

MARKET RELEASE

18 September 2007

MARGINBET LIMITED

ADMISSION TO OFFICIAL LIST

Marginbet Limited was admitted to the Official List of ASX Limited on Friday 14 September 2007.

Official Quotation of the following securities will commence at 11.30 am E.S.T. on Wednesday, 19 September 2007.

30,229,384

ordinary shares fully paid issued at \$0.20

per unit

5,005,000

options exercisable at 20 cents on or before

18 September 2010

Security Code:

MRB MRBO

Dion Silvy

Adviser, Issuers (Adelalde)