FOSTER’S GROUP LIMITED DEMERGER – CORPORATE ACTION IMPLICATIONS FOR ASX FGL CFDs

Introduction
Foster’s Group Limited (ASX Code: FGL) released the scheme booklet for the proposed demerger of Treasury Wine Estates Limited (ASX Code: TWE) on 17 March 2011. The demerger involves an in-specie distribution of one share in TWE for every three FGL shares. If the demerger scheme receives shareholder and court approval, FGL is expected to trade on an ex-bonus basis on Tuesday, 10 May 2011 (indicatively). TWE is expected to commence trading on a deferred settlement basis on 10 May 2011.

The purpose of this ASX 24 Notice is to describe the cash adjustment implications for open positions in ASX FGL CFDs (commodity code FLK6).

FLK6 Cash Adjustment
The following cash adjustment will occur for positions in FLK6 held at the close of business on 9 May 2011. The market value of TWE for the purpose of the CFD cash adjustment will be based on the CSPA (closing price) of TWE on 10 May 2011 (indicatively).

The cash adjustment amount (CA) for each open CFD per account, will be:
\[ CA = \left( \frac{V}{3} \right) \text{ rounded to nearest 1 cent} \]
where V is the CSPA of TWE in dollars

Long position holders will be credited the cash adjustment. Short position holders will be debited. The cash adjustment will be made by ASX Clear (Futures) Pty Limited on Wednesday, 11 May 2011.

Further ASX 24 Notice
Participants are advised that an ASX 24 Notice setting out the amount of cash adjustment will be released after the close of business on Tuesday, 10 May 2011.

Further Information
Participants seeking further information in relation to this ASX 24 Notice should contact Peter Ho, Senior Operations Analyst on 612 9227 0668, or peter.ho@asx.com.au.

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