



31 May 2006

WOTIF.COM HOLDINGS LIMITED COMMENCEMENT OF OFFICIAL QUOTATION

It is anticipated that Wotif.com Holdings Limited (the "Company") will be admitted to the official list of the Australian Stock Exchange Limited on the morning of Friday, 2 June 2006.

Official quotation of the Company's securities is expected to commence at 12.00 pm EST on Friday, 2 June 2006, on a conditional and deferred settlement basis.

Quoted Securities: 203,184,000 fully paid ordinary shares

ASX Code: WTF

Time: 12.00 PM EST

Date: Friday, 2 June 2006

SEAT Abbreviation: WOTIF

ISIN: AU000000WTF6

Home Branch: Brisbane

GICS: 2550 - Retailing

Registered Office: Wotif.com Holdings Limited
13 Railway Terrace
MILTON QLD 4064

Tel: (07) 3512 9961
Fax: (07) 3876 4769
Internet: www.wotif.com

Company Secretary: Robbie Cooke

Share Registry: Computershare Investor Services Pty Ltd
Level 19,
300 Queen Street
BRISBANE QLD 4000

State of Incorporation: Phone: (07) 3237 2100
Queensland

ASX
AUSTRALIAN STOCK EXCHANGE**Balance Date:**

30 June

Issue Price:

The issue price will be the Final Price, as determined after the close of the bookbuild process under the Institutional Offer. The Final Price will be set within the Indicative Institutional Bookbuild Price Range of \$1.75 to \$2.00 per share. The Final Price will be announced to the market on Thursday, 1 June 2006.

Joint Lead Managers:

Macquarie Equity Capital Markets Limited
1 Martin Place
SYDNEY NSW 2000

Phone: (03) 9635 9187

ABN AMRO Morgans Corporate Limited
Level 29, Riverside Centre
123 Eagle Street
BRISBANE QLD 4000

Phone: 1800 777 946

CHESS:

Participating. The Company will also operate an issuer-sponsored subregister.

ASX restricted securities:

Nil

Dividend Policy:

See page 19 of prospectus

Activities:

Online accommodation booking.

Securities not quoted

4,600,000 options (based on the midpoint of the Indicative Institutional Bookbuild Price Range) exercisable at the Final Price on or before December 2011, issued to specified employees.

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Company has requested that a conditional trading market be provided pursuant to ASX Market Rule 16.9. The condition for the conditional market specified by the Company is ASX admitting the Company to official quotation and the transfer of the Company's ordinary shares to successful applicants under the offer (refer to section 2.9 of the prospectus dated 24 April 2006).

In accordance with Market Rule 16.9, ASX has agreed to provide a conditional market in the Company's securities. The Company's securities will be placed in pre-open at 8.30 am EST on 2 June 2006 and trading will commence on a conditional and deferred settlement basis at 12.00 midday EST on 2 June 2006.

The letters "CT" will be displayed in the Basis of Quotation field of SEATS to facilitate identification of the Company's securities trading on a conditional basis. Market Participants should note that because no Special Market has been created within SEATS, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Signal E.

The Company is required to advise ASX immediately of the fulfillment or non-fulfillment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the Market Rules. The market will be advised by ASX market release when the condition of the conditional market has been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfillment of the condition ASX will issue a further Circular to Participants confirming trading arrangements and the despatch date. At this stage, the conditions for the conditional market are expected to be met



prior to the opening of trading on Wednesday, 7 June 2006. The Company has agreed to a despatch date of Wednesday, 7 June 2006, which will mean that the first settlement date will be Wednesday, 14 June 2006.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's securities.

"This contract is conditional upon notification being received by ASX by the opening of trading on Wednesday, 7 June 2006 that the condition for the conditional market has been fulfilled. If the condition is not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the condition for the conditional market is satisfied prior to the opening of trading on Wednesday, 7 June 2006.

If the conditions are not fulfilled, shares will not be issued and all conditional trades that have occurred since Friday 2 June 2006 will be cancelled.

Event	Date
Broker Firm and Priority Offer Closes	Monday, 29 May 2006
Institutional Offer Closes	Wednesday, 31 May 2006
Final Pricing and Allocation Announcement	Thursday, 1 June 2006
Commencement of Official Quotation on a conditional and deferred settlement basis – 12.00 midday EST (ASX Code: WTF).	Friday, 2 June 2006
Issue of shares under the Offer Condition expected to be fulfilled prior to opening of trading (trading becomes unconditional on a deferred settlement basis) (ASX Code: WTF)	Wednesday, 7 June 2006
Expected Despatch date and last day of deferred settlement trading	Wednesday, 7 June 2006
First day of trading on a normal T+3 basis (ASX Code: WTF)	Thursday, 8 June 2006
First settlement date for all trades conducted on a conditional and deferred settlement basis between 2 June and 6 June 2006, all trades conducted on an unconditional and deferred settlement basis on 7 June 2006 and all trades conducted on a normal T+3 basis on 8 June 2006.	Wednesday, 14 June 2006

For further information please refer to the Company's prospectus dated 24 April 2006.