by SFECC follow next business day.

3.0 Further information

Participants seeking further information in relation to this Notice should contact:

Peter Ho, Product Manager Equity Markets on 612 9227 0668 or peter.ho@asx.com.au.
Operational enquiries – Service Desk on 612 9256 0677 or service.desk@asx.com.au

A handwritten signature in black ink that reads 'David Raper'.

David Raper

General Manager, Trading Operations and Markets

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