

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity Tolhurst Group Limited (Tolhurst)
ABN 50 007 870 760

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Allyn Chant
Date of last notice	22 November 2007.

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Allyn Chant is a Director and shareholder of Halva Holdings Pty Ltd, a company which has been issued 9,997,251 shares as consideration for the acquisition of a business.
Date of change	17 January 2008
No. of securities held prior to change	6,976,948 Options over Ordinary Shares
Class	Ordinary shares
Number acquired	11,434,899
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Shares issued at 50 cents per share
No. of securities held after change	6,976,948 Options over Ordinary Shares 11,434,899 Ordinary Shares

+ See chapter 19 for defined terms.

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of shares as consideration for acquisition of business.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	<p>Share Purchase Agreement made 21st of November 2007.</p>
<p>Nature of interest</p>	<p>The Director and a party to which the Director is associated will be entitled under the agreement to allotment of shares in Tolhurst Group Limited.</p>
<p>Name of registered holder (if issued securities)</p>	<p>Halva Holdings Pty Ltd Allyn chant</p>
<p>Date of change</p>	<p>17 January 2007</p>
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>Up to 24,274,901 Ordinary Shares</p>
<p>Interest acquired</p>	<p>Nil.</p>
<p>Interest disposed</p>	<p>11,434,899 Ordinary Shares</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>Shares issued @ 50 cents per share.</p>
<p>Interest after change</p>	<p>The Director and Halva Holdings Pty Ltd are entitled to allotment of up to 12,840,002 Ordinary Shares</p>

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